

# San Dieguito

Union High School District

710 Encinitas Blvd.  
Encinitas, CA 92024-3357  
(760) 753-6491  
www.sduhsd.net

**Board of Trustees:**

Joyce Dalessandro  
Linda Friedman  
Barbara Groth  
Beth Hergesheimer  
Deanna Rich

**Superintendent:**

Peggy Lynch, Ed.D.  
(760) 943-3501 FAX

Canyon Crest Academy  
Carmel Valley MS  
Diegueño MS  
Earl Warren MS  
La Costa Canyon HS  
North Coast Alternative HS  
Oak Crest MS  
San Dieguito Adult Education  
San Dieguito HS Academy  
Sunset HS  
Torrey Pines HS

## SAN DIEGUITO UNION HIGH SCHOOL DISTRICT BOARD OF TRUSTEES REGULAR BOARD MEETING

THURSDAY, MARCH 6, 2008  
6:30 PM

DISTRICT OFFICE BOARD ROOM 101  
710 ENCINITAS BLVD, ENCINITAS, CA. 92024

---

*Welcome to the meeting of the San Dieguito Union High School District Board of Trustees.*

**PUBLIC COMMENTS**

If you wish to speak regarding an item on the agenda, please complete a blue slip located at the sign-in desk and present it to the Secretary to the Board prior to the start of the meeting. When the Board President invites you to the podium, please state your name, address, and organization before making your presentation.

Persons wishing to address the Board on any school-related issue not elsewhere on the agenda are invited to do so under the "Public Comments" item. If you wish to speak under Public Comments, please follow the same directions (above) for speaking to agenda items. Complaints or charges against an employee are not permitted in an open meeting of the Board of Trustees.

In the interest of time and order, presentations from the public are limited to three (3) minutes per person, per topic. The total time for non-agenda items shall not exceed twenty (20) minutes. An individual speaker's allotted time may not be increased by a donation of time from others in attendance.

In accordance with the Brown Act, unless an item has been placed on the published agenda, there shall be no action taken. The Board may 1) acknowledge receipt of the information, 2) refer to staff for further study, or 3) refer the matter to the next agenda.

**CONSENT CALENDAR**

All matters listed under Consent are those on which the Board has previously deliberated or which can be classified as routine items of business. An administrative recommendation on each item is contained in the agenda supplements. There will be no separate discussion of these items prior to the time the Board of Trustees votes on the motion unless members of the Board, staff, or public request specific items to be discussed or pulled from the Consent items.

To address an item on the consent calendar, please follow the procedure described under *Comments on Agenda Items*.

**CLOSED SESSION**

The Board will meet in Closed Session to consider qualified matters of litigation, employee negotiations, student discipline, employee grievances, personnel qualifications, or real estate negotiations which are timely.

**CELL PHONES/PAGERS**

As a courtesy to all meeting attendees, please set cellular phones and pagers to silent mode and engage in conversations outside the meeting room.

---

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Governing Board, please FAX the office of the District Superintendent at (760) 943-3501. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with the meeting in appropriate alternative formats for persons with a disability.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
**BOARD OF TRUSTEES**  
**REGULAR BOARD MEETING**

AGENDA

**THURSDAY, MARCH 6, 2008**  
**6:30 PM**

**DISTRICT OFFICE BOARD ROOM 101**  
**710 ENCINITAS BLVD., ENCINITAS, CA. 92024**

**PRELIMINARY FUNCTIONS ..... (Items 1 – 6)**

1. Call to Order; Public Comments Regarding Closed Session Items .....5:00 PM

**2. Closed Session ..... 5:05 PM**

A. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of the appointment, employment, evaluation of performance, discipline/release, dismissal of a public employee or to hear *complaints or charges brought against such employee by another person or employee unless the employee requests a public session.*

B. Conference with Labor Negotiators, pursuant to Government Code Section 54957.8.  
Agency Negotiators: Superintendent and Associate Superintendents (3)  
Employee Organizations: San Dieguito Faculty Association / Classified School Employees Association

C. Conference with legal counsel to discuss current or potential litigation

**3. Regular Meeting / Open Session .....6:30 PM**

4. Pledge of Allegiance

5. Report Out of Closed Session

6. Approval of Minutes of the Regular Board Meeting and Board Workshop of February 7, 2008, and the Special Board Meetings of February 12 and 13, 2008, as shown in the attached supplements.

Motion by \_\_\_\_\_, second by \_\_\_\_\_, to approve the Minutes of all Board Meetings held in February, 2008.

**NON-ACTION ITEMS ..... (Items 7 – 10)**

Communications received by the Board are available for public review at the District Office at 710 Encinitas Boulevard in Encinitas. Board correspondence is distributed to each Board Member and the Superintendent along with the agenda.

7. Student Board Member Reports

8. Board Member Reports..... Trustees of the Board

9. Superintendent’s Reports, Briefings and Legislative Updates .....(none)

10. Pupil Services Update..... Bruce Cochrane, Executive Director

**CONSENT AGENDA ITEMS..... (Items 11 – 15)**

Upon invitation by the President, anyone who wishes to discuss a Consent Item should come forward to the lectern, state his/her name and address, and the Consent Item number.

**11. SUPERINTENDENT**

- A. ACCEPTANCE OF GIFTS AND DONATIONS, AS SHOWN IN THE ATTACHED SUPPLEMENT.
- B. APPROVAL OF FIELD TRIP REQUESTS, AS SHOWN IN THE ATTACHED SUPPLEMENT.

**12. HUMAN RESOURCES**

A. APPROVAL OF PERSONNEL REPORTS

Approval of matters pertaining to employment of personnel, salaries, leaves of absence, resignations, changes in assignments, extra duty assignments, and consultant services:  
Approval of Certificated and/or Classified Personnel Reports as shown in the attached supplement.

**13. EDUCATIONAL SERVICES**

A. APPROVAL/RATIFICATION OF AGREEMENTS

No agreements submitted.

**14. PUPIL SERVICES**

A. APPROVAL/RATIFICATION OF NON-PUBLIC SCHOOL / NON-PUBLIC AGENCY CONTRACTS

Approve entering into the following non-public school/non-public agency master contracts, to be funded by the General Fund/Restricted 06-00, and authorize Eric R. Dill or Stephen G. Ma to execute all pertinent documents pertaining to this contract, contingent upon receipt of the signed documents and verification of insurance coverage:

1. Autism Experts Empowering Families & Children Together (AEFCT), during the period January 15, 2008 through June 30, 2008.

B. APPROVAL/RATIFICATION OF PARENT SETTLEMENT AND RELEASE AGREEMENTS

Approve/ratify the following Parent Settlement and Release Agreements, to be funded by the General Fund 06-00/Special Education, and authorize the Executive Director of Pupil Services to execute the agreements:

1. OAH Case No. N2007168111, in the amount of \$8,460.79
2. OAH Case No. N2008020375, in the amount of \$34,000.00

## 15. BUSINESS

### A. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill, Stephen G. Ma, or Peggy Lynch to execute the agreements:

1. Carmel Valley Recreation Center for lease of facilities for Carmel Valley Middle School Off Campus PE classes, during the period March 25, 2008 through May 9, 2008, for an amount not to exceed \$497.25, to be expended from the General Fund 03-00.
2. Cathedral Catholic High School for lease of facilities for the Torrey Pines High School Swim Team, during the period February 25, 2008 through May 16, 2008, for an amount not to exceed \$5,040.00, to be paid for by the Torrey Pines High School Foundation.
3. Gen Tec Solutions, Inc. to provide HAZMAT removal and transportation services, beginning on February 8, 2008 through June 30, 2008, for an amount not to exceed \$5,000.00, to be expended from the General Fund 03-00.
4. Encinitas Union School District to provide 16" 8-cut pizza on a trial basis, during the period February 25, 2008 through April 4, 2008, at the rate of \$6.25 per pizza, to be expended from the Cafeteria Fund 13-00.
5. Emmi Bissell to conduct dance workshops and create choreography for the La Costa Canyon High School Dance Club, during the period March 1, 2008 through May 31, 2008, for an amount not to exceed \$600.00, to be paid by ASB Funds.
6. Ericka Moore to conduct dance workshops and create choreography for the La Costa Canyon High School Dance Club, during the period March 1, 2008 through May 31, 2008, for an amount not to exceed \$700.00, to be paid by ASB Funds.
7. Digital Schools of California, LLC to provide services-based detailed application software for human resources, budgeting, and payroll management, during the period March 7, 2008 through June 30, 2008, with two one-year additional renewal periods, at the rate of \$2,877.00 per month, to be expended from the General Fund 03-00.
8. Sowards and Brown Engineering to prepare the map for annexation number 2 to Community Facilities District No. 94-2, during the period February 20, 2008 through March 31, 2008, for an amount not to exceed \$4,200.00, to be expended from Mello Roos Funds subject to reimbursement from the developer.
9. Campus Foods to provide 3.75 oz O.C. Fruit Ice, during the period February 25, 2008 through June 12, 2008, at the rate of \$0.60 each, to be expended from the Cafeteria Fund 13-00.
10. Wilkinson Hadley & Co. LLP to provide annual audits covering the 2007-08 through 2009-10 school years, in an amount not to exceed \$42,900.00, to be expended from the General Fund 03-00, and additional audits as required to be billed at the hourly rates stated and charged to the appropriate account.

B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Stephen G. Ma to execute the agreements:

1. Fredricks Electric, Inc., for district wide electrical services, increasing the prices 5% or less, as allowed in the contract, and extending the contract period from March 15, 2008 to March 14, 2009, to be expended from the fund to which the project is charged.

C. AWARD OF CONTRACTS

No award of contracts submitted.

D. APPROVAL OF CHANGE ORDERS

No change orders submitted.

E. ACCEPTANCE OF CONSTRUCTION PROJECTS

No construction projects submitted.

F. APPROVAL OF BUSINESS REPORTS

1. Purchase Orders
2. Instant Money
3. Membership Listing

**ROLL CALL VOTE FOR CONSENT AGENDA..... (Items 11 – 15)**

Board of Trustees:

- \_\_\_\_\_Joyce Dalessandro
- \_\_\_\_\_Linda Friedman
- \_\_\_\_\_Barbara Groth
- \_\_\_\_\_Beth Hergesheimer
- \_\_\_\_\_Deanna Rich

Student Advisory Board Members:

- \_\_\_\_\_Meredith Adams, La Costa Canyon
- \_\_\_\_\_Chloe Dies-Groff, San Dieguito Academy
- \_\_\_\_\_Kaylee Falvo, Sunset
- \_\_\_\_\_Ilana Newman, Torrey Pines
- \_\_\_\_\_Kelly Kean, Canyon Crest Academy

**DISCUSSION / ACTION ITEMS..... (Items 16 - 24)**

16. APPROVAL AND CERTIFICATION OF THE 2007-08 2<sup>ND</sup> INTERIM GENERAL FUND BUDGET

Motion by \_\_\_\_\_, second by \_\_\_\_\_, to approve and certify the 2007-08 2<sup>nd</sup> Interim General Fund budget report, as shown in the attached supplements.

17. CSBA DELEGATE ASSEMBLY ELECTION, 2008, AS SHOWN IN THE ATTACHED SUPPLEMENT.

Motion by \_\_\_\_\_, second by \_\_\_\_\_, to vote for nine candidates to serve on the CSBA Delegate Assembly, 2008, as listed on the attached ballot.

- 18. ADOPTION OF RESOLUTION DECLARING MAY 18-24, 2008 AS CLASSIFIED SCHOOL EMPLOYEES' WEEK, AS SHOWN IN THE ATTACHED SUPPLEMENT.  
Motion by \_\_\_\_\_, second by \_\_\_\_\_, to adopt a resolution declaring May 18-24, 2008 as Classified School Employees' Week as shown.
- 19. ADOPTION OF RESOLUTION IN OPPOSITION OF GOVERNOR'S PROPOSED 2008-09 BUDGET, AS SHOWN IN THE ATTACHED SUPPLEMENT.  
Motion by \_\_\_\_\_, second by \_\_\_\_\_, to adopt Resolution in Opposition of Governor's ... Proposed 2008-09 Budget, as shown.
- 20. APPROVAL OF PROPOSED BOARD POLICY REVISIONS, #0420.4 & 0420.4 AR-1, CHARTER SCHOOLS  
Motion by \_\_\_\_\_, second by \_\_\_\_\_, to approve the proposed revision to Board Policy #0420.4 & 0420.4 AR-1, Charter Schools, as shown in the attached supplements.
- 21. COMMUNITY FACILITIES DISTRICT 94-2 NO. 2 / ANNEXATION OF PROPERTY / PORTIONS OF LA COSTA OAKS / MORROW DEVELOPMENT – CARLSBAD  
Motion by \_\_\_\_\_, second by \_\_\_\_\_, to adopt the attached Resolution of Intention to Annex .. Territory to the San Dieguito Union High School District Community Facilities District No. .. 94-2, Authorizing the Levy of a Special Tax and Calling an Election.
- 22. ADOPTION OF RESOLUTION / STATUTORY FEE INCREASE / WITH URGENCY
  - 1) Public Hearing
  - 2) Motion by \_\_\_\_\_, second by \_\_\_\_\_, to adopt the attached resolution with urgency for the statutory fee increase, as shown in the attached supplement.
- 23. APPROVAL OF EMPLOYMENT CONTRACT FOR INCOMING SUPERINTENDENT, KEN NOAH, EFFECTIVE JULY 1, 2008, AND ENDING JUNE 30, 2011.  
Motion by \_\_\_\_\_, second by \_\_\_\_\_, to approve the Employment Contract for Incoming Superintendent, Ken Noah, as presented.
- 24. APPROVAL OF RECOMMENDATION TO APPOINT TERRY KING, ASSOCIATE SUPERINTENDENT OF HUMAN RESOURCES, AS ACTING SUPERINTENDENT, EFFECTIVE APRIL 5, 2008, AND ENDING JUNE 30, 2008.  
Motion by \_\_\_\_\_, second by \_\_\_\_\_, to appoint Terry King as Acting Superintendent

**INFORMATION ITEMS.....(Items 25 - 35)**

- 25. Reorganization of Business and Educational Services..... Terry King
- 26. Proposed Board Policy Revision, #4216.3-41.6, "Class Description for Grounds Maintenance Worker/Applicator", as shown in the attached supplement.
- 27. Business Services Update ..... Steve Ma, Associate Superintendent
- 28. Proposed Board Policy Revisions, #3250/AR.1, "Transportation Fees/Home To School, and #3251/6153/AR-2, "Transportation Service Fees", as shown in the attached supplement.
- 29. Educational Services Update .....(none)
- 30. Proposed Board Policy Revisions, #6200.1/AR.1, "Alternative Credits Towards Graduation", as shown in the attached supplement.

31. Review of Uniform Complaint Quarterly Report ..... Terry King, Associate Superintendent
32. Human Resources Update ..... Terry King, Associate Superintendent
33. Public Comments  
In accordance with the Brown Act, unless an item has been placed on the published agenda, there shall be no action taken. The Board may 1) acknowledge receipt of the information, 2) refer to staff for further study, or 3) refer the matter to the next agenda. (See Board Agenda Cover Sheet)
34. Future Agenda Items
35. Adjournment to Closed Session (if scheduled)

**CLOSED SESSION** (if required)

- A. To consider personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of the appointment, employment, evaluation of performance, discipline/release, dismissal of a public employee or to hear *complaints or charges brought against such employee by another person or employee unless the employee requests a public session.*
  - B. Conference with Labor Negotiators, pursuant to Government Code Section 54957.8.  
Agency Negotiators: Superintendent and Associate Superintendents (3)  
Employee Organizations: San Dieguito Faculty Association / California School Employees Association
  - C. Conference with legal counsel to discuss current or potential litigation
36. Report from Closed Session (if required)
  37. Adjournment of Meeting

*The next regularly scheduled Board Meeting will be held on **March 20, 2008, at 6:30 PM** in the SDUHSD District Office Board Room 101. The District Office is located at 710 Encinitas Blvd., Encinitas, CA, 92024.*

# San Dieguito

Union High School District

710 Encinitas Blvd.  
Encinitas, CA 92024-3357  
(760) 753-6491  
www.sduhsd.net

**Board of Trustees:**

- Joyce Dalessandro
- Linda Friedman
- Barbara Groth
- Beth Hergesheimer
- Deanna Rich

**Superintendent:**

Peggy Lynch, Ed.D.  
(760) 943-3501 FAX

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
BOARD OF TRUSTEES

**MINUTES OF THE BOARD OF TRUSTEES  
AT A BOARD WORKSHOP**

**THURSDAY, FEBRUARY 7, 2008**

**THURSDAY, FEBRUARY 7, 2008  
4:30 PM**

**DISTRICT OFFICE SMALL BOARD ROOM  
710 ENCINITAS BLVD., ENCINITAS, CA. 92024**

A Special Meeting of the San Dieguito Union High School District Governing Board of Trustees was held on Thursday, February 7, 2008, at 4:30 PM.

**PRELIMINARY FUNCTIONS**

- CALL TO ORDER – President Hergesheimer called the Board Workshop Meeting to order at 4:30 PM.

**INFORMATION ITEM**

- REVIEW OF CHARTER SCHOOL BOARD POLICY  
Associate Superintendent of Business, Mr. Steve Ma introduced Attorney Janet Mueller of Miller Brown & Dannis Law Firm, who presented a review on charter school board policy, charter petitions, school oversight, operational compliance, facilities requirements, and revocation.
- CHARTER SCHOOLS / PROPOSED BOARD POLICY REVISION, BP #0420.4, & 0420.4 AR-1, *CHARTER SCHOOLS*  
This item was presented for first reading by the Board of Trustees and will be resubmitted for approval at a future Board Meeting.
- ADJOURNMENT OF MEETING – The meeting was adjourned at 5:45 PM.

\_\_\_\_\_  
Linda Friedman, Board Clerk

\_\_\_\_\_  
Date

\_\_\_\_\_  
Peggy Lynch, Ed.D., Superintendent

\_\_\_\_\_  
Date

- Canyon Crest Academy
- Carmel Valley MS
- Diegueno MS
- Earl Warren MS
- La Costa Canyon HS
- North Coast Alternative HS
- Oak Crest MS
- San Dieguito Adult Education
- San Dieguito HS Academy
- Sunset HS
- Torrey Pines HS

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Governing Board, please contact the office of the District Superintendent at (760) 943-3501. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with the meeting in appropriate alternative formats for persons with a disability.



# San Dieguito

Union High School District

710 Encinitas Blvd.  
Encinitas, CA 92024-3357  
(760) 753-6491  
(760) 943-3501 FAX

www.sduhsd.net

**Board of Trustees:**

- Joyce Dalessandro
- Linda Friedman
- Barbara Groth
- Beth Hergesheimer
- Deanna Rich

**Superintendent:**

Peggy Lynch, Ed.D.

## SAN DIEGUITO UNION HIGH SCHOOL DISTRICT MINUTES OF THE BOARD OF TRUSTEES AT A REGULAR MEETING

THURSDAY, FEBRUARY 7, 2008

**SDUHSD DISTRICT OFFICE**

**BOARD RM 101**

**PRELIMINARY FUNCTIONS.....(AGENDA ITEMS 1 – 6)**

1. Call to Order / Public Comments..... (Agenda Item 1)  
There were no comments from the public presented.

**2. CLOSED SESSION ..... (AGENDA ITEM 2)**

President Beth Hergesheimer called the meeting to order at 6:00 PM on Thursday, January 17, 2008, to receive public comments on the closed session agenda items. There were no public comments, and the Board convened to closed session in the small board room to discuss:

- A. Personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of the appointment, employment, evaluation of performance, discipline/release, dismissal of a public employee or to hear complaints or charges brought against such employee by another person or employee unless the employee requests a public session
- B. Labor-related issues with Labor Negotiators, pursuant to Government Code Section 54957.8  
Agency Negotiators: Superintendent and Associate Superintendents  
Employee Organizations: San Dieguito Faculty Association / California School Employees Association

**REGULAR MEETING / OPEN SESSION**

**Members in Attendance**

All Board of Trustees members were in attendance.

Student Advisory Members present were Meredith Adams, La Costa Canyon, Caylee Falvo, Sunset, Kelly Kean, Canyon Crest Academy, Kiran Natarajan, Torrey Pines High School, and Hilary Ross, San Dieguito Academy.

**Administrators Present**

- Peggy Lynch, Ed.D., Superintendent
- Terry King, Associate Superintendent, Human Resources
- Steve Ma, Associate Superintendent, Business
- Rick Schmitt, Associate Superintendent, Educational Services
- Brian Kohn, Principal, Canyon Crest Academy
- Becky Banning, Recording Secretary

- Canyon Crest Academy
- Carmel Valley MS
- Diegueno MS
- Earl Warren MS
- La Costa Canyon HS
- North Coast Alternative HS
- Oak Crest MS
- San Dieguito Adult Education
- San Dieguito HS Academy
- Sunset HS
- Torrey Pines HS

**3. Reconvene / Call to Order ..... (AGENDA ITEM 3)**

The regular meeting of the Board of Trustees was called to order at 6:37 PM by President Beth Hergesheimer.

**4. Salute to Flag ..... (Agenda Item 4)**

Student Kelly Kean led the salute to the flag.

**5. Report Out of Closed Session..... (Agenda Item 5)**

There was no report out of closed session.

**6. Approval of Minutes ..... (Agenda Item 6)**

It was moved by Linda Friedman, seconded by Barbara Groth, that the Minutes of the Regular Board Meeting of January 17, 2008, and the Special Board Meetings of January 23 and 24, 2008, be approved as written. **Motion unanimously carried.**

**NON-ACTION ITEMS ..... (AGENDA ITEMS 7 - 10)**

**7. Student Board Member Reports ..... (Agenda Item 7)**

A. Swearing in of New Student Board Advisory Members, (Chloe Deis-Groff, San Dieguito Academy; Ilana Newman, Torrey Pines High School)

Superintendent Dr. Lynch introduced and swore in two new student advisory Board members.

B. Student Board Member Updates..... Student Advisory Board

All students present reported on current events and pending activities at their respective schools.

**8. Board Member Reports..... (Agenda Item 8)**

Ms. Dalessandro and Ms. Rich went to see the metal sculpture donated by the Friends of the Library, stating that the piece was impressive and thanked the donor for the generous gift. The sculpture will be safely displayed by being mounted on a wall above some shelves.

Ms. Friedman and Ms. Hergesheimer attended an event at La Costa Canyon High School that featured interactive engineering activities demonstrated by groups of students, including an architectural design of Ms. Friedman’s home, which was designed by a student; made a school visit at Earl Warren Middle School with Ms. Hergesheimer; visited Bonita High School with Mr. Rick Schmitt, to observe their International Baccalaureate program; attended “Cabaret Night”, a school fundraising event; attended an Open House at San Dieguito Academy; attended a meeting where Congressman Susan Davis addressed some performing arts–related matters; and attended a San Dieguito Alliance for Drug Free Youth meeting.

Ms. Groth attended a training session at San Diego County Office of Education regarding childhood student obesity and weight wherespeakers were interactively featured through media and topics such as vending machines on campuses and desires towards lowfat items were discussed. Other topics discussed were non-candy fund raisers; attended a meeting at North Coastal Consortium for Special Education; and worked the voting polls earlier that week.

Ms. Hergesheimer visited Oak Crest and Diegueno Middle School; visited a school in Huntington Beach with Ms. Rich and Dr. Lynch to observe their International Baccalaureate program.

Ms. Rich visited Oceanview High School to observe their International Baccalaureate program, stating that it was an excellent program with diversity of the student body.

9. Superintendent’s Reports, Briefings and Legislative Updates .....(Agenda Item 9)

Dr. Lynch addressed the budget crisis currently affecting all districts. Board members received a handout with statistics that showed California to rank 46<sup>th</sup> in the nation in pupil spending. Dr. Lynch encouraged Trustees to write letters to our local legislators and congressmen in support of opposition to the governor’s proposed budget cuts.

Dr. Lynch reported that she and Steve Ma would be meeting with every faculty within the next two weeks to address the budget situation and to encourage them to be proactive. Other ways the district is addressing the budget crisis will be to meet with all principals to talk about limited spending, including positions, overtimes, travel changes, open purchase orders and staffing for next year.

Also given were calendar updates and reminders of pending events and upcoming activities.

10. Update, Oak Crest Middle School.....Terry Calen, Principal

Principal Calen presented a school update addressing key topics such as academic excellence, student connections, character and staff development, integrated technology, and communication. He reported on the success of monthly parent meetings such as “Coffee with Calen” (previously known as “Java with Jaffe”). Other successful programs included support classes for students struggling in reading and math, the Homework Club, teacher collaboration efforts, and parent foundation fundraising events.

Upon conclusion, the Board thanked Mr. Calen for presentation and Dr. Lynch commended him for his commitment and dedication and thanked Mr. Calen for the wonderful job he is doing as principal.

**CONSENT AGENDA ITEMS.....(AGENDA ITEMS 11 – 15)**

Board Vice President Joyce Dalessandro requested that item 15B-1 (Heyl Communications contract) be pulled from the Consent Agenda. It was moved by Ms. Groth, seconded by Ms. Rich, that all other consent agenda items listed below be approved as written. ***Motion unanimously carried.***

It was then moved by Ms. Groth, seconded by Ms. Friedman, that item 15B-1 be opened for discussion prior to taking a vote. After some deliberation, the Board voted to approve the contract as written.

Ayes: 3; Nays: 2.

**11. SUPERINTENDENT**

- A. ACCEPTANCE OF GIFTS AND DONATIONS, AS SHOWN IN THE ATTACHED SUPPLEMENT.
- B. APPROVAL OF FIELD TRIP REQUESTS, AS SHOWN IN THE ATTACHED SUPPLEMENT.

**12. HUMAN RESOURCES**

A. APPROVAL OF PERSONNEL REPORTS

Approval of matters pertaining to employment of personnel, salaries, leaves of absence, resignations, changes in assignments, extra duty assignments, and consultant services:

Approval of Certificated and/or Classified Personnel Reports as shown in the attached supplement.

### 13. EDUCATIONAL SERVICES

#### A. APPROVAL/RATIFICATION OF AGREEMENTS

No agreements submitted.

### 14. PUPIL SERVICES

#### A. APPROVAL/RATIFICATION OF NON-PUBLIC SCHOOL/NON-PUBLIC AGENCY CONTRACTS

APPROVE ENTERING INTO THE FOLLOWING NON-PUBLIC SCHOOL/NON-PUBLIC AGENCY MASTER CONTRACTS, TO BE FUNDED BY THE GENERAL FUND/RESTRICTED 06-00, AND AUTHORIZE ERIC R. DILL OR STEPHEN G. MA TO EXECUTE ALL PERTINENT DOCUMENTS PERTAINING TO THIS CONTRACT, CONTINGENT UPON RECEIPT OF THE SIGNED DOCUMENTS AND VERIFICATION OF INSURANCE COVERAGE:

1. Summerhill School, during the period January 7, 2008 through June 30, 2008.

#### B. APPROVAL/RATIFICATION OF AGREEMENTS

No agreements submitted.

### 15. BUSINESS

#### A. APPROVAL/RATIFICATION OF AGREEMENTS

Approve/ratify entering into the following agreements and authorize Eric R. Dill, Stephen G. Ma, or Peggy Lynch to execute the agreements:

1. Mark D. Baldwin, Ed.D., to prepare, conduct and facilitate a CTE (Career and Technical Education) workshop, on March 27, 2008, for an amount not to exceed \$2,500.00, to be expended from the General Fund/Restricted 06-00.
2. Geocon, Inc. to perform a limited geotechnical investigation at Sunset High School, during the period February 8, 2008 through May 31, 2008, for an estimated amount of \$6,100.00, to be expended from Mello Roos Funds.
3. Magdalena Ecke Family YMCA for lease of facilities for San Dieguito Academy off-campus PE class, during the period April 1, 2008 through June 12, 2008, for an amount not to exceed \$1,100.00, to be expended from the General Fund/ Restricted 06-00.
4. Roesling Nakamura Terada Architects, Inc. to provide design, contract document preparation and construction administration support for the Diegueno Middle School Music Room project, during the period February 8, 2008 through November 30, 2008, for an amount not to exceed \$30,000.00 plus reimbursable expenses, to expended from the Capital Facilities Fund 25-19.

#### B. APPROVAL/RATIFICATION OF AMENDMENT TO AGREEMENTS

Approve/ratify amending the following agreements and authorize Eric R. Dill or Stephen G. Ma to execute the agreements:

1. Rebecca Heyl Communications, extending the contract period from February 1, 2008 to June 30, 2008, with no additional cost to the services provided. (*Pulled from consent agenda for discussion*).
2. Geocon, Inc. for additional geotechnical services performed at San Dieguito Academy, increasing the contract amount by \$3,742.27, to be expended from Mello Roos Funds.

- 3. Siemens Building Technologies, Inc. to provide additional work regarding mechanical, operational, and energy efficiency related improvements to Torrey Pines High School, as allowed in the energy service contract, to be performed upon receipt of a written notice to proceed from the District, increasing the total contract cost by \$37,500.00, to be expended from the Deferred Maintenance Fund 14-00.

C. AWARD OF CONTRACTS

Award the following contracts and authorize Eric R. Dill or Stephen G. Ma to execute all pertinent documents:

- 1. Modtech Holdings, Inc. for the La Costa Canyon High School Team Room Modular Building project B2008-10, for an amount of \$444,674.00, to be expended from Mello Roos Funds.

D. ADOPTION OF RESOLUTION / SUPPORT OF APPLICATIONS FOR ELIGIBILITY DETERMINATION AND FUNDING & AUTHORIZATION TO SIGN APPLICATIONS AND ASSOCIATED DOCUMENTS

Adopt the attached Resolution in Support of Applications for Eligibility Determination and Funding, and Authorization to Sign Applications and Associated Documents, designating Stephen G. Ma, Associate Superintendent of Business, and Peggy Lynch, Superintendent, as District Representatives.

E. APPROVAL OF CHANGE ORDERS

No change orders submitted.

F. ACCEPTANCE OF CONSTRUCTION PROJECTS

No construction projects submitted.

G. APPROVAL OF BUSINESS REPORTS

- 1. PURCHASE ORDERS
- 2. INSTANT MONEY
- 3. MEMBERSHIP LISTING

**DISCUSSION / ACTION ITEMS..... (AGENDA ITEMS 16 - 19)**

16. PROPOSED REVISION TO POLICY 5116.1 AR-1, *INTRADISTRICT OPEN ENROLLMENT*

It was moved by Ms. Groth, seconded by Ms. Dalessandro, to approve the proposed revision to Policy 5116.1 AR-1, as shown in the attached supplement. **Motion unanimously carried.**

17. PROPOSED REVISION TO POLICY 7100 AR-1, ATTACHMENT A, *NEW CONSTRUCTION, STUDENT HOUSING CAPACITY*

It was moved by Ms. Friedman, seconded by Ms. Dalessandro, to approve proposed revision to Policy 7100 AR-1, Attachment A, as shown in the attached supplement. **Motion unanimously carried.**

18. ADOPTION OF RESOLUTION / STATUTORY FEE INCREASE / WITH AND WITHOUT URGENCY

- a) Public Hearing

- b) It was moved by Ms. Groth, seconded by Ms. Friedman, to adopt a resolution 1) without urgency (becomes effective in 60 days), and 2) with urgency (30 day maximum with a renewal to be presented to the Board on March 6, 2008) for the statutory fee increase.  
**Motion unanimously carried.**

19. ADOPTION OF RESOLUTION / LEASE-LEASEBACK / EARL WARREN MS & SUNSET HS

It was moved by Ms. Friedman, seconded by Ms. Groth, to adopt the attached resolution approving and authorizing execution of site lease, sublease agreement, and construction services agreement for the lease-leaseback agreement for the construction of the Earl Warren Middle School and the Sunset High School Modernization project, to be expended from the Capital Facilities Fund 25-19, State School Facility Fund 35-00, Mello Roos Funds, and Deferred Maintenance 14-00, and authorize Eric R. Dill or Stephen G. Ma to execute the necessary documents. **Motion unanimously carried.**

**INFORMATION ITEMS.....(AGENDA ITEMS 20 - 27)**

- 20. Business Services Update ..... Steve Ma, Associate Superintendent  
Mr. Ma gave an update on a pending grant application, which is expected to be approved.
- 21. Educational Services Update .....Rick Schmitt, Associate Superintendent  
Mr. Schmitt announced the beginning of Writing Assessment within two weeks for all 7<sup>th</sup> through 11<sup>th</sup> grade students and updated the Board on the status of the On-Line High School Selection process.
- 22. Human Resources Update..... Terry King, Associate Superintendent  
Ms. King gave some staffing updates to the Board, including number of employees currently on maternity leave and enrollment/staffing projections for next year. She reported on the successful outcome of the recent Classified Staff In-service, stating that it was well attended and generated positive feedback from staff.
- 23. Public Comments ..... (Agenda Item 23)  
There were no public comments presented at this meeting.
- 24. Future Agenda Items ..... (Agenda Item 24)  
Ms. Friedman announced that the Robotics Team from San Dieguito Academy is planning on giving a demonstration at a future Board meeting prior to the end of the school year. More information will follow.
- 25. Adjournment to Closed Session ..... (Agenda Item 25)  
There were no further items to discuss in Closed Session.
- 26. Report out of Closed Session ..... (Agenda Item 26)  
There was no report out of Closed Session.
- 27. Adjournment of Meeting ..... (Agenda Item 27)  
There being no further business, the meeting was adjourned at 7:47 PM.

\_\_\_\_\_  
Linda Friedman, Clerk

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

\_\_\_\_\_  
Peggy Lynch, Ed.D., Superintendent

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
BOARD OF TRUSTEES

MINUTES OF THE BOARD OF TRUSTEES  
AT A SPECIAL BOARD MEETING

TUESDAY, FEBRUARY 12, 2008



Union High School  
District

710 Encinitas Blvd.  
Encinitas, CA 92024-3357  
(760) 753-6491  
www.sduhsd.net

**Board of Trustees:**

- Joyce Dalessandro
- Linda Friedman
- Barbara Groth
- Beth Hergesheimer
- Deanna Rich

**Superintendent:**

Peggy Lynch, Ed.D.  
(760) 943-3501 FAX

TUESDAY, FEBRUARY 12, 2008  
7:15 AM

1331 NW EASTMAN PARKWAY  
GRESHAM, OREGON 97030

A Special Meeting of the San Dieguito Union High School District Governing Board of Trustees was called for Tuesday, February 12, 2008, at 7:15 AM, at the location stated above.

**PRELIMINARY FUNCTIONS**

1. CALL TO ORDER – President Hergesheimer called the meeting to order at 7:15 AM and dismissed to Closed Session.

**CLOSED SESSION**

2. Closed session with respect to every item of business discussed in closed session pursuant to Section 54957, Public Employee Appointment, Superintendent

**INFORMATION ITEMS**

3. REPORT OUT OF CLOSED SESSION – There was no action taken to report out of Closed Session.
4. ADJOURNMENT OF MEETING – The meeting was adjourned at 10:17 PM.

\_\_\_\_\_  
Linda Friedman, Board Clerk

\_\_\_\_\_  
Date

\_\_\_\_\_  
Peggy Lynch, Ed.D., Superintendent

\_\_\_\_\_  
Date

- Canyon Crest Academy
- Carmel Valley MS
- Diegueno MS
- Earl Warren MS
- La Costa Canyon HS
- North Coast Alternative HS
- Oak Crest MS
- San Dieguito Adult Education
- San Dieguito HS Academy
- Sunset HS
- Torrey Pines HS

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Governing Board, please contact the office of the District Superintendent at (760) 943-3501. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with the meeting in appropriate alternative formats for persons with a disability.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
BOARD OF TRUSTEES

MINUTES OF THE BOARD OF TRUSTEES  
AT A SPECIAL BOARD MEETING

WEDNESDAY, FEBRUARY 13, 2008



Union High School  
District

710 Encinitas Blvd.  
Encinitas, CA 92024-3357  
(760) 753-6491  
www.sduhsd.net

**Board of Trustees:**

- Joyce Dalessandro
- Linda Friedman
- Barbara Groth
- Beth Hergesheimer
- Deanna Rich

**Superintendent:**

Peggy Lynch, Ed.D.  
(760) 943-3501 FAX

WEDNESDAY, FEBRUARY 13, 2008  
8:30 AM

DISTRICT OFFICE BOARD ROOM  
710 ENCINITAS BLVD., ENCINITAS, CA 92024

A Special Meeting of the San Dieguito Union High School District Governing Board of Trustees was held on Wednesday, February 13, 2008, at 8:30 AM, at the location stated above.

**PRELIMINARY FUNCTIONS**

1. CALL TO ORDER - President Hergesheimer called the meeting to order at 8:30 AM.

**CLOSED SESSION**

2. Closed Session to consider personnel issues, pursuant to Government Code Sections 11126 and 54957; limited to consideration of appointment, employment, evaluation of performance, discipline/release, dismissal of a public employee or to hear *complaints or charges brought against such employee by another person or employee unless the employee requests a public session.*
3. REPORT OUT OF CLOSED SESSION – No action was reported.

**DISCUSSION / ACTION ITEM**

4. OFFER OF EMPLOYMENT, SUPERINTENDENT – It was moved by Ms. Dalessandro and seconded by Ms. Friedman, that the Board appoint Mr. Kenneth Noah as Superintendent of the San Dieguito Union High School District, to replace outgoing Superintendent, Dr. Peggy Lynch upon her retirement. ***Motion unanimously carried.***
5. ADJOURNMENT OF MEETING – The meeting was adjourned at 8:35 AM.

\_\_\_\_\_  
Linda Friedman, Board Clerk

\_\_\_\_\_  
Date

\_\_\_\_\_  
Peggy Lynch, Ed.D., Superintendent

\_\_\_\_\_  
Date

In compliance with the Americans with Disabilities Act, if you need special assistance, disability-related modifications, or accommodations, including auxiliary aids or services, in order to participate in the public meetings of the District's Governing Board, please contact the office of the District Superintendent at (760) 943-3501. Notification 72 hours prior to the meeting will enable the District to make reasonable arrangements to ensure accommodation and accessibility to this meeting. Upon request, the District shall also make available this agenda and all other public records associated with the meeting in appropriate alternative formats for persons with a disability.

- Canyon Crest Academy
- Carmel Valley MS
- Diegueno MS
- Earl Warren MS
- La Costa Canyon HS
- North Coast Alternative HS
- Oak Crest MS
- San Dieguito Adult Education
- San Dieguito HS Academy
- Sunset HS
- Torrey Pines HS



# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED AND SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** ACCEPTANCE OF GIFTS AND DONATIONS

.....

### EXECUTIVE SUMMARY

The district administration is requesting acceptance of gifts and donations to the district as shown on the following report.

### RECOMMENDATION:

The administration recommends that the Board accept the gifts and donations to the district as shown on the following report.

### FUNDING SOURCE:

Not applicable

PL/bb

## ITEM 11A

**DONATIONS REPORT  
SDUHSD BOARD MEETING  
March 6, 2008**

Donation	Purpose	Donor	Donated To: (Teacher, Dept, Site)	
		Name / Foundation	Department	School Site
\$1,300.00	\$300 for Dance; \$1,000 for Theater	LCC Foundation	V & P Arts	LCC
\$1,000.00	General use by Visual & Performing Arts	LCC Foundation	V & P Arts	LCC
\$3,420.00	For Document Cameras	LCC Foundation	World Languages	LCC
\$55.00	Fingerprinting for Athletic Trainer	LCC Athletic Boosters	PE	LCC
\$210.26	Miscellaneous supplies for English teachers	Oak Crest Parent Foundation	English	OCMS
\$500.00	For use by Ms. Briscoe, Science teacher	Oak Crest Parent Foundation	Science	OCMS
\$9,500.00	For the Writing Lab staff salaries	SDA Foundation	English	SDA
\$5,040.00	2008 Swim Team use of Cathedral Catholic Facilities	TPHS Foundation	PE	TPHS
\$9,000.00 (2 checks: one for \$4,000 & one for \$5,000)	Various mini-grants at Diegueño Middle School	Diegueño PTSA	Various departments	DÑO
\$2,451.87	Purchase art supplies	CCA Foundation	Art	CCA
\$550.00	WASC expenses for printing	CCA Foundation	Administration	CCA

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED AND  
SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPROVAL / RATIFICATION OF  
FIELD TRIPS

.....

### EXECUTIVE SUMMARY

The district administration is requesting approval / ratification of the out-of-state and/or overnight field trips, as shown on the following report.

### RECOMMENDATION:

The administration recommends that the Board approve / ratify the out-of-state and/or overnight field trips, as shown on the following report.

### FUNDING SOURCE:

As listed on attached report.

PL/bb

## ITEM 11B

**FIELD TRIP REPORT  
SDUHSD BOARD MEETING  
March 6, 2008**

Date(s) of Field Trip	Site	Sponsor, Last Name	First Name	Team / Club	Total # Students	Total # Chaperones	Purpose / Conference Name	City	State	Loss of Class Time	* \$ Cost
03/08/08-03/09/08	CVMS	Swope	Jamie	Club Live	Ten	2	Attend Spring Jam 2008	Palomar	CA	N/A	N/A
03/07/08 - 03/08/08	LCC	Raley	Sue	Theater	20	2	Theater competition, scholarship & resume awards	Fullerton	CA	1 day	N/A
04/04/08 - 04/06/08	LCC	Raley	Sue	Theater	25	3	College competitions, scholarships, awards	Ontario	CA	1 day	N/A
03/21/08 - 03/23/08	TPHS	Umabe	Sato	Japanese Class	6	1	Participate in the 2008 Japan Bowl competition	Washington	DC	1 day	N/A
05/21/08 - 05/22/08	SDA	Nebolon	Ann	PALS Planning retreat & Disneyland	15	1	Planning events & the focus for the next year	Anaheim	CA	2 days	N/A
03/20/08-03/22/08	SDA	Berend	Jason	Robotics Team	13	3	Los Angeles Regional FIRST (For Inspiration & Recognition of Science & Technology) Robotics Competition	Los Angeles	CA	2 days	N/A
03/14/08-03/15/08	TPHS	Harrah	Jim	Boys Volleyball	12	4	Participate in the Orange County Volleyball Championships	Huntington Beach	CA	1 day	N/A

\* Dollar amounts are listed only when district/site funds are being spent. Other activities are paid for by student fees or ASB funds.

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 26, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Terry King  
Associate Superintendent/Human Resources

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPROVAL OF CERTIFICATED and  
CLASSIFIED PERSONNEL

-----

### EXECUTIVE SUMMARY

Please find the following Personnel actions attached for Board Approval:

#### Certificated

Employment  
Leave of Absence  
Resignation

#### Classified

Employment  
Change in Assignment  
Resignation

#### RECOMMENDATION:

It is recommended that the Board approve the attached Certificated and Classified Personnel Actions.

#### FUNDING SOURCE:

General Fund

ITEM 12 / CERTIFICATED

**PERSONNEL LIST**

**CERTIFICATED PERSONNEL**

**Employment**

1. **Sharon Dasho**, 67% Prob. 2 Teacher, beginning in the 2008-09 school year, effective 8/19/08.
2. **Scott Huntley**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.
3. **Scott Jay**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.
4. **Megan Loperena**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.
5. **Ashley Moritz**, 100% Temporary Counselor for the 2008-09 school year, effective 8/06/08 through 6/12/09.
6. **Rigoberto Paz**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.
7. **Angela Van Lier**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.
8. **Anna-Marie Whattoff**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.
9. **Erica Williams**, 100% Temporary Teacher for the 2008-09 school year, effective 8/19/08 through 6/12/09.

**Leave of Absence**

1. **Shannon Merideth**, Teacher, 100% Unpaid Leave of Absence for the remainder of the 2007-08 school year, effective 2/04/08 through 6/12/08.

**Resignation**

1. **Olaina Anderson**, Teacher currently on approved Unpaid Leave of Absence, resignation from employment, effective 6/12/08.
2. **Guenevere Butler**, Teacher currently on approved Unpaid Leave of Absence, resignation from employment, effective 2/20/08.
3. **Paula Gonzalez**, Speech/Language Therapist, resignation from employment, effective 6/12/08.
4. **Allan Gustafson**, Teacher, resignation from employment, effective 6/12/08.
5. **John Hooker**, Assistive Technology Teacher, resignation for retirement purposes, effective 7/01/08.
6. **Wendy Lange**, Teacher currently on approved Unpaid Leave of Absence, resignation from employment, effective 1/25/08.

ITEM 12 / CERTIFICATED

7. **Georgia Levy**, Teacher, resignation for retirement purposes in the 2008-09 school year, effective 9/19/08.
8. **Margaret “Peggy” Lynch**, Superintendent, resignation for retirement purposes, effective 4/05/08.
9. **Priscilla Morton**, Teacher, resignation for retirement purposes, effective 6/12/08.
10. **Marilyn Pugh**, Middle School Principal, resignation for retirement purposes, effective 6/30/08.

dr  
**3/06/08**  
certbdagenda

ITEM 12 / CLASSIFIED

**PERSONNEL LIST**

**CLASSIFIED PERSONNEL**

**Employment**

1. **Baldan, Bernard**, At Will Employee, effective 3/11/08 – 3/27/08
2. **Bassinger, Tiffany**, At Will Employee, effective 2/26/08 – 6/12/08
3. **Hibbs, Cory**, At Will Employee, effective 2/15/08 – 4/15/08
4. **Isaacs, Liv**, At Will Employee, effective 2/15/08 – 3/15/08
5. **Kahn, Jeffrey**, At Will Employee, effective 2/5 - 26/08 and 3/4 - 8/08
6. **Lara, Raul**, Vehicle and Equipment Service Worker, effective
7. **Llewellyn, Rebecca**, At Will Employee, effective 2/26/08 – 6/12/08
8. **Malmstrom, Seth**, At Will Employee, effective 1/23/08 – 5/28/08
9. **Murphy, William**, At Will Employee, effective 2/1/08 – 5/28/08
10. **Peterson Reich, Mary**, At Will Employee, effective 2/4/08 – 2/13/08
11. **Titlow, Louise**, At Will Employee, effective 2/1/08 – 3/21/08
12. **Rockwell, Karen**, At Will Employee, effective 1/23/08 – 5/28/08
13. **Sheetz, Patricia**, Office Assistant, effective 2/20/08
14. **Stokes, Cynthia**, At Will Employee, effective 4/15/08 – 6/2/08
15. **Weed, Mark**, At Will Employee, effective 1/23/08 – 5/28/08
16. **Yarritu, Elena**, At Will Employee, effective 1/23/08 – 5/28/08

**Change in Assignment**

1. **Catheline, Teresa**, from 75% Nutrition Services Assistant I to 81.25%, effective 2/1/08
2. **Garcia, Zoila**, from 48.75% Nutrition Services Assistant I to 46.88% Nutrition Services Assistant/Transporter, effective 2/1/08
3. **Johnson, Pandora**, from 48.75% Health Technician to 75% effective 2/19/08 - 5/16/08
4. **Kwok, Shirley**, from 75% Nutrition Services Assistant II to 100%, effective 2/1/08
5. **Mitroff, James**, from Maintenance Supervisor to Executive Director Operations, effective 2/13 & 14/08 and 2/25 – 29/08
6. **Nunez, Melissa**, from Administrative Secretary-Middle School to Administrative Assistant, effective 2/1/08 – 2/29/08
7. **Wilkinson, Elizabeth**, from 75% Nutrition Services Assistant to 81.25%, effective 2/1/08



## San Dieguito Union High School District

### INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 22, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Bruce Cochrane, Executive Director  
Pupil Services

**SUBMITTED BY:** Peggy Lynch, Ed.D.,  
Superintendent

**SUBJECT:** Approval/Ratification of  
Agreement(s) for Nonpublic  
School/Nonpublic Agency Services

-----

#### **EXECUTIVE SUMMARY**

The district administration has recommended that designated special education students attend nonpublic schools and/or receive nonpublic agency services for the 2007-08 school year as listed on the attached report.

#### **RECOMMENDATION**

The district administration recommends that the Board approve the attached list of agreements for nonpublic school/nonpublic agency services and authorize Eric Dill to sign the agreements and forward the appropriate documents to the County Superintendent to reflect the placement of students in nonpublic school/nonpublic agencies.

#### **FUNDING SOURCE**

General Fund 06-00/Special Education Budget – Estimated \$1,200.00

PL/ddb  
Attachment



# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 22, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Bruce Cochrane, Executive Director  
Pupil Services

**SUBMITTED BY:** Peggy Lynch, Ed.D.,  
Superintendent

**SUBJECT:** APPROVAL OF PARENT SETTLEMENT AND  
RELEASE AGREEMENTS

-----

### EXECUTIVE SUMMARY

The attached Parent Settlement Agreements Report summarizes two executed parent settlement and release agreements regarding special education services for special education students for the 2007-2008 school year.

### RECOMMENDATION

Approve/ratify the parent settlement and release agreements as shown on the attached report, and authorize the Executive Director of Pupil Services to execute the agreements.

### FUNDING SOURCE

General Fund 06-00/Special Education Budget – Estimated \$42,460.79

PL/ddb  
Attachment

ITEM 14B

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**

**PARENT SETTLEMENT AGREEMENTS 2007-2008**

**Date: March 6, 2008**

Student ID No.	OAH Case No.	Description of Settlement	Date Executed	Amount
N/A	N2007168111	Office of Administrative Hearing: Compromise and Release Agreement	1-8-08	\$8,460.79
518396	N2008020375	Office of Administrative Hearing: Final Settlement and Release Agreement	2-11-08	\$34,000.00
			<b>TOTAL</b>	<b>\$42,460.79</b>

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Eric R. Dill, Executive Director, Business Services  
Steve Ma, Associate Superintendent/Business

**SUBMITTED BY:** Peggy Lynch, Ed.D.,  
Superintendent

**SUBJECT:** APPROVAL/RATIFICATION OF  
PROFESSIONAL SERVICES CONTRACTS/  
BUSINESS

-----

### EXECUTIVE SUMMARY

The attached Professional Services Report/Business summarizes nine contracts totaling \$18,914.25, or as noted on the attachment.

### RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the contracts, as shown in the attached Professional Services Report.

### FUNDING SOURCE:

As noted on attached list.

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 26, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Steve Ma, Assoc. Superintendent, Business  
David R. Bevilaqua, Exec. Director of Finance

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPROVAL OF AUDIT AGREEMENT /  
WILKINSON HADLEY & Co. LLP

-----

### EXECUTIVE SUMMARY

Education Code (Section 41020) requires school districts to contract for an audit of the financial books and accounts by April 1<sup>st</sup> of each year. AB2834 amended Section 41020 to require educational agencies to change CPA firms every six years, or change the lead audit partner, or change the coordinating audit partner, if the CPA firm does not change.

Wilkinson Hadley & Co. LLP has been the district's auditor for a number of years. The lead audit partner for SDUHSD changes each year, in compliance with Education Code. Wilkinson Hadley & Co. LLP has a long and successful history of providing audits to San Diego County school districts, at very competitive prices.

Pricing for a three year contract, for fiscal years 2007-08, 2008-09 and 2009-10 are as follows:

2007-08	\$13,900
2008-09	\$14,300
2009-10	\$14,700
<b>Total (not to exceed)</b>	<b>\$42,900</b>

### RECOMMENDATION:

It is recommended that the Board approve entering into an agreement with Wilkinson Hadley & Co. LLP to provide annual audits covering the 2007-08 through 2009-10 school years, in an amount not to exceed \$42,900.00, and additional audits as required to be billed at the hourly rates stated and charged to the appropriate account.

### FUNDING SOURCE:

General Fund (03-00)

AGENDA ITEM 15A, 2

ITEM 15A, 1-2

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT****BUSINESS - PROFESSIONAL SERVICES REPORT****Date: 03-06-08**

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
03/25/08 – 05/09/08	Carmel Valley Recreation Center	Lease of facilities for Carmel Valley Middle School Off Campus PE classes	General Fund 03-00	\$497.25
02/25/08 – 05/16/08	Cathedral Catholic High School	Lease of facilities for the Torrey Pines High School Swim Team	TPHS Foundation	\$5,040.00
02/08/08 – 6/30/08	Gen Tech Solutions, Inc.	Provide HAZMAT removal and transportation services	General Fund 03-00	\$5,000.00
02/25/08 – 04/04/08	Encinitas Union School District	Provide 16" 8 cut pizza on a trial basis	Cafeteria Fund 13-00	\$6.25 per pizza
03/01/08 – 05/31/08	Emmi Bissell	Conduct dance workshops and create choreography for the La Costa Canyon High School Dance Club	LCCHS ASB Funds	\$600.00
03/01/08 – 05/31/08	Erick Moore	Conduct dance workshops and create choreography for the La Costa Canyon High School Dance Club	LCCHS ASB Funds	\$700.00
03/07/08 – 06/30/08	Digital Schools of California, LLC	Provide services-based detailed application software for human resources, budgeting, and payroll management	General Fund 03-00	\$2,877.00
02/20/08 – 03/31/08	Sowards and Brown Engineering	Prepare the map for annexation number 2 to Community Facilities District No. 94-2	Mello Roos Funds subject to reimbursement from the developer	\$4,200.00
02/25/08 – 06/12/08	Campus Foods	Provide 3.75 oz O.C. Fruit Ice	Cafeteria Fund 13-00	\$0.60 each
07/01/07 – 06/30/10	Wilkinson Hadley & Co. LLP	Provide annual audits covering the 2007-08 through 2009-10 school years, and additional audits as required	General Fund 03-00	\$42,900.00 (\$30-\$150/hr as required)

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Eric R. Dill, Executive Director, Business Services  
Steve Ma, Associate Supt./Business

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPROVAL/RATIFICATION OF  
AMENDMENTS TO AGREEMENTS

-----

### EXECUTIVE SUMMARY

The attached Amendment to Agreements Report summarizes one amendment to agreements totaling \$0.00, or as listed on the attached report.

### RECOMMENDATION:

The administration recommends that the Board approve and/or ratify the amendments to agreements, as shown in the attached Amendment Report.

### FUNDING SOURCE:

As noted on attached list



ITEM 15B

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**

**AMENDMENT TO AGREEMENTS REPORT**

**Date: 03-06-08**

<u>Contract Effective Dates</u>	<u>Consultant/ Vendor</u>	<u>Description of Services</u>	<u>School/ Department Budget</u>	<u>Fee Not to Exceed</u>
03/15/08 – 03/14/09	Fredricks Electric, Inc.	For district wide electrical services, increasing the prices 5% or less, as allowed in the contract, and extending the contract period	Fund to which the project is charged	N/A

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 26, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Stephen G. Ma  
Associate Superintendent, Business

**SUBMITTED BY:** Peggy Lynch, Ed.D., Superintendent

**SUBJECT:** APPROVAL OF BUSINESS REPORTS

-----

### EXECUTIVE SUMMARY

Please find the following business reports submitted for your approval:

- a) Purchase Orders
- b) Instant Money
- c) Membership Listing

### RECOMMENDATION:

It is recommended that the Board approve the following business reports: a) Purchase Orders, b) Instant Money, and c) Membership Listing.

### FUNDING SOURCE:

Not applicable

jr  
Attachments

PO/BOARD/REPORT

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

1

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
282700	01/25/08	03	DALE PUBLISHING COMP	010	MATERIALS AND SUPPLI	\$230.34
282701	01/25/08	03	ONE STOP TONER AND I	010	MATERIALS AND SUPPLI	\$25.11
282702	01/25/08	03	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$500.00
282703	01/25/08	03	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$92.46
282704	01/25/08	03	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$67.25
282705	01/25/08	03	CAROLINA BIOLOGICAL	010	MATERIALS AND SUPPLI	\$431.10
282706	01/25/08	03	BIO RAD LIFE SCIENCE	010	MATERIALS AND SUPPLI	\$494.43
282707	01/25/08	03	SIGN WORLD OF CALIFO	010	MATERIALS AND SUPPLI	\$982.26
282708	01/25/08	03	FILE FAX	010	REPAIRS BY VENDORS	\$660.00
282709	01/25/08	03	ONE STOP TONER AND I	010	MATERIALS AND SUPPLI	\$829.05
282710	01/25/08	03	WARD'S NATURAL SCIEN	010	MATERIALS AND SUPPLI	\$221.82
282711	01/25/08	03	LA MOTTE COMPANY	010	MATERIALS AND SUPPLI	\$42.97
282712	01/25/08	03	CAROLINA BIOLOGICAL	010	MATERIALS AND SUPPLI	\$77.31
282713	01/25/08	03	MICRO IMAGE SYSTEMS	010	REPAIRS BY VENDORS	\$215.50
282714	01/25/08	03	BARNES & NOBLE BOOKS	010	MATERIALS AND SUPPLI	\$19.38
282715	01/25/08	03	ONE STOP TONER AND I	010	OFFICE SUPPLIES	\$237.03
282716	01/25/08	03	BARNES & NOBLE BOOKS	010	MATERIALS AND SUPPLI	\$189.77
282717	01/25/08	03	HARRIS COMMUNICATION	010	MATERIALS AND SUPPLI	\$223.71
282718	01/25/08	13	MARKETING WORKS	031	MATERIALS AND SUPPLI	\$85.00
282719	01/25/08	03	BARNES & NOBLE BOOKS	006	MATERIALS AND SUPPLI	\$72.15
282720	01/25/08	03	INKHEAD.COM	010	MATERIALS AND SUPPLI	\$377.13
282721	01/25/08	03	ACOUSTIC WORKS	025	BLDG. -REPAIR MATERIA	\$862.00
282722	01/25/08	06	TROXELL COMMUNICATIO	013	NON CAPITALIZED EQUI	\$527.98
282723	01/25/08	03	BARNES & NOBLE BOOKS	010	MATERIALS AND SUPPLI	\$5.99
282724	01/25/08	03	CAREER KIDS, LLC	010	MATERIALS AND SUPPLI	\$235.39
282725	01/25/08	03	P C I EDUCATIONAL PU	010	MATERIALS AND SUPPLI	\$267.61
282726	01/25/08	06	HAMPTON BROWN	012	MATERIALS AND SUPPLI	\$3,936.11
282727	01/25/08	03	L R P PUBLICATIONS	037	MATERIALS AND SUPPLI	\$192.00
282728	01/25/08	03	CORPORATE EXPRESS	037	MATERIALS AND SUPPLI	\$502.82
282729	01/25/08	03	JUNIOR LIBRARY GUILD	013	MATERIALS AND SUPPLI	\$808.13
282730	01/25/08	03	ALPHA GRAPHICS	013	PRINTING	\$1,680.09
282731	01/25/08	03	FOLLETT LIBRARY RESO	013	MATERIALS AND SUPPLI	\$278.31
282732	01/25/08	06	DOCUMENT TRACKING SE	024	LIC/SOFTWARE	\$3,660.00
282733	01/25/08	06	TURNITIN.COM	014	LIC/SOFTWARE	\$3,395.00
282734	01/28/08	03	A B D PUBLICATIONS	010	MATERIALS AND SUPPLI	\$398.45
282735	01/28/08	13	S N A / SCHOOL NUTRI	031	DUES AND MEMBERSHIPS	\$28.50
282736	01/28/08	06	A A PORTABLE POWER C	005	MATERIALS AND SUPPLI	\$75.23
282737	01/28/08	03	HEDBERG MAPS	014	MATERIALS AND SUPPLI	\$147.64
282738	01/28/08	06	ONE STOP TONER AND I	005	MATERIALS AND SUPPLI	\$30.12
282739	01/28/08	03	KINKO'S	005	PRINTING	\$266.55
282740	01/28/08	03	CAROLINA BIOLOGICAL	014	NON CAPITALIZED EQUI	\$2,015.15
282741	01/28/08	03	PROFESSIONAL SOUND &	014	MATERIALS AND SUPPLI	\$253.21
282742	01/28/08	06	DELL COMPUTER CORPOR	030	MAT/SUP/EQUIP TECHNO	\$12,103.18
282743	01/28/08	03	BEST COMPUTER SUPPLI	022	OFFICE SUPPLIES	\$106.56
282744	01/28/08	03	B AND H PHOTO-VIDEO-	014	MATERIALS AND SUPPLI	\$1,368.37
282745	01/28/08	03	ONE STOP TONER AND I	010	MATERIALS AND SUPPLI	\$150.63
282746	01/28/08	03	BEST COMPUTER SUPPLI	022	OFFICE SUPPLIES	\$175.83
282747	01/28/08	03	A A P T	005	MATERIALS AND SUPPLI	\$84.00
282748	01/28/08	03	SAN DIEGUITO UHSD CA	020	MATERIALS AND SUPPLI	\$90.51
282749	01/28/08	06	CORPORATE EXPRESS	028	OFFICE SUPPLIES	\$234.63
282750	01/28/08	03	M B ELECTRONICS	012	MATERIALS AND SUPPLI	\$589.79
282751	01/28/08	03	FARONICS TECHNOLOGIE	035	LIC/SOFTWARE	\$3,556.80
282752	01/30/08	03	TROXELL COMMUNICATIO	010	MATERIALS AND SUPPLI	\$163.31
282753	01/30/08	03	OFFICE DEPOT	010	MATERIALS AND SUPPLI	\$11.66
282754	01/30/08	06	AREY JONES EDUCATION	005	MAT/SUP/EQUIP TECHNO	\$4,794.30

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
282755	01/30/08	06	AREY JONES EDUCATION	005	MAT/SUP/EQUIP TECHNO	\$3,195.34
282756	01/30/08	03	B AND H PHOTO-VIDEO-	014	MATERIALS AND SUPPLI	\$81.67
282757	01/30/08	06	ORIENTAL TRADING COM	003	MATERIALS AND SUPPLI	\$91.44
282758	01/30/08	03	CALUMET PHOTOGRAPHIC	013	NON CAPITALIZED EQUI	\$7,266.59
282759	01/30/08	03	GRAINGER, WW INC	037	NON CAPITALIZED EQUI	\$592.63
282760	01/31/08	03	OFFICE DEPOT	010	MATERIALS AND SUPPLI	\$25.00
282761	01/31/08	03	STAPLES STORES	003	OFFICE SUPPLIES	\$141.14
282763	01/31/08	03	GLOBAL STUDIO, INC.	006	MATERIALS AND SUPPLI	\$25.24
282764	01/31/08	03	M J'S DELI & CAFE	006	MATERIALS AND SUPPLI	\$94.46
282765	01/31/08	06	EXCELSIOR YOUTH CENT	030	OTHER CONTR-N.P.S.	\$5,914.91
282766	01/31/08	03	FILE FAX	030	REPAIRS BY VENDORS	\$175.00
282767	01/31/08	03	A C T	010	MATERIALS AND SUPPLI	\$614.61
282768	01/31/08	06	TWENTY FIRST CENTURY	024	PROF/CONSULT./OPER E	\$1,377.00
282769	01/31/08	25-19	ARUBA WIRELESS NETWO	035	TECHNOLOGY EQUIPMENT	\$33,744.31
282770	01/31/08	03	BAYSCAN TECHNOLOGIES	035	MATERIALS AND SUPPLI	\$818.90
282771	01/31/08	03	ROSETTA STONE	010	MATERIALS AND SUPPLI	\$495.00
282773	01/31/08	25-19	BREVIG PLUMBING	025	REPAIRS BY VENDORS	\$20,120.00
282775	02/01/08	03/06	AREY JONES EDUCATION	010	MAT/SUP/EQUIP TECHNO	\$1,598.10
282776	02/01/08	06	AREY JONES EDUCATION	010	MAT/SUP/EQUIP TECHNO	\$1,598.10
282778	02/01/08	06	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$65.25
282779	02/01/08	06	DAY WIRELESS SYSTEMS	012	MATERIALS AND SUPPLI	\$3,194.54
282780	02/01/08	06	HARCOURT ASSESSMENT	013	MATERIALS AND SUPPLI	\$197.31
282781	02/01/08	06	BATH, MARK AND/OR LY	030	OTHER SERV.& OPER.EX	\$4,875.00
282782	02/01/08	03	CORPORATE EXPRESS	003	OFFICE SUPPLIES	\$35.47
282783	02/01/08	03	ULTIMATE OFFICE	003	MATERIALS AND SUPPLI	\$209.78
282784	02/01/08	03	FROGUTS, INC.	003	MATERIALS AND SUPPLI	\$308.00
282785	02/01/08	03	STAPLES STORES	005	MATERIALS AND SUPPLI	\$17.75
282786	02/01/08	03	BEST COMPUTER SUPPLI	005	MATERIALS AND SUPPLI	\$493.62
282787	02/01/08	03	CORPORATE EXPRESS	022	OFFICE SUPPLIES	\$60.03
282788	02/01/08	03	DATEL SYSTEMS INC	004	MAT/SUP/EQUIP TECHNO	\$1,475.04
282789	02/01/08	03	BEST COMPUTER SUPPLI	004	MATERIALS AND SUPPLI	\$187.00
282790	02/01/08	03	SEHI-PROCOMP COMPUTE	003	MATERIALS AND SUPPLI	\$387.32
282791	02/01/08	03	SCHOOL PUBLICATIONS	014	PRINTING	\$7,364.00
282792	02/01/08	06	NEW HAVEN YOUTH & FA	030	OTHER CONTR-N.P.S.	\$24,888.00
282793	02/01/08	06	OFFICE DEPOT	003	MATERIALS AND SUPPLI	\$47.39
282794	02/01/08	03	XEROX CORPORATION	005	DUPLICATING SUPPLIES	\$206.88
282795	02/04/08	03	SCHOOL HEALTH CORPOR	012	MATERIALS AND SUPPLI	\$93.12
282796	02/04/08	03	CORPORATE EXPRESS	012	MATERIALS AND SUPPLI	\$418.82
282797	02/05/08	06	RALPHS GROCERY COMPA	033	MATERIALS AND SUPPLI	\$1,000.00
282798	02/05/08	06	DELL COMPUTER CORPOR	014	SOFTWARE/DP SUPPLIES	\$521.49
282799	02/05/08	06	ERGOMART	014	MATERIALS AND SUPPLI	\$438.97
282800	02/05/08	06	SWEETWATER SOUND	014	MATERIALS AND SUPPLI	\$591.55
282801	02/05/08	03	CAL STATE SAN MARCOS	020	PROF/CONSULT./OPER E	\$5,500.00
282802	02/05/08	03	A S I CORP	035	SOFTWARE/DP SUPPLIES	\$840.45
282803	02/05/08	03	SCHOLASTIC LIBRARY P	012	OTHER BOOKS-LIBRARY	\$1,254.03
282804	02/05/08	03	NASCO MODESTO	012	MATERIALS AND SUPPLI	\$441.82
282805	02/06/08	06	GLENCOE-MACMILLAN/MC	014	TEXTBOOKS	\$3,759.76
282806	02/06/08	06	APPLE COMPUTER INC	010	LIC/SOFTWARE	\$5,402.59
282807	02/06/08	06	NASCO MODESTO	004	NON CAPITALIZED EQUI	\$942.92
282808	02/06/08	06	B AND H PHOTO-VIDEO-	010	NON CAPITALIZED EQUI	\$2,046.01
282809	02/06/08	06	HEARTMONITORS.COM	013	MATERIALS AND SUPPLI	\$1,936.01
282810	02/06/08	06	BLICK, DICK (DICK BL	008	NON CAPITALIZED EQUI	\$6,975.27
282812	02/06/08	06	SMART AND FINAL CORP	033	MATERIALS AND SUPPLI	\$400.00
282813	02/06/08	06	BARNES & NOBLE BOOKS	008	MATERIALS AND SUPPLI	\$75.20
282814	02/06/08	06	SNAP ON TOOLS CORPOR	005	MATERIALS AND SUPPLI	\$1,822.66

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
282816	02/06/08	67-30	DOLL, ASHLEI	037	OTHER INSURANCE	\$142.96
282817	02/06/08	03	FREE FORM CLAY & SUP	004	MATERIALS AND SUPPLI	\$152.75
282818	02/06/08	03	ONE STOP TONER AND I	013	MATERIALS AND SUPPLI	\$355.54
282819	02/06/08	03	CORPORATE EXPRESS	013	MATERIALS AND SUPPLI	\$391.31
282820	02/06/08	03	ROYAL BUSINESS GROUP	004	PRINTING	\$28.02
282821	02/06/08	06	BALDWIN, MARK D.	033	PROF/CONSULT./OPER E	\$2,500.00
282822	02/06/08	06	FREE FORM CLAY & SUP	008	NON CAPITALIZED EQUI	\$2,213.54
282823	02/06/08	06	PROMPTER PEOPLE	004	NON CAPITALIZED EQUI	\$1,468.29
282825	02/06/08	06	NIMCO, INC.	013	MATERIALS AND SUPPLI	\$861.18
282826	02/06/08	06	BAUDVILLE INC	013	MATERIALS AND SUPPLI	\$729.98
282827	02/06/08	03	JOHN DEERE LANDSCAPE	025	MATERIALS AND SUPPLI	\$781.18
282828	02/06/08	03	COMPETITIVE EDGE	035	MATERIALS AND SUPPLI	\$1,288.69
282829	02/06/08	06	GALE - A CENGAGE LEA	012	MATERIALS AND SUPPLI	\$1,265.67
282830	02/06/08	03	FILE FAX	030	OFFICE SUPPLIES	\$659.40
282832	02/06/08	03	STATE OF CALIFORNIA	025	OTHER SERV.& OPER.EX	\$770.00
282833	02/06/08	06	FREDRICKS ELECTRIC I	025	OTHER SERV.& OPER.EX	\$2,327.00
282834	02/06/08	03	SPECIALTY DOORS & AU	025	REPAIRS BY VENDORS	\$409.20
282835	02/06/08	03	GREAT SCOTT TREE SER	025	OTHER SERV.& OPER.EX	\$780.00
282836	02/06/08	03	LOCKSMITH LEDGER	025	OFFICE SUPPLIES	\$74.00
282837	02/06/08	25-18	INTERIOR WALL SYSTEM	025	IMPROVEMENT	\$507.96
282838	02/06/08	03	GREAT SCOTT TREE SER	025	OTHER SERV.& OPER.EX	\$385.00
282839	02/06/08	03	THYSSENKRUPP ELEVATO	025	REPAIRS BY VENDORS	\$992.00
282840	02/06/08	03	SAN DIEGUITO UHSD CA	026	MATERIALS AND SUPPLI	\$3,000.00
282841	02/06/08	03	SCANTRON CORPORATION	014	MATERIALS AND SUPPLI	\$117.83
282842	02/06/08	06	LAI, YI PING	030	MEDIATION SETTLEMENT	\$23,615.00
282843	02/06/08	03	PATHWAY COMMUNICATIO	035	CONSULTANTS-COMPUTER	\$1,104.44
282844	02/06/08	03	JUNIOR LIBRARY GUILD	012	DUES AND MEMBERSHIPS	\$1,293.00
282845	02/06/08	03	BACH COMPANY	012	MATERIALS AND SUPPLI	\$504.14
282846	02/06/08	03	SEHI-PROCOMP COMPUTE	005	MATERIALS AND SUPPLI	\$106.29
282847	02/07/08	06	JUNIOR LIBRARY GUILD	010	MATERIALS AND SUPPLI	\$972.00
282848	02/07/08	06	TIGERDIRECT.COM	005	MATERIALS AND SUPPLI	\$1,196.36
282849	02/07/08	03	SCHOOLDUDE.COM	035	LIC/SOFTWARE	\$10,701.00
282850	02/07/08	03	OFFICE DEPOT	005	MATERIALS AND SUPPLI	\$80.27
282851	02/07/08	03	FILE FAX	005	REPAIRS BY VENDORS	\$640.00
282852	02/07/08	03	CART MART INC	005	REPAIRS BY VENDORS	\$124.60
282853	02/07/08	03	TIME CLOCK SALES & S	005	REPAIRS BY VENDORS	\$240.76
282854	02/07/08	03	A C T	005	MATERIALS AND SUPPLI	\$699.20
282855	02/07/08	03	MARTIN CASTRO PLUMBI	025	REPAIRS BY VENDORS	\$738.30
282856	02/07/08	03	GOPHER SPORT	008	MATERIALS AND SUPPLI	\$115.85
282857	02/07/08	03	CORPORATE EXPRESS	003	OFFICE SUPPLIES	\$1,068.88
282858	02/07/08	03	CORPORATE EXPRESS	010	DUPLICATING SUPPLIES	\$2,137.76
282859	02/07/08	03	CORPORATE EXPRESS	014	MATERIALS AND SUPPLI	\$151.74
282860	02/07/08	03	NICK RAIL MUSIC	012	NON CAPITALIZED EQUI	\$1,524.66
282861	02/07/08	03	CORPORATE EXPRESS	012	MATERIALS AND SUPPLI	\$191.75
282862	02/07/08	06	HAMMOND ASHLEY VIOLI	024	NON CAPITALIZED EQUI	\$2,586.00
282863	02/07/08	03	FLINN SCIENTIFIC INC	014	MATERIALS AND SUPPLI	\$3,824.70
282864	02/08/08	03	DEMCO INC	004	MATERIALS AND SUPPLI	\$141.57
282865	02/08/08	03	J AND R KEY HARDWARE	010	MATERIALS AND SUPPLI	\$1,499.88
282866	02/08/08	03	EXPRESS PRINT	024	PRINTING	\$9,208.32
282867	02/08/08	03	ACCUVANT, INC.	035	REPAIRS BY VENDORS	\$9,518.40
282868	02/08/08	03	COLLEGE BOARD	005	DUES AND MEMBERSHIPS	\$325.00
282869	02/08/08	06	SUMMERHILL SCHOOL, I	030	OTHER CONTR-N.P.S.	\$19,254.06
282870	02/08/08	06	STATE WATER RESOURCE	028	FEES - ADMISSIONS, T	\$830.00
282871	02/08/08	03	FOLLETT LIBRARY RESO	012	OTHER BOOKS-LIBRARY	\$614.98
282872	02/08/08	03	ACADEMIC SUPPLIER	012	MATERIALS AND SUPPLI	\$281.38

PO/BOARD/REPORT

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

4

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
282873	02/08/08	06	MAGDALENA ECKE FAMIL	013	RENTS & LEASES	\$1,100.00
282874	02/08/08	03	POWER SYSTEMS INC	005	MATERIALS AND SUPPLI	\$1,004.64
282875	02/08/08	03	B AND H PHOTO-VIDEO-	005	MATERIALS AND SUPPLI	\$178.33
282877	02/08/08	14	SIEMENS BLDG TECHNOL	025	IMPROVEMENT	\$37,500.00
282878	02/08/08	06	ONE STOP TONER AND I	010	MATERIALS AND SUPPLI	\$172.38
282879	02/08/08	03	ROYAL BUSINESS GROUP	003	PRINTING	\$28.02
282880	02/08/08	03	ROYAL BUSINESS GROUP	030	PRINTING	\$28.02
282881	02/08/08	03	DATEL SYSTEMS INC	008	MAT/SUP/EQUIP TECHNO	\$1,475.04
282882	02/11/08	03	RIDDELL/ALL AMERICAN	010	CLEANING/REPAIRS ATH	\$8,200.00
282883	02/11/08	03	SCHOOL LIBRARY JOURN	013	MATERIALS AND SUPPLI	\$129.99
282884	02/11/08	06	EXPRESS PRINT	005	MATERIALS AND SUPPLI	\$1,422.30
282885	02/11/08	03	MOUSER ELECTRONICS I	010	MATERIALS AND SUPPLI	\$85.31
282887	02/11/08	03	TAAG MACHINERY	013	REPAIRS BY VENDORS	\$140.00
282888	02/11/08	03	OFFICE DEPOT	006	MATERIALS AND SUPPLI	\$241.21
282889	02/11/08	03	SPORTIME INTERNATION	008	MATERIALS AND SUPPLI	\$81.50
282890	02/11/08	03	SARGENT WELCH SCIENT	008	MATERIALS AND SUPPLI	\$307.52
282892	02/11/08	03	BARNES & NOBLE BOOKS	008	MATERIALS AND SUPPLI	\$600.00
282893	02/11/08	03	FROST HARDWOOD LUMBE	008	MATERIALS AND SUPPLI	\$100.00
282894	02/11/08	03	AMAZON.COM	008	MATERIALS AND SUPPLI	\$212.13
282896	02/11/08	03	LANE STANTON VANCE L	013	MATERIALS AND SUPPLI	\$1,200.00
282897	02/11/08	06	BRIGHT APPLE	013	MATERIALS AND SUPPLI	\$321.69
282898	02/11/08	06	NEWSWEEK EDUCATION P	013	MATERIALS AND SUPPLI	\$400.00
282902	02/11/08	06	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$500.00
282903	02/11/08	06	BACH COMPANY	010	MATERIALS AND SUPPLI	\$4,105.75
282904	02/11/08	03	ALPHA GRAPHICS	014	PRINTING	\$2,600.00
282905	02/11/08	06	REGION 4 EDUCATION S	030	MATERIALS AND SUPPLI	\$728.91
282906	02/11/08	03	ACADEMIC SUPPLIER	008	SOFTWARE/DP SUPPLIES	\$186.54
282907	02/11/08	03	TIGERDIRECT.COM	035	NON CAPITALIZED EQUI	\$634.20
282908	02/12/08	03	SIEMENS BLDG TECHNOL	025	OTHER SERV. & OPER.EX	\$279.00
282909	02/12/08	03	THYSSENKRUPP ELEVATO	025	OTHER SERV. & OPER.EX	\$1,500.00
282910	02/12/08	03	THYSSENKRUPP ELEVATO	025	OTHER SERV. & OPER.EX	\$750.00
282912	02/12/08	03	SIMPLOT PARTNERS	025	GROUPS-REPAIR MATER	\$1,018.24
282914	02/12/08	03	SCANTRON CORPORATION	024	MATERIALS AND SUPPLI	\$1,465.88
282915	02/12/08	03	TOMARK SPORTS	025	REPAIRS BY VENDORS	\$7,941.88
282917	02/12/08	06	COMPUSOURCE/ADB ENTE	010	SOFTWARE/DP SUPPLIES	\$3,221.73
282918	02/12/08	03	CORPORATE EXPRESS	012	MATERIALS AND SUPPLI	\$1,068.88
282919	02/12/08	03	CORPORATE EXPRESS	013	DUPLICATING SUPPLIES	\$1,068.88
282920	02/12/08	03	CORPORATE EXPRESS	005	MATERIALS AND SUPPLI	\$2,137.76
282921	02/12/08	06	SEARS COMMERCIAL SAL	014	NON CAPITALIZED EQUI	\$793.65
282922	02/12/08	06	ACADEMIC SUPPLIER	004	MATERIALS AND SUPPLI	\$73.83
282923	02/12/08	06	ACADEMIC SUPPLIER	005	MATERIALS AND SUPPLI	\$84.69
282924	02/12/08	03	SEHI-PROCOMP COMPUTE	005	MATERIALS AND SUPPLI	\$54.05
282926	02/12/08	03	B AND H PHOTO-VIDEO-	012	MATERIALS AND SUPPLI	\$237.00
282927	02/12/08	03	B AND H PHOTO-VIDEO-	012	MATERIALS AND SUPPLI	\$848.85
282928	02/12/08	06	OPTICAL SERVICES COM	012	REPAIRS BY VENDORS	\$2,500.00
282929	02/12/08	06	ALL TIME MEDICAL	030	MATERIALS AND SUPPLI	\$232.74
282930	02/12/08	03	ROYAL BUSINESS GROUP	030	PRINTING	\$56.03
282931	02/12/08	06	ACADEMIC INNOVATIONS	013	MATERIALS AND SUPPLI	\$138.32
282932	02/12/08	06	HARCOURT ASSESSMENT	012	MATERIALS AND SUPPLI	\$347.27
282933	02/12/08	06	ONE STOP TONER AND I	012	MATERIALS AND SUPPLI	\$86.18
282934	02/13/08	03	CENTER FOR EDUCATION	030	BOOKS OTHER THAN TEX	\$166.50
282935	02/13/08	13	LUNCHBYTE SYSTEMS IN	031	MATERIALS AND SUPPLI	\$195.00
282936	02/13/08	06	WILKINSON & HADLEY L	028	AUDIT	\$2,800.00
282937	02/13/08	06	WELSH PRODUCTS INC.	003	NON CAPITALIZED EQUI	\$2,001.58
282938	02/13/08	06	WEST COACH CORPORATI	028	MATERIALS-REPAIRS	\$500.00

PO/BOARD/REPORT

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
282939	02/13/08	03	G B C GENERAL BINDIN	003	REPAIRS BY VENDORS	\$805.00
282940	02/13/08	03	CART MART INC	005	REPAIRS BY VENDORS	\$102.15
282941	02/13/08	03	BLICK, DICK (DICK BL	014	MATERIALS AND SUPPLI	\$615.32
282942	02/13/08	03	BLICK, DICK (DICK BL	014	MATERIALS AND SUPPLI	\$4,038.28
282943	02/13/08	25-18	D A D ASPHALT	025	LAND IMPROVEMENTS	\$2,112.00
282944	02/13/08	03	D A D ASPHALT	025	REPAIRS BY VENDORS	\$1,198.00
282945	02/13/08	25-18	BREVIG PLUMBING	025	IMPROVEMENT	\$14,995.00
282946	02/13/08	25-18	FREDRICKS ELECTRIC I	025	IMPROVEMENT	\$3,687.84
282947	02/13/08	06	TOMARK SPORTS	025	NON CAPITALIZED EQUI	\$10,822.09
282948	02/13/08	03	ANNENBERG MEDIA	005	MATERIALS AND SUPPLI	\$1,282.99
282949	02/13/08	03	FLINN SCIENTIFIC INC	012	MATERIALS AND SUPPLI	\$606.06
282950	02/13/08	03	CORPORATE EXPRESS	005	MATERIALS AND SUPPLI	\$44.95
282951	02/13/08	03	FLINN SCIENTIFIC INC	005	MATERIALS AND SUPPLI	\$301.05
282952	02/13/08	03	FILMS FOR THE HUMANI	005	MATERIALS AND SUPPLI	\$416.41
282953	02/13/08	03	LIBRARY VIDEO COMPAN	005	MATERIALS AND SUPPLI	\$71.55
282954	02/14/08	03	BAKER & TAYLOR CO IN	005	BOOKS OTHER THAN TEX	\$4,712.46
282955	02/14/08	06	SAX ARTS & CRAFTS	003	MATERIALS AND SUPPLI	\$1,287.63
282956	02/14/08	06	XEROX CORPORATION	010	RENTS & LEASES	\$1,347.65
282957	02/14/08	03	CALUMET PHOTOGRAPHIC	014	MATERIALS AND SUPPLI	\$172.18
282958	02/14/08	03	NORTHSHORE CAMERA RE	014	MATERIALS AND SUPPLI	\$969.75
282959	02/14/08	03	UPSTART	005	MATERIALS AND SUPPLI	\$80.49
282960	02/14/08	03	CORPORATE EXPRESS	012	MATERIALS AND SUPPLI	\$54.89
282961	02/14/08	03	AMAZON.COM	005	MATERIALS AND SUPPLI	\$98.07
282962	02/14/08	03	CORPORATE EXPRESS	014	MATERIALS AND SUPPLI	\$92.46
282963	02/14/08	67-30	B AND H PHOTO-VIDEO-	014	OTHER INSURANCE	\$22,541.30
282964	02/14/08	06	NGUYEN, PHI & LANE	030	MEDIATION SETTLEMENT	\$10,000.00
282965	02/14/08	03	SAN DIEGO CO SUPERIN	026	OTHER SERV.& OPER.EX	\$255.00
282966	02/14/08	06	ACADEMIC SUPPLIER	003	MATERIALS AND SUPPLI	\$75.71
282967	02/14/08	03	ACADEMIC SUPPLIER	003	MATERIALS AND SUPPLI	\$59.64
282968	02/14/08	03	DEMCO INC	012	MATERIALS AND SUPPLI	\$249.13
282969	02/14/08	03	GOPHER SPORT	003	MATERIALS AND SUPPLI	\$144.49
282970	02/14/08	03	DELL COMPUTER CORPOR	012	MATERIALS AND SUPPLI	\$555.97
282971	02/14/08	03	JAYPRO SPORTS	003	MATERIALS AND SUPPLI	\$214.81
282972	02/14/08	03	NASCO MODESTO	012	MATERIALS AND SUPPLI	\$273.47
282973	02/14/08	03	XEROX CORPORATION	014	MATERIALS AND SUPPLI	\$316.79
282974	02/14/08	03	SAFARI VIDEO NETWORK	035	MATERIALS AND SUPPLI	\$2,000.00
282975	02/14/08	03	U S GAMES	003	MATERIALS AND SUPPLI	\$155.08
282976	02/14/08	06	DELL COMPUTER CORPOR	030	MAT/SUP/EQUIP TECHNO	\$2,728.36
282977	02/14/08	03	CORPORATE EXPRESS	026	MATERIALS AND SUPPLI	\$23.74
282978	02/14/08	03	ACADEMIC SUPPLIER	023	MATERIALS AND SUPPLI	\$200.50
282979	02/14/08	03	OFFICE DEPOT	026	MATERIALS AND SUPPLI	\$199.68
282980	02/14/08	03	DELL COMPUTER CORPOR	035	MAT/SUP/EQUIP TECHNO	\$1,210.32
282982	02/19/08	03	SIGN WORLD OF CALIFO	010	MATERIALS AND SUPPLI	\$269.38
282983	02/19/08	03	AMERICAN TEACHING SU	010	MATERIALS AND SUPPLI	\$53.44
282985	02/19/08	03	DEMCO INC	010	MATERIALS AND SUPPLI	\$157.88
282986	02/19/08	03	OFFICE DEPOT	010	MATERIALS AND SUPPLI	\$35.55
282987	02/19/08	03	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$65.99
282988	02/19/08	03	AMAZON.COM	013	MATERIALS AND SUPPLI	\$92.60
282989	02/19/08	03	MUSIC MART	013	NON CAPITALIZED EQUI	\$3,674.08
282990	02/19/08	03	RENAISSANCE LEARNING	008	MATERIALS AND SUPPLI	\$293.30
282992	02/19/08	03	SMITH, DANIEL ART SU	008	MATERIALS AND SUPPLI	\$175.86
282993	02/19/08	03	MULTIMEDIA LEARNING	008	MATERIALS AND SUPPLI	\$983.88
282994	02/19/08	03	MULTIMEDIA LEARNING	008	MATERIALS AND SUPPLI	\$324.06
282995	02/19/08	03	CORPORATE EXPRESS	008	MATERIALS AND SUPPLI	\$122.36
282996	02/19/08	03	AMAZON.COM	008	MATERIALS AND SUPPLI	\$41.14

PO/BOARD/REPORT

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

6

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
282997	02/19/08	03	SPORTIME INTERNATION	008	MATERIALS AND SUPPLI	\$285.12
282998	02/19/08	03	SPORTIME INTERNATION	008	MATERIALS AND SUPPLI	\$267.76
282999	02/19/08	03	TEACHER'S DISCOVERY	008	MATERIALS AND SUPPLI	\$321.48
283000	02/19/08	03	GOPHER SPORT	008	MATERIALS AND SUPPLI	\$45.26
283002	02/19/08	03	PROMOTE MARKETING CO	010	MATERIALS AND SUPPLI	\$411.44
283003	02/19/08	03	MOORE MEDICAL, LLC	010	MEDICAL SUPPLIES	\$24.27
283005	02/19/08	06	MATCH POINT TENNIS C	013	MATERIALS AND SUPPLI	\$325.00
283006	02/19/08	06	PRO PERFORMANCE SPOR	008	MATERIALS AND SUPPLI	\$641.16
283007	02/19/08	06	GREAT LAKES SPORTS	008	MATERIALS AND SUPPLI	\$2,703.38
283008	02/19/08	03	AMAZON.COM	010	MATERIALS AND SUPPLI	\$106.67
283009	02/19/08	03	ALPHA GRAPHICS	010	PRINTING	\$400.83
283010	02/19/08	03	HERFF JONES	010	MATERIALS AND SUPPLI	\$2,101.13
283011	02/19/08	03	AIR GAS WEST	010	MATERIALS AND SUPPLI	\$270.00
283012	02/19/08	06	TOTAL THERAPY	013	MATERIALS AND SUPPLI	\$3,079.71
283013	02/19/08	06	HUMAN KINETICS	008	MATERIALS AND SUPPLI	\$1,666.25
283014	02/19/08	06	HEARTMONITORS.COM	008	MATERIALS AND SUPPLI	\$2,581.35
283015	02/19/08	03	AMAZON.COM	010	MATERIALS AND SUPPLI	\$45.99
283016	02/19/08	11	PBD, INC.	009	BOOKS OTHER THAN TEX	\$1,854.56
283017	02/19/08	06	TEACHER'S DISCOVERY	004	MATERIALS AND SUPPLI	\$168.71
283018	02/19/08	06	PEARSON LEARNING GRO	013	MATERIALS AND SUPPLI	\$17.39
283019	02/19/08	03	NASCO MODESTO	010	MATERIALS AND SUPPLI	\$2,048.08
283020	02/19/08	03	KINKO'S	010	PRINTING	\$75.43
283021	02/19/08	03	AMAZON.COM	010	MATERIALS AND SUPPLI	\$373.04
283022	02/19/08	03	SOCIAL STUDIES SCHOO	010	MATERIALS AND SUPPLI	\$102.37
283023	02/19/08	06	ZZOUNDS MUSIC	013	MATERIALS AND SUPPLI	\$646.39
283024	02/19/08	06	FULL COMPASS	013	NON CAPITALIZED EQUI	\$662.15
283025	02/19/08	03	AMAZON.COM	010	MATERIALS AND SUPPLI	\$184.34
283026	02/19/08	03	POWERMUSIC.COM	010	MATERIALS AND SUPPLI	\$96.02
283027	02/19/08	03	OFFICE DEPOT	010	MATERIALS AND SUPPLI	\$103.46
283028	02/19/08	03	XEROX CORPORATION	010	MATERIALS AND SUPPLI	\$475.18
283029	02/19/08	13	ENCINITAS UNION SCHO	031	PURCHASES FOOD	\$5,800.00
283032	02/19/08	13	C S B A	031	MATERIALS AND SUPPLI	\$47.71
283033	02/19/08	03	EXPRESS PRINT	013	PRINTING	\$3,000.00
283034	02/19/08	25-19	CONSULTING & INSPECT	025	IMPROVEMENT	\$2,624.00
283035	02/19/08	06	LEARNER PUBLISHING G	010	OTHER BOOKS-LIBRARY	\$236.15
283036	02/19/08	06	JIST PUBLISHING	013	MATERIALS AND SUPPLI	\$85.37
283037	02/19/08	03	SNAP ON TOOLS CORPOR	013	MATERIALS AND SUPPLI	\$2,934.09
283038	02/19/08	03	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$800.00
283039	02/19/08	03	FLINN SCIENTIFIC INC	010	MATERIALS AND SUPPLI	\$1,711.91
283040	02/19/08	03	AMAZON.COM	010	MATERIALS AND SUPPLI	\$91.56
283042	02/19/08	06	MCDUGAL LITTEL	013	MATERIALS AND SUPPLI	\$146.56
283043	02/19/08	03	EXPRESS PRINT	014	PRINTING	\$431.00
283046	02/19/08	06	AREY JONES EDUCATION	013	MAT/SUP/EQUIP TECHNO	\$1,598.72
283047	02/19/08	03	ANNENBERG MEDIA	013	MATERIALS AND SUPPLI	\$562.67
283048	02/19/08	03	MINUTEMAN PRESS - EN	006	PRINTING	\$80.38
283049	02/19/08	03	ALPHA GRAPHICS	010	PRINTING	\$1,018.56
283050	02/19/08	11	GLENCOE-MACMILLAN/MC	009	BOOKS OTHER THAN TEX	\$394.46
283051	02/19/08	11	BARNES & NOBLE BOOKS	009	MATERIALS AND SUPPLI	\$38.79
283052	02/19/08	03	AMAZON.COM	004	MATERIALS AND SUPPLI	\$263.98
283053	02/19/08	03	AMAZON.COM	008	MATERIALS AND SUPPLI	\$185.31
283054	02/19/08	13	LEARNING ZONE EXPRES	031	MATERIALS AND SUPPLI	\$83.72
283055	02/19/08	03	CORPORATE EXPRESS	010	MATERIALS AND SUPPLI	\$49.55
283056	02/19/08	06	ALPHA GRAPHICS	013	PRINTING	\$2,278.33
283057	02/20/08	06	FREDRICKS ELECTRIC I	035	MATERIALS AND SUPPLI	\$1,310.24
283058	02/20/08	03	FREDRICKS ELECTRIC I	035	MATERIALS AND SUPPLI	\$493.50



PO/BOARD/REPORT

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

7

ITEM 15F

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
283060	02/21/08	03/06	PINT, INC.	035	PROF/CONSULT./OPER E	\$45,000.00
283061	02/21/08	25-19	FREDRICKS ELECTRIC I	035	IMPROVEMENT	\$9,396.48
283062	02/21/08	06	FREDRICKS ELECTRIC I	035	MATERIALS AND SUPPLI	\$798.00
283063	02/21/08	03	FREDRICKS ELECTRIC I	035	MATERIALS AND SUPPLI	\$430.50
283064	02/21/08	03	BARNES & NOBLE BOOKS	010	MATERIALS AND SUPPLI	\$38.78
283065	02/21/08	03	BARNES & NOBLE BOOKS	008	MATERIALS AND SUPPLI	\$80.45
283066	02/21/08	03	MUSICIANS FRIEND	010	MATERIALS AND SUPPLI	\$107.74
283067	02/21/08	03	SCANTRON CORPORATION	035	MATERIALS AND SUPPLI	\$1,722.38
283068	02/21/08	06	APPLE COMPUTER INC	013	NON CAPITALIZED EQUI	\$3,775.22
283069	02/22/08	06	APPLE COMPUTER INC	024	MAT/SUP/EQUIP TECHNO	\$7,555.65
283070	02/22/08	06	3-D STAGE LIGHTING I	013	LIC/SOFTWARE	\$805.76
283071	02/22/08	06	GLENCOE-MACMILLAN/MC	014	MATERIALS AND SUPPLI	\$124.80
283072	02/22/08	11	NASCO MODESTO	009	MATERIALS AND SUPPLI	\$105.49
283076	02/22/08	03	TROXELL COMMUNICATIO	010	MATERIALS AND SUPPLI	\$155.17
283077	02/22/08	03	CITY BALLET OF SAN D	013	PROF/CONSULT./OPER E	\$100.00
283078	02/22/08	06	EDGEWOOD PRESS	010	PRINTING	\$1,046.69
283080	02/22/08	03	PROMO ONLY	010	MATERIALS AND SUPPLI	\$172.40
283081	02/22/08	03	TARGET	010	MATERIALS AND SUPPLI	\$75.00
283082	02/22/08	03	COLLEGE ENTRANCE EXA	013	DUES AND MEMBERSHIPS	\$325.00
283083	02/22/08	13	C S N A	031	DUES AND MEMBERSHIPS	\$13.00
283085	02/22/08	03	NATL NOTARY ASSOCIAT	021	DUES AND MEMBERSHIPS	\$89.00
283086	02/22/08	25-18	CORPORATE EXPRESS	021	NON CAPITALIZED EQUI	\$327.09
283087	02/22/08	25-18	CORPORATE EXPRESS	021	NON CAPITALIZED EQUI	\$1,873.92
283088	02/22/08	25-18	SPOONER'S WOODWORK	025	IMPROVEMENT	\$9,950.00
283089	02/22/08	25-19	FREDRICKS ELECTRIC I	025	LAND IMPROVEMENTS	\$14,480.00
283090	02/22/08	25-18	QUALITY FLOORS BY GE	025	IMPROVEMENT	\$4,200.00
283091	02/22/08	03	TOMARK SPORTS	025	EQUIPMENT REPAIR PA	\$589.17
283092	02/22/08	03	PRIORITY DOOR SYSTEM	025	REPAIRS BY VENDORS	\$305.00
283093	02/22/08	03	ARROWHEAD	010	MATERIALS AND SUPPLI	\$175.00
283094	02/25/08	11	KNITTING BY THE BEAC	009	MATERIALS AND SUPPLI	\$98.05
283095	02/25/08	03	CART MART INC	010	REPAIRS BY VENDORS	\$625.34
283099	02/25/08	03	HUMAN KINETICS	012	MATERIALS AND SUPPLI	\$135.68
283100	02/25/08	06	DIXIELINE LUMBER COM	025	MATERIALS AND SUPPLI	\$220.00
283101	02/25/08	06	PITTS, WILLIAM AND/O	030	MEDIATION SETTLEMENT	\$8,460.79
283102	02/25/08	03	HITECHTRONIC, INC.	010	REPAIRS BY VENDORS	\$78.64
283104	02/25/08	06	INGRAM	010	OTHER BOOKS-LIBRARY	\$1,995.68
283105	02/25/08	06	TWENTY FIRST CENTURY	024	PROF/CONSULT./OPER E	\$1,377.00
283106	02/25/08	03	CORPORATE EXPRESS	024	MATERIALS AND SUPPLI	\$53.16
283107	02/25/08	06	COMPANION CORPORATIO	013	MAT/SUP/EQUIP TECHNO	\$1,076.73
283108	02/25/08	03	E B S C O PUBLISHING	010	LIC/SOFTWARE	\$350.00
680064	02/21/08	03	SCANTRON CORPORATION	001	STORES	\$6,224.72
680065	02/21/08	03	WAXIE SANITARY SUPPL	001	STORES	\$538.21
680066	02/25/08	03	CORPORATE EXPRESS	001	STORES	\$3,433.12
680067	02/25/08	03	SOUTHWEST PLASTIC BI	001	STORES	\$724.62
680068	02/25/08	03	SOUTHWEST SCHOOL/OFF	001	STORES	\$186.16
780092	01/28/08	03	ONE STOP TONER AND I	035	REPAIRS BY VENDORS	\$122.08
780093	02/14/08	06	LEUCADIA SHELL SERVI	028	REPAIRS BY VENDORS	\$1,074.75
780094	01/28/08	03	ONE STOP TONER AND I	035	REPAIRS BY VENDORS	\$79.00
780097	01/28/08	03	ONE STOP TONER AND I	035	REPAIRS BY VENDORS	\$314.96
780101	02/05/08	06	ONE STOP TONER AND I	035	REPAIRS BY VENDORS	\$103.50
780102	02/06/08	25-18	AZTEC TECHNOLOGY COR	025	LAND IMPROVEMENTS	\$480.00
780103	02/06/08	03	SIMPLOT PARTNERS	025	GROUPS-REPAIR MATER	\$339.41
780104	02/13/08	06	OCEANSIDE TRANS UNLI	028	REPAIRS BY VENDORS	\$3,455.76
780106	02/13/08	03	AGRICULTURAL SUPPLY	005	MATERIALS AND SUPPLI	\$688.74
780109	02/13/08	06	HOTSY EQUIPMENT COMP	028	MATERIALS-REPAIRS	\$72.69

PO/BOARD/REPORT

SAN DIEGUITO UNION HIGH  
FROM 01/25/08 THRU 02/25/08

8  
ITEM 15F  
AMOUNT

PO NBR	DATE	FUND	VENDOR	LOC	DESCRIPTION	AMOUNT
780110	02/22/08	03	FOLLETT EDUCATIONAL	014	TEXTBOOKS	\$936.62
880042	01/28/08	03	C A S H	022	CONFERENCE,WORKSHOP,	\$454.00
880045	01/31/08	06	C L T A	022	CONFERENCE,WORKSHOP,	\$520.00
880046	02/05/08	03	I B NORTH AMERICA	022	CONFERENCE,WORKSHOP,	\$1,049.00
880047	02/05/08	03	C I B O	022	CONFERENCE,WORKSHOP,	\$680.00
880048	02/05/08	03	EAGLE SOFTWARE	022	CONFERENCE,WORKSHOP,	\$175.00
980057	02/06/08	25-18	NORTH COUNTY TIMES	025	NEW CONSTRUCTION	\$301.76
980058	02/20/08	25-18	MODULAR STRUCTURES	025	NEW CONSTRUCTION	\$82,072.60
980059	02/12/08	25-18	D A D ASPHALT	025	LAND IMPROVEMENTS	\$2,200.00
REPORT TOTAL						\$788,529.04

ITEM 15F

*INSTANT MONEY REPORT FOR THE PERIOD 01/25/08 THROUGH 02/26/08*

<i>Check #</i>	<i>Vendor</i>	<i>Amount</i>
10340	LINENS & THINGS	\$107.74
10341	OFFICE PLAYGROUND, INC.	\$46.61
10342	DISCOVERY CHANNEL STOR	\$213.56
10343	CHRIS NEVISON	\$107.75
10344	A S C D	\$79.00
10345	FEDEX	\$160.97
10346	FEDEX	\$184.50
10347	DHL EXPRESS	\$36.61
10348	US POSTMASTER	\$200.00
10349	Sparkletts	\$57.95
	<i>Total</i>	<u>\$1,194.69</u>

ITEM 15F

Individual Membership Listings  
For the Period of January 25, 2008 through February 25, 2008

<u>Staff Member Name</u>	<u>Organization Name</u>	<u>Amount</u>
Cindy Welch	School Nutrition Association	\$28.50
Cindy Welch	California School Nutrition Association	13.00
Joann Schultz	National Notary Association	89.00

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 26, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Steve Ma, Assoc. Superintendent/Business Services & David R. Bevilaqua, Exec. Director of Finance

**SUBMITTED BY:** Peggy Lynch, Ed.D. Superintendent

**SUBJECT:** APPROVE AND CERTIFY THE 2007-08 SECOND INTERIM GENERAL FUND BUDGET REPORT

---

### EXECUTIVE SUMMARY

The Second Interim Budget Report (as of January 31, 2008) for 2007-08 is submitted for approval as required by law. This report reflects budget adjustments since the First Interim Report; income is up by \$1,150,817 and expenditures are up by \$82,337.

It should be noted that an adjustment to the beginning balance has been posted, which reduces the Beginning Balance by \$244,736. This adjustment was included in the First Interim report as a component of the ending balance (in the amount of \$411,000 which included all funds, not just General Fund), and was in the audit report which was presented to and accepted by the Board at the January 2008 Board Meeting.

Changes to both income and expense are noted on the pages entitled "Summary of Changes."

Included as back-up documentation for this agenda item are SACS (Standardized Account Code Structure) reports, as required by SDCOE (San Diego County Office of Education). As part of the Notice of Criteria and Standards Review, and Certification of Financial Condition, some standards are "Not Met." Each of these "Not Met" conditions are explained in the boxes provided, on the following pages. Conditions which cause SDUHSD to not meet a standard include:

- #4 Revenue Limit Income is projected to decline in future years due to anticipated deficit of 6.99% for 2008-09 and 2009-10.
- #5 Salaries and Benefits are expected to be a slightly smaller percentage of the total expenditures due to retirements, management positions not filled, and staff reductions in 2008-09 and 2009-10.

- #6 Other Revenue and Expenditures – income is expected to be reduced in following years due to anticipated deficit; although some savings are anticipated as a result of “Estimated Unspent.” “Estimated Unspent” (about \$2.2M total) covers a wide range of budget line items, which are unposted but anticipated. This estimate is included as a line item in Books and Supplies (object code 4000).
- #8 Based on the MYP (Multi-Year Projection), deficit spending is anticipated in the current and two subsequent fiscal years.

With the economy of the State slowing, the Governor’s budget proposal reflects a significant reduction in education funding for 2008-09. SDCOE has advised county school districts to base their Second Interim report and MYP on the Governor’s proposed budget as presented. The Governor’s budget includes a deficit of 6.99% in 2008-09 and 2009-10. Should this actually occur, SDUHSD would lose about \$5.8M in Revenue Limit income in 2008-09 and \$5.99M in 2009-10. The deficit would also apply to funding for Special Education, Categorical programs, Adult Education, and Nutrition Services.

**MULTI-YEAR PROJECTION AND RECOVERY PLAN:**

In response to the Governor’s proposal, district administration has been working with sites and departments to reduce non-essential expenditures for the current year. These actions include a freeze on hiring or filling positions, limit substitute use, limit the use of over-time, and a hold on travel and conferences. The estimated unspent amount for all (unrestricted) departments in 2007-08 is \$1.5 million. These important cost saving measures will improve our ending balance for the current year.

In estimating the effects of the Governor’s proposal on budget year 2008-09 and 2009-10, significant expenditure reductions are required in order to maintain the district’s 4.5% unrestricted reserve. The following is a summary of the proposed expenditure reductions that are incorporated into the multi-year projection:

**Multi-Year Projection Assumptions:**

**Second Interim**

February 21, 2008

	2nd Interim 07/08	08/09	09/10
Certificated Reductions - Tighter Master Schedule * Reduction of temporary teachers	\$0	\$1,800,000 21 FTEs	\$377,200 4.6 FTEs
Classified Reductions	\$0	\$300,000	\$0
Additional Categorical Support of Unrestricted	\$172,000	\$178,000	\$0
Reduced Utility Budget	\$236,000	\$0	\$0
<b>TOTAL REDUCTION IN EXPENDITURES</b>	<b>\$408,000</b>	<b>\$2,278,000</b>	<b>\$377,200</b>
Estimated Unspent Amounts - All depts.	\$1,500,000	\$750,000	\$500,000
4.5% Reserve	Met	Met	Met

This budget will change based on revenue collections and legislative negotiations on various budget components. The May Revise will be a key benchmark for the district, as it will be used to develop the 2008-09 budget. May revised changes will be brought to the Board in May.

**RECOMMENDATION:**

It is recommended that the Board approve and certify the 2007-08 Second Interim General Fund Budget Report. It is further recommended the Board approve the positive certification regarding the District's ability to meet its financial obligations for the remainder of this fiscal year and two subsequent years, and supporting documents as required by AB 2861, Chapter 1150, Statutes of 1986.

**FUNDING SOURCE:**      **General Fund (03-00 & 06-00)**

NOTICE OF CRITERIA AND STANDARDS REVIEW. This interim report was based upon and reviewed using the state-adopted Criteria and Standards. (Pursuant to Education Code (EC) sections 33129 and 42130)

Signed: \_\_\_\_\_ Date: \_\_\_\_\_  
District Superintendent or Designee

NOTICE OF INTERIM REVIEW. All action shall be taken on this report during a regular or authorized special meeting of the governing board.

To the County Superintendent of Schools:

This interim report and certification of financial condition are hereby filed by the governing board of the school district. (Pursuant to EC Section 42131)

Meeting Date: March 06, 2008 Signed: \_\_\_\_\_  
President of the Governing Board

**CERTIFICATION OF FINANCIAL CONDITION**

X  POSITIVE CERTIFICATION  
As President of the Governing Board of this school district, I certify that based upon current projections this district will meet its financial obligations for the current fiscal year and subsequent two fiscal years.

\_\_\_\_\_ QUALIFIED CERTIFICATION  
As President of the Governing Board of this school district, I certify that based upon current projections this district may not meet its financial obligations for the current fiscal year or two subsequent fiscal years.

\_\_\_\_\_ NEGATIVE CERTIFICATION  
As President of the Governing Board of this school district, I certify that based upon current projections this district will be unable to meet its financial obligations for the remainder of the fiscal year or for the subsequent fiscal year.

Contact person for additional information on the interim report:

Name: Christina Haught Telephone: (760) 753-6491 x5553  
Title: Budget Analyst E-mail: christina.haught@sduhsd.net

**Criteria and Standards Review Summary**

The following summary is automatically completed based on data provided in the Criteria and Standards Review form (Form 01CSI). Criteria and standards that are "Not Met," and supplemental information and additional fiscal indicators that are "Yes," may indicate areas of potential concern, which could affect the interim report certification.

CRITERIA AND STANDARDS			Met	Not Met
1	Average Daily Attendance	Funded ADA has not changed since first interim by more than two percent in any of the current or two subsequent years.	X	



<b>CRITERIA AND STANDARDS (continued)</b>			<b>Met</b>	<b>Not Met</b>
2	Enrollment	Projected enrollment has not changed since first interim by more than two percent in any of the current or two subsequent years.	X	
3	ADA to Enrollment Ratio	Projected second period (P-2) ADA to enrollment ratio for the current and two subsequent years is consistent with historical ratios.	X	
4	Revenue Limit	Projected revenue limit for the current and two subsequent years has not changed since first interim by more than two percent.		X
5	Salaries and Benefits	Projected ratios of salaries and benefits to total expenditures for the current and two subsequent years are consistent with historical ratios.		X
6	Other Revenues and Expenditures	Projected other operating revenues and expenditures (e.g., federal revenue, other state revenue, books and supplies) for the current and two subsequent years have not changed since first interim by more than five percent.		X
7A	Deferred Maintenance	If applicable, changes occurring since first interim meet the required deferred maintenance facilities funding.	X	
7B	Ongoing and Major Maintenance Account	If applicable, changes occurring since first interim meet the required contribution to the ongoing and major maintenance account (i.e., restricted maintenance account).	X	
8	Deficit Spending	Deficit spending, if any, has not exceeded the standard in any of the current or two subsequent years.		X
9A	Ending Fund Balance	Projected general fund ending balance will be positive at the end of the current and two subsequent years.	X	
9B	Cash Balance	Projected general fund cash balance will be positive at the end of the current year.	X	
10	Reserves	Available reserves (e.g., designated for economic uncertainties, undesignated amounts) meet minimum requirements for the current and two subsequent years.	X	

<b>SUPPLEMENTAL INFORMATION</b>			<b>No</b>	<b>Yes</b>
S1	Contingent Liabilities	Have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) occurred since first interim that may impact the budget?	X	
S2	Using One-time Revenues to Fund Ongoing Expenditures	Are there ongoing general fund expenditures funded with one-time resources that have changed since first interim by more than five percent?	X	
S3	Temporary Interfund Borrowings	Are there projected temporary borrowings between funds?		X
S4	Contingent Revenues	Are any projected revenues for any of the current or two subsequent years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel tax, forest reserves)?	X	
S5	Contributions	Have contributions from unrestricted to restricted programs, or transfers to or from the general fund to cover operating deficits, changed since first interim by more than five percent for any of the current or two subsequent years?		X

Second Interim  
DISTRICT CERTIFICATION OF INTERIM REPORT  
For the Fiscal Year 2007-08

ITEM 16  
37 68346 0000000  
Form CI

San Dieguito Union High  
San Diego County

SUPPLEMENTAL INFORMATION (continued)			No	Yes
S6	Long-term Commitments	Does the district have long-term (multiyear) commitments or debt agreements?		X
		• If yes, is the change in long-term commitments and debt agreements greater than the change in revenues for any of the current or two subsequent years?		X
S7A	Postemployment Benefits Other than Pensions	Does the district provide postemployment benefits other than pensions (OPEB)?		X
		• If yes, have there been changes since first interim in the estimates for OPEB unfunded liabilities?	X	
S7B	Other Self-insured Benefits	Does the district provide other self-insured benefits (e.g., workers' compensation)?	X	
		• If yes, have there been changes since first interim in the estimates for other self-insured benefits?	n/a	
S8	Status of Labor Agreements	As of second interim projections, are salary and benefit negotiations still unsettled for:		
		• Certificated? (Section S8A, Line 1b)	X	
		• Classified? (Section S8B, Line 1b)	X	
S8	Labor Agreement Budget Revisions	For negotiations settled since first interim, per Government Code Section 3547.5(c), are budget revisions still needed to meet the costs of the collective bargaining agreement(s) for:		
		• Certificated? (Section S8A, Line 3)	n/a	
		• Classified? (Section S8B, Line 3)	n/a	
S9	Status of Other Funds	Are any funds other than the general fund projected to have a negative fund balance at the end of the current year?	X	

ADDITIONAL FISCAL INDICATORS			No	Yes
A1	Negative Cash Flow	Do cash flow projections show that the district will end the current year with a negative cash balance in the general fund?	X	
A2	Independent Position Control	Is personnel position control independent from the payroll system?		X
A3	Declining Enrollment	Is enrollment decreasing in both the prior year and current year?	X	
A4	New Charter Schools Impacting District Enrollment	Are any new charter schools operating in district boundaries that are impacting the district's enrollment, either in the prior year or current year?	X	
A5	Salary Increases Exceed COLA	Has the district entered into a bargaining agreement where any of the current or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state cost-of-living adjustment?	X	
A6	Uncapped Health Benefits	Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?	X	
A7	Independent Financial System	Is the district's financial system independent from the county office system?	X	
A8	Fiscal Distress Reports	Does the district have any reports that indicate fiscal distress? If yes, provide copies to the COE, pursuant to EC 42127.6(a).	X	
A9	Change of CBO or Superintendent	Have there been personnel changes in the superintendent or chief business official (CBO) positions within the last 12 months?	X	

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) Revenue Limit Sources		8010-8099	76,752,374.00	76,935,792.00	44,989,750.23	76,935,792.00	0.00	0.0%
2) Federal Revenue		8100-8299	0.00	3,930.00	3,930.00	3,930.00	0.00	0.0%
3) Other State Revenue		8300-8599	2,286,992.00	2,300,452.00	931,962.53	2,300,452.00	0.00	0.0%
4) Other Local Revenue		8600-8799	1,146,300.00	1,739,565.00	1,327,628.95	1,739,565.00	0.00	0.0%
5) TOTAL, REVENUES			80,185,666.00	80,979,739.00	47,253,271.71	80,979,739.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	40,436,516.00	41,378,549.00	22,301,794.24	41,378,549.00	0.00	0.0%
2) Classified Salaries		2000-2999	9,874,640.00	10,338,808.00	6,180,316.36	10,338,808.00	0.00	0.0%
3) Employee Benefits		3000-3999	12,874,094.00	13,390,375.00	7,218,765.07	13,390,375.00	0.00	0.0%
4) Books and Supplies		4000-4999	2,827,031.00	3,780,524.00	1,575,471.08	3,780,524.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	6,386,054.00	6,646,055.00	3,388,766.96	6,646,055.00	0.00	0.0%
6) Capital Outlay		6000-6999	171,889.00	173,408.00	14,222.94	173,408.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect/ Direct Support Costs)		7100-7299 7400-7499	0.00	0.00	0.00	0.00	0.00	0.0%
8) Transfers of Indirect/Direct Support Costs		7300-7399	(523,440.00)	(904,474.00)	0.00	(904,474.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			72,046,784.00	74,803,245.00	40,679,336.65	74,803,245.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			8,138,882.00	6,176,494.00	6,573,935.06	6,176,494.00		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8910-8929	40,000.00	5,190,000.00	4,665,334.47	5,190,000.00	0.00	0.0%
b) Transfers Out		7610-7629	161,796.00	20,000.00	0.00	20,000.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(8,202,962.00)	(8,487,520.00)	(2,932,092.00)	(8,487,520.00)	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(8,324,758.00)	(3,317,520.00)	1,733,242.47	(3,317,520.00)		

**General Fund Revenue & Expenditures - 2007-08 2nd Interim**

ITEM 16

	2007-08 1st Interim			2007-08 2nd Interim			Change
	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
<b>PROJECTED INCOME</b>							
Revenue Limit	76,890,594	2,344,436	79,235,030	76,935,792	2,347,124	79,282,916	47,886
Federal Income	0	2,823,205	2,823,205	3,930	2,844,578	2,848,508	25,303
Other State Income	2,300,452	7,304,607	9,605,059	2,300,452	7,355,462	9,655,914	50,855
Local Income	1,355,676	5,546,171	6,901,847	1,739,565	5,679,055	7,418,620	516,773
Transfers	40,000	0	40,000	550,000	0	550,000	510,000
Encroachment	(7,864,213)	7,864,213	0	(8,487,520)	8,487,520	0	0
<b>TOTAL PROJECTED INCOME</b>	<b>72,722,509</b>	<b>25,882,632</b>	<b>98,605,141</b>	<b>73,042,219</b>	<b>26,713,739</b>	<b>99,755,958</b>	1,150,817
<b>PROJECTED EXPENDITURES</b>							
Certificated Salaries	40,996,028	8,542,231	49,538,259	41,378,549	8,695,134	50,073,683	535,424
Classified Salaries	9,967,491	6,249,511	16,217,002	10,338,808	6,411,023	16,749,831	532,829
Benefits	13,463,041	4,058,596	17,521,637	13,390,375	4,340,984	17,731,359	209,722
Books & Supplies	3,864,087	4,731,894	8,595,981	2,280,524	4,548,374	6,828,898	(1,767,083)
Services & Operating Expenses	6,503,028	2,380,738	8,883,766	6,646,055	2,810,206	9,456,261	572,495
Capital Outlay	172,958	250,902	423,860	173,408	249,402	422,810	(1,050)
Other Outgo	(854,276)	1,185,906	331,630	(884,474)	1,216,104	331,630	0
Categorical	0	0	0	(150,000)	150,000	0	0
<b>TOTAL PROJECTED EXPENDITURES</b>	<b>74,112,357</b>	<b>27,399,778</b>	<b>101,512,135</b>	<b>73,173,245</b>	<b>28,421,227</b>	<b>101,594,472</b>	82,337
Expenditures (over/under) Revenue	(1,389,848)	(1,517,146)	(2,906,994)	(131,026)	(1,707,488)	(1,838,514)	1,068,480
<b>FUND BALANCE, RESERVES:</b>							
<b>Beginning Balance - July 1</b>	8,547,199	4,223,763	12,770,962	8,547,199	4,223,763	12,770,962	0
Audit Adjustment	0	0	0	(202,216)	(42,520)	(244,736)	(244,736)
Adjusted Beginning Balance	8,547,199	4,223,763	12,770,962	8,344,983	4,181,243	12,526,226	(244,736)
<b>Projected Ending Balance - June 30</b>	7,157,351	2,706,617	9,863,968	8,213,957	2,473,755	10,687,712	823,744
<b>COMPONENTS OF THE ENDING BALANCE:</b>							
Revolving Cash Fund 9130	30,000		30,000	30,000		30,000	0
Stores Inventory 9320	80,000		80,000	80,000		80,000	0
Recommended Min Reserve (4.5%)	4,568,046		4,568,046	4,571,751		4,571,751	3,705
Other Commitments	275,000		275,000	275,000		275,000	0
Audit Adjustment/Restatements	411,000		411,000	0		0	(411,000)
Reserve for pay increase	1,540,000	460,000	2,000,000	0	0	0	(2,000,000)
Reserve for categorical programs		2,246,617	2,246,617		2,473,755	2,473,755	227,138
<b>Total Components</b>	<b>6,904,046</b>	<b>2,706,617</b>	<b>9,610,663</b>	<b>4,956,751</b>	<b>2,473,755</b>	<b>7,430,506</b>	(2,180,157)
<b>RESERVE FOR ECONOMIC UNCERTAINTIES</b>	253,305	0	253,305	3,257,206	0	3,257,206	3,003,901
	0.25%	0.00%	0.25%	3.21%	0.00%	3.21%	2.96%

REVENUE LIMIT SOURCES

ITEM 16

Object	Resource	2007-08 1st Interim			2007-08 2nd Interim			Change
		UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8011	STATE AID	9,249,832		9,249,832	9,249,832		9,249,832	0
8011	STATE AID DEFICIT @ 0.5%	0		0	0		0	0
8021	HOMEOWNERS' EXEMPTION	785,000		785,000	785,000		785,000	0
8041	SECURED TAXES	63,418,934		63,418,934	63,418,934		63,418,934	0
8042	UNSECURED TAXES	2,490,931		2,490,931	2,501,700		2,501,700	10,769
8043	PRIOR YEAR TAXES	0		0	17,011		17,011	17,011
8044	SUPPLEMENTAL TAXES	2,369,706		2,369,706	2,369,706		2,369,706	0
8045	ED REV AUGMENT FUNDS(ERAF)	0		0			0	0
8082	OTHER TAXES	1,000		1,000	1,000		1,000	0
8089	50% RECAPTURE, OTHER TAXES	(500)		(500)	(500)		(500)	0
8091	SPECIAL ED ADA	(2,000,000)	2,000,000	0	(2,000,000)	2,000,000	0	0
8092	PERS REDUCTION TRANSFER	575,691		575,691	593,109		593,109	17,418
8097	SPECIAL ED EXCESS TAX		344,436	344,436		347,124	347,124	2,688
	<b>TOTAL-REVENUE LIMIT SOURCES</b>	<b>76,890,594</b>	<b>2,344,436</b>	<b>79,235,030</b>	<b>76,935,792</b>	<b>2,347,124</b>	<b>79,282,916</b>	<b>47,886</b>
		@ 11,962 Est ADA			@ 11,962 Est ADA			
	BASE REVENUE LIMIT	\$6,639.71			\$6,639.71			

FEDERAL INCOME

ITEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change	
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL		
8290 000	0000 024		0		0	3,930		3,930	3,930	
8290 000	3010 000			452,551	452,551		453,431	453,431	880	
8290 001	3010 000	P		51,794	51,794		51,794	51,794	0	
8181 000	3310 000			1,574,724	1,574,724		1,590,715	1,590,715	15,991	
8285 000	3340 000			0	0		0	0	0	
8290 001	3530 000	D		5,741	5,741		5,741	5,741	0	
8290 000	3550 001			96,000	96,000		96,000	96,000	0	
8290 000	3550 001	P		49,569	49,569		49,569	49,569	0	
8290 000	3550 002			7,800	7,800		7,800	7,800	0	
8290 000	3550 002	P		5,521	5,521		5,521	5,521	0	
8290 000	3710 000			32,405	32,405		35,172	35,172	2,767	
8290 000	3710 001	D		17,612	17,612		17,612	17,612	0	
8290 000	3710 000	P		28,383	28,383		28,383	28,383	0	
8290 000	4035 000			218,422	218,422		215,805	215,805	(2,617)	
8290 000	4035 000	P		124,157	124,157		124,157	124,157	0	
8290 001	4035 000	D		0	0		0	0	0	
8290 000	4036 000			12,000	12,000		6,000	6,000	(6,000)	
8290 000	4036 000	P		0	0		6,000	6,000	6,000	
8290 000	4045 000			4,963	4,963		4,589	4,589	(374)	
8290 000	4045 000	P		488	488		488	488	0	
8290 001	4045 000	P		0	0		762	762	762	
8290 000	4110 000			9,803	9,803		10,137	10,137	334	
8290 000	4110 000	P		3,465	3,465		3,465	3,465	0	
8290 001	4201 000	D		20,880	20,880		21,565	21,565	685	
8290 000	4203 000			53,010	53,010		55,955	55,955	2,945	
8290 000	4203 000	P		17,753	17,753		17,753	17,753	0	
8290 000	5810 003			0	0		0	0	0	
8290 000	5810 003	P		36,164	36,164		36,164	36,164	0	
			<b>0</b>	<b>2,823,205</b>	<b>2,823,205</b>		<b>3,930</b>	<b>2,844,578</b>	<b>2,848,508</b>	<b>25,303</b>

P PRIOR YEAR  
D DEFERRED

OTHER STATE INCOME

Object	Resource	CODE		2007-08 1st Interim			2007-08 2nd Interim			Change
				UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8311 000	0000 000		OTHER STATE APPORTIONMENT	674,832		674,832	674,832		674,832	0
8590 000	0000 015		STAFF DEV. BUY BACK			0			0	0
8590 000	0000 020	P	HIGH SCHOOL EXIT EXAM	23,399		23,399	23,399		23,399	0
8590 000	0000 023	P	TITLE VI FLEX CELDT			0			0	0
8590 000	0000 420		STATE & FED PROJECT ADMINISTRATION	133,851		133,851	133,851		133,851	0
8550 000	0425 000	P	MANDATED COST REIMBURSEMENTS			0			0	0
8550 000	0426 000		SP. ED. - MANDATED COST BUYOUT (06/07 - 6 of 10yrs)	43,268		43,268	43,268		43,268	0
8560 000	1100 000		LOTTERY	1,425,102		1,425,102	1,425,102		1,425,102	0
8435 000	1200 000		CLASS SIZE REDUCTION - 9TH			0			0	0
8590 000	3340 000		SP ED IDEA, INSERVICE TRAINING		3,830	3,830		0	0	(3,830)
8590 000	3360 000		SPECIAL ED SPECIALIZED SERVICES		1,588	1,588		0	0	(1,588)
8590 000	3405 000		SPECIAL ED WORKABILITY		265,022	265,022		0	0	(265,022)
8590 000	6286 000		ENGLISH LANGUAGE LEARNER		22,000	22,000		22,000	22,000	0
8560 000	6300 000		LOTTERY INSTRUCTIONAL MATERIALS		344,530	344,530		315,067	315,067	(29,463)
8560 000	6300 000	P	LOTTERY INSTRUCTIONAL MATERIALS					29,463	29,463	29,463
8590 000	6377 000		CAREER TECH ED EQPMT & SUPPLIES		29,352	29,352		29,352	29,352	0
8590 000	6378 000		CAL HEALTH SCIENCE CAP BLDG PRJ		148,703	148,703		73,703	73,703	(75,000)
8590 000	6378 000	P	CAL HEALTH SCIENCE CAP BLDG PRJ					75,000	75,000	75,000
8590 000	6405 000		SCHOOL SAFETY & VIOLENCE PREVENTION		398,316	398,316		421,075	421,075	22,759
8590 000	6500 000		SPECIAL ED CAHSEE		62,442	62,442		62,442	62,442	0
8359 000	6520 000		SPED PROJ WORKABILITY		0	0		265,022	265,022	265,022
8359 000	6530 000		SPED LOW INCIDENCE		0	0		1,516	1,516	1,516
8359 000	6535 000		SPED PERSONNEL STAFF DEV		0	0		3,803	3,803	3,803
8590 000	6650 003		TUPE PAT II		0	0		0	0	0
8590 000	6660 000		TUPE/TOBACCO USE PREVENTION ED.		14,437	14,437		13,241	13,241	(1,196)
8590 001	6670 005		TUPE 9-12 STOP IV		132,392	132,392		132,392	132,392	0
8590 000	6760 000		ARTS & MUSIC BLOCK GRANT		172,100	172,100		172,100	172,100	0
8590 000	6761 000		ARTS, MUSIC, PHYSICAL ED SUPPLY		450,000	450,000		450,000	450,000	0
8590 000	7055 000		CAHSEE INSTRUCTION		96,302	96,302		96,302	96,302	0
8590 000	7080 000		SUPPLEMENTAL SCHOOL COUNSELING PGRM		637,379	637,379		638,101	638,101	722
8590 000	7080 000	P	SUPPLEMENTAL SCHOOL COUNSELING PGRM					28,606	28,606	28,606
8311 000	7090 000		ECONOMIC IMPACT AID		317,215	317,215		307,070	307,070	(10,145)
8590 001	7100 000	D	ED TECH DIGITAL HS		4,811	4,811		4,811	4,811	0
8590 001	7110 000	D	ED TECH		1,592	1,592		1,592	1,592	0
8590 001	7110 003	D	EDUC TECH - SUPPLEMENTAL		0	0		0	0	0
8311 000	7140 000		GIFTED AND TALENTED (GATE)		103,751	103,751		110,679	110,679	6,928
8590 000	7156 000		INSTRUCTIONAL MATERIAL BLOCK GRANT - AB1781		770,725	770,725		770,725	770,725	0
8590 000	7170 000	P	INSTRUCTIONAL MATERIAL BRAILLE/LARGE PRINT					3,280	3,280	3,280
8311 000	7230 000		TRANSPORTATION - Home to School		483,786	483,786		483,786	483,786	0
8311 000	7240 000		TRANSPORTATION-Special Education		62,424	62,424		62,424	62,424	0
8311 001	7265 000	D	SCHOOL IMPROVEMENT PROGRAM		7,069	7,069		7,069	7,069	0
8311 001	7265 002	D	SIP SUPPL. GRANT ADD-ON		1,045	1,045		1,045	1,045	0
8590 000	7271 000		PEER ASSISTANCE & REVIEW/ENTITLE.		44,000	44,000		44,000	44,000	0
8590 000	7370 000	P	SUPPLEMENTAL PROGS - SPEC. SECONDARY			0		0	0	0
8590 000	7370 003		SSP SDA GRANT		35,000	35,000		35,000	35,000	0
8590 000	7370 004		SSP CCA DEMO GRANT		10,000	10,000		10,000	10,000	0
8590 000	7390 000		PUPIL RETENTION BLOCK GRANT		68,949	68,949		68,949	68,949	0
8590 000	7392 000		TEACHER CREDENT BLOCK GRANT		252,278	252,278		252,278	252,278	0
8590 000	7393 000		PROFESSIONAL DEVELOPMENT BLOCK GRANT		548,116	548,116		548,116	548,116	0
8590 000	7394 000		TARGETED INSTRUCTIONAL IMPROV BLOCK GRANT		1,413,398	1,413,398		1,413,398	1,413,398	0
8590 000	7395 000		SCHOOL & LIBRARY IMPROV BLOCK GRANT		402,055	402,055		402,055	402,055	0

ITEM 16

OTHER STATE INCOME

ITEM 16

Object	Resource	CODE		2007-08 1st Interim			2007-08 2nd Interim			Change
				UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8590 000	7396 000		DISCRETIONARY BLOCK GRANT SCHOOL-SITE			0			0	
8590 000	7397 000		DISCRETIONARY BLOCK GRANT SCHOOL-DISTRICT			0			0	
8590 000	7398 000		LIBRARY MATERIALS & ED TECH			0			0	
8590 000	7810 002	P	COMMUNITY CHALLENGE/CHOICES			0			0	
<b>TOTAL OTHER STATE REVENUE</b>				<b>2,300,452</b>	<b>7,304,607</b>	<b>9,605,059</b>	<b>2,300,452</b>	<b>7,355,462</b>	<b>9,655,914</b>	<b>50,855</b>
D DEFERRED										
P PRIOR YEAR										



LOCAL INCOME

TEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
8689 050	0000 300	TRANSP FEES-ATHL-TP	100,000		100,000	100,000		100,000	0
8689 100	0000 300	TRANSP FEES-ATHL-LCC	100,000		100,000	100,000		100,000	0
8689 130	0000 300	TRANSP FEES-ATHL-SDA	25,000		25,000	25,000		25,000	0
8689 140	0000 300	TRANSP FEES-ATHL-CCA	20,000		20,000	20,000		20,000	0
8650 XXX	0000 635	M & O FIELD USE	55,000		55,000	59,534		59,534	4,534
8699 000	0100 030	22ND AGR DIST NON COOP	151,400		151,400	151,400		151,400	0
8677 002	0100 034	INT/AGY COOP TRANSP. - (CARLSBAD FIELD TRIPS)			0	0		0	0
8677 004	0100 038	INT/AGY PRIVATE CONTRACTOR			0	0		0	0
8689 001	0100 039	OTHER PARKING FINES FEES	5,715		5,715	5,715		5,715	0
8660 000	0100 040	INTEREST	425,000		425,000	425,000		425,000	0
8660 208	0100 040	TRANS INTEREST				108,535		108,535	108,535
8631 000	0100 046	SALE OF EQUIPMENT & SUPPLIES	6,100		6,100	16,582		16,582	10,482
8689 014	0100 047	STUDENT PARKING FEES-CCA	13,720		13,720	14,480		14,480	760
8689 010	0100 048	STUDENT PARKING FEES-LCC	26,000		26,000	26,000		26,000	0
8689 013	0100 049	STUDENT PARKING FEES-SDA	12,500		12,500	13,000		13,000	500
8689 005	0100 050	STUDENT PARKING FEES-TP	36,300		36,300	36,300		36,300	0
8677 014	0100 051	ADMIN DEV FEES RSF/SB	2,000		2,000	2,000		2,000	0
8677 000	0100 303	I/A COOP INDIRECT COSTS	0		0	0		0	0
8650 000	0100 XXX	LEASES AND RENTALS - Facility Use	101,864		101,864	147,900		147,900	46,036
8650 001	0100 302	BLDG/FIELD USE DIST WIDE	4,100		4,100	4,100		4,100	0
8792 000	6500 000	SPECIAL EDUCATION		3,699,710	3,699,710		3,683,127	3,683,127	(16,583)
8677 010	6500 004	COASTAL LEARNING ACADEMY		110,000	110,000		110,000	110,000	0
8675 001	7230 002	TRANSPORT SERVICES PARENT PAY		448,000	448,000		448,000	448,000	0
8699 000	9010 007	SB70 CAREER DEV - 7TH/8TH GRADES		55,461	55,461		69,602	69,602	14,141
8677 000	9025 000	ROP COUNTY OFFICE		1,233,000	1,233,000		1,368,326	1,368,326	135,326
8699 XXX	XXXX XXX	OTHER LOCAL INCOME	270,977		270,977	484,019		484,019	213,042
		<b>TOTAL LOCAL REVENUE</b>	<b>1,355,676</b>	<b>5,546,171</b>	<b>6,901,847</b>	<b>1,739,565</b>	<b>5,679,055</b>	<b>7,418,620</b>	<b>516,773</b>
XXXX XXX	XXXX XXX	TRANSFER IN FROM SPECIAL INSURANCE FUND, 67-16	0		0	510,000		510,000	510,000
8919 019	0100 085	TRANSFER FROM CAP. FAC. 25-19	40,000		40,000	40,000		40,000	0
		<b>SUBTOTAL TRANSFERS</b>	<b>40,000</b>	<b>0</b>	<b>40,000</b>	<b>550,000</b>	<b>0</b>	<b>550,000</b>	<b>510,000</b>
8980 000	0000 000	UNRESTRICTED RESERVE	(7,864,213)		(7,864,213)	(8,487,520)		(8,487,520)	(623,307)
8980 000	3550 003	DISTRICT MATCH - PERKINS		17,700	17,700		17,700	17,700	0
8980 000	6500 000	CONTRIBUTION TO SPEC. ED. FOR ENCROACHMENT		2,222,324	2,222,324		2,805,615	2,805,615	583,291
8980 000	7240 000	CONTRIBUTION TO SP. ED. TRANSP. FOR ENCROACHMENT		2,530,941	2,530,941		2,495,845	2,495,845	(35,096)
8980 000	7271 000	PEER ASST & REVIEW/ENTITL		40,000	40,000		44,000	44,000	4,000
8980 000	7392 000	TEACHER CREDENT BLOCK GRANT		133,268	133,268		140,268	140,268	7,000
8980 000	8150 000	CONTRIBUTION TO ROUTINE REPAIR FOR ENCROACHMENT		2,907,980	2,907,980		2,972,092	2,972,092	64,112
8980 000	9010 000	OTHER LOCAL INCOME		12,000	12,000		12,000	12,000	0
		<b>SUBTOTAL ENCROACHMENT</b>	<b>(7,864,213)</b>	<b>7,864,213</b>	<b>0</b>	<b>(8,487,520)</b>	<b>8,487,520</b>	<b>0</b>	<b>0</b>
		<b>TOTAL TRANSFERS</b>	<b>(7,824,213)</b>	<b>7,864,213</b>	<b>40,000</b>	<b>(7,937,520)</b>	<b>8,487,520</b>	<b>550,000</b>	<b>510,000</b>
		<b>TOTAL ALL REVENUE W/O TEMP TRSFRS</b>	<b>72,722,509</b>	<b>25,882,632</b>	<b>98,605,141</b>	<b>73,042,219</b>	<b>26,713,739</b>	<b>99,755,958</b>	<b>1,150,817</b>
		OTHER I/F TRANSFERS IN-TEMP	5,000,000	0	5,000,000	5,000,000	0	5,000,000	0
		<b>TOTAL REVENUE WITH ALL TRANSFERS</b>	<b>77,722,509</b>	<b>25,882,632</b>	<b>103,605,141</b>	<b>78,042,219</b>	<b>26,713,739</b>	<b>104,755,958</b>	<b>1,150,817</b>

CERTIFICATED SALARIES

ITEM 16

Object	Resource	2007-08 1st Interim			2007-08 2nd Interim			Change	
		UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL		
1100 000		TEACHERS' SALARIES	34,047,035	6,737,830	40,784,865	33,891,362	6,800,428	40,691,790	(93,075)
1100 000		INSURANCE ACCOUNT PAYOUT	0	0	0	455,000	0	455,000	455,000
1200 000		PUPIL SUPPORT: LIBRARIANS GUIDANCE, WELFARE & ATTEND. PHYSICAL & MENTAL HEALTH	3,053,169	533,199	3,586,368	3,057,841	596,022	3,653,863	67,495
1300 000		SUPERVISORS, ADMIN: SCHOOL ADMINISTRATORS SUPERINTENDENTS ADMINISTRATORS	3,523,914	554,070	4,077,984	3,595,000	565,271	4,160,271	82,287
1900 000		OTHER CERTIFICATED	371,910	717,132	1,089,042	379,346	733,413	1,112,759	23,717
		<b>TOTAL-OBJECT CODE 1000</b>	<b>40,996,028</b>	<b>8,542,231</b>	<b>49,538,259</b>	<b>41,378,549</b>	<b>8,695,134</b>	<b>50,073,683</b>	<b>535,424</b>

CLASSIFIED SALARIES

ITEM 16

Object	Resource	2007-08 1st Interim			2007-08 2nd Interim			Change	
		UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL		
2100 000		INSTRUCTIONAL AIDES	29,975	1,762,101	1,792,076	228,738	1,763,665	1,992,403	200,327
2200 000		CLASSIFIED SUPPORT: MAINTENANCE & OPERATIONS INSTR. MEDIA / LIBRARY TRANSPORTATION	2,846,307	3,621,687	6,467,994	2,887,358	3,774,336	6,661,694	193,700
2300 000		SUPERVISORS AND ADMINISTRATORS' SALARIES	721,416	291,265	1,012,681	749,267	290,659	1,039,926	27,245
2400 000		CLERICAL & OFFICE PERSONNEL	5,794,947	464,386	6,259,333	5,893,362	468,255	6,361,617	102,284
2900 000		OTHER CLASSIFIED	574,846	110,072	684,918	580,083	114,108	694,191	9,273
		<b>TOTAL-OBJECT CODE 2000</b>	<b>9,967,491</b>	<b>6,249,511</b>	<b>16,217,002</b>	<b>10,338,808</b>	<b>6,411,023</b>	<b>16,749,831</b>	<b>532,829</b>

EMPLOYEE BENEFITS

ITEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
3100 000		STATE TEACHERS' RETIREMENT SYS	3,408,453	618,856	4,027,309	3,368,649	712,869	4,081,518	54,209
3200 000		PUBLIC EMP. RETIREMENT SYS - PERS	940,515	527,804	1,468,319	943,068	543,162	1,486,230	17,911
3311/2 000		SOCIAL SECURITY	644,847	378,424	1,023,271	640,781	400,771	1,041,552	18,281
3321/2 000		MEDICARE CERTIFICATED	716,805	191,439	908,244	718,803	205,139	923,942	15,698
3400 000		INC PROTCT+CERT DNTAL+LIFE (FY 05-06 CERT DNTAL & LIFE MOVED TO OBJECT 3900)	461,594	113,771	575,365	442,973	119,827	562,800	(12,565)
3500 000		UNEMPLOYMENT INSURANCE	25,888	6,799	32,687	25,598	7,545	33,143	456
3600 000		WORKERS' COMPENSATION	1,009,490	265,312	1,274,802	998,844	294,541	1,293,385	18,583
3700 000		RETIREE BENEFITS (H & W)	460,966	0	460,966	460,966	0	460,966	0
3800 000		PERS REDUCTION	371,397	174,468	545,865	376,361	186,669	563,030	17,165
3900 000		FLEX ACCOUNTS	5,423,086	1,781,723	7,204,809	5,359,332	1,870,461	7,229,793	24,984
3XXX XXX		BENEFITS/ INSUR ACCOUNT PAYOUT	0	0	0	55,000	0	55,000	55,000
		<b>TOTAL-OBJECT CODE 3000</b>	<b>13,463,041</b>	<b>4,058,596</b>	<b>17,521,637</b>	<b>13,390,375</b>	<b>4,340,984</b>	<b>17,731,359</b>	<b>209,722</b>

BOOKS AND SUPPLIES

ITEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
4100 000		TEXTBOOKS (7-8 + 9-12)	0	980,000	980,000	10,500	1,444,846	1,455,346	475,346
4200 000		BOOKS OTHER THAN TEXTBOOKS	31,647	3,100	34,747	34,997	4,500	39,497	4,750
4300 000		MATERIALS & SUPPLIES LOTTERY INSTRUCTIONAL MTRLS SCIENCE LAB MATERIALS OTHER SUPPLIES PUPIL TRANSPORTATION SUPPLIES GIFTS & DONATIONS	3,484,867	3,543,161	7,028,028	3,350,604	2,791,283	6,141,887	(886,141)
4300 999		ESTIMATED UNSPENT	(10,170)	(832,186)	(842,356)	(1,500,000)	(754,832)	(2,254,832)	(1,412,476)
4400 000		NON-CAPITALIZED EQUIPMENT MAT/SUP/EQUIP TECH	357,743	1,037,819	1,395,562	384,423	1,062,577	1,447,000	51,438
		<b>TOTAL-OBJECT CODE 4000</b>	<b>3,864,087</b>	<b>4,731,894</b>	<b>8,595,981</b>	<b>2,280,524</b>	<b>4,548,374</b>	<b>6,828,898</b>	<b>(1,767,083)</b>

SERVICES AND OPERATING EXPENSES

ITEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
5100 000		SUBAGREEMENT FOR SERVICES	0	16,279	16,279	0	531,406	531,406	515,127
5200 000		TRAVEL/CONFERENCES/INSERVICE TRNG	196,463	138,885	335,348	208,113	133,044	341,157	5,809
5300 000		DISTRICT DUES & MEMBERSHIP	38,235	5,250	43,485	39,835	5,750	45,585	2,100
5400 000		INSURANCE	516,570	59,369	575,939	516,570	59,369	575,939	0
5500 000		UTILITIES	3,172,200	0	3,172,200	3,172,200	0	3,172,200	0
5600 000		RENTALS, LEASES & REPAIRS	806,551	154,100	960,651	816,387	146,800	963,187	2,536
5700 000		INTER-PROGRAM SERVICES	297,042	(298,042)	(1,000)	297,042	(298,042)	(1,000)	0
5800 000		PROF./CONSULTING & OTHER SERVICES & OPERATING EXPENSES, INSTRUCTIONAL CONSULT. & LECT.	1,147,282	2,293,680	3,440,962	1,268,223	2,215,762	3,483,985	43,023
5900 000		COMMUNICATIONS: VOICE, DATA & POSTAGE	328,685	11,217	339,902	327,685	16,117	343,802	3,900
		<b>TOTAL-OBJECT CODE 5000</b>	<b>6,503,028</b>	<b>2,380,738</b>	<b>8,883,766</b>	<b>6,646,055</b>	<b>2,810,206</b>	<b>9,456,261</b>	<b>572,495</b>

### CAPITAL OUTLAY

ITEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
6100 000		SITES & IMPROVEMENT OF SITES	0	0	0	0	0	0	0
6200 000		IMPROVEMENT	0	0	0	0	0	0	0
6400 000		EQUIPMENT	25,459	250,902	276,361	25,459	249,402	274,861	(1,500)
6500 000		EQUIPMENT REPLACEMENT	147,499	0	147,499	147,949	0	147,949	450
		<b>TOTAL-OBJECT CODE 6000</b>	<b>172,958</b>	<b>250,902</b>	<b>423,860</b>	<b>173,408</b>	<b>249,402</b>	<b>422,810</b>	<b>(1,050)</b>

OTHER OUTGO

ITEM 16

Object	Resource		2007-08 1st Interim			2007-08 2nd Interim			Change
			UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
7142 000	6500 001	OTHER TUITION & SPEC. ED XCES COSTS	0	10,000	10,000	0	10,000	10,000	0
7142 001	9010 002	SP. ED. XCES COST/CO OFC	0	12,000	12,000	0	12,000	12,000	0
7310 001	0000 605	DIRECT SUPPORT/INDIRECT COSTS	(663,906)	663,906	0	(694,104)	694,104	0	0
7350 011	0000 605	ADULT ED INDIRECT - FUND 11-00	(70,000)	0	(70,000)	(70,000)	0	(70,000)	0
7350 013	0000 605	FOOD SERVICE INDIRECT FD 13-00	(140,370)	0	(140,370)	(140,370)	0	(140,370)	0
7615 014	8150 000	TRSF FROM GEN TO DEF. MAINT. FUND 14-00	0	500,000	500,000	0	500,000	500,000	0
7612 017	0450 000	TRSF FROM GEN TO SPEC RES FUND 17-42 (MANDATED COSTS)	0	0	0	0	0	0	0
7619 016	0000 850	TRSF FROM GEN TO INSUR WAIVER 67-16	0	0	0	0	0	0	0
7619 030	0000 800	TRSF FROM GEN TO DEDUCTIBLE INSURANCE	20,000	0	20,000	20,000	0	20,000	0
		<b>TOTAL-OBJECT CODE 7000</b>	<b>(854,276)</b>	<b>1,185,906</b>	<b>331,630</b>	<b>(884,474)</b>	<b>1,216,104</b>	<b>331,630</b>	<b>0</b>
		<b>TOTAL-ALL EXPENDITURES</b>	<b>67,609,329</b>	<b>25,019,040</b>	<b>101,512,135</b>	<b>73,323,245</b>	<b>28,271,227</b>	<b>101,594,472</b>	<b>82,337</b>
		<b>GRAND TOTAL-ALL EXPENDITURES</b>	<b>67,609,329</b>	<b>25,019,040</b>	<b>101,512,135</b>	<b>73,323,245</b>	<b>28,271,227</b>	<b>101,594,472</b>	<b>82,337</b>
		OTHER I/F TRANSFERS IN-TEMP	5,000,000	0	5,000,000	5,000,000	0	5,000,000	0



**San Dieguito Union High School District**  
Business Services Division  
Finance Department

**ITEM 16**

2007-08  
2nd Interim  
**Summary of Changes**

**Income:**

	<u>1st Interim</u>	<u>2nd Interim</u>	<u>Summary of Changes</u>	
Revenue Limit	79,235,030	79,282,916	47,886	\$17K - PERS Reduction increase \$30K - Increase to various tax income
Federal	2,823,205	2,848,508	25,303	\$25K - Increased funding in various federal programs
Other State	9,605,059	9,655,914	50,855	\$51K - Increased funding in various state programs
Local	6,901,847	7,418,620	516,773	\$517K    \$213K - Donations \$135K - ROP \$109K - Interest on TRANS \$46K - Facilities Use
Transfers	40,000	550,000	510,000	\$510K - Insurance Waiver payout
<b>Total</b>	<b>98,605,141</b>	<b>99,755,958</b>	<b>1,150,817</b>	

**San Dieguito Union High School District**  
Business Services Division  
Finance Department

**ITEM 16**

2007-08  
2nd Interim  
**Summary of Changes**

**Expenditures:**

	<u>1st Interim</u>	<u>2nd Interim</u>	<u>Summary of Changes</u>	
Certificated Salaries	49,538,259	50,073,683	535,424	\$836K - Distribution of 2% COLA (\$235K) - Shift of coaches stipends to classified \$455K - Insurance Waiver Distribution from Fund 67-16 (\$86K) - Column changes adjustment (\$398K) - Staff Development Buy Back (\$36K) - Workability
Classified Salaries	16,217,002	16,749,831	532,829	\$296K - Distribution of 2% COLA \$235K - Shift of coaches stipends
Benefits	17,521,637	17,731,359	209,722	\$161K - Distribution of 2% COLA \$55K - Insurance Waiver Distribution of Fund 67-16
Books & Supplies	8,595,981	6,828,898	(1,767,083)	\$454K - Textbooks \$36K - Workability \$24K - Transportation Repairs \$35K - NCCSE charges (\$886K) - Reduction to supplies & materials (1.7M) - Estimated Unspent
Services & Operating Expenses	8,883,766	9,456,261	572,495	\$183K - Interpreters \$243K - NPS/NPA \$78K - Security \$45K - Nurses
Capital Outlay	423,860	422,810	(1,050)	
Other Outgo	331,630	331,630	0	
<b>Total</b>	<b>101,512,135</b>	<b>101,594,472</b>	<b>82,337</b>	

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			(185,876.00)	2,858,974.00	8,307,177.53	2,858,974.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	8,547,198.50	8,547,198.50		8,547,198.50	0.00	0.0%
b) Audit Adjustments		9793	(202,216.00)	(202,216.00)		(202,216.00)	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			8,344,982.50	8,344,982.50		8,344,982.50		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			8,344,982.50	8,344,982.50		8,344,982.50		
2) Ending Balance, June 30 (E + F1e)			8,159,106.50	11,203,956.50		11,203,956.50		
Components of Ending Fund Balance								
a) Reserve for								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
General Reserve		9730	0.00	0.00		0.00		
Legally Restricted Balance		9740	0.00	0.00		0.00		
b) Designated Amounts								
Designated for Economic Uncertainties		9770	0.00	0.00		0.00		
Designated for the Unrealized Gains of Investments and Cash in County Treasury		9775	0.00	0.00		0.00		
Other Designations		9780	0.00	0.00		0.00		
c) Undesignated Amount						11,203,956.50		
d) Unappropriated Amount			8,159,106.50	11,203,956.50				

2007-08 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>REVENUE LIMIT SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	8,810,270.00	9,249,832.00	7,560,890.00	9,249,832.00	0.00	0.0%
Charter Schools General Purpose Entitlement - State Aid		8015	0.00	0.00	0.00	0.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	785,000.00	785,000.00	365,760.37	785,000.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	63,418,934.00	63,418,934.00	33,405,480.49	63,418,934.00	0.00	0.0%
Unsecured Roll Taxes		8042	2,490,931.00	2,501,700.00	2,501,699.92	2,501,700.00	0.00	0.0%
Prior Years' Taxes		8043	0.00	17,011.00	17,011.71	17,011.00	0.00	0.0%
Supplemental Taxes		8044	2,369,706.00	2,369,706.00	773,020.36	2,369,706.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	8,969.65	0.00	0.00	0.0%
Penalties and Interest on Delinquent Revenue Limit Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	1,000.00	1,000.00	0.00	1,000.00	0.00	0.0%
Less: Non-Revenue Limit (50%) Adjustment		8089	(500.00)	(500.00)	0.00	(500.00)	0.00	0.0%
<b>Subtotal, Revenue Limit Sources</b>			<b>77,875,341.00</b>	<b>78,342,683.00</b>	<b>44,632,832.50</b>	<b>78,342,683.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>Revenue Limit Transfers</b>								
Unrestricted Revenue Limit Transfers - Current Year	0000	8091	(1,700,000.00)	(2,000,000.00)	0.00	(2,000,000.00)	0.00	0.0%
Continuation Education ADA Transfer	2200	8091						
Community Day Schools Transfer	2430	8091						
Special Education ADA Transfer	6500	8091						
ROC/P Apprentice Hours Transfer	6350	8091						
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
PERS Reduction Transfer		8092	577,033.00	593,109.00	356,917.73	593,109.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	0.00	0.00	0.00	0.00	0.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, REVENUE LIMIT SOURCES</b>			<b>76,752,374.00</b>	<b>76,935,792.00</b>	<b>44,989,750.23</b>	<b>76,935,792.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	0.00	0.00	0.00	0.00		
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00		
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00		

San Dieguito Union High  
San Diego County

2007-08 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB/IASA	3000-3299, 4000-4139, 4201-4215, 4610, 5510	8290						
Vocational and Applied Technology Education	3500-3699	8290						
Safe and Drug Free Schools	3700-3799	8290						
JTPA / WIA	5600-5625	8290						
Other Federal Revenue	All Other	8290	0.00	3,930.00	3,930.00	3,930.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			0.00	3,930.00	3,930.00	3,930.00	0.00	0.0%

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
Supplemental Instruction Programs								
Current Year	0000	8311	674,832.00	674,832.00	445,666.00	674,832.00	0.00	0.0%
Prior Years	0000	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Community Day School Funding								
Current Year	2430	8311						
Prior Years	2430	8319						
ROC/P Entitlement								
Current Year	6350-6360	8311						
Prior Years	6350-6360	8319						
Special Education Master Plan								
Current Year	6500	8311						
Prior Years	6500	8319						
Gifted and Talented Pupils	7140	8311						
Home-to-School Transportation	7230	8311						
School Improvement Program	7260-7265	8311						
Economic Impact Aid	7090-7091	8311						
Spec. Ed. Transportation	7240	8311						
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00		
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00		
Year Round School Incentive		8425	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, Grade Nine		8435	0.00	0.00	0.00	0.00	0.00	0.0%
Charter Schools Categorical Block Grant		8480	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00		
Mandated Costs Reimbursements		8550	43,268.00	43,268.00	0.00	43,268.00	0.00	0.0%
State Lottery Revenue		8560	1,411,642.00	1,425,102.00	486,296.53	1,425,102.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00		
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
Arts and Music Block Grant	6760	8590						
Miller Unruh Reading Program	7200	8590						
Demo Program, Reading & Math	7050	8590						
Supplemental School Counseling Program	7080	8590						
Instructional Materials	7155, 7156, 7157, 7158, 7160, 7170, 7180	8590						
Staff Development	7292, 7294, 7295, 7296, 7305	8590						
Tenth Grade Counseling	7375	8590						
Educational Technology Assistance Grants	7100-7125	8590						
School Based Coordination Program	7250	8590						
Drug/Alcohol/Tobacco Funds	6605-6680	8590						
Healthy Start	6240-6245	8590						
Class Size Reduction Facilities	6200	8590						
Pupil Retention Block Grant	7390	8590						
School Community Violence Prevention Grant	7391	8590						
Teacher Credentialing Block Grant	7392	8590						
Professional Development Block Grant	7393	8590						

San Dieguito Union High  
San Diego County

2007-08 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Targeted Instructional Improvement Block Grant	7394	8590						
School and Library Improvement Block Grant	7395	8590						
Quality Education Investment Act	7400	8590						
All Other State Revenue	All Other	8590	157,250.00	157,250.00	0.00	157,250.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>2,286,992.00</b>	<b>2,300,452.00</b>	<b>931,962.53</b>	<b>2,300,452.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00		
Unsecured Roll		8616	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00		
Supplemental Taxes		8618	0.00	0.00	0.00	0.00		
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to RL Deduction		8625	0.00	0.00	0.00	0.00		
Penalties and Interest from Delinquent Non-Revenue Limit Taxes								
		8629	0.00	0.00	0.00	0.00		
Sales								
Sale of Equipment/Supplies		8631	6,100.00	16,582.00	8,291.22	16,582.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	137,100.00	211,534.00	182,608.25	211,534.00	0.00	0.0%
Interest		8660	425,000.00	533,535.00	290,068.05	533,535.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	0.00	0.00	0.00	0.00		
Transportation Services	7230, 7240	8677						
Interagency Services	All Other	8677	2,000.00	2,000.00	0.00	2,000.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	324,700.00	340,495.00	256,946.50	340,495.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-Revenue Limit (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00		
All Other Local Revenue		8699	251,400.00	635,419.00	589,714.93	635,419.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791						
From County Offices	6500	8792						
From JPAs	6500	8793						
ROC/P Transfers								
From Districts or Charter Schools	6350, 6360	8791						
From County Offices	6350, 6360	8792						
From JPAs	6350, 6360	8793						
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In From All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>1,146,300.00</b>	<b>1,739,565.00</b>	<b>1,327,628.95</b>	<b>1,739,565.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL REVENUES</b>			<b>80,185,666.00</b>	<b>80,979,739.00</b>	<b>47,253,271.71</b>	<b>80,979,739.00</b>	<b>0.00</b>	<b>0.0%</b>



2007-08 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Teachers' Salaries		1100	33,766,628.00	34,346,362.00	18,264,996.25	34,346,362.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	2,998,353.00	3,057,841.00	1,752,656.95	3,057,841.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	3,382,463.00	3,595,000.00	2,063,530.00	3,595,000.00	0.00	0.0%
Other Certificated Salaries		1900	289,072.00	379,346.00	220,611.04	379,346.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>40,436,516.00</b>	<b>41,378,549.00</b>	<b>22,301,794.24</b>	<b>41,378,549.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Instructional Aides' Salaries		2100	29,975.00	228,738.00	210,386.51	228,738.00	0.00	0.0%
Classified Support Salaries		2200	2,639,928.00	2,887,358.00	1,782,081.25	2,887,358.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	801,221.00	749,267.00	420,098.51	749,267.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	5,832,312.00	5,893,362.00	3,387,337.47	5,893,362.00	0.00	0.0%
Other Classified Salaries		2900	571,204.00	580,083.00	380,412.62	580,083.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>9,874,640.00</b>	<b>10,338,808.00</b>	<b>6,180,316.36</b>	<b>10,338,808.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	3,302,561.00	3,423,649.00	1,972,034.68	3,423,649.00	0.00	0.0%
PERS		3201-3202	927,236.00	943,068.00	581,895.87	943,068.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,303,555.00	1,359,584.00	779,496.63	1,359,584.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	430,853.00	442,973.00	287,670.67	442,973.00	0.00	0.0%
Unemployment Insurance		3501-3502	25,055.00	25,598.00	15,529.25	25,598.00	0.00	0.0%
Workers' Compensation		3601-3602	977,876.00	998,844.00	606,323.46	998,844.00	0.00	0.0%
OPEB, Allocated		3701-3702	401,608.00	460,966.00	180,600.70	460,966.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
PERS Reduction		3801-3802	370,060.00	376,361.00	208,802.79	376,361.00	0.00	0.0%
Other Employee Benefits		3901-3902	5,135,290.00	5,359,332.00	2,586,411.02	5,359,332.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>12,874,094.00</b>	<b>13,390,375.00</b>	<b>7,218,765.07</b>	<b>13,390,375.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	0.00	10,500.00	76,811.37	10,500.00	0.00	0.0%
Books and Other Reference Materials		4200	23,598.00	34,997.00	17,018.70	34,997.00	0.00	0.0%
Materials and Supplies		4300	2,460,079.00	3,350,604.00	1,210,396.48	3,350,604.00	0.00	0.0%
Noncapitalized Equipment		4400	343,354.00	384,423.00	271,244.53	384,423.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>2,827,031.00</b>	<b>3,780,524.00</b>	<b>1,575,471.08</b>	<b>3,780,524.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	0.00	60,380.00	0.00	0.00	0.0%
Travel and Conferences		5200	202,134.00	208,113.00	78,394.18	208,113.00	0.00	0.0%
Dues and Memberships		5300	35,735.00	39,835.00	47,501.48	39,835.00	0.00	0.0%
Insurance		5400-5450	516,570.00	516,570.00	498,080.40	516,570.00	0.00	0.0%
Operations and Housekeeping Services		5500	3,174,200.00	3,172,200.00	1,445,850.41	3,172,200.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	771,850.00	816,387.00	403,612.69	816,387.00	0.00	0.0%
Transfers of Direct Costs		5710	317,445.00	297,042.00	36,399.07	297,042.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	0.00	0.00	0.00	0.00	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	1,039,435.00	1,268,223.00	557,025.70	1,268,223.00	0.00	0.0%
Communications		5900	328,685.00	327,685.00	261,523.03	327,685.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>6,386,054.00</b>	<b>6,646,055.00</b>	<b>3,388,766.96</b>	<b>6,646,055.00</b>	<b>0.00</b>	<b>0.0%</b>

San Dieguito Union High  
San Diego County

2007-08 Second Interim  
General Fund  
Unrestricted (Resources 0000-1999)  
Revenues, Expenditures, and Changes in Fund Balance

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	8,035.93	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	25,459.00	25,459.00	0.00	25,459.00	0.00	0.0%
Equipment Replacement		6500	146,430.00	147,949.00	6,187.01	147,949.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>171,889.00</b>	<b>173,408.00</b>	<b>14,222.94</b>	<b>173,408.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221						
To County Offices	6500	7222						
To JPAs	6500	7223						
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6350, 6360	7221						
To County Offices	6350, 6360	7222						
To JPAs	6350, 6360	7223						
Other Transfers of Apportionments	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS</b>								
Transfers of Indirect Costs		7310	(313,070.00)	(694,104.00)	0.00	(694,104.00)	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(210,370.00)	(210,370.00)	0.00	(210,370.00)	0.00	0.0%
Transfers of Direct Support Costs		7370	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs - Interfund		7380	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS</b>			<b>(523,440.00)</b>	<b>(904,474.00)</b>	<b>0.00</b>	<b>(904,474.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>72,046,784.00</b>	<b>74,803,245.00</b>	<b>40,679,336.65</b>	<b>74,803,245.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	40,000.00	5,190,000.00	4,665,334.47	5,190,000.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>40,000.00</b>	<b>5,190,000.00</b>	<b>4,665,334.47</b>	<b>5,190,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Deferred Maintenance Fund		7615	0.00	0.00	0.00	0.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	161,796.00	20,000.00	0.00	20,000.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>161,796.00</b>	<b>20,000.00</b>	<b>0.00</b>	<b>20,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers from Funds of Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	(8,202,962.00)	(8,487,520.00)	(2,932,092.00)	(8,487,520.00)	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
Categorical Education Block Grant Transfers		8995	0.00	0.00	0.00	0.00	0.00	0.0%
Categorical Flexibility Transfers per Budget Act Section 12.40		8998	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>(8,202,962.00)</b>	<b>(8,487,520.00)</b>	<b>(2,932,092.00)</b>	<b>(8,487,520.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
<b>(a - b + c - d + e)</b>			<b>(8,324,758.00)</b>	<b>(3,317,520.00)</b>	<b>1,733,242.47</b>	<b>(3,317,520.00)</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) Revenue Limit Sources		8010-8099	2,044,436.00	2,347,124.00	15,283.21	2,347,124.00	0.00	0.0%
2) Federal Revenue		8100-8299	2,496,952.00	2,844,578.00	463,353.20	2,844,578.00	0.00	0.0%
3) Other State Revenue		8300-8599	6,936,986.00	7,355,462.00	4,808,735.49	7,355,462.00	0.00	0.0%
4) Other Local Revenue		8600-8799	5,420,489.00	5,679,055.00	3,295,413.06	5,679,055.00	0.00	0.0%
5) TOTAL, REVENUES			16,898,863.00	18,226,219.00	8,582,784.96	18,226,219.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	7,535,678.00	8,695,134.00	5,025,121.50	8,695,134.00	0.00	0.0%
2) Classified Salaries		2000-2999	6,159,526.00	6,411,023.00	3,702,785.72	6,411,023.00	0.00	0.0%
3) Employee Benefits		3000-3999	4,206,443.00	4,340,984.00	2,382,417.03	4,340,984.00	0.00	0.0%
4) Books and Supplies		4000-4999	3,082,176.00	5,303,206.00	3,025,814.52	5,303,206.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	2,630,414.00	2,810,206.00	1,218,313.86	2,810,206.00	0.00	0.0%
6) Capital Outlay		6000-6999	271,500.00	249,402.00	68,049.08	249,402.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect/ Direct Support Costs)		7100-7299 7400-7499	22,000.00	22,000.00	11,968.22	22,000.00	0.00	0.0%
8) Transfers of Indirect/Direct Support Costs		7300-7399	313,070.00	694,104.00	0.00	694,104.00	0.00	0.0%
9) TOTAL, EXPENDITURES			24,220,807.00	28,526,059.00	15,434,469.93	28,526,059.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>			(7,321,944.00)	(10,299,840.00)	(6,851,684.97)	(10,299,840.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8910-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7610-7629	500,000.00	500,000.00	508,857.32	500,000.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	8,202,962.00	8,487,520.00	2,932,092.00	8,487,520.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			7,702,962.00	7,987,520.00	2,423,234.68	7,987,520.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			381,018.00	(2,312,320.00)	(4,428,450.29)	(2,312,320.00)		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	4,223,763.37	4,223,763.37		4,223,763.37	0.00	0.0%
b) Audit Adjustments		9793	(42,520.31)	(42,520.31)		(42,520.31)	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,181,243.06	4,181,243.06		4,181,243.06		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,181,243.06	4,181,243.06		4,181,243.06		
2) Ending Balance, June 30 (E + F1e)			4,562,261.06	1,868,923.06		1,868,923.06		
Components of Ending Fund Balance								
a) Reserve for								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
General Reserve		9730	0.00	0.00		0.00		
Legally Restricted Balance		9740	0.00	0.00		0.00		
b) Designated Amounts								
Designated for Economic Uncertainties		9770	0.00	0.00		0.00		
Designated for the Unrealized Gains of Investments and Cash in County Treasury		9775	0.00	0.00		0.00		
Other Designations		9780	0.00	0.00		0.00		
c) Undesignated Amount						1,868,923.06		
d) Unappropriated Amount		9790	4,562,261.06	1,868,923.06				

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>REVENUE LIMIT SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	0.00	0.00	0.00	0.00		
Charter Schools General Purpose Entitlement - State Aid		8015	0.00	0.00	0.00	0.00		
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00		
Tax Relief Subventions								
Homeowners' Exemptions		8021	0.00	0.00	0.00	0.00		
Timber Yield Tax		8022	0.00	0.00	0.00	0.00		
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00		
County & District Taxes								
Secured Roll Taxes		8041	0.00	0.00	0.00	0.00		
Unsecured Roll Taxes		8042	0.00	0.00	0.00	0.00		
Prior Years' Taxes		8043	0.00	0.00	0.00	0.00		
Supplemental Taxes		8044	0.00	0.00	0.00	0.00		
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00		
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	0.00	0.00		
Penalties and Interest on Delinquent Revenue Limit Taxes		8048	0.00	0.00	0.00	0.00		
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00		
Other In-Lieu Taxes		8082	0.00	0.00	0.00	0.00		
Less: Non-Revenue Limit (50%) Adjustment		8089	0.00	0.00	0.00	0.00		
Subtotal, Revenue Limit Sources			0.00	0.00	0.00	0.00		
<b>Revenue Limit Transfers</b>								
Unrestricted Revenue Limit Transfers - Current Year	0000	8091						
Continuation Education ADA Transfer	2200	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Community Day Schools Transfer	2430	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education ADA Transfer	6500	8091	1,700,000.00	2,000,000.00	0.00	2,000,000.00	0.00	0.0%
ROC/P Apprentice Hours Transfer	6350	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
PERS Reduction Transfer		8092	0.00	0.00	15,283.21	0.00		
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	344,436.00	347,124.00	0.00	347,124.00	0.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, REVENUE LIMIT SOURCES</b>			<b>2,044,436.00</b>	<b>2,347,124.00</b>	<b>15,283.21</b>	<b>2,347,124.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	1,574,724.00	1,590,715.00	0.00	1,590,715.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00		
Flood Control Funds		8270	0.00	0.00	0.00	0.00		
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00		
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%

San Dieguito Union High  
San Diego County2007-08 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB/IASA	3000-3299, 4000-4139, 4201-4215, 4610, 5510	8290	768,411.00	971,901.00	335,690.30	971,901.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	103,800.00	164,631.00	63,088.20	164,631.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	50,017.00	81,167.00	28,410.71	81,167.00	0.00	0.0%
JTPA / WIA	5600-5625	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other Federal Revenue	All Other	8290	0.00	36,164.00	36,163.99	36,164.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>2,496,952.00</b>	<b>2,844,578.00</b>	<b>463,353.20</b>	<b>2,844,578.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
Supplemental Instruction Programs								
Current Year	0000	8311						
Prior Years	0000	8319						
Community Day School Funding								
Current Year	2430	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	2430	8319	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Entitlement								
Current Year	6350-6360	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6350-6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Gifted and Talented Pupils	7140	8311	105,568.00	110,679.00	73,049.00	110,679.00	0.00	0.0%
Home-to-School Transportation	7230	8311	483,786.00	483,786.00	281,685.00	483,786.00	0.00	0.0%
School Improvement Program	7260-7265	8311	0.00	8,114.00	8,113.25	8,114.00	0.00	0.0%
Economic Impact Aid	7090-7091	8311	289,970.00	307,070.00	153,535.00	307,070.00	0.00	0.0%
Spec. Ed. Transportation	7240	8311	62,424.00	62,424.00	34,655.00	62,424.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Year Round School Incentive		8425	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.00	0.00		
Class Size Reduction, Grade Nine		8435	0.00	0.00	0.00	0.00		
Charter Schools Categorical Block Grant		8480	0.00	0.00	0.00	0.00		
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	0.00	0.00	0.00	0.00	0.00	0.0%
State Lottery Revenue		8560	315,067.00	344,530.00	45,001.26	344,530.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
Arts and Music Block Grant	6760	8590	172,100.00	172,100.00	105,760.00	172,100.00	0.00	0.0%
Miller Unruh Reading Program	7200	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Demo Program, Reading & Math	7050	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental School Counseling Program	7080	8590	637,379.00	666,707.00	666,707.00	666,707.00	0.00	0.0%
Instructional Materials	7155, 7156, 7157, 7158, 7160, 7170, 7180	8590	670,000.00	774,005.00	774,005.47	774,005.00	0.00	0.0%
Staff Development	7292, 7294, 7295, 7296, 7305	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Tenth Grade Counseling	7375	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Educational Technology Assistance Grants	7100-7125	8590	0.00	6,403.00	6,402.82	6,403.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6605-6680	8590	143,526.00	145,633.00	60,723.86	145,633.00	0.00	0.0%
Healthy Start	6240-6245	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction Facilities	6200	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Pupil Retention Block Grant	7390	8590	68,949.00	68,949.00	0.00	68,949.00	0.00	0.0%
School Community Violence Prevention Grant	7391	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Teacher Credentialing Block Grant	7392	8590	309,286.00	252,278.00	148,576.00	252,278.00	0.00	0.0%
Professional Development Block Grant	7393	8590	517,481.00	548,116.00	456,156.00	548,116.00	0.00	0.0%



San Dieguito Union High  
San Diego County

2007-08 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Targeted Instructional Improvement Block Grant	7394	8590	1,413,398.00	1,413,398.00	1,333,490.00	1,413,398.00	0.00	0.0%
School and Library Improvement Block Grant	7395	8590	404,656.00	402,055.00	334,601.00	402,055.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	1,343,396.00	1,589,215.00	326,274.83	1,589,215.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>6,936,986.00</b>	<b>7,355,462.00</b>	<b>4,808,735.49</b>	<b>7,355,462.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to RL Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-Revenue								
Limit Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	0.00	0.00	0.00	0.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	0.00	0.00	0.00	0.00	0.00	0.0%
Interest		8660	0.00	0.00	0.00	0.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	448,000.00	448,000.00	408,155.00	448,000.00	0.00	0.0%
Transportation Services	7230, 7240	8677	0.00	168,960.00	168,960.39	168,960.00	0.00	0.0%
Interagency Services	All Other	8677	1,343,000.00	1,309,366.00	598,118.00	1,309,366.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	0.00	0.00	0.00	0.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-Revenue Limit (50%)		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	0.00	69,602.00	9,754.67	69,602.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	3,629,489.00	3,683,127.00	2,110,425.00	3,683,127.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6350, 6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6350, 6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6350, 6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In From All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>5,420,489.00</b>	<b>5,679,055.00</b>	<b>3,295,413.06</b>	<b>5,679,055.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>16,898,863.00</b>	<b>18,226,219.00</b>	<b>8,582,784.96</b>	<b>18,226,219.00</b>	<b>0.00</b>	<b>0.0%</b>

San Dieguito Union High  
San Diego County

2007-08 Second Interim  
General Fund  
Restricted (Resources 2000-9999)  
Revenue, Expenditures, and Changes in Fund Balance

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Teachers' Salaries		1100	6,002,704.00	6,800,428.00	3,967,749.01	6,800,428.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	517,133.00	596,022.00	306,032.88	596,022.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	490,675.00	565,271.00	356,523.04	565,271.00	0.00	0.0%
Other Certificated Salaries		1900	525,166.00	733,413.00	394,816.57	733,413.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>7,535,678.00</b>	<b>8,695,134.00</b>	<b>5,025,121.50</b>	<b>8,695,134.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Instructional Aides' Salaries		2100	1,637,694.00	1,763,665.00	998,390.76	1,763,665.00	0.00	0.0%
Classified Support Salaries		2200	3,645,603.00	3,774,336.00	2,171,481.36	3,774,336.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	282,101.00	290,659.00	175,070.52	290,659.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	474,046.00	468,255.00	286,777.39	468,255.00	0.00	0.0%
Other Classified Salaries		2900	120,082.00	114,108.00	71,065.69	114,108.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>6,159,526.00</b>	<b>6,411,023.00</b>	<b>3,702,785.72</b>	<b>6,411,023.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	629,752.00	712,869.00	436,839.28	712,869.00	0.00	0.0%
PERS		3201-3202	528,624.00	543,162.00	304,641.26	543,162.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	575,408.00	605,910.00	348,661.59	605,910.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	113,235.00	119,827.00	81,789.31	119,827.00	0.00	0.0%
Unemployment Insurance		3501-3502	6,903.00	7,545.00	4,815.08	7,545.00	0.00	0.0%
Workers' Compensation		3601-3602	269,528.00	294,541.00	187,955.59	294,541.00	0.00	0.0%
OPEB, Allocated		3701-3702	0.00	0.00	944.49	0.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
PERS Reduction		3801-3802	176,076.00	186,669.00	103,229.09	186,669.00	0.00	0.0%
Other Employee Benefits		3901-3902	1,906,917.00	1,870,461.00	913,541.34	1,870,461.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>4,206,443.00</b>	<b>4,340,984.00</b>	<b>2,382,417.03</b>	<b>4,340,984.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	970,000.00	1,444,846.00	1,423,697.35	1,444,846.00	0.00	0.0%
Books and Other Reference Materials		4200	2,100.00	4,500.00	13,884.05	4,500.00	0.00	0.0%
Materials and Supplies		4300	1,733,764.00	2,791,283.00	883,217.53	2,791,283.00	0.00	0.0%
Noncapitalized Equipment		4400	376,312.00	1,062,577.00	705,015.59	1,062,577.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>3,082,176.00</b>	<b>5,303,206.00</b>	<b>3,025,814.52</b>	<b>5,303,206.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	531,406.00	64,237.00	531,406.00	0.00	0.0%
Travel and Conferences		5200	522,050.00	133,044.00	93,627.86	133,044.00	0.00	0.0%
Dues and Memberships		5300	5,250.00	5,750.00	4,956.00	5,750.00	0.00	0.0%
Insurance		5400-5450	45,000.00	59,369.00	59,368.00	59,369.00	0.00	0.0%
Operations and Housekeeping Services		5500	0.00	0.00	0.00	0.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	143,900.00	146,800.00	84,780.55	146,800.00	0.00	0.0%
Transfers of Direct Costs		5710	(317,445.00)	(297,042.00)	(36,399.07)	(297,042.00)	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(1,000.00)	(1,000.00)	0.00	(1,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	2,225,942.00	2,215,762.00	938,826.39	2,215,762.00	0.00	0.0%
Communications		5900	6,717.00	16,117.00	8,917.13	16,117.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>2,630,414.00</b>	<b>2,810,206.00</b>	<b>1,218,313.86</b>	<b>2,810,206.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	0.00	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	271,500.00	249,402.00	68,049.08	249,402.00	0.00	0.0%
Equipment Replacement		6500	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>271,500.00</b>	<b>249,402.00</b>	<b>68,049.08</b>	<b>249,402.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	22,000.00	22,000.00	11,968.22	22,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues To Districts or Charter Schools								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6350, 6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6350, 6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6350, 6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
All Other Transfers	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)</b>			<b>22,000.00</b>	<b>22,000.00</b>	<b>11,968.22</b>	<b>22,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS</b>								
Transfers of Indirect Costs		7310	313,070.00	694,104.00	0.00	694,104.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs		7370	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs - Interfund		7380	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS</b>			<b>313,070.00</b>	<b>694,104.00</b>	<b>0.00</b>	<b>694,104.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL EXPENDITURES</b>			<b>24,220,807.00</b>	<b>28,526,059.00</b>	<b>15,434,469.93</b>	<b>28,526,059.00</b>	<b>0.00</b>	<b>0.0%</b>

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00		
Other Authorized Interfund Transfers In		8919	0.00	0.00	0.00	0.00	0.00	0.0%
(a) TOTAL, INTERFUND TRANSFERS IN			0.00	0.00	0.00	0.00	0.00	0.0%
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Deferred Maintenance Fund		7615	500,000.00	500,000.00	508,857.32	500,000.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	0.00	0.00	0.00	0.00	0.00	0.0%
(b) TOTAL, INTERFUND TRANSFERS OUT			500,000.00	500,000.00	508,857.32	500,000.00	0.00	0.0%
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00		
Proceeds								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
Other Sources								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
Long-Term Debt Proceeds								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
(c) TOTAL, SOURCES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>USES</b>								
Transfers from Funds of Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
(d) TOTAL, USES			0.00	0.00	0.00	0.00	0.00	0.0%
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	8,202,962.00	8,487,520.00	2,932,092.00	8,487,520.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
Categorical Education Block Grant Transfers		8995	0.00	0.00	0.00	0.00	0.00	0.0%
Categorical Flexibility Transfers per Budget Act Section 12.40		8998	0.00	0.00	0.00	0.00	0.00	0.0%
(e) TOTAL, CONTRIBUTIONS			8,202,962.00	8,487,520.00	2,932,092.00	8,487,520.00	0.00	0.0%
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
(a - b + c - d + e)			7,702,962.00	7,987,520.00	2,423,234.68	7,987,520.00	0.00	0.0%

San Dieguito Union High  
San Diego County

2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>A. REVENUES</b>								
1) Revenue Limit Sources		8010-8099	78,796,810.00	79,282,916.00	45,005,033.44	79,282,916.00	0.00	0.0%
2) Federal Revenue		8100-8299	2,496,952.00	2,848,508.00	467,283.20	2,848,508.00	0.00	0.0%
3) Other State Revenue		8300-8599	9,223,978.00	9,655,914.00	5,740,698.02	9,655,914.00	0.00	0.0%
4) Other Local Revenue		8600-8799	6,566,789.00	7,418,620.00	4,623,042.01	7,418,620.00	0.00	0.0%
5) TOTAL, REVENUES			97,084,529.00	99,205,958.00	55,836,056.67	99,205,958.00		
<b>B. EXPENDITURES</b>								
1) Certificated Salaries		1000-1999	47,972,194.00	50,073,683.00	27,326,915.74	50,073,683.00	0.00	0.0%
2) Classified Salaries		2000-2999	16,034,166.00	16,749,831.00	9,883,102.08	16,749,831.00	0.00	0.0%
3) Employee Benefits		3000-3999	17,080,537.00	17,731,359.00	9,601,182.10	17,731,359.00	0.00	0.0%
4) Books and Supplies		4000-4999	5,909,207.00	9,083,730.00	4,601,285.60	9,083,730.00	0.00	0.0%
5) Services and Other Operating Expenditures		5000-5999	9,016,468.00	9,456,261.00	4,607,080.82	9,456,261.00	0.00	0.0%
6) Capital Outlay		6000-6999	443,389.00	422,810.00	82,272.02	422,810.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect/ Direct Support Costs)		7100-7299 7400-7499	22,000.00	22,000.00	11,968.22	22,000.00	0.00	0.0%
8) Transfers of Indirect/Direct Support Costs		7300-7399	(210,370.00)	(210,370.00)	0.00	(210,370.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			96,267,591.00	103,329,304.00	56,113,806.58	103,329,304.00		
<b>C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)</b>								
			816,938.00	(4,123,346.00)	(277,749.91)	(4,123,346.00)		
<b>D. OTHER FINANCING SOURCES/USES</b>								
1) Interfund Transfers								
a) Transfers In		8910-8929	40,000.00	5,190,000.00	4,665,334.47	5,190,000.00	0.00	0.0%
b) Transfers Out		7610-7629	661,796.00	520,000.00	508,857.32	520,000.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00		
4) TOTAL, OTHER FINANCING SOURCES/USES			(621,796.00)	4,670,000.00	4,156,477.15	4,670,000.00		

2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)</b>			195,142.00	546,654.00	3,878,727.24	546,654.00		
<b>F. FUND BALANCE, RESERVES</b>								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	12,770,961.87	12,770,961.87		12,770,961.87	0.00	0.0%
b) Audit Adjustments		9793	(244,736.31)	(244,736.31)		(244,736.31)	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			12,526,225.56	12,526,225.56		12,526,225.56		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			12,526,225.56	12,526,225.56		12,526,225.56		
2) Ending Balance, June 30 (E + F1e)			12,721,367.56	13,072,879.56		13,072,879.56		
Components of Ending Fund Balance								
a) Reserve for								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Expenditures		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
General Reserve		9730	0.00	0.00		0.00		
Legally Restricted Balance		9740	0.00	0.00		0.00		
b) Designated Amounts								
Designated for Economic Uncertainties		9770	0.00	0.00		0.00		
Designated for the Unrealized Gains of Investments and Cash in County Treasury		9775	0.00	0.00		0.00		
Other Designations		9780	0.00	0.00		0.00		
c) Undesignated Amount						13,072,879.56		
d) Unappropriated Amount			12,721,367.56	13,072,879.56				

2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>REVENUE LIMIT SOURCES</b>								
Principal Apportionment								
State Aid - Current Year		8011	8,810,270.00	9,249,832.00	7,560,890.00	9,249,832.00	0.00	0.0%
Charter Schools General Purpose Entitlement - State Aid		8015	0.00	0.00	0.00	0.00	0.00	0.0%
State Aid - Prior Years		8019	0.00	0.00	0.00	0.00	0.00	0.0%
Tax Relief Subventions								
Homeowners' Exemptions		8021	785,000.00	785,000.00	365,760.37	785,000.00	0.00	0.0%
Timber Yield Tax		8022	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8029	0.00	0.00	0.00	0.00	0.00	0.0%
County & District Taxes								
Secured Roll Taxes		8041	63,418,934.00	63,418,934.00	33,405,480.49	63,418,934.00	0.00	0.0%
Unsecured Roll Taxes		8042	2,490,931.00	2,501,700.00	2,501,699.92	2,501,700.00	0.00	0.0%
Prior Years' Taxes		8043	0.00	17,011.00	17,011.71	17,011.00	0.00	0.0%
Supplemental Taxes		8044	2,369,706.00	2,369,706.00	773,020.36	2,369,706.00	0.00	0.0%
Education Revenue Augmentation Fund (ERAF)		8045	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds (SB 617/699/1992)		8047	0.00	0.00	8,969.65	0.00	0.00	0.0%
Penalties and Interest on Delinquent Revenue Limit Taxes		8048	0.00	0.00	0.00	0.00	0.00	0.0%
Miscellaneous Funds (EC 41604)								
Royalties and Bonuses		8081	0.00	0.00	0.00	0.00	0.00	0.0%
Other In-Lieu Taxes		8082	1,000.00	1,000.00	0.00	1,000.00	0.00	0.0%
Less: Non-Revenue Limit (50%) Adjustment		8089	(500.00)	(500.00)	0.00	(500.00)	0.00	0.0%
<b>Subtotal, Revenue Limit Sources</b>			<b>77,875,341.00</b>	<b>78,342,683.00</b>	<b>44,632,832.50</b>	<b>78,342,683.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>Revenue Limit Transfers</b>								
Unrestricted Revenue Limit Transfers - Current Year	0000	8091	(1,700,000.00)	(2,000,000.00)	0.00	(2,000,000.00)	0.00	0.0%
Continuation Education ADA Transfer	2200	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Community Day Schools Transfer	2430	8091	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education ADA Transfer	6500	8091	1,700,000.00	2,000,000.00	0.00	2,000,000.00	0.00	0.0%
ROC/P Apprentice Hours Transfer	6350	8091	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Revenue Limit Transfers - Current Year	All Other	8091	0.00	0.00	0.00	0.00	0.00	0.0%
PERS Reduction Transfer		8092	577,033.00	593,109.00	372,200.94	593,109.00	0.00	0.0%
Transfers to Charter Schools in Lieu of Property Taxes		8096	0.00	0.00	0.00	0.00	0.00	0.0%
Property Taxes Transfers		8097	344,436.00	347,124.00	0.00	347,124.00	0.00	0.0%
Revenue Limit Transfers - Prior Years		8099	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, REVENUE LIMIT SOURCES</b>			<b>78,796,810.00</b>	<b>79,282,916.00</b>	<b>45,005,033.44</b>	<b>79,282,916.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>FEDERAL REVENUE</b>								
Maintenance and Operations		8110	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Entitlement		8181	1,574,724.00	1,590,715.00	0.00	1,590,715.00	0.00	0.0%
Special Education Discretionary Grants		8182	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8220	0.00	0.00	0.00	0.00	0.00	0.0%
Forest Reserve Funds		8260	0.00	0.00	0.00	0.00	0.00	0.0%
Flood Control Funds		8270	0.00	0.00	0.00	0.00	0.00	0.0%
Wildlife Reserve Funds		8280	0.00	0.00	0.00	0.00	0.00	0.0%
FEMA		8281	0.00	0.00	0.00	0.00	0.00	0.0%
Interagency Contracts Between LEAs		8285	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from Federal Sources		8287	0.00	0.00	0.00	0.00	0.00	0.0%



San Dieguito Union High  
San Diego County2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
NCLB/IASA	3000-3299, 4000-4139, 4201-4215, 4610, 5510	8290	768,411.00	971,901.00	335,690.30	971,901.00	0.00	0.0%
Vocational and Applied Technology Education	3500-3699	8290	103,800.00	164,631.00	63,088.20	164,631.00	0.00	0.0%
Safe and Drug Free Schools	3700-3799	8290	50,017.00	81,167.00	28,410.71	81,167.00	0.00	0.0%
JTPA / WIA	5600-5625	8290	0.00	0.00	0.00	0.00	0.00	0.0%
Other Federal Revenue	All Other	8290	0.00	40,094.00	40,093.99	40,094.00	0.00	0.0%
<b>TOTAL, FEDERAL REVENUE</b>			<b>2,496,952.00</b>	<b>2,848,508.00</b>	<b>467,283.20</b>	<b>2,848,508.00</b>	<b>0.00</b>	<b>0.0%</b>

2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER STATE REVENUE</b>								
Other State Apportionments								
Supplemental Instruction Programs								
Current Year	0000	8311	674,832.00	674,832.00	445,666.00	674,832.00	0.00	0.0%
Prior Years	0000	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Community Day School Funding								
Current Year	2430	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	2430	8319	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Entitlement								
Current Year	6350-6360	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6350-6360	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education Master Plan								
Current Year	6500	8311	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years	6500	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Gifted and Talented Pupils	7140	8311	105,568.00	110,679.00	73,049.00	110,679.00	0.00	0.0%
Home-to-School Transportation	7230	8311	483,786.00	483,786.00	281,685.00	483,786.00	0.00	0.0%
School Improvement Program	7260-7265	8311	0.00	8,114.00	8,113.25	8,114.00	0.00	0.0%
Economic Impact Aid	7090-7091	8311	289,970.00	307,070.00	153,535.00	307,070.00	0.00	0.0%
Spec. Ed. Transportation	7240	8311	62,424.00	62,424.00	34,655.00	62,424.00	0.00	0.0%
All Other State Apportionments - Current Year	All Other	8311	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Apportionments - Prior Years	All Other	8319	0.00	0.00	0.00	0.00	0.00	0.0%
Year Round School Incentive		8425	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, K-3		8434	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction, Grade Nine		8435	0.00	0.00	0.00	0.00	0.00	0.0%
Charter Schools Categorical Block Grant		8480	0.00	0.00	0.00	0.00	0.00	0.0%
Child Nutrition Programs		8520	0.00	0.00	0.00	0.00	0.00	0.0%
Mandated Costs Reimbursements		8550	43,268.00	43,268.00	0.00	43,268.00	0.00	0.0%
State Lottery Revenue		8560	1,726,709.00	1,769,632.00	531,297.79	1,769,632.00	0.00	0.0%
Tax Relief Subventions								
Restricted Levies - Other								
Homeowners' Exemptions		8575	0.00	0.00	0.00	0.00	0.00	0.0%
Other Subventions/In-Lieu Taxes		8576	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues from State Sources		8587	0.00	0.00	0.00	0.00	0.00	0.0%
Arts and Music Block Grant	6760	8590	172,100.00	172,100.00	105,760.00	172,100.00	0.00	0.0%
Miller Unruh Reading Program	7200	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Demo Program, Reading & Math	7050	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental School Counseling Program	7080	8590	637,379.00	666,707.00	666,707.00	666,707.00	0.00	0.0%
Instructional Materials	7155, 7156, 7157, 7158, 7160, 7170, 7180	8590	670,000.00	774,005.00	774,005.47	774,005.00	0.00	0.0%
Staff Development	7292, 7294, 7295, 7296, 7305	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Tenth Grade Counseling	7375	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Educational Technology Assistance Grants	7100-7125	8590	0.00	6,403.00	6,402.82	6,403.00	0.00	0.0%
School Based Coordination Program	7250	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Drug/Alcohol/Tobacco Funds	6605-6680	8590	143,526.00	145,633.00	60,723.86	145,633.00	0.00	0.0%
Healthy Start	6240-6245	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Class Size Reduction Facilities	6200	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Pupil Retention Block Grant	7390	8590	68,949.00	68,949.00	0.00	68,949.00	0.00	0.0%
School Community Violence Prevention Grant	7391	8590	0.00	0.00	0.00	0.00	0.00	0.0%
Teacher Credentialing Block Grant	7392	8590	309,286.00	252,278.00	148,576.00	252,278.00	0.00	0.0%
Professional Development Block Grant	7393	8590	517,481.00	548,116.00	456,156.00	548,116.00	0.00	0.0%

2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
Targeted Instructional Improvement Block Grant	7394	8590	1,413,398.00	1,413,398.00	1,333,490.00	1,413,398.00	0.00	0.0%
School and Library Improvement Block Grant	7395	8590	404,656.00	402,055.00	334,601.00	402,055.00	0.00	0.0%
Quality Education Investment Act	7400	8590	0.00	0.00	0.00	0.00	0.00	0.0%
All Other State Revenue	All Other	8590	1,500,646.00	1,746,465.00	326,274.83	1,746,465.00	0.00	0.0%
<b>TOTAL, OTHER STATE REVENUE</b>			<b>9,223,978.00</b>	<b>9,655,914.00</b>	<b>5,740,698.02</b>	<b>9,655,914.00</b>	<b>0.00</b>	<b>0.0%</b>

2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>OTHER LOCAL REVENUE</b>								
Other Local Revenue								
County and District Taxes								
Other Restricted Levies								
Secured Roll		8615	0.00	0.00	0.00	0.00	0.00	0.0%
Unsecured Roll		8616	0.00	0.00	0.00	0.00	0.00	0.0%
Prior Years' Taxes		8617	0.00	0.00	0.00	0.00	0.00	0.0%
Supplemental Taxes		8618	0.00	0.00	0.00	0.00	0.00	0.0%
Non-Ad Valorem Taxes								
Parcel Taxes		8621	0.00	0.00	0.00	0.00	0.00	0.0%
Other		8622	0.00	0.00	0.00	0.00	0.00	0.0%
Community Redevelopment Funds								
Not Subject to RL Deduction		8625	0.00	0.00	0.00	0.00	0.00	0.0%
Penalties and Interest from Delinquent Non-Revenue								
Limit Taxes		8629	0.00	0.00	0.00	0.00	0.00	0.0%
Sales								
Sale of Equipment/Supplies		8631	6,100.00	16,582.00	8,291.22	16,582.00	0.00	0.0%
Sale of Publications		8632	0.00	0.00	0.00	0.00	0.00	0.0%
Food Service Sales		8634	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Sales		8639	0.00	0.00	0.00	0.00	0.00	0.0%
Leases and Rentals		8650	137,100.00	211,534.00	182,608.25	211,534.00	0.00	0.0%
Interest		8660	425,000.00	533,535.00	290,068.05	533,535.00	0.00	0.0%
Net Increase (Decrease) in the Fair Value of Investments		8662	0.00	0.00	0.00	0.00	0.00	0.0%
Fees and Contracts								
Non-Resident Students		8672	0.00	0.00	0.00	0.00	0.00	0.0%
Transportation Fees From Individuals		8675	448,000.00	448,000.00	408,155.00	448,000.00	0.00	0.0%
Transportation Services	7230, 7240	8677	0.00	168,960.00	168,960.39	168,960.00	0.00	0.0%
Interagency Services	All Other	8677	1,345,000.00	1,311,366.00	598,118.00	1,311,366.00	0.00	0.0%
Mitigation/Developer Fees		8681	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Fees and Contracts		8689	324,700.00	340,495.00	256,946.50	340,495.00	0.00	0.0%
Other Local Revenue								
Plus: Misc Funds Non-Revenue Limit (50%) Adjustment		8691	0.00	0.00	0.00	0.00	0.00	0.0%
Pass-Through Revenues From Local Sources		8697	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Local Revenue		8699	251,400.00	705,021.00	599,469.60	705,021.00	0.00	0.0%
Tuition		8710	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In		8781-8783	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers Of Apportionments								
Special Education SELPA Transfers								
From Districts or Charter Schools	6500	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6500	8792	3,629,489.00	3,683,127.00	2,110,425.00	3,683,127.00	0.00	0.0%
From JPAs	6500	8793	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers								
From Districts or Charter Schools	6350, 6360	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	6350, 6360	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	6350, 6360	8793	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
From Districts or Charter Schools	All Other	8791	0.00	0.00	0.00	0.00	0.00	0.0%
From County Offices	All Other	8792	0.00	0.00	0.00	0.00	0.00	0.0%
From JPAs	All Other	8793	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers In From All Others		8799	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER LOCAL REVENUE</b>			<b>6,566,789.00</b>	<b>7,418,620.00</b>	<b>4,623,042.01</b>	<b>7,418,620.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, REVENUES</b>			<b>97,084,529.00</b>	<b>99,205,958.00</b>	<b>55,836,056.67</b>	<b>99,205,958.00</b>	<b>0.00</b>	<b>0.0%</b>

San Dieguito Union High  
San Diego County2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

ITEM 16

37 68346 000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CERTIFICATED SALARIES</b>								
Teachers' Salaries		1100	39,769,332.00	41,146,790.00	22,232,745.26	41,146,790.00	0.00	0.0%
Certificated Pupil Support Salaries		1200	3,515,486.00	3,653,863.00	2,058,689.83	3,653,863.00	0.00	0.0%
Certificated Supervisors' and Administrators' Salaries		1300	3,873,138.00	4,160,271.00	2,420,053.04	4,160,271.00	0.00	0.0%
Other Certificated Salaries		1900	814,238.00	1,112,759.00	615,427.61	1,112,759.00	0.00	0.0%
<b>TOTAL, CERTIFICATED SALARIES</b>			<b>47,972,194.00</b>	<b>50,073,683.00</b>	<b>27,326,915.74</b>	<b>50,073,683.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CLASSIFIED SALARIES</b>								
Instructional Aides' Salaries		2100	1,667,669.00	1,992,403.00	1,208,777.27	1,992,403.00	0.00	0.0%
Classified Support Salaries		2200	6,285,531.00	6,661,694.00	3,953,562.61	6,661,694.00	0.00	0.0%
Classified Supervisors' and Administrators' Salaries		2300	1,083,322.00	1,039,926.00	595,169.03	1,039,926.00	0.00	0.0%
Clerical, Technical and Office Salaries		2400	6,306,358.00	6,361,617.00	3,674,114.86	6,361,617.00	0.00	0.0%
Other Classified Salaries		2900	691,286.00	694,191.00	451,478.31	694,191.00	0.00	0.0%
<b>TOTAL, CLASSIFIED SALARIES</b>			<b>16,034,166.00</b>	<b>16,749,831.00</b>	<b>9,883,102.08</b>	<b>16,749,831.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>EMPLOYEE BENEFITS</b>								
STRS		3101-3102	3,932,313.00	4,136,518.00	2,408,873.96	4,136,518.00	0.00	0.0%
PERS		3201-3202	1,455,860.00	1,486,230.00	886,537.13	1,486,230.00	0.00	0.0%
OASDI/Medicare/Alternative		3301-3302	1,878,963.00	1,965,494.00	1,128,158.22	1,965,494.00	0.00	0.0%
Health and Welfare Benefits		3401-3402	544,088.00	562,800.00	369,459.98	562,800.00	0.00	0.0%
Unemployment Insurance		3501-3502	31,958.00	33,143.00	20,344.33	33,143.00	0.00	0.0%
Workers' Compensation		3601-3602	1,247,404.00	1,293,385.00	794,279.05	1,293,385.00	0.00	0.0%
OPEB, Allocated		3701-3702	401,608.00	460,966.00	181,545.19	460,966.00	0.00	0.0%
OPEB, Active Employees		3751-3752	0.00	0.00	0.00	0.00	0.00	0.0%
PERS Reduction		3801-3802	546,136.00	563,030.00	312,031.88	563,030.00	0.00	0.0%
Other Employee Benefits		3901-3902	7,042,207.00	7,229,793.00	3,499,952.36	7,229,793.00	0.00	0.0%
<b>TOTAL, EMPLOYEE BENEFITS</b>			<b>17,080,537.00</b>	<b>17,731,359.00</b>	<b>9,601,182.10</b>	<b>17,731,359.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>BOOKS AND SUPPLIES</b>								
Approved Textbooks and Core Curricula Materials		4100	970,000.00	1,455,346.00	1,500,508.72	1,455,346.00	0.00	0.0%
Books and Other Reference Materials		4200	25,698.00	39,497.00	30,902.75	39,497.00	0.00	0.0%
Materials and Supplies		4300	4,193,843.00	6,141,887.00	2,093,614.01	6,141,887.00	0.00	0.0%
Noncapitalized Equipment		4400	719,666.00	1,447,000.00	976,260.12	1,447,000.00	0.00	0.0%
Food		4700	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, BOOKS AND SUPPLIES</b>			<b>5,909,207.00</b>	<b>9,083,730.00</b>	<b>4,601,285.60</b>	<b>9,083,730.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>SERVICES AND OTHER OPERATING EXPENDITURES</b>								
Subagreements for Services		5100	0.00	531,406.00	124,617.00	531,406.00	0.00	0.0%
Travel and Conferences		5200	724,184.00	341,157.00	172,022.04	341,157.00	0.00	0.0%
Dues and Memberships		5300	40,985.00	45,585.00	52,457.48	45,585.00	0.00	0.0%
Insurance		5400-5450	561,570.00	575,939.00	557,448.40	575,939.00	0.00	0.0%
Operations and Housekeeping Services		5500	3,174,200.00	3,172,200.00	1,445,850.41	3,172,200.00	0.00	0.0%
Rentals, Leases, Repairs, and Noncapitalized Improvements		5600	915,750.00	963,187.00	488,393.24	963,187.00	0.00	0.0%
Transfers of Direct Costs		5710	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Costs - Interfund		5750	(1,000.00)	(1,000.00)	0.00	(1,000.00)	0.00	0.0%
Professional/Consulting Services and Operating Expenditures		5800	3,265,377.00	3,483,985.00	1,495,852.09	3,483,985.00	0.00	0.0%
Communications		5900	335,402.00	343,802.00	270,440.16	343,802.00	0.00	0.0%
<b>TOTAL, SERVICES AND OTHER OPERATING EXPENDITURES</b>			<b>9,016,468.00</b>	<b>9,456,261.00</b>	<b>4,607,080.82</b>	<b>9,456,261.00</b>	<b>0.00</b>	<b>0.0%</b>

San Dieguito Union High  
San Diego County2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

ITEM 16

37 68346 0000000  
Form 011

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>CAPITAL OUTLAY</b>								
Land		6100	0.00	0.00	0.00	0.00	0.00	0.0%
Land Improvements		6170	0.00	0.00	8,035.93	0.00	0.00	0.0%
Buildings and Improvements of Buildings		6200	0.00	0.00	0.00	0.00	0.00	0.0%
Books and Media for New School Libraries or Major Expansion of School Libraries		6300	0.00	0.00	0.00	0.00	0.00	0.0%
Equipment		6400	296,959.00	274,861.00	68,049.08	274,861.00	0.00	0.0%
Equipment Replacement		6500	146,430.00	147,949.00	6,187.01	147,949.00	0.00	0.0%
<b>TOTAL, CAPITAL OUTLAY</b>			<b>443,389.00</b>	<b>422,810.00</b>	<b>82,272.02</b>	<b>422,810.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)</b>								
Tuition								
Tuition for Instruction Under Interdistrict Attendance Agreements		7110	0.00	0.00	0.00	0.00	0.00	0.0%
State Special Schools		7130	0.00	0.00	0.00	0.00	0.00	0.0%
Tuition, Excess Costs, and/or Deficit Payments Payments to Districts or Charter Schools		7141	0.00	0.00	0.00	0.00	0.00	0.0%
Payments to County Offices		7142	22,000.00	22,000.00	11,968.22	22,000.00	0.00	0.0%
Payments to JPAs		7143	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Pass-Through Revenues								
To Districts or Charter Schools		7211	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices		7212	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs		7213	0.00	0.00	0.00	0.00	0.00	0.0%
Special Education SELPA Transfers of Apportionments								
To Districts or Charter Schools	6500	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6500	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6500	7223	0.00	0.00	0.00	0.00	0.00	0.0%
ROC/P Transfers of Apportionments								
To Districts or Charter Schools	6350, 6360	7221	0.00	0.00	0.00	0.00	0.00	0.0%
To County Offices	6350, 6360	7222	0.00	0.00	0.00	0.00	0.00	0.0%
To JPAs	6350, 6360	7223	0.00	0.00	0.00	0.00	0.00	0.0%
Other Transfers of Apportionments								
All Other Transfers	All Other	7221-7223	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7281-7283	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Transfers Out to All Others		7299	0.00	0.00	0.00	0.00	0.00	0.0%
Debt Service								
Debt Service - Interest		7438	0.00	0.00	0.00	0.00	0.00	0.0%
Other Debt Service - Principal		7439	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, OTHER OUTGO (excluding Transfers of Indirect/Direct Support Costs)</b>			<b>22,000.00</b>	<b>22,000.00</b>	<b>11,968.22</b>	<b>22,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS</b>								
Transfers of Indirect Costs		7310	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Indirect Costs - Interfund		7350	(210,370.00)	(210,370.00)	0.00	(210,370.00)	0.00	0.0%
Transfers of Direct Support Costs		7370	0.00	0.00	0.00	0.00	0.00	0.0%
Transfers of Direct Support Costs - Interfund		7380	0.00	0.00	0.00	0.00	0.00	0.0%
<b>TOTAL, TRANSFERS OF INDIRECT/DIRECT SUPPORT COSTS</b>			<b>(210,370.00)</b>	<b>(210,370.00)</b>	<b>0.00</b>	<b>(210,370.00)</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, EXPENDITURES</b>			<b>96,267,591.00</b>	<b>103,329,304.00</b>	<b>56,113,806.58</b>	<b>103,329,304.00</b>	<b>0.00</b>	<b>0.0%</b>

San Dieguito Union High  
San Diego County2007-08 Second Interim  
General Fund  
Summary - Unrestricted/Restricted  
Revenues, Expenditures, and Changes in Fund Balance

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
<b>INTERFUND TRANSFERS</b>								
<b>INTERFUND TRANSFERS IN</b>								
From: Special Reserve Fund		8912	0.00	0.00	0.00	0.00	0.00	0.0%
From: Bond Interest and Redemption Fund		8914	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers In		8919	40,000.00	5,190,000.00	4,665,334.47	5,190,000.00	0.00	0.0%
<b>(a) TOTAL, INTERFUND TRANSFERS IN</b>			<b>40,000.00</b>	<b>5,190,000.00</b>	<b>4,665,334.47</b>	<b>5,190,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>INTERFUND TRANSFERS OUT</b>								
To: Child Development Fund		7611	0.00	0.00	0.00	0.00	0.00	0.0%
To: Special Reserve Fund		7612	0.00	0.00	0.00	0.00	0.00	0.0%
To: State School Building Fund/ County School Facilities Fund		7613	0.00	0.00	0.00	0.00	0.00	0.0%
To: Deferred Maintenance Fund		7615	500,000.00	500,000.00	508,857.32	500,000.00	0.00	0.0%
To: Cafeteria Fund		7616	0.00	0.00	0.00	0.00	0.00	0.0%
Other Authorized Interfund Transfers Out		7619	161,796.00	20,000.00	0.00	20,000.00	0.00	0.0%
<b>(b) TOTAL, INTERFUND TRANSFERS OUT</b>			<b>661,796.00</b>	<b>520,000.00</b>	<b>508,857.32</b>	<b>520,000.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>OTHER SOURCES/USES</b>								
<b>SOURCES</b>								
State Apportionments								
Emergency Apportionments		8931	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Proceeds</b>								
Proceeds from Sale/Lease-Purchase of Land/Buildings		8953	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Other Sources</b>								
Transfers from Funds of Lapsed/Reorganized LEAs		8965	0.00	0.00	0.00	0.00	0.00	0.0%
<b>Long-Term Debt Proceeds</b>								
Proceeds from Certificates of Participation		8971	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Capital Leases		8972	0.00	0.00	0.00	0.00	0.00	0.0%
Proceeds from Lease Revenue Bonds		8973	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Sources		8979	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(c) TOTAL, SOURCES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>USES</b>								
Transfers from Funds of Lapsed/Reorganized LEAs		7651	0.00	0.00	0.00	0.00	0.00	0.0%
All Other Financing Uses		7699	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(d) TOTAL, USES</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>CONTRIBUTIONS</b>								
Contributions from Unrestricted Revenues		8980	0.00	0.00	0.00	0.00	0.00	0.0%
Contributions from Restricted Revenues		8990	0.00	0.00	0.00	0.00	0.00	0.0%
Categorical Education Block Grant Transfers		8995	0.00	0.00	0.00	0.00	0.00	0.0%
Categorical Flexibility Transfers per Budget Act Section 12.40		8998	0.00	0.00	0.00	0.00	0.00	0.0%
<b>(e) TOTAL, CONTRIBUTIONS</b>			<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.0%</b>
<b>TOTAL, OTHER FINANCING SOURCES/USES</b>								
<b>(a - b + c - d + e)</b>			<b>(621,796.00)</b>	<b>4,670,000.00</b>	<b>4,156,477.15</b>	<b>4,670,000.00</b>	<b>0.00</b>	<b>0.0%</b>

Provide methodology and assumptions used to estimate ADA, enrollment, revenues, expenditures, reserves and fund balance, and multiyear commitments (including cost-of-living adjustments).

Deviations from the standards must be explained and may affect the interim certification.

**CRITERIA AND STANDARDS**

**1. CRITERION: Average Daily Attendance**

STANDARD: Funded average daily attendance (ADA) has not changed by more than two percent in any of the current year or two subsequent fiscal years, since first interim projections.

District's ADA Standard Percentage Range: -2.0% to +2.0%

**1A. Calculating the District's ADA Variances**

DATA ENTRY: First Interim data that exist will be extracted; otherwise enter data into the first column for all fiscal years. Second Interim Projected Year Totals data for Current Year are extracted. If Second Interim Form MYPI exists, Projected Year Totals data will be extracted for the two subsequent years; if not, enter data into the second column.

Fiscal Year	Revenue Limit (Funded) ADA		Percent Change	Status
	First Interim	Second Interim		
	Projected Year Totals (Form 01CSI, Item 1A)	Projected Year Totals (Form RLI, Line 5b) (Form MYPI, Unrestricted, A1b)		
Current Year (2007-08)	11,962.00	11,962.00	0.0%	Met
1st Subsequent Year (2008-09)	11,962.00	11,962.00	0.0%	Met
2nd Subsequent Year (2009-10)	11,962.00	11,962.00	0.0%	Met

**1B. Comparison of District ADA to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Funded ADA has not changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years.

**Explanation:**  
(required if NOT met)



**2. CRITERION: Enrollment**

STANDARD: Projected enrollment has not changed by more than two percent in any of the current year or two subsequent fiscal years, since first interim projections.

District's Enrollment Standard Percentage Range: -2.0% to +2.0%

**2A. Calculating the District's Enrollment Variances**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column for all fiscal years. Enter data in the second column for all fiscal years.

Fiscal Year	Enrollment		Percent Change	Status
	First Interim (Form 01CSI, Item 2A)	Second Interim CBEDS/Projected		
Current Year (2007-08)	12,385	12,385	0.0%	Met
1st Subsequent Year (2008-09)	12,454	12,454	0.0%	Met
2nd Subsequent Year (2009-10)	12,454	12,454	0.0%	Met

**2B. Comparison of District Enrollment to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Enrollment projections have not changed since first interim projections by more than two percent for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

**3. CRITERION: ADA to Enrollment Ratio**

STANDARD: Projected second period (P-2) average daily attendance (ADA) to enrollment ratio for any of the current year or two subsequent fiscal years has not increased by more than one half of one percent (0.5%) from the historical average ratio from the three prior fiscal years.

**3A. Calculating the District's Historical ADA to Enrollment Ratio Standard**

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the P-2 ADA column for the First Prior Year; otherwise, enter First Prior Year data. P-2 ADA for the second and third prior years are preloaded. First Interim data that exist will be extracted into the Enrollment column; otherwise, enter Enrollment data for all fiscal years.

Fiscal Year	P-2 ADA Unaudited Actuals (Form A, Lines 3, 6, and 25)	Enrollment CBEDS Actual (Form 01CSI, Item 3A)	Historical Ratio of ADA to Enrollment
Third Prior Year (2004-05)	11,525	11,935	96.6%
Second Prior Year (2005-06)	11,731	12,190	96.2%
First Prior Year (2006-07)	11,950	12,375	96.6%
Historical Average Ratio:			96.5%
District's ADA to Enrollment Ratio Standard (historical average ratio plus 0.5%):			97.0%

**3B. Calculating the District's Projected Ratio of ADA to Enrollment**

DATA ENTRY: If Form MYPI exists, Estimated P-2 ADA data for the two subsequent years will be extracted; if not, enter Estimated P-2 ADA data in the first column. All other data are extracted.

Fiscal Year	Estimated P-2 ADA (Form AI, Lines 1-4 and 22) (Form MYPI, Line F2)	Enrollment CBEDS/Projected (Criterion 2, Item 2A)	Ratio of ADA to Enrollment	Status
Current Year (2007-08)	11,952	12,385	96.5%	Met
1st Subsequent Year (2008-09)	11,952	12,454	96.0%	Met
2nd Subsequent Year (2009-10)	11,952	12,454	96.0%	Met

**3C. Comparison of District ADA to Enrollment Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Projected P-2 ADA to enrollment ratio has not exceeded the standard for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

**4. CRITERION: Revenue Limit**

STANDARD: Projected total revenue limit for any of the current year or two subsequent fiscal years has not changed by more than two percent since first interim projections.

District's Revenue Limit Standard Percentage Range: -2.0% to +2.0%

**4A. Calculating the District's Projected Change in Revenue Limit**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. In the Second Interim column, Current Year data are extracted; enter data for the two subsequent years.

Fiscal Year	Revenue Limit (Fund 01, Objects 8011, 8020-8089)		Percent Change	Status
	First Interim (Form 01CSI, Item 4A)	Second Interim Projected Year Totals		
	Current Year (2007-08)	78,314,903.00		
1st Subsequent Year (2008-09)	81,693,282.00	76,443,615.00	-6.4%	Not Met
2nd Subsequent Year (2009-10)	83,751,781.00	78,765,130.00	-6.0%	Not Met

**4B. Comparison of District Revenue Limit to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected revenue limit has changed since first interim projections by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting revenue limit.

**Explanation:**  
(required if NOT met)

6.99% deficit reduction in 08/09 and 09/10

**5. CRITERION: Salaries and Benefits**

STANDARD: Projected ratio of total salaries and benefits to total general fund expenditures (excluding transfers out and other financing uses) for any of the current year or two subsequent fiscal years has not changed by more than two percent from the historical average ratio from the three prior fiscal years.

**5A. Calculating the District's Historical Average Ratio of Salaries and Benefits to Total General Fund Expenditures**

DATA ENTRY: Unaudited Actuals data that exist for the First Prior Year will be extracted; otherwise, enter data for the First Prior Year. Unaudited Actuals data for the second and third prior years are preloaded.

Fiscal Year	Unaudited Actuals		Ratio of Salaries and Benefits to Total Expenditures
	Salaries and Benefits (Fund 01, Objects 1000-3999)	Total Expenditures (Fund 01, Objects 1000-7499)	
Third Prior Year (2004-05)	75,031,961.31	86,061,341.36	87.2%
Second Prior Year (2005-06)	79,954,194.69	93,067,444.52	85.9%
First Prior Year (2006-07)	85,092,604.55	100,078,979.47	85.0%
Historical Average Ratio:			86.0%
<b>District's Salaries and Benefits Standard (historical average ratio plus/minus 2%):</b>			<b>84.0% to 88.0%</b>

**5B. Calculating the District's Projected Ratio of Salaries and Benefits to Total General Fund Expenditures**

DATA ENTRY: If Form MYPI exists, Projected Year Totals data for the two subsequent years will be extracted; if not, enter Projected Year Totals data. Projected Year Totals data for Current Year are extracted.

Fiscal Year	Projected Year Totals		Ratio of Salaries and Benefits to Total Expenditures	Status
	Salaries and Benefits (Fund 01, Objects 1000-3999) (Form MYPI, Lines B1-B3)	Total Expenditures (Fund 01, Objects 1000-7499) (Form MYPI, Lines B1-B8, B10)		
Current Year (2007-08)	84,554,873.00	103,329,304.00	81.8%	Not Met
1st Subsequent Year (2008-09)	83,862,731.00	102,401,162.00	81.9%	Not Met
2nd Subsequent Year (2009-10)	84,895,297.00	103,433,728.00	82.1%	Not Met

**5C. Comparison of District Salaries and Benefits Ratio to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Projected ratio of salary and benefit costs to total expenditures has changed by more than two percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and a description of the methods and assumptions used in projecting salaries and benefits.

Explanation:  
(required if NOT met)

1) Significant certificated retirees at higher salary range in 06/07. 2) Management positions not filled in 06/07--Risk Management & Purchasing Director. 3) In out years - 08/09 and 09/10 - certificated and classified staffing adjustments to counter the 6.99% deficit factor for the Revenue Limit.

**6. CRITERION: Other Revenues and Expenditures**

STANDARD: Projected operating revenues and expenditures by major object category for any of the current year or two subsequent fiscal years have not changed by more than five percent since first interim projections.

District's Other Revenues and Expenditures Percentage Range: -5.0% to +5.0%

**6A. Calculating the District's Change by Major Object Category**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. Second Interim data for the Current Year are extracted. If Second Interim Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the second column.

Object Range / Fiscal Year	First Interim Projected Year Totals (Form 01CSI, Item 6A)	Second interim Projected Year Totals (Fund 01) (Form MYPI)	Percent Change	Status
<b>Federal Revenue</b>				
<b>(Fund 01, Objects 8100-8299)</b>				
Current Year (2007-08)	2,823,205.00	2,848,508.00	0.9%	Met
1st Subsequent Year (2008-09)	2,879,669.00	2,848,508.00	-1.1%	Met
2nd Subsequent Year (2009-10)	2,908,466.00	2,848,508.00	-2.1%	Met
<b>Other State Revenue</b>				
<b>(Fund 01, Objects 8300-8599)</b>				
Current Year (2007-08)	9,605,059.00	9,655,914.00	0.5%	Met
1st Subsequent Year (2008-09)	10,018,077.00	9,177,809.00	-8.4%	Not Met
2nd Subsequent Year (2009-10)	10,268,528.00	9,177,809.00	-10.6%	Not Met
<b>Other Local Revenue</b>				
<b>(Fund 01, Objects 8600-8799)</b>				
Current Year (2007-08)	6,901,847.00	7,418,620.00	7.5%	Not Met
1st Subsequent Year (2008-09)	7,140,332.00	7,418,620.00	3.9%	Met
2nd Subsequent Year (2009-10)	7,284,949.00	7,418,620.00	1.8%	Met
<b>Books and Supplies</b>				
<b>(Fund 01, Objects 4000-4999)</b>				
Current Year (2007-08)	8,595,981.00	9,083,730.00	5.7%	Not Met
1st Subsequent Year (2008-09)	8,595,981.00	9,083,730.00	5.7%	Not Met
2nd Subsequent Year (2009-10)	8,595,981.00	9,083,730.00	5.7%	Not Met
<b>Services and Other Expenditures</b>				
<b>(Fund 01, Objects 5000-5999)</b>				
Current Year (2007-08)	8,883,766.00	9,456,261.00	6.4%	Not Met
1st Subsequent Year (2008-09)	8,883,766.00	9,220,261.00	3.8%	Met
2nd Subsequent Year (2009-10)	8,883,766.00	9,220,261.00	3.8%	Met

**6B. Comparison of District Other Revenues and Expenditures to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - One or more projected operating revenue or expenditure object categories have changed since first interim projections by more than five percent in any of the current year or two subsequent fiscal years. Provide reasons why the change(s) exceed the standard and descriptions of the methods and assumptions used in the projections.

Explanation:  
 (required if NOT met)

1) Other State Revenue for 08/09 and 09/10 reflect anticipated deficits in Categorical Programs. 2) Other Local Revenue -- increases in donations and ROP funding, interest on TRAN. 3) Books & Supplies -- SACS does not include projected unspent amounts. 4) Services/Op Exp -- Increases in Special Ed costs, i.e., interpreters, NPS/NPA.

**7. CRITERION: Facilities Maintenance**

STANDARD: Identify changes that have occurred since first interim projections in the projected contributions for facilities maintenance funding as required pursuant to Education Code (EC) Section 17584 (Deferred Maintenance) and EC Section 17070.75 (Ongoing and Major Maintenance Account).

**7A. Determining the District's Compliance with the Contribution Requirement for EC Section 17584 - Deferred Maintenance**

DATA ENTRY: Required amounts are preloaded in Line 1 but may be overwritten in the second column with the current year amount. Budgeted data that exist for First Interim will be extracted for Line 2; otherwise, enter Budgeted data into the first column. Enter Budgeted data for Line 2 into the second column.

Deferred Maintenance Contribution	First Interim	Second Interim
	(Form 01CSI, Item 7A)	Projected Year Totals
1. Required <sup>1</sup>	487,975	487,975
2. Budgeted <sup>2</sup>	500,000	500,000
	Status:	Met

<sup>1</sup> Represents the district's prior year deferred maintenance "maximum match" amount released by the California Department of Education. At interim period, the required amount may be overwritten if a current year figure is known.

<sup>2</sup> Include amounts budgeted per EC Section 17584(b) and unmatched carryover per California Code of Regulations, Title 2, Section 1866.4.4.

If status is not met, enter an X in the box that best describes why the required contribution was not made:

- Not applicable (district does not participate in the deferred maintenance program)
- Other (explanation must be provided)

**Explanation:**  
 (required if NOT met  
 and Other is marked)

**7B. Determining the District's Compliance with the Contribution Requirement for EC Section 17070.75 - Ongoing and Major Maintenance/Restricted Maintenance Account (OMMA/RMA)**

DATA ENTRY: Budget Adoption data that exist will be extracted; otherwise, enter Budget Adoption data into lines 1 and 2. All other data are extracted.

	Budget Adoption	Interim Contribution	Status
	3% Required Minimum Contribution (Form 01CSI, Item 7B1)	Projected Year Totals (Fund 01, Resource 8150, Objects 8900-8999)	
1. OMMA/RMA Contribution	2,907,980.00	2,972,092.00	Met
2. Budget Adoption Contribution (information only) (Form 01CSI, First Interim, Criterion 7B, Line 2)			

If status is not met, enter an X in the box that best describes why the minimum required contribution was not made:

- Not applicable (district does not participate in the Leroy F. Green School Facilities Act of 1998)
- Exempt (due to district's small size [EC Section 17070.75 (b)(2)(D)])
- Other (explanation must be provided)

**Explanation:**  
 (required if NOT met  
 and Other is marked)

**8. CRITERION: Deficit Spending**

STANDARD: Deficit spending (revenues plus transfers in and other financing sources, less expenditures, transfers out and other financing uses) resulting in a negative amount, as a percentage of total expenditures, transfers out and other financing uses, does not exceed the following absolute percentage levels in any of the current year or two subsequent fiscal years:

Percentage Level <sup>1</sup>	District ADA		
1.7%	0	to	300
1.3%	301	to	1,000
1.0%	1,001	to	30,000
0.7%	30,001	to	400,000
0.3%	400,001	and	over

<sup>1</sup> Percentage levels equate to a rate of deficit spending which would eliminate recommended reserves for economic uncertainties over a three year period.

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
District Estimated P-2 ADA (Criterion 3, Item 3B):	11,952	11,952	11,952

District's Deficit Spending Standard Percentage Level:	1.0%	1.0%	1.0%
--	------	------	------

**8A. Calculating the District's Deficit Spending Percentages**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years into the first and second columns.

Fiscal Year	Projected Year Totals		Deficit Spending Level (If Net Change in Fund Balance is negative, else N/A)	Status
	Net Change in Fund Balance (Form 011, Section E) (Form MYPI, Line C)	Total Expenditures, Transfers Out, and Uses (Fund 01, Objects 1000-7999) (Form MYPI, Line B11)		
Current Year (2007-08)	546,654.00	103,849,304.00	N/A	Met
1st Subsequent Year (2008-09)	(6,052,377.00)	102,921,162.00	5.9%	Not Met
2nd Subsequent Year (2009-10)	(4,773,428.00)	103,953,728.00	4.6%	Not Met

**8B. Comparison of District Deficit Spending to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD NOT MET - Deficit spending has exceeded the standard percentage level in any of the current year or two subsequent fiscal years. Provide reasons for the deficit spending, a description of the methods and assumptions used in balancing both the unrestricted and restricted budgets, and what changes will be made to ensure that the budget deficits are eliminated or are balanced within the standard.

**Explanation:**  
 (required if NOT met)

Adequate reserves have sustained deficit spending. Steps are being taken to control spending and eliminate deficit spending.

**9. CRITERION: Fund and Cash Balances**

A. FUND BALANCE STANDARD: Projected general fund balance will be positive at the end of each of the current year and two subsequent fiscal years.

**9A-1. Determining if the District's General Fund Ending Balance is Positive**

DATA ENTRY: Current Year data are extracted. If Form MYPI exists, data for the two subsequent years will be extracted; if not, enter data for the two subsequent years.

Fiscal Year	Ending Fund Balance General Fund Projected Year Totals		Status
	(Form 011, Line F2)	(Form MYPI, Line D2)	
Current Year (2007-08)	13,072,879.56		Met
1st Subsequent Year (2008-09)	5,688,688.00		Met
2nd Subsequent Year (2009-10)	3,045,260.00		Met

**9A-2. Comparison of the District's Ending Fund Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund ending balance is positive for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

B. CASH BALANCE STANDARD: Projected general fund cash balance will be positive at the end of the current fiscal year.

**9B-1. Determining if the District's Ending Cash Balance is Positive**

DATA ENTRY: If Form CASH exists, data will be extracted; if not, data must be entered below.

Fiscal Year	Ending Cash Balance General Fund		Status
	(Form CASH, Line F, June Column)		
Current Year (2007-08)	16,971,934.00		Met

**9B-2. Comparison of the District's Ending Cash Balance to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

1a. STANDARD MET - Projected general fund cash balance will be positive at the end of the current fiscal year.

Explanation:  
(required if NOT met)



**10. CRITERION: Reserves**

STANDARD: Available reserves for each of the current year and two subsequent fiscal years are not less than the following percentages or amounts as applied to total expenditures, transfers out<sup>1</sup> and other financing uses:

Percentage Level	District ADA	
5% or \$53,000 <sup>2</sup> (greater of)	0	to 300
4% or \$53,000 <sup>2</sup> (greater of)	301	to 1,000
3%	1,001	to 30,000
2%	30,001	to 400,000
1%	400,001	and over

<sup>1</sup> An administrative unit (AU) of a special education local plan area (SELPA) may exclude the distribution of revenues to its participating members.

<sup>2</sup> Dollar thresholds to be adjusted annually by the prior year statutory cost-of-living adjustment (Education Code Section 42238) and then rounded to the nearest thousand.

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
District Estimated P-2 ADA (Criterion 3, Item 3B)	11,952	11,952	11,952
District's Reserve Standard Percentage Level:	3%	3%	3%

**10A. Calculating the District's Special Education Pass-through Exclusions (only for districts that serve as the AU of a SELPA)**

DATA ENTRY: For SELPA AUs, if Form MYPI exists, all data will be extracted including the Yes/No button selection. If not, click the appropriate Yes or No button for item 1 and, if Yes, enter data for item 2a and for the two subsequent years in item 2b; Current Year data are extracted.

For districts that serve as the AU of a SELPA:

- Do you choose to exclude from the reserve calculation the pass-through funds distributed to SELPA members?
- If you are the SELPA AU and are excluding special education pass-through funds:
  - Enter the name(s) of the SELPA(s): \_\_\_\_\_

	Current Year Projected Year Totals (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
b. Amount to be excluded from the reserve calculation for special education pass-through funds (Fund 01, resources 3300-3499 and 6500-6540, objects 7211-7213 and 7221-7223) (Form MYPI, Line F1b2):			

**10B. Calculating the District's Reserve Standard**

DATA ENTRY: All data are extracted.

	Current Year Projected Year Totals (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
1. Total Expenditures, Transfers Out, and Uses (Criterion 8, Item 8A)	103,849,304.00	102,921,162.00	103,953,728.00
2. Less: Special Education Pass-through (Line A2b, if line A1 is Yes)			
3. Net Expenditures, Transfers Out, and Uses (Line B1 minus line B2)	103,849,304.00	102,921,162.00	103,953,728.00
4. Reserve Standard Percentage Level	3%	3%	3%
5. Reserve Standard - by Percent (Line B3 times line B4)	3,115,479.12	3,087,634.86	3,118,611.84
6. Reserve Standard - by Amount (\$53,000 for districts with less than 1,001 ADA, else 0)	0.00	0.00	0.00
7. District's Reserve Standard (Greater of line B5 or line B6)	3,115,479.12	3,087,634.86	3,118,611.84

**10C. Calculating the District's Available Reserve Amount**

DATA ENTRY: All data are extracted from fund data and Form MYPI. If Form MYPI does not exist, enter data for the two subsequent years. If Fund 17 does not exist, enter data for the current and two subsequent years, as appropriate.

	Current Year Projected Year Totals (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Designated Reserve Amounts (Unrestricted, resources 0000-1999 except line 3):			
1. General Fund - Designated for Economic Uncertainties (Fund 01, Object 9770) (Form MYPI, Line E1a)	0.00		
2. General Fund - Undesignated Amount (Fund 01, Object 9790) (Form MYPI, Line E1b)	11,203,956.50	5,787,565.00	4,980,997.00
3. General Fund - Restricted Ending Fund Balance, if negative (Form 011, Line F2) (Form MYPI, Line E1c)	0.00		
4. Special Reserve Fund - Designated for Economic Uncertainties (Fund 17, Object 9770) (Form MYPI, Line E2a)	0.00		
5. Special Reserve Fund - Undesignated Amount (Fund 17, Object 9790) (Form MYPI, Line E2b)	4,195.66	4,195.66	4,195.66
6. District's Available Reserves (Sum lines 1 thru 5)	11,208,152.16	5,791,760.66	4,985,192.66
<b>District's Reserve Standard (Section 10B, Line 7):</b>	<b>3,115,479.12</b>	<b>3,087,634.86</b>	<b>3,118,611.84</b>
Status:	Met	Met	Met

**10D. Comparison of District Reserves to the Standard**

DATA ENTRY: Enter an explanation if the standard is not met.

- 1a. STANDARD MET - Available reserves have met the standard for the current year and two subsequent fiscal years.

**Explanation:**  
(required if NOT met)

---

**SUPPLEMENTAL INFORMATION**

---

DATA ENTRY: Click the appropriate Yes or No button for items S1 through S4. Enter an explanation for each Yes answer.

**S1. Contingent Liabilities**

1a. Does your district have any known or contingent liabilities (e.g., financial or program audits, litigation, state compliance reviews) that have occurred since first interim projections that may impact the budget?

No

1b. If Yes, identify the liabilities and how they may impact the budget:

**S2. Use of One-time Revenues for Ongoing Expenditures**

1a. Does your district have ongoing general fund expenditures funded with one-time revenues that have changed since first interim projections by more than five percent?

No

1b. If Yes, identify the expenditures and explain how the one-time resources will be replaced to continue funding the ongoing expenditures in the following years:

**S3. Temporary Interfund Borrowings**

1a. Does your district have projected temporary borrowings between funds?  
(Refer to Education Code Section 42603)

Yes

1b. If Yes, identify the interfund borrowings:

To meet payroll, we had to borrow from Fund 25 approximately \$2 million, from Fund 17 approximately \$2.3 million and from Fund 21 \$350,000.

**S4. Contingent Revenues**

1a. Does your district have projected revenues for any of the current year or two subsequent fiscal years contingent on reauthorization by the local government, special legislation, or other definitive act (e.g., parcel taxes, forest reserves)?

No

1b. If Yes, identify any of these revenues that are dedicated for ongoing expenses and explain how the revenues will be replaced or expenditures reduced:

**S5. Contributions**

Projected contributions from the unrestricted general fund to restricted programs in the general fund for any of the current year or two subsequent fiscal years have not changed by more than five percent since first interim projections.

Projected transfers to or from the general fund to cover operating deficits in either the general fund or any other fund for any of the current year or two subsequent fiscal years have not changed by more than five percent since first interim projections.

Identify capital project cost overruns that have occurred since first interim projections that may impact the general fund budget.

District's Contributions and Transfers Percentage Range:

**S5A. Identification of the District's Projected Contributions, Transfers, and Capital Projects that may Impact the General Fund**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, enter data into the first column. Enter data into the second column, except for Current Year Contributions, which are extracted.

Description / Fiscal Year	First Interim (Form 01CSI, Item S5A)	Second Interim Projected Year Totals	Percent Change	Status
<b>1a. Contributions, Unrestricted General Fund (Fund 01, Resources 0000-1999, Object 8980)</b>				
Current Year (2007-08)	(7,864,213.00)	(8,487,520.00)	7.9%	Not Met
1st Subsequent Year (2008-09)	(7,864,213.00)	(8,487,520.00)	7.9%	Not Met
2nd Subsequent Year (2009-10)	(7,864,213.00)	(8,487,520.00)	7.9%	Not Met
<b>1b. Transfers In, General Fund *</b>				
Current Year (2007-08)	40,000.00	40,000.00	0.0%	Met
1st Subsequent Year (2008-09)	40,000.00	40,000.00	0.0%	Met
2nd Subsequent Year (2009-10)	40,000.00	40,000.00	0.0%	Met
<b>1c. Transfers Out, General Fund *</b>				
Current Year (2007-08)	473,426.00	331,630.00	-30.0%	Not Met
1st Subsequent Year (2008-09)	473,426.00	331,630.00	-30.0%	Not Met
2nd Subsequent Year (2009-10)	473,426.00	331,630.00	-30.0%	Not Met

**1d. Capital Project Cost Overruns**

Have capital project cost overruns occurred since first interim projections that may impact the general fund operational budget?

\* Include transfers used to cover operating deficits in either the general fund or any other fund.

**S5B. Status of the District's Projected Contributions, Transfers, and Capital Projects**

DATA ENTRY: Enter an explanation if Not Met for items 1a-1c or if Yes for item 1d.

1a. NOT MET - The projected contributions from the unrestricted general fund to restricted general fund programs have changed since first interim projections by more than five percent for any of the current year or subsequent two fiscal years. Identify restricted programs and contribution amount for each program and whether contributions are ongoing or one-time in nature. Explain the district's plan, with timeframes, for reducing or eliminating the contribution.

Explanation:  
(required if NOT met)

Increase cost in Special Education for interpreters, NPS/NPA, one-on-one aides, COLA.

1b. MET - Projected transfers in have not changed since first interim projections by more than five percent for the current year and two subsequent fiscal years.

Explanation:  
(required if NOT met)

- 1c. NOT MET - The projected transfers out of the general fund have changed since first interim projections by more than five percent for any of the current year or subsequent two fiscal years. Identify the amounts transferred, by fund, and whether transfers are ongoing or one-time in nature. If ongoing, explain the district's plan, with timeframes, for reducing or eliminating the transfers.

**Explanation:**  
(required if NOT met)

Insurance Waiver accounting change of \$141,796 from object 7619 to 39XX. Transfer to Insurance Waiver was double-budgeted at 1st Interim.

- 1d. NO - There have been no capital project cost overruns occurring since first interim projections that may impact the general fund operational budget.

**Project Information:**  
(required if YES)

---

---

---

---

---

---

---

**S6. Long-term Commitments**

Identify all existing multiyear commitments and their annual required payment, and all new multiyear commitments and their annual fiscal impact. Also identify continuing and new multiyear debt agreements and new programs.

Compare the increase in long-term commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future years.

**S6A. Identification of the District's Long-term Commitments**

DATA ENTRY : If First Interim data exist, long-term commitment data will be extracted and it will only be necessary to click the appropriate button for item 1b and to add any Other Commitments that were included in the First Interim (Other Commitments added through the use of the Add Other Commitments button, do not carry over from period to period at this time). Extracted data may be overwritten to update long-term commitment data in item 2, as applicable. If no First Interim data exist, click the appropriate buttons for items 1a and 1b, and enter all other data, as applicable.

- 1. a. Does your district have long-term (multiyear) commitments?  
(If No, skip items 1b and 2) Yes
- b. If Yes to item 1a, have new long-term (multiyear) commitments been incurred since first interim projections? No
- 2. If Yes to item 1a, list (or update) all new and existing multiyear commitments and required annual debt service amounts.

Type of Commitment	# of Years Remaining	Principal Balance as of July 1, 2007	Prior Year (2006-07) Annual Payment (P & I)	Current Year (2007-08) Annual Payment (P & I)	1st Subsequent Year (2008-09) Annual Payment (P & I)	2nd Subsequent Year (2009-10) Annual Payment (P & I)
Capital Leases		0				
Fund/Resource/Object:						
Certificates of Participation		0				
Fund/Resource/Object:						
Other Postemployment Benefits		302,170	302,170	401,608	2,248,137	2,273,137
Fund/Resource/Object:						
Supp Early Retirement Program		0				
Fund/Resource/Object:						
State School Building Loans		0				
Fund/Resource/Object:						
Compensated Absences		1,107,627	1,107,627	962,541	962,541	962,541
Fund/Resource/Object:						
Other Long-term Commitments						
Commitment Type: Bonds						
Fund/Resource/Object:		40,690,000	2,969,787	2,970,849	2,969,357	2,935,819
Total Annual Payments:			4,379,584	4,334,998	6,180,035	6,171,497
Percent Change Over Previous Year:				-1.0%	42.6%	-0.1%

**S6B. Calculating the District's Change in Revenues**

DATA ENTRY: Unaudited Actuals data that exist will be extracted into the Prior Year column; otherwise, enter data for Prior Year. All other data are extracted.

	Prior Year (2006-07)	Current Year Projected Year Totals (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Revenue Limit (Fund 01, Objects 8011, 8020-8089) (Criterion 4A)	76,070,077.66	78,342,683.00	76,443,615.00	78,765,130.00
Less: Adjustments for Revenue Limit Coding Changes Eff. 2007-08 (2006-07 Unaudited Actuals, Form RL, Lines 33-37)	613,709.00			
Adjusted Revenue Limit	75,456,368.66	78,342,683.00	76,443,615.00	78,765,130.00
Percent Change Over Previous Year:		3.0%	-2.4%	3.0%
Status:		Met	Not Met	Met

**S6C. Comparison of the District's Long-term Commitments to Revenues**

DATA ENTRY: Enter an explanation if Not Met.

- 1a. NOT MET - The change in annual payments for long-term commitments exceeds the change in ongoing revenues for any of the current year or two subsequent fiscal years. Explain how these long-term commitments will be funded in future years. For funding sources that will expire prior to the end of the commitment period, or are funded with one-time sources, provide an explanation for how those funds will be replaced to continue annual debt service commitments.

**Explanation:** (required if NOT met) 08/09 will be the first year of OPEB implementation for our District

**S7. Unfunded Liabilities**

Identify any changes in estimates for unfunded liabilities since first interim projections and indicate whether the changes are the result of a new actuarial report.

**S7A. Identification of the District's Estimated Unfunded Liability for Postemployment Benefits Other Than Pensions (OPEB)**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, click the appropriate button for item 1a and enter data into the first column, as applicable. Click the appropriate button for item 1b and enter data into the second column, as applicable.

1. a. Does your district provide postemployment benefits other than pensions? (If No, skip items 1b-4)
- b. If Yes to item 1a, have there been changes since first interim in the estimates for OPEB unfunded liabilities? (If No or n/a, skip items 2-4)

	First Interim (Form 01CSI, Item S7A)	Second Interim
2. Total liability for postemployment benefits other than pensions	14,190,908	14,190,908

	Actuarial	Actuarial
a. Is total liability based on an estimate or actuarial study?	Jan 01, 2007	Jan 01, 2007
b. If based on an actuarial study, indicate the date of the study.		

3. Amount of total liability that is unfunded	14,190,908	14,190,908
---	------------	------------

4. Comments:

**S7B. Identification of the District's Unfunded Liability for Other Self-insured Benefits**

DATA ENTRY: First Interim data that exist will be extracted; otherwise, click the appropriate button for item 1a and enter data into the first column, as applicable. Click the appropriate button for item 1b and enter data into the second column, as applicable.

1. a. Does your district provide other self-insured benefits (e.g., workers' compensation)? (If No, skip items 1b-4)
- b. If Yes to item 1a, have there been changes since first interim in the estimates for other self-insured benefits? (If No or n/a, skip items 2-4)

	First Interim (Form 01CSI, Item S7B)	Second Interim
2. Total liability for providing the other self-insured benefits		

a. Is total liability based on an estimate or actuarial study?		
b. If based on an actuarial study, indicate the date of the study.		

3. Amount of total liability that is unfunded		
---	--	--

4. Comments:

**S8. Status of Labor Agreements**

Analyze the status of employee labor agreements. Identify new labor agreements that have been ratified since first interim projections, as well as new commitments provided as part of previously ratified multiyear agreements; include all contracts, including all administrator contracts (and including all compensation). For new agreements, indicate the date of the required board meeting. Compare the increase in new commitments to the projected increase in ongoing revenues, and explain how these commitments will be funded in future years.

**If salary and benefit negotiations are not finalized, upon settlement with certificated or classified staff:**

The school district must determine the cost of the settlement, including salaries, benefits, and any other agreements that change costs, and provide the county office of education (COE) with an analysis of the cost of the settlement and its impact on the operating budget.

The county superintendent shall review the analysis relative to the criteria and standards, and may provide written comments to the president of the district governing board and superintendent.

**S8A. Cost Analysis of District's Labor Agreements - Certificated (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Certificated Labor Agreements as of the Previous Reporting Period." If Yes, nothing further is needed for section S8A. If No, enter data, as applicable, in the remainder of section S8A; there are no extractions in this section.

**Status of Certificated Labor Agreements as of the Previous Reporting Period**  
 Were all certificated labor negotiations settled as of first interim projections?   
 If Yes, skip to section S8B.  
 If No, continue with section S8A.

**Certificated (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2006-07)	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Number of certificated (non-management) full-time-equivalent (FTE) positions				

1a. Have any salary and benefit negotiations been settled since first interim projections?   
 If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.  
 If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.  
 If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled?   
 If Yes, complete questions 6 and 7.

**Negotiations Settled Since First Interim Projections**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting:

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?  
  
 If Yes, date of Superintendent and CBO certification:

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?  
  
 If Yes, date of budget revision board adoption:

4. Period covered by the agreement: Begin Date:  End Date:

5. Salary settlement:

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			

**One Year Agreement**

Total cost of salary settlement

% change in salary schedule from prior year

**Multiyear Agreement**

Total cost of salary settlement

% change in salary schedule from prior year (may enter text, such as "Reopener")

Identify the source of funding that will be used to support multiyear salary commitments:



Negotiations Not Settled

6. Cost of a one percent increase in salary and statutory benefits

--

Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
---------------------------	----------------------------------	----------------------------------

7. Amount included for any tentative salary increases

--	--	--

**Certificated (Non-management) Health and Welfare (H&W) Benefits**

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year

Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
---------------------------	----------------------------------	----------------------------------


**Certificated (Non-management) Prior Year Settlements Negotiated Since First Interim Projections**

Are any new costs negotiated since first interim projections for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs

If Yes, explain the nature of the new costs:

--	--	--

--

**Certificated (Non-management) Step and Column Adjustments**

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year

Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
---------------------------	----------------------------------	----------------------------------


**Certificated (Non-management) Attrition (layoffs and retirements)**

1. Are savings from attrition included in the budget and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?

Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
---------------------------	----------------------------------	----------------------------------


**Certificated (Non-management) - Other**

List other significant contract changes that have occurred since first interim projections and the cost impact of each change (i.e., class size, hours of employment, leave of absence, bonuses, etc.):


**S8B. Cost Analysis of District's Labor Agreements - Classified (Non-management) Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Classified Labor Agreements as of the Previous Reporting Period." If Yes, nothing further is needed for section S8B. If No, enter data, as applicable, in the remainder of section S8B; there are no extractions in this section.

**Status of Classified Labor Agreements as of the Previous Reporting Period**

Were all classified labor negotiations settled as of first interim projections?  
If Yes, skip to section S8C.  
If No, continue with section S8B.

Yes

**Classified (Non-management) Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2006-07)	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Number of classified (non-management) FTE positions				

1a. Have any salary and benefit negotiations been settled since first interim projections? n/a  
If Yes, and the corresponding public disclosure documents have been filed with the COE, complete questions 2 and 3.  
If Yes, and the corresponding public disclosure documents have not been filed with the COE, complete questions 2-5.  
If No, complete questions 6 and 7.

1b. Are any salary and benefit negotiations still unsettled? n/a  
If Yes, complete questions 6 and 7.

**Negotiations Settled Since First Interim Projections**

2a. Per Government Code Section 3547.5(a), date of public disclosure board meeting: [ ]

2b. Per Government Code Section 3547.5(b), was the collective bargaining agreement certified by the district superintendent and chief business official?  
If Yes, date of Superintendent and CBO certification: [ ]

3. Per Government Code Section 3547.5(c), was a budget revision adopted to meet the costs of the collective bargaining agreement?  
If Yes, date of budget revision board adoption: n/a

4. Period covered by the agreement: Begin Date: [ ] End Date: [ ]

5. Salary settlement:

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			

**One Year Agreement**

Total cost of salary settlement	[ ]		
% change in salary schedule from prior year or	[ ]		

**Multiyear Agreement**

Total cost of salary settlement	[ ]		
% change in salary schedule from prior year (may enter text, such as "Reopener")	[ ]		

Identify the source of funding that will be used to support multiyear salary commitments:

[ ]

**Negotiations Not Settled**

6. Cost of a one percent increase in salary and statutory benefits [ ]

7. Amount included for any tentative salary increases

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)

**Classified (Non-management) Health and Welfare (H&W) Benefits**

Current Year (2007-08)      1st Subsequent Year (2008-09)      2nd Subsequent Year (2009-10)

1. Are costs of H&W benefit changes included in the interim and MYPs?
2. Total cost of H&W benefits
3. Percent of H&W cost paid by employer
4. Percent projected change in H&W cost over prior year


**Classified (Non-management) Prior Year Settlements Negotiated Since First Interim**

Are any new costs negotiated since first interim for prior year settlements included in the interim?

If Yes, amount of new costs included in the interim and MYPs  
 If Yes, explain the nature of the new costs:


**Classified (Non-management) Step and Column Adjustments**

Current Year (2007-08)      1st Subsequent Year (2008-09)      2nd Subsequent Year (2009-10)

1. Are step & column adjustments included in the interim and MYPs?
2. Cost of step & column adjustments
3. Percent change in step & column over prior year


**Classified (Non-management) Attrition (layoffs and retirements)**

Current Year (2007-08)      1st Subsequent Year (2008-09)      2nd Subsequent Year (2009-10)

1. Are savings from attrition included in the interim and MYPs?
2. Are additional H&W benefits for those laid-off or retired employees included in the interim and MYPs?


**Classified (Non-management) - Other**

List other significant contract changes that have occurred since first interim and the cost impact of each (i.e., hours of employment, leave of absence, bonuses, etc.):

---

---

---

---

---

---

---

---

**S8C. Cost Analysis of District's Labor Agreements - Management/Supervisor/Confidential Employees**

DATA ENTRY: Click the appropriate Yes or No button for "Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period." If Yes or n/a, nothing further is needed for section S8C. If No, enter data, as applicable, in the remainder of section S8C; there are no extractions in this section.

**Status of Management/Supervisor/Confidential Labor Agreements as of the Previous Reporting Period**

Were all managerial/confidential labor negotiations settled as of first interim projections?   
If Yes or n/a, skip to S9.  
If No, continue with section S8C.

**Management/Supervisor/Confidential Salary and Benefit Negotiations**

	Prior Year (2nd Interim) (2006-07)	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Number of management, supervisor, and confidential FTE positions				

- 1a. Have any salary and benefit negotiations been settled since first interim projections?   
If Yes, complete question 2.  
If No, complete questions 3 and 4.
- 1b. Are any salary and benefit negotiations still unsettled?   
If Yes, complete questions 3 and 4.

Negotiations Settled Since First Interim Projections

2. Salary settlement:

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
Is the cost of salary settlement included in the interim and multiyear projections (MYPs)?			
Total cost of salary settlement			
Change in salary schedule from prior year (may enter text, such as "Reopener")			

Negotiations Not Settled

3. Cost of a one percent increase in salary and statutory benefits

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
4. Amount included for any tentative salary increases			

**Management/Supervisor/Confidential Health and Welfare (H&W) Benefits**

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
1. Are costs of H&W benefit changes included in the interim and MYPs?			
2. Total cost of H&W benefits			
3. Percent of H&W cost paid by employer			
4. Percent projected change in H&W cost over prior year			

**Management/Supervisor/Confidential Other Benefits (mileage, bonuses, etc.)**

	Current Year (2007-08)	1st Subsequent Year (2008-09)	2nd Subsequent Year (2009-10)
1. Are costs of other benefits included in the interim and MYPs?			
2. Total cost of other benefits			
3. Percent change in cost of other benefits over prior year			

**S9. Status of Other Funds**

Analyze the status of other funds that may have negative fund balances at the end of the current fiscal year. If any other fund has a projected negative fund balance, prepare an interim report and multiyear projection for that fund. Explain plans for how and when the negative fund balance will be addressed.

---

**S9A. Identification of Other Funds with Negative Ending Fund Balances**

---

DATA ENTRY: Click the appropriate button in item 1. If Yes, enter data in item 2 and provide the reports referenced in item 1.

1. Are any funds other than the general fund projected to have a negative fund balance at the end of the current fiscal year?

If Yes, prepare and submit to the reviewing agency a report of revenues, expenditures, and changes in fund balance (e.g., an interim fund report) and a multiyear projection report for each fund.

2. If Yes, identify each fund, by name and number, that is projected to have a negative ending fund balance for the current fiscal year. Provide reasons for the negative balance(s) and explain the plan for how and when the problem(s) will be corrected.

---

---

---

---

---

---

---

---

---

**ADDITIONAL FISCAL INDICATORS**

---

DATA ENTRY: Click the appropriate Yes or No button for items A2 through A9; item A1 is automatically completed based on data from Criterion 9.

- A1. Do cash flow projections show that the district will end the current year with a negative cash balance in the general fund? (Data from Criterion 9B-1, Cash Balance, are used to determine Yes or No)
  
- A2. Is the system of personnel position control independent from the payroll system?
  
- A3. Is enrollment decreasing in both the prior and current years?
  
- A4. Are new charter schools operating in district boundaries that impact the district's enrollment, either in the prior or current year?
  
- A5. Has the district entered into a bargaining agreement where any of the current or subsequent years of the agreement would result in salary increases that are expected to exceed the projected state cost-of-living adjustment?
  
- A6. Does the district provide uncapped (100% employer paid) health benefits for current or retired employees?
  
- A7. Is the district's financial system independent of the county office system?
  
- A8. Does the district have any reports that indicate fiscal distress pursuant to Education Code Section 42127.6(a)? (If Yes, provide copies to the county office of education)
  
- A9. Have there been personnel changes in the superintendent or chief business official positions within the last 12 months?

When providing comments for additional fiscal indicators, please include the item number applicable to each comment.

Comments:  
(optional)

---

**End of School District Second Interim Criteria and Standards Review**

---

Description	ESTIMATED REVENUE LIMIT ADA Original Budget (A)	ESTIMATED REVENUE LIMIT ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED REVENUE LIMIT ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
<b>ELEMENTARY</b>						
1. General Education	0.00	0.00	0.00	0.00	0.00	0%
2. Special Education	0.00	0.00	0.00	0.00	0.00	0%
<b>HIGH SCHOOL</b>						
3. General Education	11,876.00	11,932.00	11,932.00	11,932.00	0.00	0%
4. Special Education	20.00	20.00	20.00	20.00	0.00	0%
<b>COUNTY SUPPLEMENT</b>						
5. County Community Schools	0.00	10.00	10.00	10.00	0.00	0%
6. Special Education	0.00	0.00	0.00	0.00	0.00	0%
<b>7. TOTAL, K-12 ADA</b>	<b>11,896.00</b>	<b>11,962.00</b>	<b>11,962.00</b>	<b>11,962.00</b>	<b>0.00</b>	<b>0%</b>
8. ADA for Necessary Small Schools also included in lines 1 - 4.	0.00	0.00	0.00	0.00	0.00	0%
9. Regional Occupational Centers/Programs (ROC/P)	0.00	0.00	0.00	0.00	0.00	0%
<b>CLASSES FOR ADULTS</b>						
10. Concurrently Enrolled Secondary Students	2.50	2.50	2.50	2.50	0.00	0%
11. Adults Enrolled, State Apportioned	285.00	285.00	285.00	285.00	0.00	0%
12. Independent Study - (Students 21 years or older and students 19 years or older and not continuously enrolled since their 18th birthday)	0.00	0.00	0.00	0.00	0.00	0%
<b>13. TOTAL, CLASSES FOR ADULTS</b>	<b>287.50</b>	<b>287.50</b>	<b>287.50</b>	<b>287.50</b>	<b>0.00</b>	<b>0%</b>
14. Adults in Correctional Facilities	0.00	0.00	0.00	0.00	0.00	0%
<b>15. ADA TOTALS</b> (Sum of lines 7, 9, 13, & 14)	<b>12,183.50</b>	<b>12,249.50</b>	<b>12,249.50</b>	<b>12,249.50</b>	<b>0.00</b>	<b>0%</b>
<b>SUPPLEMENTAL INSTRUCTIONAL HOURS</b>						
16. Elementary	0.00	0.00	0.00	0.00	0.00	0%
17. High School	165,000.00	165,000.00	165,000.00	165,000.00	0.00	0%
<b>18. TOTAL, SUPPLEMENTAL HOURS</b>	<b>165,000.00</b>	<b>165,000.00</b>	<b>165,000.00</b>	<b>165,000.00</b>	<b>0.00</b>	<b>0%</b>

Second Interim  
2007-08 INTERIM REPORT  
AVERAGE DAILY ATTENDANCE

Description	ESTIMATED REVENUE LIMIT ADA Original Budget (A)	ESTIMATED REVENUE LIMIT ADA Board Approved Operating Budget (B)	ESTIMATED P-2 REPORT ADA Projected Year Totals (C)	ESTIMATED REVENUE LIMIT ADA Projected Year Totals (D)	DIFFERENCE (Col. D - B) (E)	PERCENTAGE DIFFERENCE (Col. E / B) (F)
<b>COMMUNITY DAY SCHOOLS - Additional Funds</b>						
19. ELEMENTARY						
a. ADA for 5th & 6th Hours	0.00	0.00	0.00	0.00	0.00	0%
b. Pupil Hours for 7th & 8th Hours (report in hours)	0.00	0.00	0.00	0.00	0.00	0%
20. HIGH SCHOOL						
a. ADA for 5th & 6th Hours	0.00	0.00	0.00	0.00	0.00	0%
b. Pupil Hours for 7th & 8th Hours (report in hours)	0.00	0.00	0.00	0.00	0.00	0%
<b>CHARTER SCHOOLS</b>						
21. Charter ADA funded thru the Block Grant						
a. Charters Sponsored by Unified Districts - Resident (E.C. 47660)	0.00	0.00	0.00	0.00	0.00	0%
b. All Other Block Grant Funded Charters	0.00	0.00	0.00	0.00	0.00	0%
22. Charter ADA funded thru the Revenue Limit	0.00	0.00	0.00	0.00	0.00	0%
23. TOTAL, CHARTER SCHOOLS ADA (sum lines 21a, 21b, and 22)	0.00	0.00	0.00	0.00	0.00	0%
24. SUPPLEMENTAL INSTRUCTIONAL HOURS	0.00	0.00	0.00	0.00	0.00	0%



Second Interim  
2007-08 INTERIM REPORT  
General Fund  
Revenue Limit Summary

Description	Principal Appt. Software Data ID	Original Budget	Board Approved Operating Budget	Projected Year Totals
<b>BASE REVENUE LIMIT PER ADA</b>				
1. Base Revenue Limit per ADA (prior year)	0025	6,349.71	6,349.71	6,349.71
2. Inflation Increase	0041	290.00	290.00	290.00
3. All Other Adjustments	0042, 0525	0.00	0.00	0.00
4. TOTAL, BASE REVENUE LIMIT PER ADA (Sum Lines 1 through 3)	0024	6,639.71	6,639.71	6,639.71
<b>REVENUE LIMIT SUBJECT TO DEFICIT</b>				
5. Total Base Revenue Limit				
a. Base Revenue Limit per ADA (from Line 4)	0024	6,639.71	6,639.71	6,639.71
b. Revenue Limit ADA	0033	11,896.00	11,962.00	11,962.00
c. Total Base Revenue Limit (Lines 5a times 5b)	0269	78,985,990.16	79,424,211.02	79,424,211.02
6. Allowance for Necessary Small School	0489	0.00	0.00	0.00
7. Gain or Loss from Interdistrict Attendance Agreements	0272	0.00	0.00	0.00
8. Meals for Needy Pupils	0090	0.00	0.00	0.00
9. Special Revenue Limit Adjustments	0274	0.00	0.00	0.00
10. One-time Equalization Adjustments	0275			
11. Miscellaneous Revenue Limit Adjustments	0276	0.00	0.00	0.00
12. Less: All Charter District Revenue Limit Adjustment	0217	0.00	0.00	0.00
13. Beginning Teacher Salary Incentive Funding	0138	90,928.00	90,928.00	90,928.00
14. Less: Class Size Penalties Adjustment	0173	0.00	0.00	0.00
15. REVENUE LIMIT SUBJECT TO DEFICIT (Sum Lines 5c through 11, plus Line 13, minus Lines 12 and 14)	0082	79,076,918.16	79,515,139.02	79,515,139.02
<b>DEFICIT CALCULATION</b>				
16. Deficit Factor (E.C. Section 42238.146(b))	0281	1.00000	1.00000	1.00000
17. TOTAL, DEFICITED REVENUE LIMIT (Line 15 times Line 16)	0284	79,076,918.16	79,515,139.02	79,515,139.02
<b>OTHER REVENUE LIMIT ITEMS</b>				
18. Unemployment Insurance Revenue	0060	26,257.00	26,257.00	33,472.00
19. Less: Longer Day/Year Penalty	0287	0.00	0.00	0.00
20. Less: Excess ROC/P Reserves Adjustment	0288	0.00	0.00	0.00
21. Less: PERS Reduction	0195	577,033.00	593,109.00	593,109.00
22. PERS Safety Adjustment	0205	0.00	0.00	0.00
23. TOTAL, OTHER REVENUE LIMIT ITEMS (Sum Lines 18 and 22, minus Lines 19 through 21)	---	(550,776.00)	(566,852.00)	(559,637.00)
24. TOTAL REVENUE LIMIT (Sum Lines 17 and 23)	0088	78,526,142.16	78,948,287.02	78,955,502.02

San Dieguito Union High  
San Diego County

Second Interim  
2007-08 INTERIM REPORT  
General Fund  
Revenue Limit Summary

ITEM 16

37 68346 0000000  
Form RLI

Description	Principal Appt. Software Data ID	Original Budget	Board Approved Operating Budget	Projected Year Totals
<b>REVENUE LIMIT - LOCAL SOURCES</b>				
25. Property Taxes	0117	69,064,071.00	69,064,071.00	69,064,071.00
26. Miscellaneous Funds	0078	1,000.00	1,000.00	1,000.00
27. Community Redevelopment Funds	0079	0.00	27,780.00	27,780.00
28. Less: Charter Schools In-lieu Taxes	0124	0.00	0.00	0.00
29. TOTAL, REVENUE LIMIT - LOCAL SOURCES (Sum Lines 25 through 27, minus Line 28)	0126	69,065,071.00	69,092,851.00	69,092,851.00
30. Charter School General Purpose Block Grant Offset (Unified Districts Only)	0293	0.00	0.00	0.00
31. STATE AID PORTION OF REVENUE LIMIT (Sum Line 24, minus Lines 29 and 30. If negative, then zero)	0111	9,461,071.16	9,855,436.02	9,862,651.02
<b>OTHER ITEMS</b>				
32. Less: County Office Funds Transfer	0458	66,527.00	66,527.00	66,527.00
33. Core Academic Program	9001			
34. California High School Exit Exam	9002			
35. Pupil Promotion and Retention and Low STAR Score Programs	9003			
36. Apprenticeship Funding	9006			
37. Community Day School Additional Funding	9007			
38. Basic Aid "Choice"/Court Ordered Voluntary Pupil Transfer	0266	0.00	0.00	0.00
39. Basic Aid Supplement Charter School Adjustment	0493	0.00	0.00	0.00
40. All Other Adjustments	---	(584,274.00)	(539,077.02)	(546,292.02)
41. TOTAL, OTHER ITEMS (Sum Lines 33 through 40, minus Line 32)	---	(650,801.00)	(605,604.02)	(612,819.02)
42. TOTAL, STATE AID PORTION OF REVENUE LIMIT (Sum Lines 31 and 41) (This amount should agree with Object 8011)	---	8,810,270.16	9,249,832.00	9,249,832.00
<b>OTHER NON REVENUE LIMIT ITEMS</b> (Should be recorded in Object 8311)				
43. Core Academic Program	9001	154,224.00	154,224.00	154,224.00
44. California High School Exit Exam	9002	520,608.00	520,608.00	520,608.00
45. Pupil Promotion and Retention and Low STAR Score Programs	9003	0.00	0.00	0.00
46. Apprenticeship Funding	9006	0.00	0.00	0.00
47. Community Day School Additional Funding	9007	0.00	0.00	0.00

ITEM 16

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P
	2007-08 Second Interim #6			2007-08 Second Interim w/ 0% R/L deficit			2008-09 CSEA & Non-Reprsnt +2.84%			2009-10 +.285% COLA SDFA only						
	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	UNRESTRICTED	RESTRICTED	TOTAL	
6																
7																
8																
9																
10	<b>Income:</b>															
11	Revenue Limit	76,935,792	2,347,124	79,282,916	76,935,792	2,347,124	79,282,916	80,736,420	2,463,072	83,199,492	83,158,513	2,536,964	85,695,477			
12	Est R/L deficit	0	0	0	0	0	0	(5,815,644)		(5,815,644)	(5,990,114)		(5,990,114)			
13	Federal Income	3,930	2,844,578	2,848,508	3,930	2,844,578	2,848,508	3,930	2,844,578	2,848,508	3,930	2,844,578	2,848,508			
14	Oth State Income	2,300,452	7,355,462	9,655,914	2,300,452	7,355,462	9,655,914	2,300,452	6,877,357	9,177,809	2,300,452	6,877,357	9,177,809			
15	Local Income	1,739,565	5,679,055	7,418,620	1,739,565	5,679,055	7,418,620	1,739,565	5,679,055	7,418,620	1,739,565	5,679,055	7,418,620			
16	Transfers In	550,000	0	550,000	550,000	0	550,000	40,000	0	40,000	40,000	0	40,000			
17	Encroachment	(8,487,520)	8,487,520	0	(8,487,520)	8,487,520	0	(8,487,520)	8,487,520	0	(8,487,520)	8,487,520	0			
18	Total Income	73,042,219	26,713,739	99,755,958	73,042,219	26,713,739	99,755,958	70,517,203	26,351,582	96,868,785	72,764,826	26,425,474	99,190,300			
19																
20	<b>Expenditures:</b>															
21	Certif Salaries	41,378,549	8,695,134	50,073,683	42,333,549	8,695,134	51,028,683	40,600,789	8,712,174	49,312,963	41,261,923	8,712,174	49,974,097			
22	Classif Salaries	10,338,808	6,411,023	16,749,831	10,338,808	6,411,023	16,749,831	10,406,430	6,634,096	17,040,526	10,480,430	6,675,096	17,155,526			
23	Benefits	13,390,375	4,340,984	17,731,359	13,445,375	4,340,984	17,786,359	13,104,863	4,404,380	17,509,242	13,349,527	4,416,147	17,765,674			
24	Supplies/Materials	3,780,524	5,303,206	9,083,730	3,780,524	5,303,206	9,083,730	3,780,524	5,303,206	9,083,730	3,780,524	5,303,206	9,083,730			
25	Services + Other Opr	6,646,055	2,810,206	9,456,261	6,410,055	2,810,206	9,220,261	6,410,055	2,810,206	9,220,261	6,410,055	2,810,206	9,220,261			
26	Capital Outlay	173,408	249,402	422,810	173,408	249,402	422,810	173,408	249,402	422,810	173,408	249,402	422,810			
27	Transfers Out	(884,474)	1,216,104	331,630	(884,474)	1,216,104	331,630	(884,474)	1,216,104	331,630	(884,474)	1,216,104	331,630			
28	Categorical	(150,000)	150,000	0	(322,000)	322,000	0	(500,000)	500,000	0	(500,000)	500,000	0			
29	Total Expenditures	74,673,245	29,176,059	103,849,304	75,275,245	29,348,059	104,623,304	73,091,595	29,829,568	102,921,162	74,071,394	29,882,335	103,953,728			
30	Est Unspent	(1,500,000)	(754,832)	(2,254,832)	(1,500,000)	(832,186)	(2,332,186)	(750,000)	(1,000,000)	(1,750,000)	(500,000)	(1,620,000)	(2,120,000)			
31	Est Expenditures	73,173,245	28,421,227	101,594,472	73,775,245	28,515,873	102,291,118	72,341,595	28,829,568	101,171,162	73,571,394	28,262,335	101,833,728			
32																
33	Excess or (Deficit)	(131,026)	(1,707,488)	(1,838,514)	(733,026)	(1,802,134)	(2,535,160)	(1,824,392)	(2,477,986)	(4,302,378)	(806,568)	(1,836,861)	(2,643,428)			
34																
35																
36																
37	Begin Bal	8,547,199	4,223,763	12,770,962	8,547,199	4,223,763	12,770,962	7,611,957	2,379,109	9,991,066	5,787,565	(98,877)	5,688,688			
38	Audit Adjustment	(202,216)	(42,520)	(244,736)	(202,216)	(42,520)	(244,736)		0	0		0	0			
39	Adj Beg Bal	8,344,983	4,181,243	12,526,226	8,344,983	4,181,243	12,526,226	7,611,957	2,379,109	9,991,066	5,787,565	(98,877)	5,688,688			
40	Ending Balance	8,213,957	2,473,755	10,687,712	7,611,957	2,379,109	9,991,066	5,787,565	(98,877)	5,688,688	4,980,997	(1,935,737)	3,045,260			
41																
42																
43	<b>Components of EB:</b>															
44	RCF	30,000		30,000	30,000		30,000	30,000		30,000	30,000		30,000			
45	STORES	80,000		80,000	35,000		35,000	0		0	0		0			
46	Reserve @ 4.5%	4,571,751		4,571,751	4,603,100		4,603,100	4,552,702		4,552,702	4,582,518		4,582,518			
47	Other Commnts	275,000		275,000	275,000		275,000	275,000		275,000	275,000		275,000			
48	Resv: OPEB	0		0	0		0			0			0			
49																
50																
51	Resv for cat progs	0	2,473,755	2,473,755	0	2,379,109	2,379,109	0	(98,877)	(98,877)	0	(1,935,737)	(1,935,737)			
52	Total Components	4,956,751	2,473,755	7,430,506	4,943,100	2,379,109	7,322,209	4,857,702	(98,877)	4,758,826	4,887,518	(1,935,737)	2,951,781			
53																
54	Econ Uncertainties	3,257,206	0	3,257,206	2,668,857	0	2,668,857	929,863	0	929,863	93,480	0	93,480			
55		3.21%		3.21%	2.61%		2.61%	0.92%		0.92%	0.09%		0.09%			
56																
57																
58																
59																
60																
61																
62																
63																
64																
65																
66																
67																
68																
69																
70																
71																
72																
73																
74																

Formula/unalloc holding swept

ADA est = 11,962 [incl 20 NPS + 10 Comm Day]  
R/L COLA est @ 4.53% AND 0% deficit  
SpEd income est -6.5%; no COLA on Fed income  
No Mandated Cost income  
Gifts & Donations = amt actually rec'd

Xfer IN from 67-16 \$510K

Step + Col est included:  
Certif Step & Col incl'd; 568 FTE  
500 EL @ \$1000  
Insur A/C payout = \$455K sal + \$55K benefit  
Categorical: \$322K add'l costs 2 B paid by categoricals  
Util reduced by \$236K [Feb '08]

ADA est = 11,962  
R/L COLA est @ 4.94%  
R/L deficit est @ 6.99%  
SpEd income est @ 2.63%  
No mandated cost income  
Gifts & donations @ 0  
Encroachment estimated

Step + Col est included:  
Certif Step@ \$670K&Col@ \$250K; -21FTE temps[\$1.8M]  
Certif 0% COLA + 500 EL @ \$0  
Class COLA @ 2.84%  
Class Step = \$115K [\$74K unrestr + \$41K]  
H&W + 5%  
CPI on THINGS = 0%  
Categorical: \$500K add'l costs 2 B paid by categoricals

ADA est = 11,962  
R/L COLA est @ 3.0%  
R/L deficit est @ 6.99%  
SpEd income est @ 1.8%  
No mandated cost income  
Gifts & donations @ 0  
Encroachment estimated

Step & Col est included:  
Certif Step@ \$670K&Col @ \$250K; -4.6FTE temps[\$377,200]  
Certif COLA 0% + 500 EL @ \$0  
Class Step = \$115K [\$74K unrestr + \$41K]  
H&W + 5%  
CPI on THINGS = 0%  
Categorical: \$500K add'l costs 2 B paid by categoricals

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED AND SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** CSBA DELEGATE ASSEMBLY ELECTION

.....

### EXECUTIVE SUMMARY

Attached is the election material for candidates running for CSBA's Delegate Assembly, 2008, for Region 17. There are nine vacancies in Region 17; therefore the Board may vote for up to nine candidates.

### RECOMMENDATION:

It is recommended that the Board vote for up to nine candidates for CSBA Delegate Assembly, 2008.

### FUNDING SOURCE:

Not applicable

PL/bb

**TIME SENSITIVE, REQUIRES BOARD ACTION  
DEADLINE MONDAY, MARCH 17, 2008**

February 1, 2008

**MEMORANDUM**

TO: All Board Presidents and Superintendents  
CSBA Member Boards of Education

FROM: Paul Chatman, President

SUBJECT: 2008 CSBA Delegate Assembly Election  
**U. S. Postmark Deadline – Monday, March 17, 2008**

---

Enclosed is your region's or subregion's ballot, biographical sketches, and if submitted, résumés for the candidates running for the Delegate Assembly. A "copy" of the ballot on white paper is also included for reproduction and inclusion in your board agenda packets; **only the ballot on red paper is to be completed and returned.**

The board as a whole may vote for up to the number of vacancies in the region or subregion as indicated on the ballot. For example, if there are three vacancies in the region or subregion, the board may vote for up to three individuals. Regardless of the number of vacancies, each board may cast no more than one vote for any one candidate. (The ballot also contains a provision for write-in candidates; their name and district must be clearly printed in the space provided.)

The ballot must be signed by the Superintendent or board clerk and returned in the enclosed envelope; if the envelope is misplaced, you may use your district's stationery; please write **DELEGATE ELECTION** prominently on the envelope with the region or subregion number on the bottom left corner. **Envelopes with the ballots must be postmarked by the U.S. Post Office on or before Monday, March 17. No exceptions are allowed.**

Election results will be available no later than Monday, March 31. If there is a tie vote, a run-off election will be held. All re-elected and newly elected Delegates will serve two-year terms beginning April 1, 2008 – March 31, 2010. The next meeting of the Delegate Assembly is on Saturday, May 17 – Sunday, May 18 in Sacramento.

The names of all Delegates will be available on CSBA's Web site no later than Monday, April 7. Please do not hesitate to contact Charlyn Tuter in the Administration department at (800) 266-3382 should you have any questions.



This complete, **ORIGINAL** Ballot must be **SIGNED** by the Superintendent or Board Clerk and returned in the enclosed envelope postmarked by the post office No Later Than **MONDAY, MARCH 17, 2008**. Only ONE Ballot per Board. Be sure to mark your vote "X" in the box.  
*A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.*

OFFICIAL 2008 DELEGATE ASSEMBLY BALLOT  
REGION 17  
(San Diego County)

Number of vacancies: 9 (Vote for no more than 9 candidates)

*Delegates will serve two-year terms beginning April 1, 2008 – March 31, 2010*

*\*denotes incumbent*

- Dennis Allen (Fallbrook Union HSD)
- Douglas Dechairo (Valley Center-Pauma USD)
- James Grier, Jr. (National SD)\*
- Pamela Grosso (Escondido Union SD)\*
- Barbara Groth (San Dieguito Union HSD)\*
- Jeff Kover (Cajon Valley Union SD)\*
- Steve Lilly (Vista USD)\*
- Bertha J. Lopez (Chula Vista ESD)\*
- Steven McDowell (Del Mar Union SD)
- Anne Renshaw (Fallbrook Union ESD)\*

\_\_\_\_\_  
*Provision for Write-in Candidate Name*

\_\_\_\_\_  
*School District/COE*

\_\_\_\_\_  
*Provision for Write-in Candidate Name*

\_\_\_\_\_  
*School District/COE*

\_\_\_\_\_  
*Provision for Write-in Candidate Name*

\_\_\_\_\_  
*School District/COE*

\_\_\_\_\_  
*Signature of Superintendent or Board Clerk*

\_\_\_\_\_  
*TITLE*

\_\_\_\_\_  
*School District/COE Name*

*See reverse side for a current list of all Delegates in your Region.*



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This required, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and optional résumé will be copied exactly as received. Please do not state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will not be accepted.

<b>Dennis Allen</b>		<b>17</b>
Name	Region/Subregion	
<b>1012 Knoll Park Lane</b>	<b>Fallbrook</b>	<b>CA</b>
Address	City	Zip
<b>(760) 728-7584</b>	<b>(760) 728-1191</b>	<b>dallen@fuhsd.net</b>
Res. Ph.	Bus. Ph.	E-mail
<b>Fallbrook Union High School District</b>	<b>3100</b>	<b>12</b>
District	ADA	Years on board
Are you a continuing CSBA Delegate? <u>  No  </u> If yes, how long have you served as a Delegate? _____		

Please describe your activities/involvement or interests in your local district.

As a member of the Fallbrook health care community, I am committed to promoting the Wellness endeavors throughout our schools, our senior population, and the community as a whole. For over 30 years, I have served in various capacities in organizations that benefit the youth of Fallbrook. I am a current member and past president of the Fallbrook High School Football Boosters, a former member of the board of the Fallbrook Boys' & Girls' Club, and have served as a coach and board member in the Fallbrook Youth Baseball organization.

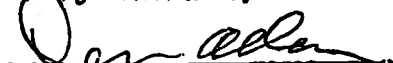
Please describe any other education-related activities/involvement.

I am our Governing Board's liaison to the National Association of Federally Impacted Schools, a member of the District Wellness, Budget Advisory, Safety and Athletic Facilities committees, and an ongoing supporter of the performing arts at our high school. I was part of the effort to establish the Fallbrook High School Education Foundation, which provides generous scholarships to graduates of our school district.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

I completed the Master of Boardmanship program and participated in the Masters of Governance series. I have attended the annual CSBA Education Conferences, which have not only strengthened my abilities as a board member but have also given me an understanding of the role of a member of the Delegate Assembly. If elected to serve in the Delegate Assembly, I would envision my primary role as serving to represent the diverse population of Region 17, which mirrors that of our state as a whole.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

  
Signature

January 7, 2008  
Date



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This **required**, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and **optional** résumé will be copied exactly as received. Please **do not** state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will **not** be accepted.

Douglas Dechairo		17 - County of San Diego	
Name	Region/Subregion		
27152 Cool Water Ranch Road		Valley Center	92082
Address	City		Zip
(760) 749-3196	(760) 749-5666	dechairo@sbcglobal.net	
Res. Ph.	Bus. Ph.	E-mail	
Valley Center Pauma Unified		4392	2nd
District	ADA	Years on board	
Are you a continuing CSBA Delegate? No _____		If yes, how long have you served as a Delegate? _____	

Please describe your activities/involvement or interests in your local district.

I am an active advocate for advancing local Board Policy particularly as it relates to enhancing student achievement, improving communication with all levels of our community, providing programs that will benefit all students, not only those planning to attend college, and monitoring the fiscal solvency of our District. I am committed to advancing my district's goals and see my role as helping to broaden community understanding of the fiscal situations facing districts in California.

Prior to being elected, I have been active in local educational activities at all levels. I have supported high school athletics not only financially, but by serving as Team Physician and volunteering time to conduct student physicals. I have also been an active participant in our high school's Foundation's fund raising activities. I also frequently attend student performances at the elementary, middle, and high school levels.

Please describe any other education-related activities/involvement.

I have been an active member of our local chapter of Kiwanis International and am currently in a second term as club president. Our goals are to serve the children of Valley Center through evaluation of children's issues and community needs. Once needs are identified, club members conduct service projects. In addition, we provide scholarships for high school students, leadership awards for middle school graduates, and support the Key Club and other local programs that benefit children.

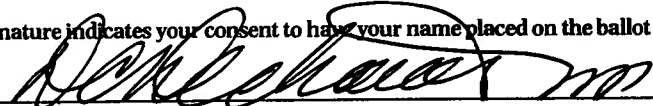
As a long standing Pediatrician in this community, I have supported the school districts in the boundaries of my practice by providing health education, speaking in individual classrooms, speaking at community forums on childhood and adolescent issues, and supporting teachers by providing health related materials and being available.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

I have attended two annual CSBA Conferences since being elected in 2006. I am currently enrolled in the CSBA Master's of Governance Program and have completed four courses and plan to complete the other five in 2008. This training has been invaluable and even though I have not fully completed the course, I feel I have become a more informed and effective Board member.

Although there is no formal network of local CSBA members, I have attempted to create communications with Board members in neighboring districts so we may support each other on issues that may affect each of our districts. I feel that if elected to the Delegate Assembly, I can contribute to policy development by bringing a new and fresh perspective. I am eager and enthusiastic about serving CSBA as I truly value the services provided by CSBA.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

Signature  Date 12/20/07



**CURRICULUM VITAE**  
**(highlighted)**

**NAME:** Douglas C. Dechairo, M.D., F.A.A.P., A.B.M.M.

**EDUCATION:**

**Medical Management:**

1. Certificate of Completion of Physician Leadership Institute in Health Administration and Policy, Arizona State University, Tempe, AZ, 1989-1990
2. Managerial Finance, San Diego State Ujniversity, San Diego, CA, 1990
3. Physicians in Management Series, American College of Physician, Executives, 1985-1987

**Fellowship:**

1. Infectious Disease-Virology, Yale University School of Medicine, New Haven Conn., 1972-1973
2. Infections Disease-Bacteriology, University of Southern California Medical Center, Los Angeles, CA, 1969.

**HONORS:**

Chief of Staff, Palomar Medical Center, Escondido, CA, 1984-1987

**MILITARY:**

Lieutenant Commander, United States Navy, 1964-1972

**APPOINTMENTS:**

1. Clinical Professor, Infectious Disease and Pediatrics, University of California Medical Centre, San Diego, CA, 1996- Present
2. Associate Clinical Professor, Infectious Disease and Pediatrics, UCSD, 1981-1996
3. Assistant Clinical Professor, Infectious Disease and Pediatrics, UCSD, 1973-1981
4. Practice of Pediatrics, Escondido/Valley Center, CA, 1973-Present



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This required, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and optional résumé will be copied exactly as received. Please do not state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will not be accepted.

James Grier, Jr.		17
Name	Region/Subregion	
1500 N Avenue	National City, CA	
Address	City	Zip
cell# (619) 977-9746	(619) 336-7705	jgrier@sdcoe.k12.ca.us
Res. Ph.	Bus. Ph.	E-mail
National School District		7 years
District	ADA	Years on board
Are you a continuing CSBA Delegate? <u>Yes</u>		If yes, how long have you served as a Delegate? <u>5 years</u>

Please describe your activities/involvement or interests in your local district.

In my seven-plus years on the Governing Board, I have been involved in the selection committees for the superintendent and principal searches. I have also served on our city's Safe Routes to School Committee, and have been instrumental in the return of the Swim and Track Programs. I have attended many functions representing the National School District and Governing Board in the community, as well as having attended programs, assemblies, open houses and Parent Night at the school sites. Furthermore, I have visited each classroom in our school district a minimum of four times each year. As a retired teacher, I have always been committed to educating the whole child and promoting the arts across the curriculum. I presently serve on the National City Police Chief Advisory Committee, as well as chairperson on the National City Community Services (former Park and Recreation).

Please describe any other education-related activities/involvement.

I am our Governing Board's liaison to the Delegate Assembly where I have served several times on the validation committee for the Golden Bell Award. Also, I have participated as Principal for a Day for the Sweetwater Union High School District seven years running. Moreover, as the Board Clerk, I represented our district on the South County Region Committee with the challenge of developing a Common Calendar.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

I have completed the Masters in Governance Program, as well as attended and participated in the annual conferences, which have strengthened my abilities and understanding of the role of a District and Delegate Assemblymember. I know that progress is best achieved through hard work and a clear perspective, based on balanced points of view and experiences. When re-elected I shall continue to serve the diverse population society in this region, as well as the State that advocates for this region.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

Signature James Grier Jr Date 12/17/07



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This **required**, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and **optional** résumé will be copied exactly as received. Please **do not** state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will **not** be accepted.

Pamela Grosso		17	
Name	Region/Subregion		
2141 Skyview Glen	Escondido		92027
Address	City		Zip
(760) 747-0549	(760) 489-8456	pgrosso@sdcoe.k12.ca.gov	
Res. Ph.	Bus. Ph.	E-mail	
Escondido Union High School District	7,657	10	
District	ADA	Years on board	
Are you a continuing CSBA Delegate? <u>yes</u>		If yes, how long have you served as a Delegate? <u>6</u>	

Please describe your activities/involvement or interests in your local district.

I have over 35 years of service dedicated to public education starting from the time my children were in school. As a classroom volunteer, PTA President, and Band parent, I embraced the future of education in Escondido as a priority in my personal and professional life. I was elected and served the elementary district board for 13 years and am currently beginning my 11th year as a high school district board member.

I recently retired from a 20 year career in Non-Profit Management for a local provider of mental health services where I focused on prevention and intervention for families and youth. I have an established private practice where I enjoy teaching parenting skills, substance abuse prevention, anger management, and executive coaching.

Please describe any other education-related activities/involvement.

For over 25 years I have been dedicated to improving the quality of life for children and adults who are physically/emotionally/mentally challenged. I continue to strive to keep the true meaning of inclusion "for all" in our daily activities, education system, and local government. I remain committed to communicating with the public about our schools within a local Legislative Action Committee and also to keeping visual and performing arts a priority. Every student reaching their potential, whether it's a university, community college, or career technical path, can become a reality when everyone on the team has a stake in the results we seek. CSBA has helped me believe in my cause.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

Its been a pleasure and privilege to serve as a delegate. I believe that I have been effective in my role by volunteering on committees and accepting responsibilities to help keep the organization strong in our county. I have been a member of the executive board of the San Diego County School Boards Association, serving as Legislative Co-Chair and Secretary. I am a Governmental Relations Chair, and have served on the CSBA Policy Platform Committee. I earned a Masters in Boardmanship as well as a Masters in Governance. I attend all conferences and trainings, and I am now serving on the 2008 CSBA Annual Conference Committee. I am dedicated to improving student achievement and reducing drop-out rates, not only in our district but for our county and state.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

*Pamela A. Grosso*  
Signature

*Dec 11, 2007*  
Date

**PAM GROSSO**

2141 SKYVIEW GLEN ESCONDIDO, CA 92027

ITEM 17

SELF EMPLOYED IN PRIVATE PRACTICE AT  
PAGE 1 CONSULTING, PAGE 1 PARENTING INSTITUTE  
1875 EAST VALLEY PKWY ESCONDIDO CA 92027

**EXPERIENCE**

ELECTED ESCONDIDO UNION ELEMENTARY BOARD OF EDUCATION  
SERVED 13 YEARS, 1983-1996

ELECTED ESCONDIDO UNION HIGH SCHOOL BOARD OF EDUCATION  
SERVED 11 YEARS, 1997-PRESENT REELECTED 2006

ELECTED SAN DIEGO COUNTY SCHOOL BOARDS ASSOCIATION  
CSBA DELEGATE ASSEMBLY. 6 YEARS,

SERVE ON EXECUTIVE BOARD, LEGISLATION COMMITTEE CO CHAIR,  
CURRENTLY SERVING AS BOARD SECRETARY,

GRC (GOVERNMENTAL RELATIONS CHAIR)

CSBA MASTER OF BOARDSMANSHIP

CSBA MASTER OF GOVERNANCE

2006 CSBA POLICY PLATFORM COMMITTEE

2008 CSBA ANNUAL CONFERENCE COMMITTEE

PAST PRESIDENT, CALIFORNIA PTA UNIT 9TH DISTRICT

PAST PRESIDENT-DEL NORTÉ PTA COUNCIL, 9TH DISTRICT

FOUNDING PRESIDENT CHARLES HULME COMMUNITY THERAPY POOL

BOARD COMMITTEES:-ESCONDIDO LEGISLATION ACTION COMMITTEE,  
MUSIC, VISUAL & PERFORMING ARTS

**EDUCATION**

BETHEL-UNIVERSITY, ST PAUL, MN

BETHEL UNIVERSITY SEMINARY, SAN DIEGO, CA

UCSD, BREINING INSTITUTE, CHEMICAL DEPENDENCY COUNSELING

BA - ORGANIZATIONAL STUDIES/BUSINESS ADMINISTRATION

MA -MARRIAGE AND FAMILY THERAPY

MASTERS ADDICTIONS COUNSELING

REGISTERED ADDICTIONS SPECIALIST

CERTIFIED CHEMICAL DEPENDENCY COUNSELOR

**AWARDS**

PTA HONORARY SERVICE AWARDS, PALOMAR POMERADO HOSPITAL

DISTRICT UNITY AWARD; 2006 "DEBI NIXON AWARD"

COMMUNITY SUBSTANCE ABUSE PREVENTION



# 2008 Delegate Assembly Biographical Sketch Form

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This **required**, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and **optional** résumé will be copied exactly as received. Please **do not** state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will **not** be accepted.

Barbara Groth	17		
Name	Region/Subregion		
P.O. Box 950	Rancho Santa Fe		92067
Address	City		Zip
(858) 775-4645			RSFdowser@aol.com
Res. Ph.	Bus. Ph.		E-mail
San Dieguito Union High School District	12,000		9
District	ADA		Years on board
Are you a continuing CSBA Delegate? <u>Yes</u>		If yes, how long have you served as a Delegate? <u>9</u>	

Please describe your activities/involvement or interests in your local district.

Former SDUHSD Board President; Current or past Board representative to the following committees and organizations: North Coastal Consortium for Special Education; City/School Liaison for the cities of Encinitas, Solana Beach and Carlsbad; District Legislative Action Network; Strategic Planning Team; CSBA Delegate.

Please describe any other education-related activities/involvement.

Current Board President and former Vice President of San Diego County School Boards Association; Former trustee of Rancho Santa Fe School District; Former member, Board of Directors of Rancho Santa Fe School PTO; Member of San Diego County Office of Education / County Mental Health Workgroup; San Dieguito Academy Visual and Performing Arts Committee Member; Career Technology Education Task Force; past chairperson of annual SDCSBA / ACSA "Honoring our Own" recognition ceremony events.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

Attended New Board Member Workshop at CSBA; Annual participation in CSBA Conferences (9 years), as well as CSBA Legislative Network and Back to School conferences; Completion of "Masters in Governance" Program in 2006; CSBA Governmental Relations Chair for Assembly Member Martin Garrick.

CSBA, working with local boards, must be a vocal and relentless advocate for high academic standards and safe, secure schools for all children. I hope to be given the opportunity to continue to be a part of this effort.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

Signature Barbara Groth

Date 12/19/07

## BARBARA GROTH

San Dieguito Union High School District  
Board of Trustees  
710 Encinitas Blvd., Encinitas, CA 92024

- Education:** San Dieguito High School - graduated 1970  
Loma Linda University - A.A. degree in Radiological Technology  
UCLA - B.A. degree in Anthropology
- Experience:**
- 1973 - 2003** X-Ray Technologist  
Loma Linda University Hospital  
Encinitas Hospital  
Medical Office
- 1980 - Present** Office Manager for private medical practice
- 1982 - Present** Local Parent and Community Member
- 1987 - 2002** Parent volunteer in various schools  
(Room parent, gardening teacher, attendance office parent)
- 1991 - 1992** Member - Rancho Santa Fe School District PTO Board of Directors
- 1992 - 1996** Member - Rancho Santa Fe School District Board of Trustees
- 1996 - 1998** Community Representative to SDUHSD Strategic Planning Team  
Chairperson - SDUHSD Junior High Task Force  
Formulated recommendations for utilization of district facilities for the delivery of educational services to junior high students and developed attendance boundary options
- 1998 - Present** Board Member / Former President - SDUHSD Board of Trustees  
Former Board Rep - San Dieguito Transportation Cooperative  
Chairperson (1998-2002) - SDUHSD Legislative Action Network  
Board Rep - Solana Beach City / School Liaison Committee  
Current Encinitas City / School Liaison Committee Board Rep  
Board Rep - North Coastal Consortium for Special Education  
Career Technology Education Task Force  
Strategic Planning Team
- 2000 - 2002** Parent Association Board Member - Torrey Pines High School
- 2002 - Present** CSBA Delegate Assembly Member (Region 17)
- 2004 - 2006** Vice President - San Diego County School Boards Association
- 2006 - Present** President - San Diego County School Boards Association
- 2005 - Present** Member - SDCOE/County Mental Health Workgroup
- Present** CSBA GRC for Assembly Member Martin Garrick



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This **required**, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and **optional** résumé will be copied exactly as received. Please **do not** state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will **not** be accepted.

<b>Jeff Kover</b>		<b>Region 17</b>	
Name	Region/Subregion		
<b>3907 Dorsie Lane</b>	<b>La Mesa</b>	<b>91941</b>	
Address	City	Zip	
<b>619-660-9003</b>	<b>619-660-3523</b>	<b>jeffkover@cox.net</b>	
Res. Ph.	Bus. Ph.	E-mail	
<b>Cajon Valley Union School District</b>	<b>16,000</b>	<b>7</b>	
District	ADA	Years on board	
Are you a continuing CSBA Delegate? <u>Yes</u>		If yes, how long have you served as a Delegate? <u>4 years</u>	

Please describe your activities/involvement or interests in your local district.

Past President (two terms), Vice President, and Clerk  
 Committees: Legislative, Long term planning, Policy, Learning Environment Task Force  
 Currently seeking approval of a bond measure to replace aging campuses and update infrastructure.

Please describe any other education-related activities/involvement.

Assistant Principal of Steele Canyon High School, a California Charter School  
 Four years as an administrator in the Grossmont Union High School District  
 Sixteen years as an instrumental and vocal music teacher in Grossmont and Sweetwater districts.  
 Member, California Literature Adoption Committee, Visual and Performing Arts, 2008  
 Past mentor teacher and BTSA Support provider

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

Participant in delegate assembly and legislative action conferences

Chairman, CSBA Nominating Committee, 2008

San Diego County School Boards Association Treasurer, 2007-2008

I would like to continue to offer my experience and education training to assist CSBA and San Diego County better education for all students. I feel it is important for our groups to continue to work with the legislature to find sustainable methods of support and to seek to avoid cyclical budgeting woes.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

Jeff Kover  
 Signature

1/4/08  
 Date



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax - 916.669.3305 or 916.371.3407)

This required, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and optional résumé will be copied exactly as received. Please do not state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will not be accepted.

Steve Lilly		17	
Name	Region/Subregion		
2087 Oakcreek Court, Vista, CA 92081		City	Zip
Address	(760) 598-3304	(760) 310-2019 (cell)	stevellilly@cox.net
Res. Ph.	Bus. Ph.	E-mail	
Vista Unified School District	23,000	3	
District	ADA	Years on board	
Are you a continuing CSBA Delegate? <u>yes</u>		If yes, how long have you served as a Delegate? <u>4 months</u>	

Please describe your activities/involvement or interests in your local district.

I have been actively involved with Vista Unified School District since 1990. From 1990 to 2004, I was Founding Dean of the College of Education at Cal State San Marcos, and in that position I worked closely with school districts throughout San Diego and Southwest Riverside Counties. Prior to being elected as a Trustee, I served Vista as a member of planning groups at both the school and district levels, and I was instrumental in ensuring that Vista was a "charter district" in both the Cal State San Marcos Distinguished Teacher in Residence program and the North County Professional Development Federation. As a Board member I have worked to sharpen the Board goals so that they deal directly with issues pertaining to high levels of learning for all students, and to ensure that Board goals are reflected in reform efforts at the school level. Closing the achievement gap has been my primary objective as a Board member, and we have made dramatic progress in that regard over the last couple of years.

Please describe any other education-related activities/involvement.

I have spent my life as an educator and as an advocate for education reform aimed at ensuring that all students reach their full potential in our schools. Closing the achievement gap for students of color, students from economically challenged families, students who are English learners, and students with disabilities has been my personal and professional passion for the past 40 years. I spent much of my career working in special education and advocating for students with disabilities to be accorded the dignity associated with high expectations and integrated learning environments. Since arriving in California in 1990, I have advocated for higher learning expectations and strong English language development programs for English learners. I have served on the California Commission on Teacher Credentialing and the Founding Board of the Center for the Future of Teaching and Learning as vehicles for pursuing state policy changes to increase student learning.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

As an elected Trustee, I have taken advantage of several professional development opportunities offered through CSBA. Since being appointed to a vacancy on the CSBA Delegate Assembly this past summer, I have been an active participant in on-going meetings of the Region 17 Executive Committee/Delegate Assembly Members. Prior to my election as a Trustee, in my position as Dean of Education at Cal State San Marcos, I worked collaboratively with school board members from throughout San Diego County on school/university partnerships to benefit students. As a member of the CSBA Delegate Assembly, my primary focus will remain on student learning and closing the achievement gap. We must address policy and funding issues that prevent us from making the dramatic strides needed in some of our schools. In addition to funding, though, we must seek clarity as to the proper and effective role of Board members as agents for instructional and accountability change in our schools.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

*Steve Lilly*

November 7, 2007

Date

Signature



**Steve Lilly, Dean Emeritus  
College of Education  
California State University San Marcos**

**2087 Oakcreek Court  
Vista, CA 92081  
(760) 598-3304 (home)  
(760) 310-2019 (cell)  
stevelilly@cox.net**

**Degrees:**

<u>Level</u>	<u>Institution</u>	<u>Granted</u>	<u>Major Area</u>
Ed.D.	Peabody College, Nashville	1969	Spec Educ/Psy
M.A.	Peabody College, Nashville	1967	Spec Educ/Psy
B.S.	Bellarmino College, Louisville	1966	Sec Educ/Math

**Recent Professional Experience:**

<u>Position</u>	<u>Organization</u>	<u>Dates</u>
Elected Trustee	Vista Unified School District	2004-Present
Dean	College of Education, California State University, San Marcos	1990-2004
Dean	College of Education, Washington State University, Pullman	1984-1990

**Selected Professional/Career Activities:**

- Delegate Assembly, California School Boards Association
- Board of Directors, Center for the Future of Teaching and Learning
- Board of Directors, San Diego County Children's Initiative
- Executive Committee, San Diego County Principal Development Partnership
- State Partnership Board, National Council for Accreditation of Teacher Education
- California Commission on Teacher Credentialing
- Board of Directors, American Association of Colleges for Teacher Education
- Special Education Standards Development Committee, Interstate New Teacher Assessment and Support Consortium (INTASC)
- Chair, Committee on Accreditation, American Association of Colleges for Teacher Education, 1994-96
- Executive Board, National Council for Accreditation of Teacher Education, 1986-88, 1993-96
- Unit Accreditation Board, National Council for Accreditation of Teacher Education, 1986-89
- Board of Examiners, National Council for Accreditation of Teacher Education

**Selected Publications:**

- Lilly, M.S. (2001). A dean's perspective on service-learning in teacher education. In Anderson, J.B., Swick, K.J., & Yff, J. (Eds.), Service-Learning in Teacher Education: Enhancing the Growth of New Teachers, Their Students, and Communities (pp. 212-219). Washington, D.C.: American Association of Colleges for Teacher Education.
- Lilly, M.S. (1996). A look back at the first five years in a new College of Education: The CSU San Marcos story. Teacher Education Quarterly, 23, 35-39.
- Lilly, M.S. (1992). Research on teacher licensure and state approval of teacher education programs. Teacher Education and Special Education, 15, 1-13.
- Lilly, M.S. (1983). Redesign of the national accreditation system in teacher education. Exceptional Children, 50, 219-225.
- Blankenship, C.S., & Lilly, M.S. (1981). Mainstreaming Students with Learning and Behavior Problems. New York: Holt, Rinehart & Winston, Inc.
- Lilly, M.S. (Ed.). (1979). Children with Exceptional Needs: A Survey of Special Education. New York: Holt, Rinehart & Winston, Inc.

**External evaluator/consultant/speaker at over 60 colleges/universities/school districts**



# 2008 Delegate Assembly Biographical Sketch Form

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This **required**, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and **optional** résumé will be copied exactly as received. Please **do not** state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will **not** be accepted.

Bertha J. Lopez	17		
Name	Region/Subregion		
542 Galveston Way	Bonita, CA		91902
Address	City		Zip
619-656-2644	619-336-8814	bjlopez1@aol.com	
Res. Ph.	Bus. Ph.	E-mail	
Chula Vista Elementary School District	26,404	9	
District	ADA	Years on board	
Are you a continuing CSBA Delegate? <u>Yes</u>		If yes, how long have you served as a Delegate? <u>4 years</u>	

Please describe your activities/involvement or interests in your local district.

2007 Board President of the largest elementary school district in the state. Through her leadership and guidance many schools made tremendous gains and exited Program Improvement.  
 Chairperson of the City of Chula Vista/School District Community Task Force Ad Hoc Committee.  
 Over 32 years of professional experience in K-6 education with expertise in working with English Language Learners.  
 Strong knowledge of educational issues in all South County school districts.  
 Provided leadership to the South Bay Leadership Symposium.  
 Active member of the Latino Advisory Committee to the SDCOE Superintendent.  
 Recognized speaker on issues of parent involvement throughout the state.

Please describe any other education-related activities/involvement.

Highly involved in community efforts to support education for all students.  
 Active member of the San Diego County School Boards Association.  
 Highly involved in programs and strategies that increase educational opportunities for Hispanic/Latino students.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

Member of the 2007 CSBA Instructional Time Task Force.  
 Member of the 2006 CSBA Annual Education Conference Planning Committee.  
 Member of the CSBA Parent Involvement Task Force and the CSBA Condition of Children.  
 Table Talk presenter at the 2006 CSBA Annual Education Conference.  
 Ardent advocate for all children.  
 Well-known and respected leader in the community.

It would be an honor and privilege to continue my service as a Delegate for Region 17 to work for a stronger state education policy and fight for educational issues at the regional, state, and national levels.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

*Bertha J. Lopez*  
 Signature

1-04-08  
 Date

542 Galveston Way  
Bonita, CA 91902

Phone 619-656-2644  
E-mail bjlopez1@aol.com

# Bertha J. López

---

**Objective** To continue to serve as a CSBA Delegate for Region 17.

**Functional summary** I am a statewide and national advocate for students. I strongly believe in advocacy for parent empowerment. I will continue to work aggressively to advocate for the public educational community throughout the state. I will continue to bring integrity, accountability, effective collaboration, and communication to the Delegate Assembly.

**Employment**

1995 - Present	National School District	National City, CA
<b>Reading-Language Arts Specialist</b>		
1992 - 1995	National School District	National City, CA
<b>Bilingual Teacher K-6 Grade</b>		
1990 - 1992	SDCOE	San Diego, CA
<b>Migrant Education Program Specialist</b>		
▪ Received Countywide Biliteracy Award 2004.		
▪ The "Who" Award from the California Teachers Association "We Honor Ours" 1990.		
▪ SDCOE "Hats Off Teachers" Outstanding Educator Recognition 1990.		
▪ Outstanding Mexican-American Educator in South Bay – Association of Mexican American Educators (AMAE) 1989.		
▪ "Teacher of the Year" School Site National School District 1989.		

**Education**

1977 - 1978	San Diego State University	San Diego, CA
<b>Multicultural Education Program Bilingual Cross-Cultural Specialists Credential</b>		
1972 - 1976	University of California	San Diego, CA
<b>Bachelor's Degree in Spanish Literature and a Multiple Subjects Teaching Credential</b>		

**Awards received** Honored by National University with the Community Leadership Award.

Appointed to serve on the State of California Selective Service Local Board.

Selected as a Consulting Teacher for Peer Assistance and Review (PAR) – 2000.



# 2008 Delegate Assembly Biographical Sketch Form

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This required, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and optional résumé will be copied exactly as received. Please do not state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will not be accepted.

Steven McDowell		17 San Diego County	
Name	Region/Subregion		
1605 Forest Way	Del Mar	92014	
Address	City	Zip	
858 350-3766	858 354-5569	stevenatdmusd@yahoo.com	
Res. Ph.	Bus. Ph.	E-mail	
Del Mar Union Elementary School District	3,900	1	
District	ADA	Years on board	
Are you a continuing CSBA Delegate? <u>No</u>		If yes, how long have you served as a Delegate? _____	

Please describe your activities/involvement or interests in your local district.

Elected in 2006. Have served on the principal selection committee, budget committee and as ex-officio to the Del Mar Schools Education Foundation. In 2008 will be the district representative to the North City West School Facilities Finance Authority (NCW/JPA).

Within the community the district serves;  
Little League Baseball- Continuing and for the last four years a Board member and Manager of son's teams.  
Recreational Soccer-board member one year, Manager or Coach for over 3 years  
Del Mar City Traffic and Safety Advisory Committee-Continuing and for the last three years committee member

Please describe any other education-related activities/involvement.

Prior to my election on the Board I served on;  
Parent Teacher Association-2 year term as Treasurer  
PTA North Coastal Council-2 year term as Auditor

Still and as often as I can,  
Classroom reader, playground assistance and attendance at other district board meetings

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

Attending both annual conferences since my election, I have found CSBA to a valuable resource, an avenue for discovering new resources and more importantly the place to meet other people that are passionate about public education.

Serving as a CSBA delegate and representing Region 17 within San Diego County would be an honor.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

Signature

Date 1/2/2008



**CSBA**

**2008 Delegate Assembly Biographical Sketch Form**

**Due: Monday, January 7, 2008** (U.S. Postmark or fax – 916.669.3305 or 916.371.3407)

This required, one-page, single-sided, biographical sketch form must be completed in the spaces provided. An optional, single-sided, one-page résumé may also be submitted. This required form and optional résumé will be copied exactly as received. Please do not state "See résumé."

Any page(s) exceeding this one page, single-sided requirement for the bio sketch and the optional résumé will not be accepted.

Anne Renshaw		17
Name	Region/Subregion	
2063 Winter Haven Road	Fallbrook	92028
Address	City	Zip
760 7283989		renchfam@sdcoe.k12.ca
Res. Ph.	Bus. Ph.	E-mail
Fallbrook Union Elementary S. D.	5600	13
District	ADA	Years on board
Are you a continuing CSBA Delegate? <u>YES</u>		If yes, how long have you served as a Delegate? <u>9</u>

Please describe your activities/involvement or interests in your local district.

I believe strongly in public education. My five children attended school in the Fallbrook Elementary and High School Districts. I volunteered in their classrooms and served on site councils. I was a PTA President and held other offices. I have also served on many district committees including the budget committee, selecting a site for a new campus and designing that campus. I have also served on committees in our high school district. I have attended First Five meetings for FUESD which resulted in our applying and receiving a grant to build a new early childhood education facility. I have been an advocate for fine arts education and technology.

Please describe any other education-related activities/involvement.

FUESD receives Impact Aid money for federal facilities and land we have in our district. I have been an active participant in the National Association For Federally Impacted Schools conferences for many years. I have travelled to Washington DC to lobby for these funds that impact the education of our military connected children. I regularly lobby in Sacramento for education and I am a CSBA Governmental Relations Chair for both my state legislator and congressman. I visit them in Sacramento, Washington DC and in their home offices. This past year, I participated in the NSBA Federal Relations Network to lobby for change in the reauthorization of NCLB. I am a graduate of both the Masters of Boardmanship and Masters in Governance programs.

Please describe your activities/involvement in CSBA and explain why you are interested in serving as a CSBA Delegate.

I would be honored to continue serving as a delegate for Region 17. I have participated in CSBA in many areas. I have served on the nominating committee to insure continued good leadership of the organization. In 2004, I was on the Annual Conference Committee. I have been a Golden Bell Award validator for 8 years. In 2006/2007, I served on the Construction Management Task Force. I have participated with the San Diego County School Boards Association and was the treasurer for 4 years. I have also served on the Annual SDCSBA/ACSA annual dinner committee for many years. I have attended the CSBA Annual Education Conference for the last 13 years.

Thank you for your consideration.

Your signature indicates your consent to have your name placed on the ballot and to serve as a Delegate if elected.

*Anne Renshaw*  
Signature

1-7-08  
Date

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Frederick Labib-Wood  
Director, Classified Personnel

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** Resolution Declaring May 18-24, 2008  
as Classified School Employees' Week

-----

### EXECUTIVE SUMMARY

The California State Legislature adopted the third full week in May of each year as Classified School Employees' Week by passage of SB 1552 (Campbell) in 1986.

Classified employees include administrative, clerical, custodial, nutrition service, instructional, grounds, maintenance, secretarial, technical, transportation, warehouse and many other workers in our District.

On behalf of the more than 450 classified employees in the San Dieguito Union High School District, we urge you to join the State Legislature and other school boards in adopting a resolution declaring the week of May 18-24, 2008, as Classified School Employees' Week. A resolution is attached for your adoption.

**RECOMMENDATION:** It is recommended that the Board adopt the attached resolution.

Attachment

# SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

## RESOLUTION DESIGNATING MAY 18-24, 2008 AS CLASSIFIED SCHOOL EMPLOYEES WEEK

*WHEREAS, classified employees serve the people of the community through their work in the San Dieguito Union High School District; and*

*WHEREAS, classified employees continually assist the San Dieguito Union High School District in its commitment to provide quality educational programs and services to the children, youth and adults in the District; and*

*WHEREAS, classified employees, individually and collectively, set an exemplary standard of performance and commitment; and*

*WHEREAS, classified employees provide knowledge, skills, and expertise that are relied upon by staff throughout the organization;*

*NOW, THEREFORE, BE IT RESOLVED that the San Dieguito Union High School District Board of Trustees expresses its gratitude and commends all classified employees for their service to the San Dieguito Union High School District and joins the California State Legislature in designating the week of May 18-24, 2008 as "Classified School Employees Week."*

*PASSED AND ADOPTED this 6<sup>th</sup> day of March, 2008, at the regular meeting of the Board of Trustees of the San Dieguito Union High School District.*

---

Beth Hergesheimer, President  
San Dieguito UHSD Board of Trustees

---

Joyce Dalessandro, Vice President

---

Linda Friedman, Clerk

---

Barbara Groth, Member

---

Deanna Rich, Member

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 28, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED AND SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** ADOPTION OF RESOLUTION IN  
OPPOSITION OF GOVERNOR'S  
PROPOSED BUDGET FOR 2008-09

.....

### EXECUTIVE SUMMARY

The Governor's proposed budget for 2008-09 reflects a set of proposals that are dramatically different than those previously proposed. The adverse impact of these proposals upon the district's ability to continue much needed programs and services is very apparent. The Resolution opposes the Governor's proposed reductions and supports the preservation of Proposition 98.

### RECOMMENDATION:

It is recommended that the Board of Trustees adopt the attached Resolution in Opposition of the Governor's proposed budget for 2008-09.

### FUNDING SOURCE:

Not applicable

PL/bb



**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**

**RESOLUTION IN OPPOSITION OF  
GOVERNOR’S PROPOSED 2008-2009 BUDGET**

**WHEREAS**, the state budget proposed by Governor Arnold Schwarzenegger is a giant step backward for our students that would create chaos in our public schools with cuts of historic proportion that would derail the progress and threaten the education of millions of California students; and

**WHEREAS**, on average school district funds will be cut by \$7.76 million per district; and

**WHEREAS**, against great odds, California’s educators have witnessed how our students and schools, despite being constantly asked to do more with less, have been making progress, with overall reading scores up 25 percent and math scores increasing 17 percent in the last four years; and

**WHEREAS**, *Education Week* now ranks California 46<sup>th</sup> in the nation in per-pupil spending, at nearly \$1,900 below the national per-student average, while the state also has some of the largest class sizes in the country and ranks dead last in the number of counselors, school nurses and librarians per student; and

**WHEREAS**, California’s educators, school board members, administrators, superintendents, school employees and others are outraged that in the self-proclaimed “year of education,” the Governor’s proposed budget would slash \$4.8 billion from our public schools over the next 18 months – including devastating midyear cuts of \$400 million – and would decimate the state’s minimum school funding law, Proposition 98, which voters approved in 1988 and reaffirmed their support for in 2005, and

**WHEREAS**, slashing the monumental sum of \$4.8 billion from our schools is the equivalent of laying off more than 107,000 teachers or 137,000 education support professionals; or gutting per-student funding by more than \$800; or cutting more than \$24,000 per classroom statewide; or increasing class sizes statewide by as much as 35 percent; and

**WHEREAS**, our students didn’t create this budget crisis and their education shouldn’t be ransomed to solve it with proposals that don’t just mortgage their academic futures, but amount to a foreclosure of hope for generations of families; and

**THEREFORE, BE IT RESOLVED** that the San Dieguito Union High School District School Board calls on the governor and the Legislature to put our students first, reject across-the-board cuts that would damage our public schools, and protect the voter-approved minimum school funding law, Proposition 98.

Adopted by the San Dieguito Union High School District Board of Trustees at its regular meeting on Thursday, March 6, 2008.

\_\_\_\_\_  
Peggy Lynch, Superintendent

\_\_\_\_\_  
Date

\_\_\_\_\_  
Beth Hergesheimer, President, Board of Trustees

\_\_\_\_\_  
Date

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 26, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Stephen G. Ma  
Associate Superintendent, Business

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPROVAL OF PROPOSED BOARD  
POLICY REVISION, #0420.4 & 0420.4 AR-1,  
CHARTER SCHOOLS

-----

### EXECUTIVE SUMMARY

At the February 7, 2008 Board workshop, the Board reviewed the proposed Board Policy revisions to #0420.4 & 0420.4 AR-1 regarding Charter Schools. At that meeting staff shared that they have worked with legal counsel in the review of the district's existing board policy on charter schools. Staff is recommending the following changes:

- Convert existing board policy 0420.4 to an AR. The AR has been modified to address petition requirements, including a description of how administrative services will be provided, a clarification of the potential for a charter school to be an LEA-member of another SELPA, a description of potential civil liability effects, including the desirability of having any proposed charter school incorporated as a nonprofit corporation, and a request for a proposed school calendar, staff development plans, and assurances regarding English Language Learners.
- Creation of a new board policy 0420.4 based on CSBA's model policy.

The revised AR and new policy are being presented for approval at this meeting.

### RECOMMENDATION:

It is recommended that the Board approve the proposed revision to board policy 0420.4 & 0420.4 AR-1, Charter Schools, as shown in the attached supplements.

### FUNDING SOURCE:

Not applicable.

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS**

**0420.4 ITEM 20**

**CHARTER SCHOOLS**

The Governing Board believes that charter schools provide one opportunity to implement school-level reform and to support innovations which improve student learning when such programs are thoughtfully designed to meet local student needs and are professionally delivered by individuals or organizations with expertise in public education. These schools shall operate under the provisions of their charters, federal laws, specified state laws, and general oversight of the Board. Only petitions that reflect a seriousness of purpose and display a level of understanding of the complexities of public education operations will be considered for approval by the Governing Board.

Consistent with applicable federal and state law and Administrative Regulation 0420.4/AR-1, the Superintendent or designee shall coordinate with District staff to review a submitted petition and the supporting documentation. District staff may evaluate the completeness of the proposal, the merits of the proposed educational program, the level of community support, and any concerns that should be addressed by the petitioners. The Superintendent or designee may also consult with legal counsel as appropriate regarding compliance of the proposal with legal requirements.

In determining whether to grant or deny a charter, the Board shall carefully review the proposed charter and any supplementary information, consider public and staff input, and determine whether the charter petition adequately addresses all the provisions required by law. The Board shall not deny a charter school petition unless specific written factual findings are made pursuant to law and administrative regulation.

The Board may approve one or more memoranda of understanding (MOU) to clarify the financial and operational agreements between the District and the charter school. Any such MOU may be reviewed on an ongoing basis by the Board and charter school and adjusted as necessary.

The District shall not require any student to attend a charter school and shall not require any District employee to work at a charter school.

The Board shall ensure that any charter granted by the Board contains adequate processes and measures for holding the school accountable for fulfilling the terms of its charter. These shall include, but not be limited to, fiscal accountability systems, multiple measures for evaluating the educational program, and regular reports to the Board.

The Board shall monitor each charter school to determine whether it makes "adequate yearly progress" as defined by the State Board of

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Policy Draft: February 7, 2008

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS**

**0420.4 ITEM 20**

**CHARTER SCHOOLS**

Education and federal Title I accountability requirements. If a charter school fails to make adequate yearly progress for two or more consecutive years, the Board shall take action for program improvement in accordance with law, Board policy, and administrative regulations.

The Board may consider converting an existing school to a charter school when state or federal law requires restructuring of the school because of low-performance or when otherwise deemed beneficial by the district and community.

Legal Reference:

EDUCATION CODE SECTIONS

- 17280-17317 Field Act
- 17365-17374 Field Act, fitness for occupancy
- 33054 Waivers
- 41365 Charter School revolving loan fund
- 42100 Annual statement of receipts and expenditures
- 42238.51-42238.53 Funding for charter districts
- 44237 Criminal record summary
- 44830.1 Certificated employees, conviction of a violent or serious felony
- 45122.1 Classified employees, conviction of a violent or serious felony
- 46201 Instructional minutes
- 47600 - 47666 Charter Schools Act of 1992
- 47640-47647 Special education funding for charter schools
- 47652 Funding of first-year charter schools
- 48000 Minimum age of admission (kindergarten)
- 48010 Minimum age of admission (first grade)
- 48011 Minimum age of admission from kindergarten or other school
- 51745-51749.3 Independent study
- 52052 Alternative accountability system
- 54032 Limited English or low-achieving pupils
- 56026 Special education
- 56145-56146 Special education services in charter schools
- 60600-60649 Assessment of academic achievement, including:
- 60605 Academic content and performance standards; assessments
- 60640-60647 Standardized Testing and Reporting Program
- 60850-60859 High School Exit Examination

GOVERNMENT CODE

- 1090 & 1091 Conflict of Interest
- 3540-3549.3 Educational Employment Relations Act

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Policy Draft: February 7, 2008

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS**

**0420.4 ITEM 20**

**CHARTER SCHOOLS**

6250 Public Records Act  
54950-54963 The Ralph M. Brown Act  
87000 et seq. Political Reform Act

PENAL CODE

667.5 Definition of violent felony  
1192.7 Definition of serious felony

CODE OF REGULATIONS, TITLE 5

11700.1-11705 Independent study  
11960-11969 Charter schools

CODE OF REGULATIONS, TITLE 24

101 et seq. California Building Standards Code

UNITED STATES CODE, TITLE 20

6311 Adequate Yearly Progress  
6319 Qualifications of teachers and professionals  
7223-7225 Charter schools

CODE OF FEDERAL REGULATIONS, TITLE 34

200.1-200.78 Accountability  
300.18 Highly qualified special education teachers

COURT DECISIONS

Desert Sands Unified School District and Washington Charter School v. Public Employment Relations Board and California School Employees Association and its Desert Sands Chapter #106, No. BC126357, Superior Court, County of Los Angeles  
Wilson v. State Board of Education (1999) 75 Cal. App.4<sup>th</sup> 1125; 89 Cal.Rptr.2d 745  
Sequoia Union High School District v. Aurora Charter School 2003 42 Cal.App.4<sup>th</sup> 185; 5 Cal.Rptr3d 86  
Environmental Charter High School v. Centinela Valley High School District (2004) 122 Cal.App.4<sup>th</sup> 139  
Ridgecrest Charter School v. Sierra Sands School District (2005) 130 Cal.App.4<sup>th</sup> 496  
Knapp v. Palisades Charter High School (2006) 46 Cal.Rptr3d 295

ATTORNEY GENERAL OPINIONS

78 Ops.Cal.Atty.Gen.253 (1995)  
78 Ops.Cal.Atty.Gen.297 (1995)  
80 Ops.Cal.Atty.Gen. 52 (1997)  
81 Ops.Cal.Atty.Gen.140 (1998)  
89 Ops.Cal.Atty.Gen. 166 (2006)

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002  
Policy Revision: October 19, 2006  
Policy Draft: February 7, 2008

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

CHARTER SCHOOLS

CHARTER SCHOOL PETITIONS

It is the intent of the Governing Board (Board) to fully comply with the Charter Schools Act of 1992 as amended and other applicable state and federal law by providing opportunities for the establishment of independent charter schools. The Board shall grant charter petitions that present a sound educational program in a format that is demonstrably likely to be successfully implemented successfully. ~~the program.~~

In order to implement state law while providing guidance to petitioners and direction to staff, the Board adopts the following:

PETITION

To be considered by the Board, a A petition for the establishment of a charter school shall minimally include the following:

- A. A completed signature page pursuant to Education Code Section 47605 that includes at least one-half of the number of teachers estimated to be employed at the charter school during its first year of operation or at least one-half of the number of parents/guardians estimated to enroll students at the charter school for the first year of operation. ~~the minimum number of signatures required by Education Code Section 47605.~~ The signature page shall include assurances that a copy of the proposed charter was attached to the signature page and that potential signors had an opportunity to review the complete petition prior to signing.
  1. If the petitioner provides signatures from potential teachers, the petition shall state that teachers are meaningfully interested in teaching in the proposed charter school, and hold a valid California teaching credential. The interested teachers shall also print their names, addresses, phone numbers and credentials held.
  2. If the petition provides signatures from parents of potential student(s), the petition shall state that the parents are meaningfully interested in enrolling their child(ren) in the proposed charter school. The interested parents shall also print their names, addresses, phone numbers, children's names, current

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

grade, school and district of residence.

- B. In the case of petitions for establishment of a charter school by converting an existing public school, the petition shall be signed by at least 50% of the permanent status teachers currently employed at the public school to be converted.
- C. Financial statements that include a proposed first year operational budget, including start up costs and cash flow and financial projections for the first three years of operation.
- D. The manner in which administrative services of the school are to be provided, including, if applicable, the name, address and qualifications of any consultants and/or management company that the petitioner has engaged or proposes engaging.
- E. Adequate processes and measures for holding the charter school accountable for fulfilling the terms of its charter and complying with all applicable laws.
- F. Reasonably comprehensive descriptions of those elements outlined in Education Code Sections 47605(b)(5)(A-P). The descriptions shall include:

- 1. The educational program of the school designed, among other things, to identify those whom the school is attempting to educate, what it means for ~~in order for the~~ a student to be educated for the 21<sup>st</sup> century, and how learning best occurs. The goals identified shall include the objective of enabling pupils to become self-motivated, competent, and lifelong learners. If the proposed school will serve high school students, the manner in which the charter school will inform parents about the transferability of courses to other public high schools and the eligibility of courses to meet college entrance requirements. Courses offered by the charter school that are accredited by the Western Association of School and Colleges may be considered transferable and courses approved by the University of California ~~and~~ California State University as creditable under the "A" to "G" admission criteria may be considered to meet college entrance requirements.

2. The measurable pupil outcomes identified for use by  
SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

the school. Pupil outcomes means the extent to which all pupils of the school demonstrate that they have attained the skills, knowledge, and attitudes specified as goals in the school's educational program.

3. The method by which pupil progress in meeting those pupil outcomes is to be measured. Charter schools shall meet all statewide standards and conduct the pupil assessments required pursuant to Section 60605 and any other statewide standards authorized in statute or pupil assessments applicable to pupils in non-charter public schools.
4. A detailed discussion of the proposed governance structure of the charter school, including:
  - a) Status of the school as a non-profit public benefit corporation or a public school, including copies of the Articles of Incorporation and Bylaws. All records of the non-profit public benefit corporation shall be public.
  - b) Assurance of compliance with the Brown Act.
  - c) District representation on the governing board.
  - d) Role of parents, students, staff and community in the governance structure.
  - e) Measures for limiting conflicts of interest.
5. The qualifications to be met by individuals to be employed by the school.
6. The procedures that the school will follow to ensure the health and safety of the pupils and staff. These procedures shall include the requirement that each employee of the school furnish the school with a criminal record summary as described in Section 44237.
7. The means by which the school will achieve a racial and ethnic balance among its pupils that is reflective of the general population residing within the territorial jurisdiction of the ~~school district to which the charter petition is submitted~~District.
8. Admission requirements, if applicable.
9. The manner in which annual, independent, financial audits shall be conducted, which shall employ

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007



PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

generally accepted accounting principles and the manner in which audit exceptions and deficiencies shall be resolved to the satisfaction of the ~~chartering authority~~Board.

10. The procedures by which pupils can be suspended or expelled.
11. The manner in which staff members of the charter schools will be covered by the State Teachers' Retirement System, the Public Employee's Retirement System, or federal social security.
12. The public school attendance alternatives for pupils residing within the school district who choose not to attend charter schools.
13. A description of the rights of any employee of the school district upon leaving the employment of the school district to work in a charter school, and of any rights of return to the school district after employment at a charter school.
14. The procedures to be followed by the charter school and the entity granting the charter school ~~district~~ to resolve disputes relating to provisions of the charter. The dispute resolution process shall not establish additional procedures to revoke a charter nor limit the Board's authority to revoke a charter.
15. A declaration whether the charter school shall be deemed the public school employer for purposes of the Educational Employment Relations Act, Government Code sections 43540 et. seq.
16. A description of the procedures to be used if the charter school closes including a final audit to determine ~~dis~~position of all assets and liabilities of the charter school, including plans for disposing of any net assets and for maintenance and transfer of pupil records.
17. A discussion of how the charter school will meet all statewide standards and assessment requirements, including ~~requiring~~ passage of the High School Exit Examination for graduation as required.

18. A discussion of how the charter school intends to meet

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

the needs of individuals with disabilities including compliance with the Individuals with Disabilities Education Act and Section 504 of the Rehabilitation Act of 1973. This discussion shall include -  
- Descriptions of the means of providing services and ensuring compliance with state and federal law. Unless the charter school has been accepted as a local education agency member of another Special Education Local Plan Area, this shall include that the charter school shall comply with the charter school requirements contained in the Plan of the Special Education Local Plan Area (SELPA), the North Coastal Consortium for Special Education (NCCSE).

- G. Assurances that the charter school shall be nonsectarian in its programs, admission policies, employment practices, and all other operations. Assurances that the charter school shall not charge tuition or discriminate against any person on the basis of ethnicity, national origin, gender or disability.
- H. A description of the proposed charter school facilities and where the charter school intends to locate within the District.
- I. A description of any reemployment rights granted to District employees that seek employment with the charter school, subject to District policies, regulations and any applicable collective bargaining agreements. A statement that the charter school shall require its employees to enter into an employment contract that includes the following substance: charter school employees are not District employees and do not accrue any rights, benefits, or status with the District.
- J. Recognition that although generally exempt from state laws pertaining to school districts, charter schools are still a part of the public school system and must shall comply with certain laws. These may include, but are not limited to, the Federal Constitution and Federal Laws, the No Child Left Behind Act, the State Constitution, and certain California laws; i.e., the Brown Act (Public Meeting Law), the Public Records Act, conflict of interest laws, Government Code §1090 and the Political Reform Act, Government Code §§87000 et. seq., laws relating to the minimum age for public school attendance and fingerprinting of employees. The charter school shall comply with all the provisions set forth in its charter.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

- K. A description of the potential civil liability effects, if any, upon the school and District. In order to minimize such effects, the Board recommends that charter schools should be operated as or by nonprofit corporations that comply with laws applicable to public entities.
- L. The proposed school calendar, staff development procedures, assurances that the school will provide appropriate ~~services~~services for English Language Learners, and any other information that will assist the Board in understanding the charter school proposal.

LOCATION OF CHARTER SCHOOL

Unless otherwise exempted by law, any charter petition submitted to the Board shall identify a single charter school that will operate within the geographic boundaries of the district. A charter school may propose to operate at multiple sites within the District as long as each location is identified in the petition.

A charter school that is unable to locate within the District's jurisdictional boundaries may establish one site outside district boundaries but within the county, provided that:

- A. The District is notified prior to approval of the petition.
- B. The County Superintendent of Schools and Superintendent of Public Instruction (SPI) are notified before the charter school begins operations.
- C. The school has attempted to locate a single site or facility to house the entire program but such a facility or site is unavailable in the area in which the school chooses to locate, or the site is needed for temporary use during a construction or expansion project.

A charter school may establish a resource center, meeting space, or other satellite facility located in an adjacent county if both of the following conditions are met:

- A. The facility is used exclusively for the educational support of students who are enrolled in nonclassroom-based independent study of the charter school.
- B. The charter school provides its primary educational services in, and a majority of the students it serves are

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

residents of, the county in which the school is authorized.

RECOMMENDED CHARTER PETITION SUBMISSION PROCEDURE AND DEADLINESTIMEFRAME

Charter petitioners shall present petitions to the Board at a public meeting of the Board. Petitions shall be submitted in final form and shall contain all of the information the charter petitioners intend for consideration by the District. Information or documentation provided after the original submission may not be accepted or considered as part of the petition review process, at the sole discretion of the District.

For purposes of this regulation, submission and receipt of a petition means the date of presentation of the petition to the Board at a public meeting.

The Board recommends that a complete petition be submitted by no later than December 31 for consideration to open a charter school on or after July 1 of the next school year. Petitions received between January 1 and April 15 shall generally be deemed considered for more suitable for consideration for a starting date in the subsequent school year. For example, the Board recommends that a petition received by December 31, 2002 shall be considered for propose a starting date on or after July 1, 2003 while a petition received between January 1, 2003 and April 15, 2003, shall only be considered for propose a starting date on or after July 1, 2004.

To allow sufficient time for careful analysis and structure review and analysis of charter petitions, the Board recommends generally that no applications shall be accepted petitions not be submitted between April 15<sup>th</sup> and August 1<sup>st</sup>.

GENERAL PROCEDURE FOR DISTRICT REVIEW OF CHARTER PETITION

The District shall conduct a comprehensive review of all charter petitions presented for compliance with the law.

Upon receipt of a charter school petition at a public meeting of the Board, the District shall date stamp the cover page of the submitted application and forward the application to the superintendent or designee.

The Board, Superintendent, and District staff shall generally follow

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

the procedures below for review of charter petitions:

TIMELINES

~~In order for a charter petition to be reviewed, it shall have been submitted by the deadlines provided in Board Policy 0420.4 Charter Petition Submission Deadlines.~~

1. Within five days of submission, the Superintendent's designee shall review the application for completeness. The petition shall minimally include the items listed in ~~section 1(Petition) of Board Policy 0420.4~~ this regulation and as required by Education Code Section 47605. Any petition that does not include all required elements shall may be returned to the petitioner with a description of the missing elements, and a copy of Board Policy and Administrative Regulation 0420.4.
2. Within ten (10) days of receipt of a complete petition, the Superintendent's designee shall transmit a copy of the petition for review by the business, curriculum/instruction and special education departments. Legal counsel may also be engaged to review the petition.
3. Within thirty (30) days of receipt of a complete petition, the Board shall hold a public hearing on the provisions of the charter. Notice of the public hearing shall be provided five (5) days in advance to the petitioner and each bargaining unit representing employees of the District. At the public hearing, the Board shall consider the level of support for the petition addressed by teachers of the District, other employees of the District and parents. The charter petitioner may be asked to make a brief presentation to the Board at this time.
4. Within sixty (60) days of receipt of a complete petition, District staff shall analyze the petition based on compliance with Board Policy, Administrative Regulation, and The Charter Schools Act, as amended, and other applicable state and federal law. Staff shall draft a recommendation regarding approval or denial of the petition with specific reasons thereof.
5. During the time in which a petition is being evaluated, District staff and petitioners may draft a Memorandum of Understanding that shall clarify matters in the charter, address those matters not provided in the charter, and set forth the charter school's and District's responsibilities regarding the operation of the charter school.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20**

6. Within sixty (60) days of receipt of a complete petition, the Board shall consider staff recommendation and determine whether to grant the charter petition or deny the petition. With mutual consent, a 30-day extension may be granted for this decision making process. If the petition is granted, the petitioner shall provide written notice of the approval and a copy of the petition to the County Superintendent of Schools, the California Department of Education, and the State Board of Education who may issue a charter school number. The petitioner shall also notify the State Board of Education.

COMPONENTS FOR REVIEW BY DISTRICT STAFF AND BOARD

1. Verify authenticity of signatures
2. Verify that proposed charter school is not an impermissible conversion of a private school
3. Analyze each required component of the petition
4. Verify required assurances
5. ~~Determine~~-Evaluate whether the proposed charter school presents a sound educational program for the pupils it intends to educate
6. ~~Determine~~-Evaluate whether petitioners are demonstrably likely to successfully implement the program set forth in the petition
7. Draft written recommendations

CRITERIA FOR APPROVAL

All charters must meet requirements of the following laws and regulations in order to be considered for approval:

1. Charter Schools Act of 1992 as revised
2. Those applicable parts of Title V, section 11967, "Criteria for the Review and Approval of Charter School Petitions by the State Board of Education," the standards of which shall serve as a minimum for a charter petition.
3. All other applicable laws and regulations, including Board policies and regulations.

CHARTER APPROVAL

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20**

The Board shall **only** grant a petition for establishment of a charter school to a petitioner that provides substantial evidence that the proposed school presents a sound educational program and that the petitioners are demonstrably likely to successfully implement the program as set forth in the petition.

Upon approval, petitioner shall provide written notice of approval and a copy of the petition to the County Superintendent of Schools, the California Department of Education; and to the State Board of Education, who may issue a charter school number.

CHARTER TERM

An initial approval of a charter petition shall be for a term not to exceed five years.

OVERSIGHT

~~The District shall provide required oversight in exchange for 1% of all revenues received by the charter school. If the district provides facilities to the charter school, it shall receive 3% of all revenue.~~

MEMORANDUM OF UNDERSTANDING

The District recognizes the benefits and importance of memorializing agreements with charter schools regarding the provision of administrative services, where applicable, and respective operational responsibilities. The charter school petitioner shall be required to enter into a Memorandum of Understanding (MOU) with the district. The MOU shall clarify matters in the charter, address those matters not provided for in the charter, and set forth the charter school's and district's responsibilities regarding the operation of the charter. If the superintendent is recommending approval of the charter, the MOU may be presented at the Board meeting when charter approval is under consideration. The term of the MOU shall coincide with the term of a charter.

FACILITIES

The District and charter school shall comply with the requirements of Education Code §§47614 et. seq. and the regulations at 5 Cal. Code Regs 11969 et. seq. regarding charter school use of a district facility. Any agreement for the provision of a district facility, where applicable, shall memorialize the expectations and legal responsibilities of the parties and contain the information required

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

by 5 Cal. Code Regs 11969.9.

INSURANCE, INDEMNITY AND HOLD HARMLESS

The charter school shall provide liability insurance in a form acceptable to the district naming the District as an additional insured, and provide a hold harmless and indemnification agreement.

CHARTER DENIAL

A petition shall be denied only if the Board makes written factual findings, specific to the particular petition, of one or more of the following:

- A. The charter petition presents an unsound educational program for the pupils to be enrolled in the charter school.
- B. The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
- C. The signatures attached to the petition do not meet minimum requirements.
- D. The petition does not contain an affirmation of each of the conditions set forth in Education Code Section 46705(d).
- E. The petition does not contain reasonably comprehensive descriptions of all the information required by Education Code Section 47605 (b)(5)(A-P) and in section PETITION (E), above.
- ~~F. The petition or proposed program is inconsistent with state law.~~

The Board shall not grant any charter that authorizes the conversion of a private school to a charter school.

The Board shall not approve any charter petition that proposes to serve students in a grade level that is not served by the district, unless the petition proposes to serve students in all the grade levels served by the district.

The Board shall not deny a petition based on the actual or potential costs of serving students with disabilities, nor shall it deny a petition solely because the charter school might enroll disabled students who reside outside the special education local plan area (SELPA) in which the district participates.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007



**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20**

The approval or denial of a charter petition shall not be controlled by collective bargaining agreements ~~nor~~ or subject to review or regulation by the Public Employment Relations Board.

In granting charter petitions, the Board shall give preference to schools best able to provide comprehensive learning experiences for academically low-achieving students according to standards established by the California Department of Education (CDE) under Education Code 54032.

If the Board denies a petition, petitioners may submit the petition to the County Board of Education for review pursuant to Education Code Section 47605, (j).

MATERIAL REVISION TO CHARTER

Material revisions to ~~a~~the charter ~~school~~ shall only be made with District Board approval and shall be consistent with the same criteria and procedures that apply to new charter petitions as set forth in Education Code Section 47605 and ~~in~~this regulation. These criteria shall include, but not be limited to, a reasonably comprehensive description of any new requirement of charter schools enacted into law after the charter was originally granted or last renewed.

If, after receiving approval of its petition, a charter school proposed to establish operations at one or more additional sites within the District's boundaries, the charter school shall request a material revision to its charter and shall notify the Board of those additional locations. The Board shall consider approval of the additional locations at an open meeting.

CHARTER RENEWAL

A charter school seeking renewal shall submit a written request to the Board at least 180 days before the term of the charter is due to expire. ~~Unless otherwise agreed to by the parties, a~~At least 120 days prior to the expiration, the Board shall conduct a public hearing regarding the renewal. At least 90 days before the expiration date, the Board shall grant or deny the renewal. The grounds for ~~renewal or denial shall be the same as the criteria for initial approval~~shall be governed by the same standards and criteria that apply to new charter petitions as set forth in Education Code Section 47605 and shall include, but not be limited to, a reasonably comprehensive description of any new requirement of charter schools enacted into law after the charter was originally granted or last renewed. Renewal petitions should not merely restate the information provided in the original

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

petition. A renewal petition shall also contain sufficient academic performance data to enable the District to ascertain whether the charter school has met applicable performance criteria, as required by Education Code section 47607.

When a charter seeks renewal, the Board shall evaluate the charter school's performance and determine whether to renew the charter for an additional term. ~~Renewal shall be subject to-~~The Board shall review the school's ability to demonstrate reasonable progress toward the goals specified in its charter, including but not limited to, evidence of student achievement and other student outcomes; compliance with legal requirements; fiscal management; parent/guardian, student and staff satisfaction with the program; and the ability of the school's governance structure to provide access and accountability to the public. The Board may require that the school amend its charter to address new issues before granting renewals. An operational history that evidences consistent or serious failure to meet requirements of the charter, the MOU, or any other agreement between the charter and the District shall be grounds for non-renewal of the charter, notwithstanding academic performance and high levels of parental and community interest in the program.

Commencing January 1, 2005, or after a charter school has been in operation for four (4) years, whichever is later, a charter school~~it~~ shall meet at least one of the following criteria prior to renewal:

- A. Attained its Academic Performance Index (API) growth target in the prior year or in two of the last three years, or in the aggregate for the prior three years; or
- B. Ranked in deciles 4-10 inclusive on the API in the prior year or in two of the last three years; or
- C. Ranked in deciles 4-10 inclusive on the API for ~~at the~~ demographically comparable school ~~infer~~ the prior year or in two of the last three years; ~~or-~~
- D. Received the Board's determination that the academic performance of the charter school is at least equal to the academic performance of the public schools that the charter school students would otherwise have been required to attend, as well as the academic performance of District schools, taking into account the composition of the student population that is served at the charter school. The Board's determination shall be based on documented, clear, and convincing data; student achievement data from the Standardized Testing and Reporting Program, and any other available assessments, for demographically similar student

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

populations in comparison schools; and information submitted by the charter school. The Board shall submit to the Superintendent of Public Instruction copies of supporting documentation and a written summary of the basis for its determination. Pursuant to Education Code Section 47605, the Superintendent of Public Instruction will make recommendations to the District following a review of materials submitted. The Superintendent of Public Instruction's review may be the basis for a revocation of the charter by the State Board of Education. A charter renewal may not be granted prior to 30 days after the charter school submits materials pursuant to this paragraph; or

- E. Qualified for an alternative accountability system pursuant to Education Code Section 52052, subdivision (h).

Each renewal shall be for a period of five years.

If the Board does not grant a renewal, the charter school may submit its application for renewal to the County Board of Education pursuant to Education Code Section 47605, (j).

CHARTER REVOCATION

Before revoking a charter, the Board shall notify the charter school of any violations listed in items A-D below and give the school a reasonable opportunity to correct the violation(s) unless the Board determines, in writing, that the violation(s) constitutes a severe and imminent threat to the health or safety of the students. (Education Code Section 47607) A charter may only be revoked if the Board finds in writing, through a showing of substantial evidence, that the charter did any of the following:

- A. Committed a material violation of any of the conditions, standards, or procedures set forth in the charter.
- B. Failed to meet or pursue any of the pupil outcomes identified in the charter.
- C. Failed to meet generally accepted accounting principles or engaged in fiscal mismanagement.
- D. Violated any provision of law.

If the charter school does not successfully remedy the above violation(s) after the Board notification referenced above, prior to revocation the Board shall provide the charter school with a written notice of intent to revoke the charter and notice of facts in

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20**

support of revocation. No later than 30 days after providing the notice of intent to revoke the charter, the Board shall hold a public hearing, in the normal course of business, on the issue of whether evidence exists to revoke the charter. No later than 30 days after the public hearing, unless the Board and the charter school agree to a 30-day extension, the Board shall issue its final decision as to whether or not to revoke the charter. The Board shall not revoke a charter unless the action is supported by written factual findings supported by substantial evidence specific to the charter school. A decision to revoke a charter shall be reported to the County Board of Education and the CDE.

Pursuant to Education Code Section 47607, the charter school may appeal the revocation to the County Board within 30 days of the Board's final decision. The County Board may reverse the revocation if it determines that the District's findings are not supported by substantial evidence, in which case the district may appeal the reversal to the SBE. If the County Board upholds the District's revocation or does not issue a decision within 90 days of receipt, the charter school may appeal to the SBE. If either the County Board or the SBE reverses the revocation, the District remains the chartering authority.

While an appeal is pending, a charter school whose revocation is based on items A-B above will continue to qualify as a charter school for funding and all other purposes of the Charter School Act and may continue to hold all existing grants, resources, and facilities in order to ensure that the education of students enrolled in the school is not disrupted.

Pursuant to Education Code section 47604.5, the State Board of Education may revoke a charter, whether or not the State Board is the chartering authority, if it finds any of the following:

- A. Gross financial mismanagement that jeopardizes the financial stability of the charter school.
- B. Illegal or substantially improper use of charter school funds for the personal benefit of any officer, director, or fiduciary of the charter school.
- C. Substantial and sustained departure from measurably successful practices such that continued departure would jeopardize the educational development of the school's students.

REQUIREMENTS FOR CHARTER SCHOOLS

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

In providing general oversight of a charter school, the Board shall determine whether the school meets the legal requirements applicable to charter schools. Each charter school shall:

- A. Be nonsectarian in its programs, admission policies, employment practices, and all other operations
- B. Not charge tuition
- C. Not discriminate against any student on the basis of ethnicity, national origin, gender, or disability
- D. Adhere to all laws establishing minimum age for public school attendance
- E. Serve students who are California residents and who, if over 19 years of age, are continuously enrolled in a public school and making "satisfactory progress" toward a high school diploma as defined in 5 CCR 11965
- F. Serve students with disabilities in the same manner as such students are served in other public schools
- G. Admit all students who wish to attend the school, according to the following criteria and procedures:

1. Admission to the charter school shall not be determined according to the student's place of residence, or that of his/her parents/guardians, within this state, except that any existing public school converting partially or entirely to a charter school shall adopt and maintain a policy giving admission preference to students who reside within the school's former attendance area.

However, if a charter school will be physically located in a public elementary school attendance area in which 50 percent or more of the student enrollment is eligible for free or reduced-price meals, it may also establish an admissions preference for students who are currently enrolled in the public elementary school and for students who reside in the public school attendance area.

2. If the number of students who wish to attend the charter school exceeds the school's capacity, attendance shall be determined by a public random drawing, except that preferences shall be extended to students currently attending the charter school and students who reside in the district, except as

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

provided for in Education Code 47614.5. In the event of a drawing, the Board shall make reasonable efforts to accommodate the growth of the charter school and shall not take any action to impede the charter school from expanding enrollment to meet student demand.

3. Other admissions preferences may be permitted by the Board on an individual school basis as consistent with law.

- H. Require its teachers to hold a Commission on Teacher Credentialing certificate, permit, or other document equivalent to that which a teacher in other public schools would be required to hold
- I. Require its teachers of core academic subjects to satisfy requirements for "highly qualified teachers" as defined by the SBE
- J. Not hire any person, in either a certificated or classified position, who has been convicted of a violent or serious felony except as otherwise provided by law, nor retain in employment any temporary, substitute, or probationary employee who has been convicted of a violent or serious felony.
- K. Meet the requirements of Education Code 47611 regarding the State Teachers' Retirement System
- L. Meet the requirements of Government Code 3540-3549.3 related to collective bargaining in public education employment
- M. If applicable, meet federal requirements for qualifications of paraprofessionals working in programs supported by Title I funds
- N. Meet all statewide standards and conduct the student assessments required by Education Code 60605 and 60851 and any other statewide standards or student assessments applicable to noncharter public schools
- O. Offer at least the number of instructional minutes set forth in Education Code 47612.5 for the grade levels provided by the charter school
- P. Meet the requirements of Education Code 51745-51749.3 if it provides independent study, except that it may be allowed to offer courses required for graduation solely

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20

through independent study as an exception to Education Code 51745(e)

- Q. Identify and report to the SPI any portion of its average daily attendance that is generated through nonclassroom-based instruction, including, but not limited to, independent study, home study, work study, and distance and computer-based education
- R. On a regular basis, consult with parents/guardians and teachers regarding the school's educational programs
- S. Maintain written contemporaneous records that document all student attendance and make these records available for audit and inspection
- T. If a student subject to compulsory full-time education is expelled or leaves the charter school without graduating or completing the school year for any reason, notify the Superintendent of the school district of the student's last known address within 30 days and, upon request, provide that district with a copy of the student's cumulative record, including a transcript of grades or report card, and health information
- U. Comply with the California Building Standards Code as adopted and enforced by the local building enforcement agency with jurisdiction over the area in which the charter school is located, unless the charter school facility meets either of the following conditions:
  - 1. The facility complies with the Field Act pursuant to Education Code 17280-17317 and 17365-17374.
  - 2. The facility is exclusively owned or controlled by an entity that is not subject to the California Building Standards Code, including, but not limited to, the federal government.
- V. Promptly respond to all reasonable inquiries from the district, the county office of education, or the SPI, including, but not limited to, inquiries regarding its financial records
- W. Annually prepare and submit financial reports to the district Board and the County Superintendent in accordance with the following reporting cycle:
  - 1. By July 1, a preliminary budget for the current fiscal year. For a charter school in its first year

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20**

of operation, financial statements submitted with the charter petition pursuant to Education Code 47605(g) will satisfy this requirement.

2. By December 15, an interim financial report for the current fiscal year reflecting changes through October 31.
3. By March 15, a second interim financial report for the current fiscal year reflecting changes through January 31.
4. By September 15, a final unaudited report for the full prior year. The report submitted to the Board shall include an annual statement of all the charter school's receipts and expenditures for the preceding fiscal year.
5. By December 15, a copy of the charter school's annual, independent financial audit report for the preceding fiscal year, unless the charter school's audit is encompassed in the district's audit. The audit report shall also be submitted to the state Controller and the CDE.

ADMINISTRATIVE AND OTHER DISTRICT SERVICES

The District may charge for the actual costs of supervisory oversight of a charter school not to exceed one percent of the charter school's revenue. If the District is able to provide substantially rent-free facilities to the charter school, the District may charge actual costs up to three percent of the charter school's revenue for supervisory oversight.

The charter school may separately purchase administrative or other services from the district or any other source.

At the request of a charter school, the Superintendent or designee shall create and submit any reports required by the State Teachers' Retirement System and the Public Employees' Retirement System on behalf of the charter school. The charter school may be charged for the actual costs of the reporting services, but shall not be required to purchase payroll processing services from the District as a condition for creating and submitting these reports.

Pursuant to Education Code Section 41365, if a charter school defaults on a loan made directly to the school through the revolving loan fund, the charter school shall be solely liable for repayment of the loan.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007



WAIVERS

If a charter school submits to the District an application for a waiver of any state Education Code provisions, the Board shall hold a public hearing on the waiver request no later than 90 days following receipt of the request. (Education Code Section 33054)

The Superintendent or designee shall subsequently prepare a summary of the public hearing to be forwarded with the waiver request to the State Board of Education. If the Board recommends against approval of the waiver request, it shall set forth the reasons for its disapproval in written documentation that shall be forwarded to the State Board of Education.

DISTRICT OVERSIGHT

For each charter school under the Board's authority, the Superintendent shall:

- A. Identify at least one staff member as a contact person for the charter school; and
- B. Visit the charter school at least annually; and
- C. Ensure that the charter school complies with all reports required of charter schools by law; and
- D. Monitor the fiscal condition of the charter school based on any financial information obtained from the charter school, including, but not limited to, the reports listed above in "Requirements for Charter Schools;" and
- E. Provide timely notification to the CDE if a renewal of the charter is granted or denied, the charter is revoked, or the charter school will cease operation for any reason.

The Board and the Superintendent or designee may inspect or observe any part of the charter school at any time.

The District shall not be liable for the debts or obligations of charter schools operated by or as nonprofit public benefit corporations, or for claims arising from the performance of acts, error, or omissions by the charter schools, if the District has complied with all oversight responsibilities required by law, including, but not limited to those required by Education Code Section 47604.32 and subdivision (m) of Education Code Section 47605.

EMPLOYER-EMPLOYEE RELATIONSHIP

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

**PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1 ITEM 20**

If the charter school is not deemed the exclusive public school employer of the charter school employees for purposes of Government Code Section 3540.1, the District shall be deemed the employer for those purposes. If the District is deemed the exclusive employer of the charter school's employees, such employees would not become members of any District employee associations without formal recognition of such membership of the Public Employment Relations Board.

Legal Reference:

EDUCATION CODE SECTIONS

- 17280-17317 Field Act
- 17365-17374 Field Act, fitness for occupancy
- 33054 Waivers
- 41365 Charter School revolving loan fund
- 42100 Annual statement of receipts and expenditures
- 42238.51-42238.53 Funding for charter districts
- 44237 Criminal record summary
- 44830.1 Certificated employees, conviction of a violent or serious felony
- 45122.1 Classified employees, conviction of a violent or serious felony
- 46201 Instructional minutes
- 47600 - 47666 Charter Schools Act of 1992
- 47640-47647 Special education funding for charter schools
- 47652 Funding of first-year charter schools
- 48000 Minimum age of admission (kindergarten)
- 48010 Minimum age of admission (first grade)
- 48011 Minimum age of admission from kindergarten or other school
- 51745-51749~~7~~.3 ~~I~~ ~~Apportionment for independent study~~
- 52052 Alternative accountability system
- 54032 Limited English or low-achieving pupils
- 56026 Special education
- 56145-56146 Special education services in charter schools
- 60600-60649 Assessment of academic achievement, including:
- 60605 Academic content and performance standards; assessments
- 60640-60647 Standardized Testing and Reporting Program
- 60850-60859 High School Exit Examination

GOVERNMENT CODE

- 1090 & 1091 Conflict of Interest
- 3540-3549.3 Educational Employment Relations Act
- 6250 Public Records Act
- 54950-54963~~2~~ The Ralph M. Brown Act

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS 0420.4/AR-1ITEM 20

87000 et seq. ———Political Reform Act

PENAL CODE

667.5 Definition of violent felony  
1192.7 Definition of serious felony

CODE OF REGULATIONS, TITLE 5

11700.1-11705 Independent study  
11960-11969 Charter schools Regular ~~average~~ daily  
attendance for charter schools  
~~11963 Non-classroom-based instruction~~  
~~11969 Facilities for charter schools~~

CODE OF REGULATIONS, TITLE 24

101 et seq. California Building Standards Code

UNITED STATES CODE, TITLE 20

6311 Adequate Yearly Progress  
6319 Qualifications of teachers and professionals  
7223-7225 Charter schools

CODE OF FEDERAL REGULATIONS, TITLE 34

200.1-200.78 Accountability  
300.18 Highly qualified special education teachers

COURT DECISIONS

Desert Sands Unified School District and Washington Charter School v. Public Employment Relations Board and California School Employees Association and its Desert Sands Chapter #106, No. BC126357, Superior Court, County of Los Angeles  
Wilson v. State Board of Education (1999) 75 Cal. App.4<sup>th</sup> 1125; 89 Cal.Rptr.2d 745  
Sequoia Union High School District v. Aurora Charter School 2003 42 Cal.App.4<sup>th</sup> 185; 5 Cal.Rptr3d 86  
Environmental Charter High School v. Centinela Valley High School District (2004) 122 Cal.App.4<sup>th</sup> 139  
Ridgecrest Charter School v. Sierra Sands School District (2005) 130 Cal.App.4<sup>th</sup> 496  
Knapp v. Palisades Charter High School (2006) 46 Cal.Rptr3d 295

ATTORNEY GENERAL OPINIONS

78 Ops.Cal.Atty.Gen.253 (1995)  
78 Ops.Cal.Atty.Gen.297 (1995)  
80 Ops.Cal.Atty.Gen. 52 (1997)

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002  
Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

PHILOSOPHY-GOALS-OBJECTIVES AND COMPREHENSIVE PLANS

0420.4/AR-1 ITEM 20

81 Ops.Cal.Atty.Gen.140 (1998)

89 Ops.Cal.Atty.Gen. 166 (2006)

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: April 18, 2002

Policy Revision: October 19, 2006

Administrative Regulation Draft: February 7, 2007

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 22, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** John Addleman, Facilities Planning Analyst  
Steve Ma, Assoc. Supt. of Business Services

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** COMMUNITY FACILITIES DISTRICT 94-2  
No. 2 / ANNEXATION OF PROPERTY /  
PORTIONS OF LA COSTA OAKS /  
MORROW DEVELOPMENT - CARLSBAD

-----

### EXECUTIVE SUMMARY

Staff has been working with Morrow Development, Agent for Real Estate Collateral Management Company, in order to provide adequate school facilities for that portion of La Costa Oaks North transferred into the district, July 1, 2006 from San Marcos Unified School District. As a result, approximately 56 single family units will be annexed to Community Facilities District 94-2. The additional units are located in the Oak Crest MS/La Costa Canyon HS attendance area.

The first step in the annexation process is to adopt the attached Resolution of Intention to annex certain territory into the community facilities district as shown on the attached map.

At a future board meeting, we will be presenting the necessary documents to proceed with the annexation of territory, which will require the Board to hold a public hearing regarding the annexation, adopt the resolution to annex the property into the community facilities district and call an election.

**RECOMMENDATION:**

It is recommended that the Board adopt the attached Resolution of Intention to Annex Territory to the San Dieguito Union High School District Community Facilities District No. 94-2, Authorizing the Levy of a Special Tax and Calling an Election.

**FUNDING SOURCE:**

Not applicable

Encl: Calendar, Map, and Owners List

**RESOLUTION OF INTENTION  
TO ANNEX TERRITORY TO  
THE SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
COMMUNITY FACILITIES DISTRICT NO. 94-2  
AUTHORIZING THE LEVY OF A SPECIAL TAX  
AND CALLING AN ELECTION**

WHEREAS, the Board of Trustees (the “Board”) of the San Dieguito Union High School District (the “School District”) has heretofore established Community Facilities District No. 94-2 (the “District”) pursuant to the Mello-Roos Community Facilities Act of 1982, as amended, consisting of Sections 53311, et seq., of the California Government Code (the “Act”); and

WHEREAS, the Board has heretofore annexed certain Territory to the District as specified in a Resolution adopted by the Board on July 17, 1997; and

WHEREAS, the Board, acting as the legislative body of the District, intends to annex certain territory to the District pursuant to Article 3.5 of the Act; and

WHEREAS, the Board intends the Annexed Territory (as defined below) to be treated the same as all other land within the District as specified in the Resolution of Formation of the Board of Trustees of the San Dieguito Union High School District Establishing Community Facilities District No. 94-2 adopted by the Board on September 22, 1994 (the “Resolution of Formation”).

NOW THEREFORE, THE BOARD OF TRUSTEES OF THE SAN DIEGUITO UNION HIGH SCHOOL DISTRICT DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

Section 1. The name of the existing community facilities district is “Community Facilities District No. 94-2 of the San Dieguito Union High School District.”

Section 2. The boundaries of the existing District include all land shown on the map approved by the Board in the Resolution of Formation and recorded with the Recorder of the County of San Diego (the “County”) at book 28 page 29, and book 31 page 15 in the Book of Maps of Assessment and Community Facilities Districts. The territory proposed to be annexed (the “Annexed Territory”) is all land shown on the map designated as “Amended Map of Boundaries of Community Facilities District No. 94-2, Annexation No. 2, San Dieguito Union High School District” (the “Annexed Territory Map”) on file in the office of Secretary of the Board by this reference incorporated herein. The Annexed Territory Map, showing the new properties to be subject to a special tax levied within the District, is hereby approved and adopted. The Secretary of the Board is hereby directed to file a copy of the map with the correct and proper endorsements thereon with the Recorder of the County within 10 days after the adoption of this Resolution, as provided for in Section 3113 of the California Streets and Highways Code.

Section 3. The types of public facilities (the “Facilities”) to be provided within the existing District are described in Exhibit A attached hereto and hereby incorporated by reference. The Facilities will also be provided within the Annexed Territory. The District and the Annexed Territory will share the Facilities based on the long-term master plans prepared by the School District from time to time. The Facilities are necessary to meet increased demand imposed upon the School District and all public agencies as a result of development occurring within the Annexed Territory and the District.

Section 4. The Board seeks to incur bonded indebtedness and to levy or cause to be levied annually, on property lying within the Annexed Territory, a special tax for the purpose of constructing, acquiring and/or leasing the Facilities in accordance with the Resolution of Formation and with the rate and method of apportionment described in detail in Exhibit B to the Resolution of Formation and incorporated herein by this reference.

Section 5. Except where funds are otherwise available to acquire, lease and/or construct the Facilities, it is the intention of the Board to levy or cause to be levied annually, on property lying within the Annexed Territory and the District, a special tax sufficient to pay for the cost of acquiring, leasing and/or construction of the Facilities and to pay for the principal of and interest on the bonds proposed to be issued to finance the Facilities and all Incidental Expenses (as defined in the Act), including but not limited to replenishment of a reserve fund and remarketing, credit enhancement, liquidity facility fees, the costs of administering the levy and collection of the special tax and all other administrative costs of the tax levy and bond issue. Upon recordation of notice of a special tax lien pursuant to Section 3114.5 of the California Streets and Highways Code, a continuing lien to secure each levy of the special tax shall attach to all non-exempt real property in the Annexed Territory. The lien shall continue in force and effect until the special tax is prepaid and permanently satisfied and the lien canceled in accordance with the law or until collection of the tax by the legislative body ceases. The rate and method of apportionment of the special tax is described in detail in Exhibit B to the Resolution of Formation. The special tax is based on the projected demand for Facilities and the general benefit received from the Facilities by property within the Annexed Territory and the District. The special tax is apportioned to each parcel on the foregoing basis pursuant to Section 53325.3 of the Act and such special tax is not on or based upon the ownership of real property. The special tax shall be collected in the same manner as ordinary ad valorem taxes are collected; provided, however, that the special tax may be collected at a different time or in a different manner if necessary to meet the financial obligations of the School District and the District.

The office responsible for preparing annually a current roll of special levy obligations and responsible for estimating further special tax levies will be:

Superintendent  
San Dieguito Union High School District  
710 Encinitas Blvd.  
Encinitas CA 92024  
Telephone (760) 753-6491

Section 6. The amount of the annual special tax will be set on or before each August 1. In accordance with Section 53340 of the Act, properties or entities of the state,



federal, or other local governments shall be exempt from the levy of the special tax. No other properties or entities are exempt from the levy of the special tax except to the extent provided in Exhibit B to the Resolution of Formation. Any land within the boundaries of the Annexed Territory devoted primarily to agriculture, timber or livestock uses and being used for the commercial production of agricultural, timber or livestock products is contiguous to other land which is included within the boundaries of the Annexed Territory and will benefit from construction or acquisition of the Facilities.

Section 7. The Board shall submit a proposition to establish or change the appropriations limit, as defined by subdivision (h) of Section 8 of Article XIII B of the California Constitution, of the District to the qualified electors of the Annexed Territory. The proposition establishing or changing the appropriations limit shall become effective if approved by two-thirds of the qualified electors voting on the proposition and shall be adjusted for changes in the cost of living and changes in populations, as defined by subdivisions (b) and (c) of Section 7901 of the California Government Code, except that the change in population may be estimated by the legislative body in the absence of an estimate by the Department of Finance, and in accordance with Section 1 of Article XIII B of the California Constitution. For purposes of adjusting for changes in population, the population of the District shall be deemed to be at least one person during each calendar year.

Section 8. The Board deems it necessary to incur bonded indebtedness for the purposes set forth in Section 4 hereof, and has determined that the whole of the District, including the Annexed Territory, will pay for the bonded indebtedness. The maximum aggregate principal amount of debt to be authorized and incurred will be \$50,000,000. The maximum interest rate on the bonds shall be 12%, or such greater interest rate permitted by law, which interest will be payable annually or semiannually or in any other manner as permitted by law. The bonds may be issued in one or more series with each series issued for a term not to exceed thirty-five years. The proposition regarding incurring bonded indebtedness shall be submitted to the voters at an election to be conducted by mail ballot as set forth in Section 16 of this Resolution.

Section 9. A public hearing on the annexation of the proposed territory into the District, the levying of the special tax, the proposed bond issue, the type of facilities financed by the District and all other matters set forth in this Resolution (the "Hearing") shall be held at 6:30 o'clock p.m. or as soon thereafter as practicable, on April 17, 2008, at the San Dieguito Union High School District Office Board Room, 710 Encinitas Boulevard, Encinitas, California.

Section 10. At the time and place set forth in this Resolution for the Hearing, any interested persons for or against the annexation of territory, including taxpayers, property owners and registered voters, may appear and be heard, and the testimony of all interested persons for or against the annexation of the Annexed Territory to the District, the levying of the special taxes within the Annexed Territory, the furnishing of the Facilities or the necessity of incurring bonded indebtedness will be heard and considered. Any protests may be made orally or in writing. However, any protests pertaining to the regularity or sufficiency of the proceedings shall be in writing and clearly set forth the irregularities and defects to which the objection is made. All written protests shall be filed with the Secretary of the Board on or before the time fixed for the Hearing. Written protests may be withdrawn in writing at any time before the conclusion of the Hearing.

If 50 percent or more of the registered voters, or six registered voters, whichever is more, residing within the District or if 50 percent or more of the registered voters or six registered voters, whichever is more, residing within the territory proposed for annexation, or if the owners of one-half or more of the area of land in the territory included in the District, or if the owners of one-half or more of the area of land in the territory proposed to be annexed, file written protests against the proposed annexation of territory to the District, and protests are not withdrawn so as to reduce the protests to less than a majority, no further proceedings shall be undertaken for a period of one year from the date of decision of the Board on the issues discussed at the Hearing.

Section 11. The Secretary of the Board is hereby directed to publish a notice (the "Notice") of the Hearing pursuant to Section 53322 of the California Government Code in a newspaper of general circulation published in the area of the Annexed Territory, being the San Diego Union-Tribune. Such publication shall be completed at least seven days prior to the date of the Hearing.

Section 12. The Secretary of the Board is hereby directed to transmit a copy of this Resolution to the City Council of the City of Encinitas and to the Board of Supervisors of the County of San Diego.

Section 13. A special election (the "Election") is hereby called for the Annexed Territory and the Assistant Superintendent of Business of the School District is hereby authorized to conduct the Election (the "Election Official") as a mail ballot election on the propositions of levying a special tax on property within the Annexed Territory, incurring bonded indebtedness for the District in a maximum aggregate principal amount of \$50,000,000 and establishing an appropriations limit for the District. The proposed propositions relative to incurring indebtedness in the maximum aggregate principal amount of \$50,000,000, the rate and method of apportionment of the special tax and establishing an appropriations limit for the District shall be combined into one ballot proposition pursuant to Section 53353.5 of the Act. The ballot proposition is attached hereto as Exhibit C and hereby incorporated by reference. The members of the Board and their authorized representatives are, including the Election Official, and each of them acting alone is, hereby authorized to approve any changes in the ballot and any other informational materials submitted to the voters.

Section 14. The Election shall be held on May 6, 2008, to the extent that the time limit applicable to the Election is waived with the unanimous consent of the qualified electors of the proposed district and the concurrence of the Election Official conducting the Election or if such consent is not obtained or otherwise such other date determined by this Board pursuant to a subsequent resolution. The Secretary of the Board is hereby directed to provide to the Election Official within three days of the adoption of this Resolution the following: (i) a copy of this Resolution, (ii) a certified map of sufficient scale and clarity to show the boundaries of the Annexed Territory, (iii) a sufficient description to allow the Election Official to determine the boundaries of the Annexed Territory and (iv) if requested by the Election Official, assessor's parcel numbers for the land within the Annexed Territory.

Section 15. Pursuant to Section 53326 of the Act, the vote shall be by the landowners of the Annexed Territory and each landowner who is the owner of record at the close of the Hearing, or the authorized representative thereof, shall have one vote for each acre or portion of an acre of land that he or she owns within the Annexed Territory.

An owner of record shall be the owner of land on the last equalized assessment roll or otherwise known to be the owner of the land by the School District. The number of votes to be voted by a particular landowner shall be specified on the ballot provided to that landowner.

Section 16. The ballots for the Election shall be distributed to the landowners within the Annexed Territory either by mail with return postage prepaid or by personal service by the Election Official. The Election Official may certify the proper mailing of ballots by an affidavit, which shall constitute conclusive proof of mailing in the absence of fraud. The voted ballots shall be returned to the Election Official not later than 5:00 p.m. on the day of the Election.

Section 17. Notice of the Election shall be given as required by applicable law. The Secretary of the Board is directed to give notice of the Election by publishing a copy of this Resolution (without exhibits), as it may be amended or a summary of this Resolution one time, pursuant to Section 53352 of the California Government Code, in a newspaper or newspapers of general circulation published in the area of the District, being The San Diego Union-Tribune. Except as otherwise provided in the Act, the Election shall be called, held and conducted pursuant to the provisions of law regulating elections of the District. To the extent waived by the unanimous consent of all the landowners, there shall not be prepared and included in the ballot material provided to each voter an impartial analysis pursuant to Section 9500 of the California Elections Code, arguments and rebuttals, pursuant to Sections 7465, 9501 to 9507 inclusive, and 9509 of the California Elections Code or other applicable law. The Superintendent of the School District, or his designee, and each of them acting alone, is hereby authorized to provide to the Election Official the statement in compliance with Sections 9400 to 9405 of the California Elections Code and any other voter information required by the Election Official.

Section 18. The District shall constitute a single election precinct for the purpose of holding the Election unless the Election Official determines otherwise.

Section 19. The Election Official is hereby requested to take any and all steps necessary for the holding of the Election. The Election Official shall perform and render all services and proceedings incidental to and connected with the Election of the District with the cooperation and assistance of the Secretary of the Board. These services shall include, but not be limited to, the following activities as are appropriate to the Election:

1. Prepare and furnish to the election officers necessary election supplies for the conduct of the Election.
2. Cause to be printed the requisite number of official ballots, tally sheets and other necessary forms.
3. Furnish and address to mail official ballots to the qualified electors of the Annexed Territory.
4. Cause the official ballots to be mailed, as required by law.
5. Receive the returns of the Election and supplies.
6. Sort and assemble the election material and supplies in preparation for the canvassing of the returns.
7. Canvass the returns of the Election.
8. Furnish a tabulation of the number of votes given in the Election.

ITEM 21

9. Make all arrangements and take the necessary steps to pay all costs of the Election incurred as a result of services performed for the Annexed Territory and pay costs and expenses of all election officials.
10. Conduct and handle all other matters relating to the proceedings and conduct of the Election in the manner and form as required by law.

Section 20. The members of the Board and their authorized representatives are, and each of them acting alone is, hereby authorized to execute any and all documents and agreements and do and perform any and all acts and things, from time to time, consistent with this Resolution and necessary or appropriate to carry the same into effect and to carry out its purposes.

ADOPTED, SIGNED AND APPROVED, this 6<sup>th</sup> day of March, 2008.

BOARD OF TRUSTEES OF THE SAN  
DIEGUITO UNION HIGH SCHOOL  
DISTRICT ACTING AS THE  
LEGISLATIVE BODY OF COMMUNITY  
FACILITIES DISTRICT NO. 94-2

By: \_\_\_\_\_

Title: President

ATTEST:

By: \_\_\_\_\_

Title: Recording Secretary



EXHIBIT A

DESCRIPTION OF FACILITIES

Purchase, construction, expansion, improvement or rehabilitation of facilities and land with an estimated useful life of five (5) years or longer, and planning and design work directly related thereto, for Oak Crest Junior High School, Diegueno Junior High School, a new junior high school in south Carlsbad, San Dieguito High School, a new high school in south Carlsbad, Sunset High School, Adult Education facilities and Continuation High School facilities.

**EXHIBIT B**

**RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAXES  
FOR COMMUNITY FACILITIES DISTRICT NO. 94-2  
OF THE SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**

**RATE AND METHOD OF APPORTIONMENT OF SPECIAL TAXES  
FOR COMMUNITY FACILITIES DISTRICT NO. 94-2  
OF THE SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**

An Annual Special Tax applicable to each Assessor's Parcel in Community Facilities District No. 94-2 of the San Dieguito Union High School District ("CFD No. 94-2") shall be levied and collected each Fiscal Year in an amount determined by the Board of Trustees (the "Board") of the San Dieguito Union High School District (the "District") acting in its capacity as the legislative body of CFD No. 94-2 through the application of the appropriate amount or rate of Annual Special Tax for Developed Property and Undeveloped Property as described below. All of the property in CFD No. 94-2, as depicted on the map of the boundaries thereof on file with the Secretary of the Board, unless exempted by law or by the provisions of Section V. hereof, shall be taxed for the purposes, to the extent and in the manner herein provided.

**I. Definitions**

**"Administrative Expenses"** means reasonable expenses incurred by the District on behalf of CFD No. 94-2 related to the determination of the amount of the levy of Annual Special Taxes; the collection of the Annual Special Taxes, including the expenses of collecting delinquencies; the administration of the bonds of CFD No. 94-2, including the payment of salaries and benefits of any employee of the District whose employment duties directly relate to the administration of community facilities districts of the District; and costs otherwise incurred in order to carry out the authorized purposes of CFD No. 94-2.

**"Alternate Prepayment Tax"** means the method for reducing the Maximum Special Tax for an Assessor's Parcel as provided for in Section III. D.

**"Annual Special Tax"** means the annual special tax to be levied in each Fiscal Year pursuant to Section IV. on each Assessor's Parcel classified as Developed Property and Undeveloped Property to pay, as applicable, the Bond Requirements, and to pay for the cost of constructing, leasing, and/or acquiring the Facilities.

**"Assessor's Parcel"** means a parcel of Residential Property designated on a map of the San Diego County Assessor's Office within the jurisdictional boundaries of the District which has been assigned a discrete identifying number.

**"Bond Requirements"** means the amount necessary in any Fiscal Year: (i) to fund reasonable anticipated delinquencies that may arise from Developed Property in the applicable Fiscal Year, (ii) to pay principal of and interest on the Site



Acquisition Bonds and Other Bonds outstanding in CFD No. 94-2, (iii) to make any deposits required to replenish the reserve fund due to delinquencies on such bonds or obligations, and (iv) to pay for Administrative Expenses.

**"City"** means the City of Carlsbad.

**"Consumer Price Index"** means the index for the San Diego Metropolitan Statistical Area, published monthly by the U.S. Department of Labor, Bureau of Labor Statistics or, if such index shall cease to be available, such other index as selected by the District that reasonably tracks fluctuations in consumer prices within the San Diego area.

**"County"** means the County of San Diego.

**"Developed Property"** means any Assessor's Parcel in CFD No. 94-2 for which a building permit has been issued by the City or County as of June 30 of the previous Fiscal Year in which the Annual Special Tax is being levied.

**"Exempt Property"** means any Assessor's Parcel within the boundaries of CFD No. 94-2 which: (i) is property of the State, federal or other local government or public agency, except as otherwise provided by Section 53317.3 of the Act, (ii) has been zoned, authorized or designated for a non-residential use on the applicable general plan, specific plan or community plan for which the City or the County utilizes and relies upon for land use planning purposes and for the approval of the development of real property, (iii) is "common area" of a common interest development as those terms are used and defined in Section 1351 of the California Civil Code or any similar subsequent legislation, or (iv) is property which meets the definition herein of Senior Citizen Housing. For purposes of interpreting Sections 53317.3 and 53317.5 of the Act, any Assessor's Parcel acquired by a public entity shall be deemed Exempt Property to the extent it is Undeveloped Property at the time of its acquisition.

**"Facilities"** means those school facilities (including land) and other facilities which CFD No. 94-2 is authorized by law to construct, lease, acquire, own or operate.

**"Fiscal Year"** means the period from July 1st of any calendar year through June 30th of the following calendar year.

**"Gross Acre"** means the area of an Assessor's Parcel of Undeveloped Property as shown on the latest map of the San Diego County Assessor's Office, or if the area of an Assessor's Parcel is not shown on such map, the area shall be as determined by the District or its representative.

**"Legally Available Funds"** means any funds except Alternate Prepayment Taxes, legally available to CFD No. 94-2 to pay Bond Requirements, including, but not limited to, collections of delinquencies and excess special tax collections for anticipated delinquencies in the prior Fiscal Year, net foreclosure proceeds, bond reserve earnings and other interest earnings, not subject to arbitrage.

**"Maximum Special Tax"** means the maximum annual special tax, determined in accordance with Section III. that can be levied by the Board in any Fiscal Year on Developed Property and Undeveloped Property.

**"Multi-Family"** means a Residential Property having a density of more than fifteen (15) residential units per Gross Acre.

**"Other Bonds"** means the issuance of bonds of CFD No. 94-2, certificates of participation or other indebtedness that may be issued to fund or refund (i) the Site Acquisition costs and any other Facilities, or (ii) any of the Facilities exclusive of Site Acquisition Costs previously funded through Site Acquisition Bonds.

**"Residential Property"** means any land located within the boundaries of CFD No. 94-2 at any time during which it is Zoned for residential purposes.

**"Senior Citizen Housing"** means any senior citizen housing, residential care facilities for the elderly, or multi-level facilities which would be subject to the limitations on school fees set forth in Government Code Section 65995.1 on July 1 of any Fiscal Year during which Annual Special Taxes are levied.

**"Single-Family"** means a Residential Property having a density of fifteen (15) or less residential units per Gross Acre.

**"Site Acquisition"** means the purchase of any Assessor's Parcel(s) or parts thereof in Tax Rate Zone A by the District for the use as a school site and for the construction of school facilities.

**"Site Acquisition Bonds"** means the issuance of bonds of CFD No. 94-2, certificates of participation or other indebtedness solely for the purposes of Site Acquisition.

**"Tax Rate Zone A"** means the area within the boundaries of CFD No. 94-2 identified as Tax Rate Zone A in Exhibit "A" that is classified as Undeveloped Property in any Fiscal Year.

**"Undeveloped Property"** means all Residential Property within CFD No. 94-2 not classified as Developed Property, and not exempt from the Annual Special Tax pursuant to law or Section V. hereof.

**"Zoned"** means any land used, zoned, allowed or designated for a specific purpose on the applicable general plan, specific plan or community plan for which the City or the County utilizes and relies upon for planning purposes and for the approval of development of real property.

**II. Classification of Property**

On or before July 1 of each Fiscal Year, beginning July 1, 1994, the District shall classify all Residential Property on the following basis: Developed Property, Undeveloped Property and/or Exempt Property.

**III. Maximum Special Tax**

A Maximum Special Tax may be levied up to the amounts specified in this Section III. on (i) Developed Property to the extent necessary to pay the Bond Requirements and to provide for the cost of constructing, leasing, and/or acquiring the Facilities pursuant to Section III. A. and Section IV. below, and (ii) on Undeveloped Property to the extent necessary to pay the Bond Requirements pursuant to Sections III. B., III. C. and Section IV. below.

**A. Developed Property: Maximum Special Tax**

Beginning with the Fiscal Year commencing July 1, 1994, and each Fiscal Year thereafter, all Developed Property (except as otherwise provided in Section III. D.) shall be subject to an Annual Special Tax in each Fiscal Year up to and including an amount equal to the Maximum Special Tax for each such Developed Property type listed in Table I below.

Table I

<u>Developed Property Type</u>	<u>Maximum Special Tax</u>
Single-Family	\$800
Multi-Family	\$218

**B. Undeveloped Property: Maximum Special Tax**

In the event that on July 1 of any Fiscal Year, in which Other Bonds are outstanding, the maximum projected revenues that can be generated from

the levy of the Annual Special Tax for such Fiscal Year on all Developed Property together with all other Legally Available Funds of CFD No. 94-2 available to pay the Bond Requirements, shall be insufficient to pay the Bond Requirements for such Fiscal Year, then all Undeveloped Property shall be subject to an Annual Special Tax, for such Fiscal Year only, up to an amount not to exceed, per Gross Acre of Undeveloped Property (or a proportionate amount thereof for any portion of such Gross Acre), the lesser of (i) \$500 or (ii) the aggregate amount of the actual delinquencies in the payment of Annual Special Taxes for Developed Property for the prior Fiscal Year, divided by the total number of Gross Acres of Undeveloped Property in CFD No. 94-2.

**C. Undeveloped Property (Tax Rate Zone A): Maximum Special Tax**

In the event that on July 1 of any Fiscal Year in which Site Acquisition Bonds are outstanding and each Fiscal Year thereafter until the issuance of Other Bonds, the maximum projected revenues that can be generated from the levy of the Annual Special Tax for such Fiscal Year on all Developed Property together with all other Legally Available Funds of CFD No. 94-2 available to pay the Bond Requirements, shall be insufficient to pay the Bond Requirements for such Fiscal Year, then all Undeveloped Property within Tax Rate Zone A shall be subject to an Annual Special Tax for such Fiscal Year only, up to an amount not to exceed, per Gross Acre of Undeveloped Property (or a proportionate amount thereof for any portion of such Gross Acre), the lesser of (i) \$1,290 or (ii) the aggregate amount of the projected shortfall between the Bond Requirements for such Fiscal Year minus the maximum projected revenues generated from the levy of the Annual Special Tax for such Fiscal Year on all Developed Property plus all Legally Available Funds of CFD No. 94-2 available to pay the Bond Requirements, divided by the total number of Gross Acres of Undeveloped Property within Tax Rate Zone A.

In every Fiscal Year in which Site Acquisition Bonds are outstanding until the issuance of Other Bonds, the amount of Administrative Expenses included within the determination of Bond Requirements shall not exceed \$75,000 per year, as adjusted by the Consumer Price Index, commencing July 1, 1995 and for each Fiscal Year thereafter; however, in the event the amount of Administrative Expenses included within the determination of Bond Requirements in any Fiscal Year is less than the maximum limit described above, the District may carry over such unused amount in subsequent Fiscal Years by adding such unused amount to the maximum limit in the applicable Fiscal Year.

**D. Alternate Prepayment Tax for reducing the Maximum Special Tax**

The owner of any Assessor's Parcel of Developed Property may elect to prepay fifty percent of the aggregate Maximum Special Tax obligation attributable to an Assessor's Parcel (the "Alternate Prepayment Tax") within five (5) business days from the time of issuance of the initial building permit with respect to such Assessor's Parcel. The Alternate Prepayment Tax for each type of Developed Property is listed in Table 2 below.

Table 2

<u>Developed Property Type</u>	<u>Alternate Prepayment Tax</u>
Single-Family	\$4,955
Multi-Family	\$1,350

Following payment of an Alternate Prepayment Tax with respect to any Assessor's Parcel, such Assessor's Parcel shall thereafter be subject to (i) a Maximum Special Tax equal to fifty percent of the tax rate for the corresponding Developed Property type set forth in Table 1, and (ii) an Annual Special Tax in each Fiscal Year equal to fifty percent of the Annual Special Tax levied in such Fiscal Year with respect to the corresponding Developed Property type assuming no Alternate Prepayment Tax has been paid, as determined pursuant to Sections III.A and IV. Alternate Prepayment Taxes collected pursuant to this Section III.D may be used for any legal purposes of CFD No. 94-2.

Beginning with Fiscal Year commencing July 1, 1994 and each Fiscal Year thereafter, the Board acting as the legislative body of CFD No. 94-2, shall determine the Alternate Prepayment Taxes to be collected in CFD No. 94-2 for such Fiscal Year. In no event shall the Alternate Prepayment Tax for Single Family Residential Property be levied in excess of the following amounts in the following years:

<u>Fiscal Year</u>	<u>Alternate Prepayment Tax</u>
1994-95	\$3,250
1995-96	\$3,415
1996-97	\$3,585
1997-98	\$3,760
1998-99	\$3,950

Commencing in Fiscal Year 1999-2000, the Board acting as the legislative body of CFD No. 94-2, shall levy an Alternate Prepayment Tax with respect to Single Family Residential Property an amount which is the lesser of (i) the amount it views as necessary in order to provide School Facilities when and as needed, taking into consideration such factors as the actual and projected costs of School Facilities and of financing arrangements, or (ii) the amount specified in Table 2 of Section III. D. above.

IV. Annual Apportionment of the Annual Special Tax to Developed Property, Undeveloped Property, and Fieldstone Property

Beginning with the Fiscal Year commencing July 1, 1994, and each Fiscal Year thereafter, the Board, acting as the legislative body of CFD No. 94-2, shall determine the Annual Special Tax to be collected in CFD No. 94-2 from all Developed Property and Undeveloped Property. The Board shall levy the Annual Special Tax in the following priority:

- First: From Assessor's Parcels of Developed Property by levying up to the Maximum Special Tax in Table 1 of Section III. hereof to meet the Bond Requirements.
- Second: If additional moneys are needed to meet the Bond Requirements, the District shall use Legally Available Funds.
- Third: If Site Acquisition Bonds are currently outstanding, Other Bonds have not been issued and additional moneys are needed to meet the Bond Requirements, the Annual Special Tax may be levied on Assessor's Parcels of Undeveloped Property of Tax Rate Zone A pursuant to Section III. C. hereof.
- Fourth: If Other Bonds are outstanding and additional moneys are needed to meet the Bond Requirements, the Annual Special Tax may be levied on Assessor's Parcels of Undeveloped Property pursuant to Section III. B.
- Fifth: To the extent additional moneys are needed to pay for the cost of constructing, leasing, and/or acquiring the Facilities, the Annual Special Tax may be levied on Assessor Parcels of Developed Property up to the Maximum Special Tax in Table 1 of Section III. hereof.

V. Limitations

The Board shall not impose any Annual Special Tax on any Exempt Property. Under no circumstances will the Annual Special Tax levied against any Assessor's Parcel of Developed Property be increased by more than ten percent (10%) as a consequence of delinquency or default by the owner of any other Assessor's Parcel(s) within CFD No. 94-2.

The Annual Special Tax may be levied on any Assessor's Parcel for a period not to exceed 35 years commencing the first Fiscal Year in which the Annual Special Tax is levied on such Assessor's Parcel of Developed Property and ending at the close of the 35th Fiscal Year; provided, however that the expiration of such period shall not extinguish or otherwise effect the rights of the District or CFD No. 94-2 to collect any delinquent Annual Special Taxes or penalties or interest thereon.

VI. Appeals and Interpretation Procedure

Any taxpayer whose property is subject to the levy of the Annual Special Tax and who claims that the amount or application of the Annual Special Tax has not been properly computed may file a notice with the Board appealing the levy of the Annual Special Tax. The Superintendent of the District or his or her designee will promptly review the claim and, if necessary, meet with the claimant and decide the appeal. If the findings of the Superintendent or his or her designee support a determination that the amount of application of the Annual Special Tax should be modified or changed, the Annual Special Tax levy shall be so modified or changed and, if applicable, a refund of prior Annual Special Tax payment shall be granted and made from available funds of CFD No. 94-2. If a claimant disagrees with the findings and determination of the Superintendent or his or her designee, the claimant may appeal such determination to the Board and the decision of the Board shall be final.

Interpretation of this rate and method of apportionment may be made by the Board by resolution thereof for the purpose of clarifying any vagueness or ambiguity as it relates to the application of the Annual Special Tax, the application of the method of apportionment, the classification of any property, or any definition contained herein.

VII. Collection of Special Tax

The Annual Special Tax shall be levied and collected in the same manner as ordinary ad valorem property taxes are levied and collected by the County. Notwithstanding any provision to the contrary herein, CFD No. 94-2 may collect

ITEM 21

any Annual Special Tax at a different time and/or in a different manner if necessary to meet its financial obligations. All Annual Special Taxes shall be subject to the same penalties and lien priorities in the case of delinquency as is provided for ad valorem taxes; provided, however, CFD No. 94-2 may covenant for the benefit of bondholders to commence and diligently pursue to completion judicial foreclosure proceedings for the payment of delinquent installments of Annual Special Taxes.



EXHIBIT C

COMMUNITY FACILITIES DISTRICT NO. 94-2  
OF THE SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
SPECIAL TAX AND BOND ELECTION  
May 6, 2008

To vote, stamp a cross (+) in the voting square after the word "YES" or after the word "NO". All marks otherwise made are forbidden. All distinguishing marks are forbidden and make the ballot void.

If you wrongly mark, tear or deface this ballot, return it to the Assistant Superintendent of Business Services of the San Dieguito Union High School District to obtain another.

---

MEASURE SUBMITTED TO VOTE OF VOTERS

---

Proposition No. G: Shall Community Facilities District No. 94-2 of the San Dieguito Union High School District incur an indebtedness and issue bonds in the maximum aggregate principal amount of \$50,000,000, for a maximum term of not more than 35 years with interest not to exceed the maximum interest rate permitted by law, the proceeds of which will be used to pay for the cost of acquiring, leasing and/or constructing school facilities and equipment and other facilities to be used in conjunction with school facilities and for certain incidental expenses; shall a special tax as provided in the Resolution of Formation with respect to the District be levied to pay the principal of and interest on such bonds and to pay for leasing, construction and/or acquisition of the facilities and equipment described above; shall an appropriations limit be established for the District equal to the amount of all proceeds of the special tax collected annually as adjusted for changes in the cost of living and changes in population.

YES:

NO:

**THIS BALLOT HAS A VALUE OF \_\_\_\_\_ VOTES BASED  
UPON \_\_\_\_\_ ACRES OF LAND OWNED BY THE VOTER WITHIN  
THE COMMUNITY FACILITIES DISTRICT**

**COMMUNITY FACILITIES DISTRICT NO. 94-2  
ANNEXATION NO. 2  
La Costa Oaks North  
(Portions related to boundary change)  
Rancho Santa Fe Rd, Carlsbad**

**ANNEXATION SCHEDULE**

**March 6, 2008 Board Meeting**

Adopt Resolution of Intention

**March 14, 2008**

Deadline to record map

**April 10, 2008**

Deadline to Publish Notice of Public Hearing

**April 17, 2008 Board Meeting\***

Public Hearing

Adopt Resolution of Annexation

**May 6, 2008\***

Special Election

**May 15, 2008 Board Meeting**

Certify Election Results

**May 20, 2008**

Deadline to record Notice of Special Tax Lien

\*Dates specifically identified in the Resolution of Intention that would take additional Board action to change/amend.

**AMENDED  
MAP OF BOUNDARIES OF COMMUNITY  
FACILITIES DISTRICT No. 94-2  
ANNEXATION No. 2**

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT  
COUNTY OF SAN DIEGO, STATE OF CALIFORNIA

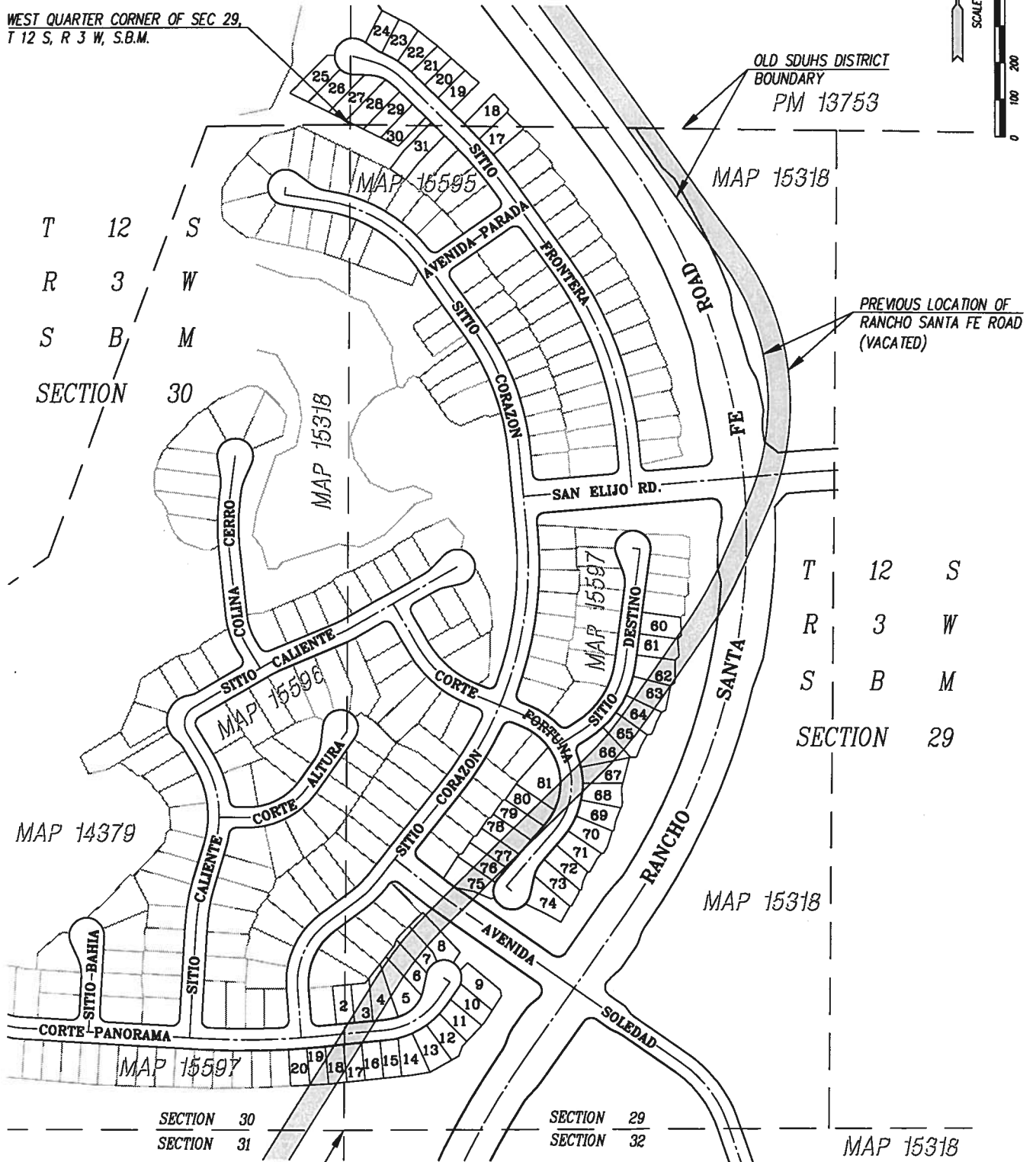


WEST QUARTER CORNER OF SEC 29,  
T 12 S, R 3 W, S.B.M.

OLD SDUHS DISTRICT  
BOUNDARY  
PM 13753

T 12 S  
R 3 W  
S B M  
SECTION 30

T 12 S  
R 3 W  
S B M  
SECTION 29



SOUTHWEST CORNER OF SEC 29,  
T 12 S, R 3 W, S.B.M.

**SOWARDS & BROWN ENGINEERING**  
CONSULTING ENGINEERS  
2187 NEWCASTLE AVENUE SUITE 103  
CARDIFF BY THE SEA, CA. 92007  
TEL. 760/436-8800 FAX 760/436-8803

# SOWARDS AND BROWN ENGINEERING

ITEM 21

February 26, 2008

**OWNERS LIST**  
**FOR**  
**COMMUNITY FACILITIES DISTRICT NO. 94-2**  
  
**ANNEXATION NO. 2**  
**OF THE**  
**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT, COUNTY OF SAN DIEGO, STATE OF CALIFORNIA**

OWNERS & ADDRESS (REF. PARCEL NO.)	ASSESSORS PARCELS	ACREAGE (ACRES)	TOTAL VOTES
Real Estate Collateral Management Co. c/o Morrow Development 1903 Weight Place #180 Carlsbad CA 92008	223-831-04 thru 18 223-850-02 thru 20 223-851-21 thru 27 223-852-01 thru 15	8.36	9
	TOTAL	8.36	9

08009CFD.DOC

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 22, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** John Addleman, Facilities Planning Analyst  
Stephen G. Ma, Assoc. Supt. of Business Services

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** ADOPTION OF RESOLUTION/DEVELOPER  
FEE INCREASE (with urgency)

-----

### EXECUTIVE SUMMARY

The Board of Trustees approved an increase in developer fees at the February 7, 2008 Board meeting. In conjunction with that approval, the Board of Trustees adopted a resolution allowing the San Dieguito Union High School District to immediately levy the fee increase with urgency on development projects pursuant to Government Code Section 53080. The urgency provision expires in 30 days. The enclosed resolution extends the urgency provision for an additional 30 days, which then becomes coterminous with the original 60-day formal adoption period. Additionally, a public hearing is required in order to take public comment on the fee increase.

### RECOMMENDATION:

It is recommended that the Board

- a) hold a public hearing and
- b) adopt a resolution (with urgency)

### FUNDING SOURCE:

N/A

ITEM 22

Resolution of the Board of Trustees)  
of the San Dieguito Union High )  
School District Levying Fees With )  
Urgency on Development Projects )  
Pursuant to Government Code )  
Section 65995 and Education Code )  
Section 17620 . . . . .)

On motion of Member \_\_\_\_\_, second by Member  
\_\_\_\_\_, the following resolution is adopted:

WHEREAS, the territory with the San Dieguito Union High  
School District has experienced significant amounts of growth and  
new residential, commercial and industrial development in recent  
times, causing increased and changing student enrollments in the  
district's schools and placing demands upon the district's  
capital facilities; and

WHEREAS, Government Code Section 65995 and Education Code  
Section 17620 authorizes school districts, to levy a fee, charge,  
dedication, or other form of requirement against a development  
project, for the construction or reconstruction of school  
facilities and for certain administrative costs; and

WHEREAS, the legislation provided for an annual inflationary  
adjustment, California Government Code Section 65995 (b) (3); and

WHEREAS, this Board of Trustees has received and considered  
at a duly noticed public meeting a report from its Superintendent  
analyzing the capital facilities needs of the district and the

ITEM 22

revenue sources available, and has concluded that it is necessary to implement the authority of section 65995 section (b) (3) of the Government Code and Education Code 17620 to levy fees in the amounts stated below.

NOW, THEREFORE, BE IT RESOLVED by the Board of Trustees of the San Dieguito Union High School District as follows:

1. This Board finds, pursuant to Education Code Section 17620 that adoption of this resolution is not subject to the California Environmental Quality Act.

2. This Board adopts and levies the following fees upon any development project within the boundaries of the district, for the construction or reconstruction of school facilities:

A. City of Carlsbad; within Encinitas Elementary School District.

(1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the

ITEM 22

Government Code and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial



ITEM 22

development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

B. City of Del Mar; within Del Mar Union School District.

- (1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the

ITEM 22

Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial

ITEM 22

development provided by Government Code section 65995, subdivision (b) (2).

(3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.

(4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and

(5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

C. City of Encinitas; within Cardiff, and Encinitas Elementary School Districts.

(1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision(k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code,

ITEM 22

and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits

ITEM 22

applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

D. City of San Marcos; within Encinitas Elementary School District.

- (1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of

ITEM 22

subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing

ITEM 22

Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

E. City of San Marcos; within Rancho Santa Fe School District.

- (1) \$1.13 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the

ITEM 22

Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.18 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as



ITEM 22

defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.13 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.18 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.18 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

F. City of Solana Beach; within Solana Beach Elementary School District.

- (1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in

ITEM 22

subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium

ITEM 22

for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

G. County of San Diego; within Solana Beach Elementary and Encinitas Elementary School District.

- (1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for

ITEM 22

housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65995, and Education Code section 17620 of the Government Code or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65995, and Education Code section 17620 of the Government Code or any mobile home or

ITEM 22

manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

H. County of San Diego; within Rancho Santa Fe School District.

- (1) \$1.13 per square foot of all assessable space of all new residential development except for

ITEM 22

any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.18 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 9 of subdivision (d) of section 65595 of the Government Code, and Education Code section

ITEM 22

17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.13 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.18 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.18 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

3. City of San Diego.

Pursuant to Section 65974 (e) of the Government Code, the area known and defined by the City of San Diego as the North

ITEM 22

City West Planned District Ordinance, adopted November 5, 1979, is not subject to the provision of subdivision (b) of Government Code Section 65995.

The developer fees in the North City West Planned District are annually reviewed and defined by the North City West School Facilities Master Plan. School facility developer fees are collected and administered by the North City West School Facilities Financing Authority, which was formed under the provisions of Article I, Chapter 5, Division 7, Title I of the Government Code (commencing with Section 6500). The effective date of formation was April 15, 1983.

A. City of San Diego; within Del Mar Union School District. (Except North City West.)

- (1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section



ITEM 22

17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits applicable to commercial and industrial

ITEM 22

development provided by Government Code section 65995, subdivision (b) (2).

(3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.

(4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and

(5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

B. City of San Diego; within Solana Beach Elementary School District. (Except North City West.)

(1) \$1.56 per square foot of all assessable space of all new residential development except for any development project used exclusively for housing senior citizens, as described in Civil Code section 51.3, or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the

ITEM 22

Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988.

- (2) \$0.25 per square foot of chargeable covered and enclosed space for new residential development used exclusively for the housing of senior citizens, as described in section 51.3 of the Civil Code or as described in subdivision (k) of section 1569.2 of the Health and Safety Code or paragraph 1 of subdivision (b) of section 65995 of the Government Code, and Education Code section 17620, or any mobile home or manufactured home that is located within a mobile home park, subdivision, cooperative or condominium for mobile homes limited to older persons as defined by the Federal Fair Housing Amendments of 1988 subject to limits

ITEM 22

applicable to commercial and industrial development provided by Government Code section 65995, subdivision (b) (2).

- (3) \$1.56 per square foot of all other residential construction except mobile homes or manufactured homes to the extent of any resulting increase in assessable space if the increase exceeds 500 square feet.
- (4) \$0.25 per square foot of new covered or enclosed space for agricultural purposes; and
- (5) \$0.25 per square foot of chargeable covered and enclosed space in the case of commercial or industrial development,

4. The government board finds that the amount of the above fees and charges to be imposed upon commercial and industrial construction bears a reasonable relationship, and shall be limited to, the needs of the community for elementary or high school facilities, and is reasonably related and shall be limited to the need for schools caused by such development.

5. The governing board finds further that the amount of fees and charges imposed upon residential, and commercial and industrial development projects is reasonably necessary to cover

ITEM 22

the cost of providing adequate school facilities within the boundaries of SCHOOL DISTRICT.

6. The governing board finds that the amounts of the above fees bears a reasonable relationship and are limited to the needs of the community for school facilities caused by such development, this board makes all the determinations required by Government Code Section 66001 as shown on the attached Exhibit A.

7. Pursuant to Government Code 65962, the Board of Trustees adopts this resolution as an urgency measure as an interim authorization to protect the public health, welfare and safety. The Board finds that a delay of the collection of the fees outlined above would cause a delay in the District's capital facilities plans and therefore cause future school overcrowding. This resolution becomes effective at 8:00 a.m. on March 7, 2008.

8. The Superintendent is directed to deliver a copy of this Resolution to the Building Officials of the County of San Diego, and the Cities of Carlsbad, Del Mar, Encinitas, San Diego, San Marcos, and Solana Beach, and to request that no building permits be issued after February 8, 2008 for development subject to the above fees absent certification from this district of compliance with said fee requirements.

ITEM 22

PASSED AND ADOPTED at the Regular Meeting of the Governing Board of the San Dieguito Union High School District this 6th day of March, 2008 by the following vote:

	AYE	NO
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____
_____ MEMBER	_____	_____



Exhibit A

Developer Fee Justification Study  
January 2008



Developer Fee Justification Study  
January 2008

---

---



---

---

Prepared by:  
San Dieguito Union High School District  
Facilities Planning Department

## EXECUTIVE SUMMARY

- Education Code 17620 authorizes school districts to levy a fee, charge, dedication or other form of requirement against any development project for the construction or reconstruction of school facilities provided the district can show justification for levying of fees.
- In January 2008 the State Allocation Board adjusted the maximum statutory fees to \$2.97 per square foot for residential construction and \$0.47 per square foot for commercial/industrial construction (grades K-12). Of the maximum statutory fees the San Dieguito Union High School District (“District”) will charge a prorated share as it relates to the grades the District serves. Should residential construction occur within the Rancho Santa Fe Elementary School District boundaries, \$1.13 per square foot of habitable living space will apply (grades 9-12), all other areas \$1.56 per square foot of habitable living space (grades 7-12). Should commercial/industrial construction occur within the Rancho Santa Fe Elementary School District boundaries, \$0.18 per square foot of covered and enclosed space will apply (grades 9-12), all other areas \$0.25 per square foot of covered and enclosed space (grades 7-12).
- This study finds that justification exists for levying residential construction fees in the San Dieguito Union High School District of at least \$3.65 per square foot.
- This study finds justification exists for levying fees in the San Dieguito Union High School District of between \$0.28 and \$22.23 per square foot for commercial/industrial construction.
- The current capacity of the District is 8,248 7-12 per the provisions of SB 50.
- The justification is based on this study’s finding that the District exceeds its 7-12<sup>th</sup> grade facility capacity and will continue to exceed the capacity into the 2013-14 school year.
- Each new residential unit to be constructed in the District will average 3,855 square feet and will generate an average of 0.266 7-12<sup>th</sup> grade students.
- Based on a weighted average facilities cost of \$52,117.00 per student, each new residential housing unit will represent a 7-12 grade school facilities mitigation need of approximately \$13,863.12.

## I. INTRODUCTION

Education Code Section 17620 (AB 2926, Chapter 887/Statutes 1986), stipulates that “the Governing Board of any school district is authorized to levy a fee, charge, dedication, or other forms of requirement against any development project for the construction or reconstruction of school facilities.” To levy and collect developer fees, a school district must show the correlation (or “nexus”) between new residential, commercial and industrial development and the need for new school facilities.

The original fees were established in 1987 and had a maximum of \$1.50 per square foot of new residential construction of \$0.25 per square foot of new commercial/industrial construction. This maximum amount is reviewed and adjusted every two years by the State Allocation Board (SAB) and corresponds to the statewide Class B construction index. The SAB raised the maximum fee at its January 2008 meeting to \$2.97 per square foot for residential and \$0.42 per square foot for commercial/industrial development (**Appendix A**).

Developer fees may be used to finance new schools and equipment, and to reconstruct existing facilities in order to maintain adequate housing for all the district’s students. Other legitimate uses of fees include, but are not limited to: interim housing; site acquisition; replacement of extremely aged, inadequate portable classrooms; and housing for class-size reduction. Up to three percent of the fees collected may be

## ITEM 22

used to defray the administrative costs incurred by the District in collecting these fees. Uses of the fees, which are specifically prohibited by law, are regular or routine maintenance of facilities, asbestos abatement incidental to construction or reconstruction, and deferred maintenance programs.

Additionally, Government Code Section 66008 (SB 1983), Chapter 569/Statutes 1996, effective January 1, 1997) mandated that school districts be specific on the intended use of the fees to be collected in their fee justification documents and include the general locations of new school facilities and estimated construction timelines in the report. These timelines, however, are influenced by many factors including actual (as opposed to projected) phasing of new development, eligibility and availability of state school construction funds and availability of local funding.

In August 1998, the Governor signed into law Senate Bill 50, also known as the Leroy Greene School Facilities Act of 1998. This bill made major changes in the State Facilities Program as well as developer fee mitigation for school districts in California. Education Code 17620 was amended to provide the provisions of Government Code 65995.

The State School Facilities Program, which replaced the State Lease-Purchase Program, requires a match based on the cost of the project. Except in the cases where a district can establish economic “hardship” status, all new state construction projects require a district contribution of 50% of the project cost. Modernization projects require a local share of 40% pursuant to AB 16 Chaptered 4/29/02.

The passage of SB 50 also repealed all locally imposed fees authorized by local ordinances and instituted the collection of three levels of developer fees. Level I fees are the current statutory fees (also referred to as the “Stirling Fee”) allowed under Education Code 17620. Level II developer fees are outlined in Government Code Section 65995.5. This code section allows a school district to impose a higher fee on residential construction if certain conditions are met. This level of developer fees is subject to a Facility Needs Analysis based on Government Code Section 65995.6. Level III developer fees are outlined in Government Code Section 65995.7. If state funding becomes available, this code section authorizes a school district, that has been approved to collect Level II fees, to collect a higher fee based on residential construction. However, if a district eventually receives state funding, this excess fee must be reimbursed to the developers or be subtracted from the amount of state funding.

### *Purpose of Study*

The purpose of this Developer Fee Justification Report (or “nexus study”) is to comply with the provisions of Education Code Section 17620 in relation to the levy and collection of developer fees. This study will substantiate that there is a “reasonable relationship” (a nexus) between residential, commercial and industrial development projects and the cost to provide adequate school facilities for the students generated from those developments. It will identify the expected revenue derived from fees from those developments; identify other potential sources of revenue for facilities (and their viability); and the additional students projected to enroll in district schools as a result of these development projects. It will also:

- Identify the purpose of the fee;
- Identify how the fee is to be used;
- Determine how a reasonable relationship exists between the fee’s use and the type of development project on which the fee is imposed; and
- Determine a reasonable relationship between the amount of the fee and the cost of the public facility or portion of the public facility attributable to the development on which the fee is imposed.

**II. REVENUE SOURCES FOR FUNDING SCHOOL FACILITIES**

There are two general sources that exist for funding facility construction and reconstruction: state sources and local sources. The district has considered the following available sources:

*State Sources*

**State School Facility Program**

The Leroy Greene Lease-Purchase Act of 1976 was reformed by Senate Bill 50 in August of 1998. The new program, entitled the School Facilities Program (SFP), provides funding under a “grant” program. Funding required from the District is based on a 50-50 state/district share for new construction projects and on an 80-20 state/district share for modernization/reconstruction projects. AB 16 signed by the Governor (2002) as an urgency measure changed the modernization program to a 60-40 state/district share.

Due to changes in the way eligibility for new construction and modernization funding is computed under the new School Facilities Program, the District has been able to establish eligibility for both state new construction and modernization funding. The following is the District’s current SFP funding levels for new construction and modernization based on 2006/2007 CBEDS data and 2005/2006 CBEDS data respectively.

**Table 1  
State New Construction Eligibility (50-50)**

New Construction - Growth				
Grade Level	Total Grants	50% State Share	50% District Match	100% Funding
7-8	747	\$6,383,862	\$6,383,862	\$12,767,724
9-12	441	\$4,794,993	\$4,794,993	\$9,589,986

**Table 2  
State Modernization Eligibility (60-40)**

Modernization				
Site	Eligible Grants	60% State Share	40% District Match	100% Funding
Earl Warren MS	508	\$1,860,608	\$1,240,406	\$3,101,014
Sunset HS	145	\$654,820	\$436,547	\$1,091,367

*Local Sources*

**School District General Funds**

The District’s general funds are needed by the District to provide for the operation of its instructional program. There are no unencumbered funds that could be used to construct new facilities or reconstruct existing facilities.

**Developer Fee Revenue**

Under the SB 50 law, districts may levy the current statutory developer fee as long as a district can justify collecting that fee. If a district desires to collect more than the statutory fee (Level II or Level III), the district must meet certain requirements outlined in the law, as well as conduct a needs assessment to enable a higher fee to be calculated. The District currently collects residential, and commercial and industrial fees at the statutory rate (Level I).

**Mello-Roos Community Facilities Act**

The Mello-Roos Community Facilities Act of 1982 allows school districts to establish a community facilities district in order to impose a special tax to raise funds to finance school facilities.

As of December 31, 2007, a balance of \$10,801,049.08 was available for school facilities from the Revenue Refunding Bonds, Series 2006 issue.

**Lottery Funds**

Government Code Section 880.5 states: “It is the intent of this chapter that all funds allocated from the California State Lottery Education Fund shall be used exclusively for education of pupils and students and no funds shall be spent for acquisition of real property, construction of facilities, financing research, or any other non-instructional purpose.”

**III. DEVELOPER FEE JUSTIFICATION**

**District Capacity**

Determining capacity in accordance with the provisions of SB 50 allows districts to discount some teaching stations if they are portable classrooms. The capacity of a district is equal to the baseline capacity totals used to determine eligibility for state construction funding. *The State Allocation Board approved SAB 50-02 is attached as Appendix B.*

**Table 3  
Existing Capacity**

<u>Grade Level</u>	<u>Baseline Capacity</u>
7-8	3,078
9-12	4,806
<u>SDC</u>	<u>364</u>
<b>Total</b>	<b>8,248</b>

**Table 4  
Classroom Loading Summary  
District-wide**

<u>District Loading Capacity</u>
8,248

**Student Generation**

The District’s student yield study was updated during the winter of 2003/2004, to identify the number of students anticipated to be generated by new residential development within the District. The yield factors are shown in Table 5a. The district-wide average student yield across all unit types, based upon a prorated share of 2006/2007 SanDAG occupied housing units, is shown in Table 5b.

**Table 5a  
Student Yield Factors  
Single Family Dwelling Units (SFD) and  
Multi-Family Dwelling Units (MFD)**

<b>Basis (Area and Unit Type)</b>	<b>7-8 SFD</b>	<b>7-8 MFD</b>	<b>9-12 SFD</b>	<b>9-12 MFD</b>
Cardiff	0.097	0.070	0.117	0.116
Del Mar	0.102	0.040	0.144	0.053
Encinitas	0.095	0.052	0.206	0.142
Rancho Santa Fe	0.097	0.070	0.117	0.116
Solana Beach	0.097	0.070	0.117	0.116

**Table 5b  
District-Wide Student Yield Factor**

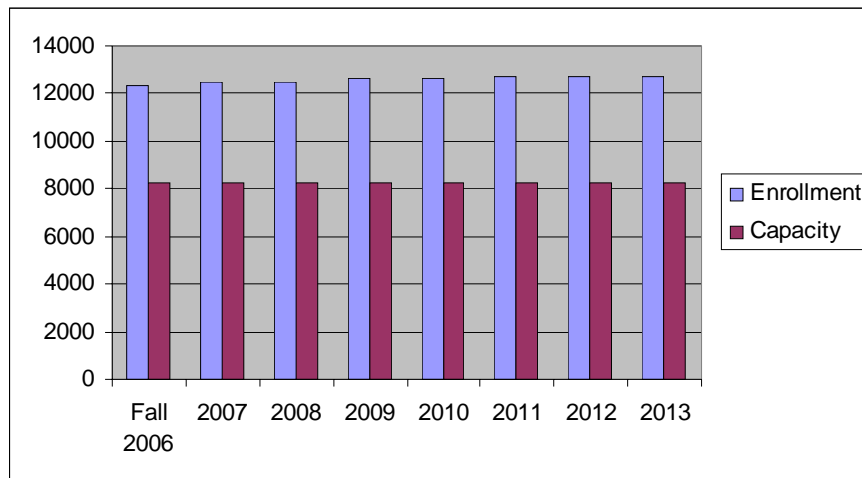
District Wide Grades 7-12	0.266
---------------------------	-------

**Enrollment Projections and Development**

The enrollment projections used in this study utilize a seven year projection methodology. The methodology includes the calculation of incoming kindergarten classes, additional students from new housing, (referred to as student yield), the effects of student mobility, and a detailed review of planned residential development within the District.

The district-wide enrollment projections, (Davis Demographics Feb. 2007), compared to the capacity of the District’s facilities is illustrated in Table 6.

**Table 6  
District-Wide  
Projection-Capacity Comparison**



***Residential Fee Projections***

To show a reasonable relationship exists between the construction of new housing units and the need for additional school facilities, it will be shown that each square foot of new assessable residential space will create a school facility cost impact on the District.

To determine the cost impact of residential construction on the District, the cost to house a student in new school facilities must be identified. Table 7 is based on actual costs incurred to building middle school and high school facilities in the District. The facilities cost calculations are included as **Appendix C**.

**Table 7  
Facility Cost per Student**

Grade Level	Cost
7-8	\$40,668.27
9-12	\$59,690.49
Weighted Ave.	\$52,117.00

Based on developer fees collected in the District, the average size of a new residence is approximately 3,855 square feet. Since each home generates an average of 0.266 7-12<sup>th</sup> grade students per unit for the District to house, each home will generate 0.00007 students per square foot (0.266 students per unit divided by the average home size of 3,855 square feet). The cost to house students is \$3.65 per square foot of new residential construction (\$52,117.00 per student multiplied by the square foot generation factor of 0.00007). This cost impact is based on each new student requiring new facilities.

The San Dieguito Union High School District is justified in the levying of residential developer fees up to \$3.65 per square foot of residential development. The District is currently collecting residential developer fees at the Level I rate.

### ***Identification of Proposed School Facilities***

Government Code Section 66008 mandated that school districts be specific on the intended use of the fees to be collected and include the general locations of new school facilities and estimated construction timelines in the report. The purpose of the fees being levied shall be used for the construction and/or reconstruction of school facilities. The District will construct and/or reconstruct school facilities, in part, with developer fees. The timelines of the proposed school facilities are influenced by many factors including actual phasing of new development, eligibility and availability of state school constructions funds, and availability of local funds. Appendix D illustrates the projects and timing of funding as identified in the District's Annual and Five Year Reports for Fiscal Year 2006-2007.

## **IV. COMMERCIAL/INDUSTRIAL FEE JUSTIFICATION**

### ***Overview***

In order to levy fees on commercial and industrial development, existing law stipulates that the district "... must determine the impact of the increased number of employees anticipated to result from commercial and industrial development upon the cost of providing school facilities within the district. To make this determination, the study shall utilize employee generation estimates that are based on commercial and industrial factors within the district, as calculated on either an individual or categorical basis." The passage of Assembly Bill AB 530 (Chapter 633/Statutes of 1990) modified the requirements of AB 181 by allowing the use of employee generation factors. Assembly Bill 530 allows the use of the employee generation factors identified in the San Diego Association of Governments (SanDAG) report titled, San Diego Traffic Generators. This study which was completed in January of 1990 identifies the number of employees generated for every 1,000 square feet of floor area for several demographic categories.

### ***Commercial/Industrial Development and Fee Projections***

Commercial/industrial development will attract additional workers to the District, and, because some of those workers will have school-age children, additional students will be generated in the District. As shown in Section III Table 6, adequate school facilities do not exist for these students. New commercial/industrial development, therefore, creates a fiscal impact to the District, generating a need for new school facilities.

This report multiplies the following five factors together to calculate the school facility cost incurred by the District per square foot of new commercial/industrial development:

- (1) Employees per square foot of new commercial/industrial development,
- (2) Percent of employees in the District that also live in the District,
- (3) Houses per employee,
- (4) Students per house, and
- (5) School facility cost per student.



## ITEM 22

The report calculates each of these factors in the next sections.

### A. Employees per Square Foot of Development

As permitted by State law, the report uses results from a survey published by SanDAG to establish the number of employees per square foot of new commercial/industrial development projects.

**Table 8**  
**Employees per Square Foot of Commercial/Industrial**  
**Development, by Category**

<b>Commercial/Industrial Category</b>	<b>Average Square Foot per Employee</b>	<b>Employees per Average Square Foot</b>
Banks	354	0.00283
Community Shopping Centers	652	0.00153
Neighborhood Shopping Centers	369	0.00271
Industrial Business Parks	284	0.00352
Industrial Parks	742	0.00135
Rental Self Storage	15,541	0.00006
Scientific Research & Development	329	0.00304
Lodging	882	0.00113
Standard Commercial Office	209	0.00479
Large High Rise Com. Office	232	0.00431
Corporate Offices	372	0.00269
Medical Offices	234	0.00427

Source: 1990 SanDAG Traffic Generators report.

### B. Percentage of Employees Residing Within the District

According to the 2000 U.S. Census data there are 70,365 workers over the age of 16 in the San Dieguito Union High School District boundaries. Of these workers, 32,606 or 46.34% of the workers had a commute time of 20 minutes or less. It is assumed that a commute time of less than 20 minutes indicates the person is employed and lives within the District.

### C. Number of Households per Employee

The 2000 U.S. Census data shows there were 54,023 households and 70,365 workers over the age of 16 in the District's boundaries. Based on these two numbers, this indicates that there are approximately 1.3 workers per household. Likewise, this data indicates that there are 0.78 households for every one worker. The study therefore assumes that each new resident worker in the District will demand 0.78 housing units.

**D. Number of Students per Dwelling Unit**

As outlined in Table 5b, the study assumes that an average of 0.266 grades 7-12 students will reside in each housing unit.

**E. School Facility Cost per Student**

As outlined in Table 7, the study estimates that the school facility cost per grades 7-12 student is \$52,117.00.

**F. School Facility Cost per Square Foot of Commercial/Industrial Development**

Table 9 calculates the school facility cost generated by a square foot of new commercial/industrial development for each of the categories of commercial/industrial projects listed in Table 8.

School facility costs for development projects not included on this list may be estimated by using the closest employee-per-square foot ratio available for the proposed development or by following the District’s administrative procedures for appeals of school facility fee imposition.

**Table 9  
Facility Cost per Square Foot of Commercial/Industrial Development, by Category**

Commercial/Industrial Category	Employees per Square Foot	% Employees Residing in District	Dwelling Units per Employee	7-12 Students per Dwelling Unit	Cost per 7-12 Student	Cost per Square Foot
Banks	0.00283	0.4634	0.78	0.266	\$52,117.00	\$14.18
Community Shopping Centers	0.00153	0.4634	0.78	0.266	\$52,117.00	\$7.67
Neighborhood Shopping Centers	0.00271	0.4634	0.78	0.266	\$52,117.00	\$13.58
Industrial Business Parks	0.00352	0.4634	0.78	0.266	\$52,117.00	\$17.64
Industrial Parks	0.00135	0.4634	0.78	0.266	\$52,117.00	\$6.76
Rental Self Storage	0.00006	0.4634	0.78	0.266	\$52,117.00	\$0.30
Scientific Research & Development	0.00304	0.4634	0.78	0.266	\$52,117.00	\$15.23
Lodging	0.00113	0.4634	0.78	0.266	\$52,117.00	\$5.66
Standard Commercial Office	0.00479	0.4634	0.78	0.266	\$52,117.00	\$24.00
Large High Rise Com. Office	0.00431	0.4634	0.78	0.266	\$52,117.00	\$21.60
Corporate Offices	0.00269	0.4634	0.78	0.266	\$52,117.00	\$13.48
Medical Offices	0.00427	0.4634	0.78	0.266	\$52,117.00	\$21.40

The District is justified in collecting their prorated share of the Government Code maximum of \$0.47 per square foot for all categories of commercial/industrial development, because these categories, on a per square foot basis, generate a school facility cost greater than the District’s prorated share of the Government Code maximum.

The District’s prorated share of commercial/industrial construction is \$0.18 per square foot of covered and enclosed space if it resides in Rancho Santa Fe Elementary School District (grades 9-12), all other areas in the District will be \$0.25 per square foot of covered and enclosed space (grades 7-12).

## ITEM 22

**G. Calculating School Facility Cost of Commercial/Industrial Development with Residential Fee Offset**

A “residential fee offset” is calculated by (1) determining the number of homes that are associated with the employees generated by new commercial/industrial development and (2) calculating the residential fee revenues that the District will collect from those homes (*Note: Based on 2000 U.S. Census data and SanDAG 2007 estimates, the residential fee offset calculation assumes that 17 percent of the homes associated with new employees are new homes*).

For purposes of calculating the residential fee offset, this study estimates that the District will collect \$1.56 per square foot of future residential development.

Subtracting the residential fee offset from the total school facility cost generated by commercial/industrial development produces a discounted school facility cost that takes into account revenues from “linked” residential units.

Table 10 calculates the facility cost of new commercial/industrial development while taking into account the revenues from linked residential units.

**Table 10**  
**School Facility Cost of New Commercial/Industrial Development**  
**Discounted by Residential Fee Offset**

Commercial/Industrial Category	Dwelling Unit per Square Foot Com/Ind	% Employees Residing in New Homes	Average Square Foot per Unit	District's Revenue per Square Foot Res. Dev.	Residential Offset per Comm/Ind Square Foot	School Facility Cost per Square Foot Comm/Ind Development	Cost per Square Foot Less Offset
Banks	0.00102	0.17	3855	1.56	\$1.05	\$14.18	\$13.13
Community Shopping Centers	0.00055	0.17	3855	1.56	\$0.57	\$7.67	\$7.10
Neighborhood Shopping Centers	0.00098	0.17	3855	1.56	\$1.00	\$13.58	\$12.58
Industrial Business Parks	0.00127	0.17	3855	1.56	\$1.30	\$17.64	\$16.34
Industrial Parks	0.00049	0.17	3855	1.56	\$0.50	\$6.76	\$6.26
Rental Self Storage	0.00002	0.17	3855	1.56	\$0.02	\$0.30	\$0.28
Scientific Research & Development	0.00110	0.17	3855	1.56	\$1.12	\$15.23	\$14.11
Lodging	0.00041	0.17	3855	1.56	\$0.42	\$5.66	\$5.24
Standard Commercial Office	0.00173	0.17	3855	1.56	\$1.77	\$24.00	\$22.23
Large High Rise Com. Office	0.00156	0.17	3855	1.56	\$1.59	\$21.60	\$20.01
Corporate Offices	0.00097	0.17	3855	1.56	\$0.99	\$13.48	\$12.49
Medical Offices	0.00154	0.17	3855	1.56	\$1.58	\$21.40	\$19.82

As the table shows, the school facility cost of all categories is greater than the District’s maximum prorated share of \$0.25 per square foot even when that cost is discounted by revenues from linked residential units.

For illustrative purposes, the report will compare the school facility cost generated by 140,000 square feet of new community shopping center development to the fee revenue it will provide to the

ITEM 22

District. This analysis is valid, however, for all types of commercial/industrial development except rental self-storage.

If the District were to charge \$0.25 per square foot of commercial/industrial development, it would collect \$35,000 from the 140,000 square feet of community shopping center development. Assuming that 17 percent of the employees of the community shopping center development live in new homes, the District will also collect approximately \$79,153 in revenue from residential developer fees (140,000 square feet x .00153 employees per square foot x 17% employees that live in new homes x 46.34% employees that live in District x 0.78 housing units per employee x 3,855 square feet per housing unit x \$1.56 revenue from residential developer fees). The 140,000 square feet of community shopping center development will create a school facilities cost of \$994,000 (140,000 square feet x \$7.10 [see Table 10] school facility cost per square foot of community shopping center).

Table 11 compares the school facility costs generated by 140,000 square feet of community shopping center development to the fee revenues it provides to the District.

**Table 11  
Comparison of Facility Cost and Fee Revenue Generated by  
New Community Shopping Center Development**

	<b>Fee Revenues</b>	<b>Facility Costs</b>	<b>Total Revenues (Costs)</b>
140,000 square feet of community shopping center development	\$35,000	\$994,000	(\$959,000)
New housing units associated with the development	\$79,153	N/A	\$79,153
<b>Total</b>	<b>\$114,153</b>	<b>\$994,000</b>	<b>(\$879,847)</b>

As the table shows, fee revenue from a community shopping center development will cover only 11.5 percent of the school facility cost it generates, even when that cost is discounted by the revenues from linked new housing units.

All categories of commercial/industrial development will generate more facility cost than fee revenue, because they all generate a facility cost greater than \$0.25 per square foot even when fees from linked residential units are considered.

**V. ESTABLISHING THE COST, BENEFIT AND BURDEN NEXUS**

*Establishment of a Cost Nexus*

The San Dieguito Union High School District chooses to construct and/or reconstruct facilities for the additional students created by development in the District, and the cost for providing new and/or reconstructed facilities exceeds the amount of developer fees to be collected. It is clear that when educational facilities are provided for students generated by new residential, commercial, and industrial development, the cost of new facilities exceeds developer fee generation, thereby establishing a cost nexus.

***Establishment of a Benefit Nexus***

Students generated by new residential, commercial, and industrial development will be attending district schools. Housing district students in new and/or reconstructed facilities will directly benefit those students from the new development projects upon which the fee is imposed; therefore, a benefit nexus is established.

***Establishment of a Burden Nexus***

The generation of new students by development will create a need for additional and/or reconstructed school facilities. The District must carry the burden of constructing new facilities required by the students generated by future development and the need for facilities will be, in part, satisfied by the levying of developer fees, therefore, a burden nexus is established.

***Statement to Identify the Purpose of the Fee***

It is a requirement of AB 1600 that the District identify the purpose of the fee. The purpose of the fees being levied shall be used for the construction and/or reconstruction of school facilities. The District will provide for the construction and/or reconstruction of school facilities, in part, with developer fees.

***Establishment of a Special Account***

Pursuant to Government Code Section 66006, the District has established a special account into which fees for capital facilities are deposited. The fees collected in this account will be expended only for the purpose for which they were collected. Any interest income earned on the fees that are deposited in such an account must remain with the principal. The school district must make specific information available to the public within 180 days of the end of each fiscal year pertaining to the developer fee fund. The information required to be made available to the public by Section 66006(b)(1) was amended by SB 1693 and includes specific information on fees expended and refunds made during the year.

**VI. FINDINGS**

This Section shows that the District meets the requirements of Government Code Section 66001 regarding the collection of developer fees and summarizes other potential funding sources for the District's capital projects.

**A. Government Code Section 66001(a)(1) – Purpose of the Fee**

The purpose of collecting fees on residential and commercial/industrial development is to acquire funds to construct or reconstruct school facilities for the students generated by new residential and commercial/industrial developments.

ITEM 22

**B. Government Code Section 66001(a)(2) – Use of the Fee**

The District’s use of the fee will involve constructing and/or reconstructing school campuses and/or additional permanent facilities on existing school campuses. In addition, the District may need to purchase or lease portable classrooms to use for interim housing while permanent facilities are being constructed.

Revenue from fees collected on residential and commercial/industrial development may be used to pay for any of the following:

- (1) land (purchased or leased) for school facilities,
- (2) design of school facilities,
- (3) permit and plan check fees,
- (4) construction or reconstruction of school facilities,
- (5) testing and inspection of school sites and school buildings,
- (6) furniture for use in new school facilities,
- (7) interim school facilities (purchased or leased) to house students generated by new development while permanent facilities are being constructed,
- (8) legal and administrative costs associated with providing facilities to students generated by new development,
- (9) administration of the collection of developer fees (including the costs of justifying the fees) and
- (10) miscellaneous purposes resulting from student enrollment growth caused by new residential development.

**C. Government Code Section 66001(a)(3) – Relationship Between the Fee’s Use and the Type of Project Upon Which the Fee is Imposed**

Future residential development will cause new families to move into the District and, consequently, will generate additional students in the District. As shown in Section III of this study, adequate school facilities do not exist for these students. Future residential development, therefore, creates a need for additional school facilities. The fee’s use (acquiring school facilities) is therefore reasonably related to the type of project (future residential development) upon which it is imposed.

New commercial/industrial development will cause new workers to move into the District. Because some of these workers will have school-age children, commercial/industrial will also generate new students in the District. As shown in Section III of this study, adequate school facilities do not exist for these students. New commercial/industrial development, therefore, creates a need for additional school facilities. The fee’s use (acquiring school facilities) is therefore reasonably related to the type of project (new commercial/industrial development) upon which it is imposed.

**D. Government Code Section 66001(a)(4) – Relationship Between the Need for the Public Facility and the Type of Project Upon Which the Fee is Imposed**

The District’s projected enrollment is larger than its pupil capacity. The District, therefore, does not have sufficient existing capacity to house students generated by future development. Future residential and commercial/industrial development in the District will generate additional students and, consequently, a need for additional school facilities. A relationship exists, therefore, between the District’s need to build additional school facilities and the construction of new residential and commercial/industrial development projects.

ITEM 22

**E. Government Code Section 66001(b) – Relationship Between the Fee and the Cost of the Public Facility Attributable to the Development on Which the Fee is Imposed**

This study demonstrates that the school facility cost attributable to future residential development is \$3.65. Level I fees of up to \$3.65 per square foot on residential development are therefore fully justified.

This study also demonstrates that the school facility costs attributable to all categories of commercial/industrial development range from \$0.28 per square foot to \$22.23 per square foot, even when fees from linked residential units are accounted for. Level I fees of up to the prorated grades 7-12 share of \$0.25 on these types of development are therefore fully justified.

All school facility costs and fees in this study are calculated on a per-student basis to ensure that future developments only pay for impacts they cause.

SOURCES

Davis Demographics & Planning, Inc. Fall 2005-Fall 2011 Student Population Projections by Residence, February 2005.

Davis Demographics & Planning, Inc. District Wide Student Yield Factors – Fall 2004/2005, March 2005.

Davis Demographics & Planning, Inc. Fall 2007-Fall 2013 Student Population Projections by Residence, February 2007.

Folsom Cordova Unified School District. Bi-Annual Developer Fee Justification Study, February 2006.

Pleasant Valley School District. School Facility Fee Justification Report for Residential, Commercial & Industrial Development Projects, March 2005.

San Diego Association of Governments. Census 2000 Profile San Dieguito Union High School District, June 2003.

San Diego Association of Governments. Traffic Generators, January 1990.

San Dieguito Union High School District. 2006-2007 New Construction Eligibility Update, March 2007.

San Dieguito Union High School District. Modernization Eligibility, May 2007.

San Dieguito Union High School District. San Dieguito Union High School District Annual and Five Year Reports for Fiscal Year 2006-2007 in Compliance with Government Code Sections 66006 and 66001, December 2007.



**Appendix A**  
**State Board Allocation Notice**

REPORT OF THE EXECUTIVE OFFICER  
State Allocation Board Meeting, January 30, 2008

INDEX ADJUSTMENT ON THE ASSESSMENT FOR DEVELOPMENT

PURPOSE OF REPORT

To report the index adjustment on the assessment for development which may be levied pursuant to Education Code Section 17620.

BACKGROUND

There are three levels that may be levied for developer's fees. The Level I fee is assessed if the district conducts a Justification Study that establishes the connection between the development coming into the district and the assessment of fees to pay for the cost of the facilities needed to house future students. The Level II fee is assessed if a district makes a timely application to the State Allocation Board (SAB) for new construction funding, conducts a School Facility Needs Analysis pursuant to Government Code Section 65995.6, and satisfies at least two of the requirements listed in Government Code Section 65995.5(b)(3). The Level III fee is assessed when State bond funds are exhausted; the district may impose a developer's fee up to 100 percent of the School Facility Program new construction project cost.

DESCRIPTION

The law requires the maximum assessment for development be adjusted every two years by the change in the Class B construction cost index, as determined by the SAB at its January meeting.

The assessment for development fees for 2004 and 2006 are shown below for information. The cost index for Class B construction increased 12.79 percent during the period of January 2006 through January 2008, requiring the assessment for development fees to be adjusted as follows:

Maximum Level I Assessment Per Square Foot

	<u>2004</u>	<u>2006</u>	<u>2008</u>
Residential	\$2.24	\$2.63	\$2.97
Commercial/Industrial	.36	.42	.47

AUTHORITY

Education Code Section 17620 authorizes school districts to assess development fees within district boundaries to fund the construction or reconstruction of school facilities, subject to the limitations set forth in Chapter 4.9, commencing with Section 65995 of the Government Code.

Government Code Section 65995(b)(3) requires the maximum square footage assessment for development be "increased in 2000 and every two years thereafter, according to the adjustment for inflation set forth in the statewide cost index for class B construction, as determined by the State Allocation Board at its January Board meeting...effective as of the date of that meeting."

RECOMMENDATION

Approve the 2008 adjustment to the maximum Level I assessment for development to be effective immediately.

**Appendix B**  
**State Board Allocation**  
**Approved 50-02**  
**Determination of Existing School Building Capacity**

STATE OF CALIFORNIA

**EXISTING SCHOOL BUILDING CAPACITY**

SAB 50-02 (Rev. 09/02) Excel (Rev. 11/21/2002)

SCHOOL DISTRICT SAN DIEGUITO UNION HIGH	FIVE DIGIT DISTRICT CODE NUMBER <i>(see California Public School Directory)</i> 68346
COUNTY SAN DIEGO	HIGH SCHOOL ATTENDANCE AREA (HSAA) OR SUPER HSAA <i>(if applicable)</i>

**PART I - Classroom Inventory**     NEW     ADJUSTED

	K-6	7-8	9-12	Non-Severe	Severe	Total
Line 1. Leased State Relocatable Classrooms		12	6			18
Line 2. Portable Classrooms leased less than 5 years						
Line 3. Interim Housing Portables leased less than 5 years						
Line 4. Interim Housing Portables leased at least 5 years						
Line 5. Portable Classrooms leased at least 5 years		10	1			11
Line 6. Portable Classrooms owned by district		52	73			125
Line 7. Permanent Classrooms		83	144	19	13	259
Line 8. Total (Lines 1 through 7)		157	224	19	13	413

**PART II - Available Classrooms**

**Option A.**

	K-6	7-8	9-12	Non-Severe	Severe	Total
a. Part I, line 4						
b. Part I, line 5		10	1			11
c. Part I, line 6		52	73			125
d. Part I, line 7		83	144	19	13	259
e. Total (a, b, c, & d)		145	218	19	13	395

**Option B.**

	K-6	7-8	9-12	Non-Severe	Severe	Total
a. Part I, line 8		157	224	19	13	413
b. Part I, lines 1,2,5 and 6 (total only)						154
c. 25 percent of Part I, line 7 (total only)						65
d. Subtract c from b (enter 0 if negative)		43	46			89
e. Total (a minus d)		114	178	19	13	324

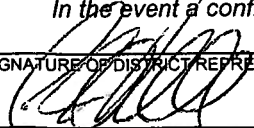
**PART III - Determination of Existing School Building Capacity**

	K-6	7-8	9-12	Non-Severe	Severe
Line 1. Classroom capacity		3,078	4,806	247	117
Line 2. SER adjustment					
Line 3. Operational Grants					
Line 4. Greater of line 2 or 3					
Line 5. Total of lines 1 and 4		3,078	4,806	247	117

I certify, as the District Representative, that the information reported on this form is true and correct and that:  
 I am designated as an authorized district representative by the governing board of the district; and,  
 This form is an exact duplicate (verbatim) of the form provided by the Office of Public School Construction (OPSC).  
 In the event a conflict should exist, then the language in the OPSC form will prevail.

SIGNATURE OF DISTRICT REPRESENTATIVE

DATE



3/3/05

## Appendix C Facilities Cost Calculations

Calculation of Per-Pupil Site Development Costs

**Facility Construction Costs for a Middle School**

Facility construction costs for Carmel Valley Middle School are based on actual acquisition and constructions, increased by applicable adjustments to the construction cost by Class B Construction Cost Index (CCI). No adjustment to land value has been made in this calculation. These costs are as follows:

Carmel Valley Middle School Construction per Notice to Proceed March 1998	Facility Construction Cost
Acquisition Cost	\$12,930,333.21
Construction Cost	\$23,798,673.65
Class B CCI Adjustment Factor (Mar. '98 1.29 - Dec. '07 1.94)	\$11,991,579.75
Total	\$48,720,586.61
Capacity of Projects	1198
Middle School Per-Pupil Facility Construction Cost	\$40,668.27

**Facility Construction Costs for a High School**

Facility construction costs for Canyon Crest Academy are based on actual acquisition and constructions, increased by applicable adjustments to the construction cost by Class B Construction Cost Index (CCI). No adjustment to land value has been made in this calculation. These costs are as follows:

Canyon Crest Academy Construction per Notice to Proceed September 2003	Facility Construction Cost
Acquisition Cost	\$25,161,014.10
Construction Cost	\$74,893,790.20
Class B CCI Adjustment Factor (Sept. '03 1.47 - Dec. '07 1.94)	\$8,044,677.98
Total	\$108,099,482.28
Capacity of Projects	1811
High School Per-Pupil Facility Construction Cost	\$59,690.49

**Weighted Cost Per Student**

Weighted Average	\$52,117.00
------------------	-------------

**Appendix D  
Projects and Timing  
Excerpts from District's  
Annual and Five Year Reports  
for Fiscal Year 2006-2007**

ITEM 22

**Schedule C - IDENTIFICATION OF ALL SOURCES AND AMOUNTS OF FUNDING ANTICIPATED TO COMPLETE FINANCING OF THE SCHOOL FACILITIES THE DISTRICT HAS IDENTIFIED IN THE DISTRICT'S REPORTS**

5-Year Report (2006-2007)  
Schedule C 06-07

Project	Est. Cost	State School		NCW	Reportable	
		Bldg. Program	Mello Roos		Fees	Other
<b>S.D. Academy High School</b>						
Library	\$5,675,000	\$2,195,170	\$3,394,131	N/A	\$33,139	\$52,560
New Construction*	\$10,800,234	unknown	unknown	unknown	unknown	unknown
Performing Arts Complex*	\$8,230,040	unknown	unknown	unknown	unknown	unknown
Relocatable Classrooms (8) Phase 1	\$330,000	N/A	\$330,000	N/A	N/A	N/A
Relocatable Classrooms (8) Phase 2*	\$750,000	unknown	unknown	unknown	unknown	unknown
<b>La Costa Valley Middle School *</b>	unknown	unknown	unknown	unknown	unknown	unknown
<b>Sunset High School</b>						
Beautification/City Req. Imp.	\$225,000	N/A	\$225,000	N/A	unknown	unknown
Modernization	\$1,091,367	\$654,820	\$436,547	unknown	unknown	unknown
Expansion – Phase II*	\$2,896,370	unknown	unknown	unknown	unknown	unknown
<b>Earl Warren Middle School</b>						
Art & Technology Classrooms	\$258,649	N/A	N/A	N/A	\$258,649	N/A
Modernization	\$3,101,014	\$1,860,608	unknown	unknown	unknown	unknown
<b>FUA Schools</b>						
Middle School *	unknown	unknown	unknown	unknown	unknown	unknown
Canyon Crest Academy	\$98,779,339	\$41,025,241	\$39,483,208	\$17,560,727	\$30,547	\$679,616
Canyon Crest Academy Sports Fields – Phase 1 and 2	\$1,408,790	N/A	\$1,407,746	N/A	\$1,044	N/A
<b>Oak Crest Science Classrooms</b>	\$325,000	N/A	\$325,000	N/A	N/A	N/A
<b>Torrey Pines High School</b>						
Dance Room Addition/Textbook Relocation	\$320,361	N/A	\$123	N/A	\$320,238	N/A
Team Room	\$757,840	N/A	N/A	N/A	\$457,840	\$300,000
Visual Performing Arts*	\$15,000,000	unknown	unknown	unknown	unknown	unknown
<b>Maintenance Mod. &amp; Expansion *</b>	unknown	unknown	unknown	unknown	unknown	unknown
<b>TOTAL</b>	<b>\$149,949,004</b>	<b>\$45,735,839</b>	<b>\$45,601,632</b>	<b>\$17,560,727</b>	<b>\$1,101,457</b>	<b>\$1,032,176</b>

(\*) Projects in preliminary planning with no cost estimate and/or known completion date for financing.



ITEM 22

**Schedule D - IDENTIFICATION OF THE APPROXIMATE DATES ON WHICH THE FUNDING REFERRED TO IN SECTION C IS EXPECTED TO BE DEPOSITED INTO THE APPROPRIATE ACCOUNT OR FUND**

5-Year Report (2006-2007)  
Schedule D 06-07

Project	State School	Mello Roos	NCW	Reportable	Other
	Bldg. Program			Fees	
<b>S.D. Academy High School</b>					
Library	2004/05	2004/05	N/A	2003/04	2006/07
New Construction*	unknown	unknown	unknown	unknown	unknown
Performing Arts Complex*	unknown	unknown	unknown	unknown	unknown
Relocatable Classrooms (8) Phase 1	N/A	2006/07	N/A	N/A	N/A
Relocatable Classrooms (8) Phase 2*	unknown	unknown	unknown	unknown	unknown
<b>La Costa Valley Middle School*</b>					
<b>Sunset High School</b>					
Beautification/City Req. Imp.	N/A	2006/07	N/A	N/A	N/A
Modernization	2007/08	2007/08	unknown	unknown	unknown
Expansion – Phase II*	unknown	unknown	unknown	unknown	unknown
<b>Earl Warren Middle School</b>					
Art & Technology Classrooms	N/A	N/A	N/A	2006/07	N/A
Modernization	2007/08	2007/08	N/A	2007/08	N/A
<b>FUA Schools</b>					
Middle School*	unknown	unknown	unknown	unknown	unknown
Canyon Crest Academy	2003/04	2003/04	2003/04	2004/05	2003/04
Canyon Crest Academy Sports Fields – Phase 1 and 2	N/A	2005/06	N/A	2005/06	N/A
<b>Oak Crest Science Classrooms</b>					
<b>Torrey Pines High School</b>					
Dance Room Addition/Textbook Relocation	N/A	2006/07	N/A	2006/07	N/A
Team Room	N/A	N/A	N/A	2006/07	2006/07
Visual Performing Arts*	unknown	unknown	unknown	unknown	unknown
<b>Maintenance Mod. &amp; Expansion*</b>					

(\* ) Projects in preliminary planning with no cost estimate and/or known completion date for financing.

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** January 31, 2008

**BOARD MEETING DATE:** February 7, 2008

**PREPARED AND SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPROVAL OF SUPERINTENDENT  
EMPLOYMENT CONTRACT, EFFECTIVE  
JULY 1, 2008, AND ENDING JUNE 30, 2011

.....

### EXECUTIVE SUMMARY

The district administration is requesting approval of an employment contract for incoming superintendent, Mr. Ken Noah, who has been selected by the Board of Trustees as Superintendent of the San Dieguito Union High School District effective July 1, 2008. This comes as a result of a recent announcement by the district's current superintendent, Dr. Peggy Lynch, of her decision to retire in the spring of 2008.

### RECOMMENDATION:

The administration recommends that the Board approve the employment contract for incoming superintendent, Mr. Ken Noah, as written.

### FUNDING SOURCE:

District General Payroll Fund as Designated

PL/bb

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** January 31, 2008

**BOARD MEETING DATE:** February 7, 2008

**PREPARED AND SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** APPOINTMENT OF ACTING  
SUPERINTENDENT, EFFECTIVE  
APRIL 5, 2008, AND ENDING JUNE 30, 2008

.....

### EXECUTIVE SUMMARY

The district administration is requesting approval to appoint Terry King, Associate Superintendent of Human Resources, as Acting Superintendent, effective April 5, 2008, and ending June 30, 2008, at which time Mr. Ken Noah will assume the role of District Superintendent for the San Dieguito Union High School District. This comes as a result of a recent announcement by the district's current superintendent, Dr. Peggy Lynch, of her decision to retire in the spring of 2008.

### RECOMMENDATION:

The administration recommends that the Board appoint Ms. Terry King as Acting Superintendent as proposed.

### FUNDING SOURCE:

N/A

PL/bb

# San Dieguito Union High School District

## **INFORMATION REGARDING BOARD AGENDA ITEM**

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 25, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Frederick Labib-Wood  
Director of Classified Personnel

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** Proposed revision to Board Policy  
4216.3-41.6 Class Description for  
Grounds Maintenance  
Worker/Applicator

-----

### **EXECUTIVE SUMMARY**

This item is on the Agenda for information and first reading.

The proposed change to the minimum qualifications is intended to enhance the promotional opportunities for current employees and to broaden the pool of potential candidates for this job if there are too few promotional candidates.

The Personnel Commission has reviewed and approved these recommended changes at its regular meeting on February 19, 2009. CSEA is aware of the proposed revision to this classification.

### **RECOMMENDATION:**

That the Board review the proposed revision to the existing classification Grounds Maintenance Worker/Applicator and schedule this item for approval at its regular meeting scheduled for March 20, 2008.

### **FUNDING SOURCE:**

District General Fund. No increase to budgeted expenditures is projected as a result of these proposed changes.

Attachment

**CLASSIFIED PERSONNEL**

**4216.3-41.6 ITEM 26**

**GROUNDS MAINTENANCE WORKER/APPLICATOR**

**BOARD MEETING 3/6/08**

**OVERALL JOB PURPOSE STATEMENT:**

Under the day-to-day coordination of a Lead Grounds Maintenance Worker, the job of Grounds Maintenance Worker/Applicator is done for the purposes of applying herbicides and pesticides in accordance with state regulations; overseeing the activities of other grounds personnel as assigned during spraying operations; performing the full range of journey level general and varied grounds maintenance and gardening duties at District sites; scheduling work assignments; and overseeing the activities of a grounds crew as assigned.

**DISTINGUISHING CHARACTERISTICS**

This job is distinguished from similar jobs by the following characteristics: The Grounds Maintenance Worker/Applicator is primarily responsible for carrying out the District's pesticide and herbicide application program, including overseeing the spraying activities of assigned grounds personnel conducting chemical application under this classification's certificate. Incumbents perform the full range of journey-level general and specialized grounds maintenance and gardening duties and are responsible for receiving instructions, scheduling work, carrying out assignments and providing information about work in progress. Positions in this class apply knowledge of horticultural practices and techniques for maintenance of plants and/or beautification of grounds and use a variety of small and medium-sized power and hand tools such as mowers, clippers, hedgers, edgers, string trimmers, blowers, brooms, rakes, shovels, hoes, sprayers and calibration equipment; and may oversee the activities of a crew on a larger grounds maintenance project over a period of several days. This class differs from the Grounds Maintenance Worker II which is the journey-level class in the series and is not required to obtain and maintain a ~~Qualified Applicator's Certificate~~ ~~an applicator's certificate~~.

**ESSENTIAL FUNCTIONS**

- \* Applies pesticides for the purpose of controlling insects and weeds in accordance with the department's annual published schedule.
- \* Oversees spraying activity of other grounds personnel as assigned for the purpose of ensuring that they perform in

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: September 6, 2007

Policy Revised: March 20, 2008

**CLASSIFIED PERSONNEL**

**4216.3-41.6 ITEM 26**

**GROUNDS MAINTENANCE WORKER/APPLICATOR**

accordance with applicable regulations of pesticide and herbicide application.

- \* Provides recommendations to the development of the departments' annual spraying schedule for the purpose of improving the schedule and ensuring efficient, safe and timely application of chemicals.
- \* Provides training to other grounds personnel in safe and required application of pesticides and herbicides to ensure conformance to current state and/or federal regulations.
- \* Cleans grounds and landscaped areas and related spaces for the purpose of preventing flooding, removing hazards.
- \* Maintains/installs landscaping and sprinkler heads, etc. (e.g. lawns, shrubbery, flowers, ground cover, etc.) for the purpose of reducing erosion and preserving and presenting grounds in a healthy, attractive and safe condition.
- \* Prepares documentation (e.g. work orders, etc.) for the purpose of providing written record of work assigned and completed, and/or conveying information.
- \* Maintains grounds keeping equipment (e.g. hedgers, chain saws, blowers, mixers, etc.) for the purpose of ensuring availability of equipment in a safe operating condition.
- \* Prepares grounds (e.g. ball fields, courtyards, lawns, flowerbeds, lining fields for athletic events, etc.) for the purpose of providing adequate, attractive and/or safe areas for competitive athletics, assemblies, and/or recreational activities.
- \* Communicates/coordinates with principals, coaches, athletic directors, students and public for the purpose of scheduling work, carrying out assignments, answering questions and providing information about work in progress.
- \* Applies asphalt sealer and cold patch asphalt (asphylic concrete material) for the purpose of repairing parking lots and on campus roads.
- \* Assists in the performance of other related duties as directed.

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: September 6, 2007

Policy Revised: March 20, 2008

**CLASSIFIED PERSONNEL**

**4216.3-41.6 ITEM 26**

**GROUNDS MAINTENANCE WORKER/APPLICATOR**

**JOB REQUIREMENTS: Minimum Qualifications  
Skills, Knowledge and Abilities**

SKILLS are required to perform multiple, non-technical tasks with a potential need to upgrade skills in order to meet changing job conditions. Specific skills required to satisfactorily perform the functions of the job include: operating equipment used in grounds maintenance; adhering to safety practices; handling hazardous materials; preparing and maintaining accurate records; and providing basic training and orientation to other grounds personnel in the proper use, application, and handling of pesticides and herbicides.

KNOWLEDGE is required to perform basic math, including calculations using fractions, percents, and/or ratios; read a variety of manuals, write documents following prescribed formats, and/or present information to others; and understand complex, multi-step written and oral instructions. Specific knowledge required to satisfactorily perform the functions of the job includes: methods of shrub, tree and lawn planting and care; herbicides, pesticides and other chemicals used in grounds maintenance and the proper techniques and methods for mixing, handling, and applying these substances; proper use and maintenance of tools and power equipment used in grounds maintenance; and health and safety regulations.

ABILITY is required to schedule activities; collate data; and consider a number of factors when using equipment. Flexibility is required to work with others in a variety of circumstances; work with data utilizing specific, defined processes; and operate equipment using a variety of processes. Ability is also required to work with a wide diversity of individuals; work with specific, job-related data; and utilize a variety of job-related equipment. In working with others, some problem solving may be required to identify issues and select action plans. Problem solving with data may require independent interpretation; and problem solving with equipment is moderate. Specific abilities required to satisfactorily perform the functions of the job include: providing work direction and guidance to assigned grounds maintenance personnel; provide training in the proper use, mixing, handling and application of herbicides, pesticides and other chemicals used in grounds maintenance; adapting to changing work priorities; communicating with diverse groups;

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: September 6, 2007

Policy Revised: March 20, 2008

**CLASSIFIED PERSONNEL**

**4216.3-41.6 ITEM 26**

**GROUNDS MAINTENANCE WORKER/APPLICATOR**

meeting deadlines and schedules; working as part of a team; and working with frequent interruptions.

**Responsibility**

Responsibilities include: working under direct supervision using standardized routines; leading, guiding, and/or coordinating others; and operating within a defined budget. Utilization of some resources from other work units may be required to perform the job's functions. There is some opportunity to impact the Organization's services.

**Working Environment**

The usual and customary methods of performing the job's functions requires the following physical demands: significant lifting, carrying, pushing, and/or pulling; some climbing and balancing; significant stooping, kneeling, crouching, and/or crawling; and significant fine finger dexterity. Generally, the job requires 10% sitting, 80% walking and 10% standing. The job is performed under some temperature extremes, some hazardous conditions, and in varying atmospheric conditions and includes the handling, use and application of hazardous chemicals including pesticides and herbicides. This class works a Tuesday through Saturday schedule to ensure that application activities can regularly occur when school sites do not have students present.

**Experience**

Job related experience is required.

**Education**

High School diploma or equivalent.

**Required Testing**

Pre-employment Proficiency Test

**Certificates**

Valid California Class C driver's license

~~Qualified Applicator's Certificate when applying for position~~ Must obtain a Qualified Applicator's Certificate (Q.A.C.) issued by the State of California Department of Pesticide Regulation prior to the completion of the probationary period in order to remain employed in this classification.

**Continuing Education/Training**

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Policy Adopted: September 6, 2007

Policy Revised: March 20, 2008



**CLASSIFIED PERSONNEL**

**4216.3-41.6 ITEM 26**

**GROUNDS MAINTENANCE WORKER/APPLICATOR**

Maintain Qualified Applicator's Certificate.

**Clearances**

Completion of County Recycled Water Certificate  
Criminal Justice Fingerprint/Background Clearance  
TB Clearance

# San Dieguito Union High School District

## INFORMATION FOR BOARD OF TRUSTEES

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 22, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Russell L. Thornton,  
Executive Director of Operations  
Stephen G. Ma,  
Associate Superintendent Business

**SUBMITTED BY:** Peggy Lynch, Ed.D.  
Superintendent

**SUBJECT:** **TRANSPORTATION BOARD POLICIES  
3250/AR-1, "TRANSPORTATION  
FEES/HOME TO SCHOOL"; 3251/AR-2,  
"TRANSPORTATION SERVICE FEES";  
AND 6153/AR-2 "TRANSPORTATION  
SERVICE FEES".**

-----

### EXECUTIVE SUMMARY

A Transportation Committee was formed at the request of the Superintendent to review all aspects of the transportation operation.

After extensive examination, this committee is proposing the following changes to the fees charged by the district's transportation department to capture the current cost of doing business:

1. An increase is recommended in Transportation Fees/Home to School to off-set the increase in cost of fuel. Fees were last updated based on 2004-05 cost of fuel. The average cost of fuel per gallon for that period was \$2.47. In 2007, the average cost of fuel was \$2.93 per gallon.
2. An increase to the Transportation Services Fee Schedule which is used to charge athletics and field trips (district use) as well as external customers (all others). The increases are recommended to reflect the current hourly rates of

employees performing services as well as allowing for a formula updating fuel costs as it fluctuates during the year.

These proposed changes effect the above cited administrative regulations. The proposed revisions are provided as an informational item for review and will be returned to the next board meeting for adoption.

**RECOMMENDATION:**

Review the attached proposed administrative regulations.

**FUNDING SOURCE:**

Not applicable.

RLT:cr

**SAN DIEGUITO UNION HIGH SCHOOL DISTRICT**  
**FEE SCHEDULE FOR TRANSPORTATION SERVICES**  
**Proposed Revisions**

	DIRECT COST		NON-PROFITS		OUTSIDE RATE COMMERCIAL			
	Proposed	Current	Proposed	Current	Proposed	Current		
Bus Only	\$2.93/mile	\$3.45/mile	Eliminate.	\$4.15/mile	\$3.86	\$4.85/mile		
Activity Trip (w/Driver)	\$2.93/mile + Hourly Rate	\$3.45/mile + \$31.88/hr		\$4.15/mile + \$38.25/hr	\$3.86/mile + Hourly Rate	\$4.85/mile + \$44.63/hr		
Van Only	\$1.47/mile	\$1.70/mile		\$2.08/mile	\$1.93/mile	\$2.42/mile		
Fuel Only	Actual Cost	Actual Cost		Actual + 5%	Actual Cost + 5%	N/A		
<b>Hourly Rate Per Employee Category:</b>								
	Proposed		Proposed	Current	Proposed		Current	
	Reg.	O.T.			Eliminate.	Reg.		O.T.
Bus Drivers	\$35.00	\$48.00	Eliminate.	\$31.88/hr	\$38.25/hr	\$42.00	\$58.00	\$44.63
Bus Attendants	\$29.00	\$40.00		\$26.54/hr	\$31.85/hr	\$35.00	\$48.00	\$37.16
Garage Staff	\$39.00	\$57.00		N/A	N/A	\$47.00	\$68.00	N/A
Training Staff	\$35.00	\$51.00		N/A	N/A	\$42.00	\$61.00	N/A
<b>Bus Inspections &amp; Vehicle Maintenance:</b>								
	Proposed		Proposed	Current	Proposed		Current	
	Reg.	O.T.			Eliminate.	Reg.		O.T.
Bus/Vehicle Maintenance	N/A	N/A	Eliminate.	\$34.39/hr	\$41.28/hr	\$47.00/hr + (Parts + 5%)	\$68/hr + (Parts + 5%)	\$48.15/hr
Bus Inspection (45 Day)	N/A	N/A		\$34.39/hr	\$50 Fee + \$34.39/hr	\$47.00/hr + \$50 Flat Fee	\$68.00/hr + \$50 Flat Fee	N/A

**Staffing Conditions/Charges:**

Mileage Rates will be calculated and published quarterly to allow for increase/decrease to cost of fuel.  
Staffing Rates will be calculated and published annually to allow for COLA.  
Weekend and Holiday staffing rates will be charged at the prevailing overtime rate.

# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 22, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED AND SUBMITTED BY:** Rick Schmitt,  
Associate Superintendent/Educational Services

**SUBJECT:** REVIEW OF REVISED BOARD POLICY  
6200.1/AR. 1, *ALTERNATIVE CREDITS  
TOWARD GRADUATION*

-----

### EXECUTIVE SUMMARY

The SDUHSD "Alternative Credits Toward Graduation" policy and administrative regulation in regards to off campus classes has not been revised since 2001. In the 2000-01 school year, less than one hundred SDUHSD students took off campus classes for credit. In 2006-07, 993 SDUHSD district students took off campus classes for credit.

With the growth in popularity of off campus classes for credit, Principals, Counselors and Registrars needed more clear and consistent policy to protect the integrity of our high school transcripts in the following areas:

- "Off Campus Permission Request Form"
- student eligibility
- college credit formula
- weighted grade vs non weighted grade
- define accredited institutions
- Foreign Language class exemption

The following policy and regulation recommendations will make off campus classes for credit more clear and consistent for parents, students and staff.

### RECOMMENDATION:

These policy changes are being submitted for a first read and will be resubmitted for action at the March 20, 2008 meeting. Policy changes will take effect July 1, 2008.

### FUNDING SOURCE:

Not applicable.

**INSTRUCTION**

**6200.1/AR-1**

ALTERNATIVE CREDITS TOWARD GRADUATION

Alternative modes specified by the district for completing the prescribed course of study shall be made available to students, parents/guardians and the public. (Education Code 51225.3)

Work Experience Education

Students shall be granted up to 40 semester periods of credit for work experience education under one or more of the following combinations: (5 CCR 1635)

1. For exploratory work experience education, students may earn a maximum of 20 credits within 4 semesters.
2. For general work experience education, students may earn a maximum of 40 credits within 8 semesters.

College Courses\*

The district shall grant credit toward high school graduation for coursework successfully completed at a community college or state college, provided that: (5 CCR 1630)

1. ~~The student applies in writing for the credit.~~
2. An "Off-Campus Course Permission Request Form" must be signed by the student, parent/guardian, counselor and registrar prior to a student enrolling in the private instruction off-campus course.
3. The ~~course~~ subject is included in the district's ~~high school~~ course of study.
4. College courses do not receive weighted grade status on SDUHSD transcripts.
5. The student shall receive the same letter grade for the high school credit as is granted by the college.
6. A single (3 or more unit) college course is equal to a 5-credit high school course on a SDUHSD transcript. Some college courses may be eligible for 10 credits on the SDUHSD transcript. The Superintendent or designee must pre-approve

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: August 17, 2000

Administrative Regulation Revised: August 1, 2001

Administrative Regulation Revised: April 21, 2005

Administrative Regulation DRAFT: March 6, 2008

ITEM 30

**INSTRUCTION**

**6200.1/AR-1**

10-credit college courses.

7. Once off campus credits are placed on a transcript, they may not be removed.

The student shall receive the same letter grade for the high school credit as is granted by the college.

Private Instruction\*

A student shall receive credit toward high school graduation for private instruction under the following conditions: (5 CCR 1631)

1. The institution has been WASC (or regional equivalent) accredited and/or UC approved.
2. The subject is included in the district's courses of study.
3. An "Off-Campus Course Permission Request Form" must be signed by the student, parent/guardian, counselor and registrar prior to a student enrolling in the private instruction off-campus course.
4. The student shall receive the same letter grade for the high school credit as is granted by the private instruction school. No weighted or "honors" credit will be granted with the exception of Honors Pre-Calculus and all College Board Advanced Placement Courses.
5. Upon completion of the course, the student must submit an official, written transcript as evidence from the off-campus school showing that the student successfully completed the course.
6. Once off campus credits are placed on a transcript, they may not be removed.

Foreign Language Instruction

The district shall grant credit for foreign language courses

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: August 17, 2000

Administrative Regulation Revised: August 1, 2001

Administrative Regulation Revised: April 21, 2005

Administrative Regulation DRAFT: March 6, 2008

ITEM 30

**INSTRUCTION**

**6200.1/AR-1**

successfully completed in a private school, provided that all of the following conditions are met: (Education Code 51243-51244, 5 CCR 1632) **These private foreign language courses do not count as part of the 30-credit off-campus limit.**

1. The courses are in languages designated in Education Code 51244 or State Board of Education regulations.
2. The student or parent/guardian applies in writing for the credit, specifies the private school attended and the amount and level of credit requested, and submits written evidence from the private school showing that the student successfully completed the course.
3. The amount of credit sought equals at least one semester's work.
4. The principal or designee determines that the student's achievement is equivalent to that expected of a student of comparable ability taking the same or similar instruction in district schools.

Adult School\*

High school credit may be granted for an Adult School course with the approval of the high school principal and Adult School principal.

\*No more than 30 units from the combined areas of college courses, private instruction, or adult school may be transferred onto the high school transcript. **Students must be enrolled at a SDUHSD high school while attending an off campus class in order to receive credit on a SDUHSD transcript. No student may begin to acquire high school credits until the day after the completion of the 8<sup>th</sup> grade. Middle School students may not place off campus classes on their SDUHSD transcript.**

SAN DIEGUITO UNION HIGH SCHOOL DISTRICT

Administrative Regulation Issued: August 17, 2000

Administrative Regulation Revised: August 1, 2001

Administrative Regulation Revised: April 21, 2005

**Administrative Regulation DRAFT:** March 6, 2008



# San Dieguito Union High School District

## INFORMATION REGARDING BOARD AGENDA ITEM

**TO:** BOARD OF TRUSTEES

**DATE OF REPORT:** February 20, 2008

**BOARD MEETING DATE:** March 6, 2008

**PREPARED BY:** Peggy Lynch, Superintendent

**SUBMITTED BY:** Rick Schmitt  
Associate Superintendent/Educational Services

**SUBJECT:** Uniform Complaint Quarterly Report

-----

### EXECUTIVE SUMMARY

Per State law requirements, school districts must submit quarterly reports to the San Diego County Office of Education (SDCOE) and the district governing board on the number of complaints each district has received related to instructional materials, emergency facilities issues, and teacher vacancies and misassignments.

Attached is the report from January through December, 2007 inclusive.

### RECOMMENDATION:

Not applicable

### FUNDING SOURCE:

Not applicable.

## SDCOE Williams Quarterly Complaint DataBase

ITEM 31

You are Logged on with District access.

**District: 68346**

Year and Quarter	Instructional Materials			Facilities			Teacher Vacancy Misassignment			Totals			Locked
	Received	Resolved	Unresolved	Received	Resolved	Unresolved	Received	Resolved	Unresolved	Received	Resolved	Unresolved	
2005 1st Qtr Jan-Mar	0	0	0	0	0	0	0	0	0	0	0	0	0
2005 2nd Qtr Apr-Jun	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2005 3rd Qtr Jul-Sep	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2005 4th Qtr Oct-Dec	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2006 1st Qtr Jan-Mar	0	0	0	0	0	0	2	2	0	2	2	0	Yes
2006 2nd Qtr Apr-Jun	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2006 3rd Qtr Jul-Sep	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2006 4th Qtr Oct-Dec	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2007 1st Qtr Jan-Mar	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2007 2nd Qtr Apr-Jun	1	1	0	1	1	0	0	0	0	2	2	0	Yes
2007-08 1st Qtr Jul-Sep	0	0	0	0	0	0	0	0	0	0	0	0	Yes
2007-08 2nd Qtr Oct-Dec	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Totals</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>1</b>	<b>1</b>	<b>0</b>	<b>2</b>	<b>2</b>	<b>0</b>	<b>4</b>	<b>4</b>	<b>0</b>	

**Add a New Quarter Record**

**Main Menu**

[\[Instructions\]](#)

[\[Log Off\]](#)

<http://www.sdcoe.net/williams/complaint/WCviewall.asp>

3/20/2008